

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § § § §	Case No. 22-90341 (CML) (Chapter 11) (Jointly Administered) Re: Docket Nos. 541, 933, 1251, 1351, 1629
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**SUMMARY COVER SHEET TO COMBINED SECOND
INTERIM AND FINAL FEE APPLICATION OF VINSON & ELKINS LLP,
COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE INTERIM PERIOD FROM JULY 1, 2023 THROUGH JANUARY 23, 2024
AND THE FINAL PERIOD FROM MARCH 30, 2023 THROUGH JANUARY 23, 2024**

Name of Applicant	Vinson & Elkins LLP	
Applicant's role in case:	Counsel for the Official Committee of Equity Security Holders	
Date order of employment signed:	May 25, 2023 [Docket No. 933] ²	
	Beginning of Period	End of Period
Time period covered by this Application:	July 1, 2023	January 23, 2024
Time period(s) covered by prior Applications:	March 30, 2023	June 30, 2023
Total amounts awarded in all prior Applications:	\$1,880,689.62	
Total fees requested in this Application:	\$6,393,460.50	
Total professional fees requested in this Application:	\$6,358,797.50	
Total actual professional hours covered by this Application:	4,718.9	
Average hourly rate for professionals:	\$1,347.52	
Total paraprofessional fees requested in this Application:	\$34,663.00	
Total actual paraprofessional hours covered by this Application:	79.9	
Average hourly rate for paraprofessionals:	\$433.83	
Reimbursable expenses sought in this Application:	\$49,029.87	
Total Fees and Expenses Requested in this Application:	\$6,442,490.37	
Total to be Paid to Priority Unsecured Creditors:	TBD	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR, LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² V&E's retention is effective as of March 30, 2023.

Anticipated % Dividend to Priority Unsecured Creditors:	100%
Total to be Paid to General Unsecured Creditors:	TBD
Anticipated % Dividend to General Unsecured Creditors:	100%
Date of Confirmation Hearing:	January 16, 2024
Indicate whether plan has been confirmed:	Yes

Dated: February 2, 2024
Houston, Texas

Respectfully submitted,

/s/ David S. Meyer

VINSON & ELKINS LLP

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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF EQUITY SECURITY
HOLDERS**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
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In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § §	Case No. 22-90341 (CML) (Chapter 11) (Jointly Administered) Re: Docket Nos. 541, 933, 1251, 1351, 1629
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**COMBINED SECOND INTERIM AND FINAL
FEE APPLICATION OF VINSON & ELKINS LLP, COUNSEL FOR
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS FOR
THE INTERIM PERIOD FROM JULY 1, 2023 THROUGH JANUARY 23, 2024
AND THE FINAL PERIOD FROM MARCH 30, 2023 THROUGH JANUARY 23, 2024**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Vinson & Elkins LLP (“**V&E**”) as counsel to the Official Committee of Equity Security Holders (the “**Equity Committee**”) of the above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby submits its combined second interim and final fee application (this “**Application**”) for the (i) interim period from July 1, 2023 through and including

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR, LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

January 23, 2024 (the “***Interim Fee Period***”) for allowance of compensation for actual, necessary professional services provided by V&E during the Interim Fee Period in the aggregate amount of \$4,554,455.00, and reimbursement for actual and necessary expenses in the amount of \$28,187.81 that V&E incurred during the Interim Fee Period, and (ii) final period from March 30, 2023 through January 23, 2024 (the “***Final Fee Period***”) for allowance, on a final basis, of compensation for actual, necessary professional services provided by V&E during the Final Fee Period in the aggregate amount of \$6,393,460.50, and reimbursement for actual and necessary expenses in the aggregate amount of \$49,029.87 that V&E incurred during the Final Fee Period, and respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “***Court***”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). V&E confirms its consent, pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the “***Bankruptcy Rules***”), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 328, 330, and 331 of title 11 of the United States Code (the “***Bankruptcy Code***”), Bankruptcy Rule 2016, rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “***Local Rules***”), the Procedures for Complex Cases in the Southern District of Texas (the “***Complex Case Procedures***”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for*

Professionals signed on February 21, 2023 [Docket No. 541] (the “**Interim Compensation Order**”).

BACKGROUND

4. On December 21, 2022 (the “**Petition Date**”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing these chapter 11 cases (the “**Chapter 11 Cases**”). The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner was made during the pendency of the Chapter 11 Cases.

5. On March 7, 2023, the Court entered the *Agreed Order Directing the Appointment of an Official Committee of Equity Security Holders* [Docket No. 642] (the “**OEC Appointment Order**”). On March 23, 2023, the U.S. Trustee appointed the Equity Committee in the Chapter 11 Cases pursuant to section 1102 of the Bankruptcy Code. *See Notice of Appointment of Official Committee of Equity Security Holders* [Docket No. 724].

6. On December 27, 2023, the Court entered the *Order (I) Increasing Fee Cap, (II) Amending the Agreed Order Directing Appointment of an Official Committee of Equity Security Holders, and (III) Granting Related Relief* [Docket No. 1629].

7. On January 16, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* [Docket No. 1749] (the “**Confirmation Order**”), pursuant to which the Court approved and confirmed the Plan (as defined below).

8. On January 23, 2024, the Reorganized Debtors filed the *Notice of Effective Date of Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* [Docket No. 1782].

PRELIMINARY STATEMENT

9. The Debtors filed these Chapter 11 Cases during the “crypto winter” when bitcoin price was near recent historic lows, and having entered into an initial restructuring support agreement with the ad hoc group of convertible noteholders (the “***Ad Hoc Noteholder Group***”), which limited the recovery of equity security holders and general unsecured creditors to sharing in 3% of the reorganized Debtors’ common equity interests. However, in the months that followed the Petition Date, the price of bitcoin began to rebound and an ad hoc group of equity security holders (the “***Ad Hoc Equity Group***”) formed and advocated for the appointment of an official equity committee. Following contentious litigation between the Ad Hoc Equity Group, the Debtors, and certain other key stakeholders, the Equity Committee was appointed and selected V&E and FTI Consulting, Inc. (“***FTI***”) as its advisors in the midst of these rapidly evolving and volatile market conditions. In the ten months that have lapsed since such appointment, the market the Debtors operate in has improved significantly and the price of bitcoin has more than doubled, increasing from \$16,829.09 on the Petition Date to \$42,499.34 on the date the Court entered the Confirmation Order.

10. Despite these market conditions, differences arose regarding fundamental issues in these Chapter 11 Cases including, among others, the Debtors’ enterprise value, proposed recoveries to stakeholders, and the structure of a chapter 11 plan of reorganization. After months of extensive and often contentious negotiations and a mediation before the Honorable Marvin Isgur, consensus grew among the Debtors, the Equity Committee, and other key stakeholders

around a plan of reorganization built upon a \$55 million equity rights offering (“**ERO**”) that would provide a construct to allow the Debtors to de-lever their balance sheet and fund distributions under the Plan.

11. The Equity Committee, with the assistance of V&E and FTI assumed a critical role in the structuring and negotiation of the Plan and ERO by organizing a \$37.1 million backstop commitment from more than 25 individual equity holders, including members of the Equity Committee, to guarantee the ERO’s success. Although the parties agreed on the broad structure of the Plan, V&E continued to advocate on behalf of the Equity Committee and engaged in extensive negotiations to ensure the Plan maximized value for existing equity holders under the complex facts and circumstances of these Chapter 11 Cases. These efforts produced substantial and tangible benefits for existing equity holders, including:

- existing equity holders receiving approximately 21% of the reorganized Debtors’ equity interests at emergence;
- the distribution to certain existing equity holders of an additional 10% of equity interests in the reorganized Debtors under the ERO and backstop commitment at emergence;
- providing existing equity holders with two (2) tranches of warrants, which, if exercised, could potentially result in significant future value; and
- the Equity Committee selecting and appointing three (3) of the seven (7) directors to the reorganized Debtors’ board of directors.

The Equity Committee’s efforts regarding the Plan were further validated as these Chapter 11 Cases progressed to confirmation, as existing equity holders significantly *oversubscribed* to the \$55 million ERO and the Court confirmed the Plan on January 16, 2024 with the overwhelming support of Debtors’ stakeholders.

12. During the Interim Fee Period, V&E provided necessary and beneficial services on behalf of the Equity Committee, including, among other things: (i) engaging in months-long

mediation and significant negotiations with the Debtors and their various key stakeholders to achieve a largely consensual plan construct; (ii) analyzing and advising the Equity Committee regarding the Debtors' chapter 11 plan of reorganization,² related disclosure statement,³ and financing process; (iii) reviewing, commenting on, and negotiating key documents, including, among others, a warrant agreement that provides the terms and conditions of two tranches of new warrants distributed to existing equity holders, corporate governance documents including the bylaws and corporate charter the Debtors adopted at emergence, ERO procedures and other ERO-related documents, and the backstop commitment letter and other backstop-related documents; (iv) leading the Debtors' capital raise efforts by working with the Debtors to construct and organize a \$37.1 million backstop for the ERO; (v) coordinating with the Debtors, their advisors, and various equity security holders to successfully implement the ERO, which was ultimately oversubscribed; and (vi) coordinating with the Debtors, other key stakeholders, and their respective advisors to facilitate the Debtors' timely emergence from chapter 11.

13. While representing the Equity Committee's interests, V&E remained mindful of the limited mandate the Court established in the OEC Appointment Order. As described below, during the Interim Fee Period, V&E focused its efforts on constructive negotiations, centered around: "(a) valuation and (b) negotiations, in each case related to determining the terms of confirmation of a chapter 11 reorganization plan." Additionally, following the Equity

² During the Fee Period, V&E analyzed and negotiated the terms of several iterations of the Debtors' proposed plan of reorganization [see Docket Nos. 974, 1115, 1199, 1407, 1422, 1438, and 1622], which resulted in the *Fourth Amended Joint Chapter 11 Plan of Core Scientific Inc. and Its Affiliated Debtors* [Docket No. 1639] (collectively, as amended, the "**Plan**").

³ During the Fee Period, V&E reviewed and analyzed several iterations of the Debtors' proposed disclosure statement [see Docket Nos. 975, 1116, 1200, 1410, 1421], which resulted in the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Debtor Affiliates* [Docket No. 1439] and the *Supplement to Disclosure Statement for Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* [Docket Nos. 1625 and 1640] (collectively, as amended, the "**Disclosure Statement**").

Committee's appointment, there was a significant change in tone and substance in the Chapter 11 Cases. V&E avoided filing objections and pleadings or serving discovery to advance the interests of the Equity Committee and existing equity holders. Rather, since its appointment in the Chapter 11 Cases, V&E engaged in constructive and productive dialogue with the Debtors and their key stakeholders that focused on maximizing value of the Debtors' estates for the benefit of all stakeholders while remaining within the confines of the Court-ordered mandate.

14. Accordingly, V&E respectfully submits that the compensation and expense reimbursement sought herein for the actual, necessary professional services V&E provided to the Equity Committee during the Interim Fee Period and the Final Fee Period is reasonable and appropriate, commensurate with the scale, nature, and complexity of the Chapter 11 Cases, and should be allowed.

THE EQUITY COMMITTEE'S RETENTION OF V&E

15. On April 28, 2023, the Equity Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Official Committee of Equity Security Holders* [Docket No. 827] (the "***Retention Application***"). On May 25, 2023, the Court entered the *Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Official Committee of Equity Security Holders* [Docket No. 933] (the "***Retention Order***"). As a result, the Equity Committee retained V&E as its counsel effective as of March 30, 2023, in accordance with the terms of the Retention Order and the engagement letter between the Equity Committee and V&E (the "***Engagement Letter***").

16. The Engagement Letter specifies that the Debtors will compensate V&E for professional services at V&E's base hourly rates for attorneys and other timekeepers and for its actual expenses incurred. The Retention Order further instructs V&E to seek the Court's approval

of compensation for professional services rendered and reimbursement of expenses incurred in connection with services provided to the Equity Committee in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, the Complex Case Procedures, and any other applicable procedures and orders of the Court.

DISINTERESTEDNESS OF V&E

17. To the best of the V&E's knowledge, and as disclosed in the *Declaration of David S. Meyer in Support of Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Official Committee of Equity Security Holders* [Docket No. 827, Exhibit B-1] (the "**Meyer Declaration**"), (a) V&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors' estates, and (b) consistent with section 1103(b) of the Bankruptcy Code, V&E does not represent any other entity having an adverse interest in connection with the Chapter 11 Cases.

18. As disclosed in the Meyer declaration, V&E may have in the past represented, may currently represent, and in the future likely will represent certain parties in interest in connection with matters unrelated to the Chapter 11 Cases.

SUMMARY OF COMPLIANCE WITH THE INTERIM COMPENSATION ORDER

19. In accordance with the Interim Compensation Order, on September 20, 2023, V&E filed the *First Interim Fee Application of Vinson & Elkins LLP, Counsel for the Official Committee of Equity Security Holders for the Period from March 30, 2023 Through June 30, 2023* [Docket No. 1251] (the "**First Interim Fee Application**"). On October 24, 2023, the Court entered the *Order Granting the First Interim Fee Application of Vinson & Elkins LLP, Counsel for the Official Committee of Equity Security Holders for the Period From March 30, 2023 Through June 30,*

2023 [Docket No. 1351] (the “*First Interim Fee Order*”). The amounts awarded under the First Interim Fee Order have been paid in full by the Debtors. The computerized records of time expended and records of expenses incurred, in each case, by V&E during the period from March 30, 2023 through June 30, 2023, that were attached to the First Interim Fee Application are incorporated herein by reference.⁴

20. This Application has also been prepared in accordance with the Interim Compensation Order. V&E seeks compensation of fees in the amount of \$4,541,548.00 for the reasonable and necessary legal services V&E rendered to the Equity Committee during the Interim Fee Period and reimbursement of actual and necessary expenses in the amount of \$28,187.81 that V&E incurred during the Interim Fee Period. During the Interim Fee Period, V&E attorneys expended a total of 3,264.4 hours and paraprofessionals expended a total of 45.6 hours providing services to the Equity Committee.

21. In accordance with the Interim Compensation Order, as of the date hereof, V&E has received payments totaling \$3,516,764.96 (\$3,472,846.52 of which was for legal services provided and \$43,918.44 of which was for reimbursement of expenses) for the Interim Fee Period. Accordingly, by this Application, and to the extent such amounts have not been paid by the time of the hearing on this Application, V&E seeks payment of the remaining \$2,898,412.41, which represents the entire amount of unpaid fees and expenses incurred during the Interim Fee Period.

22. During the Interim Fee Period, V&E performed the services for which it is seeking compensation on behalf of the Equity Committee, and not on behalf of any other committee, creditor, or other entity. V&E has not received any payment nor any promises for payment, other

⁴ For administrative convenience purposes, V&E has not attached to this Application the time and expenses records included in the First Interim Fee Application; however, V&E can provide such time and expense records upon request.

than those described herein, which were issued in accordance with the Interim Compensation Order. V&E has not shared, nor has V&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of V&E or (b) any compensation another person or party has received or may receive.

A. Customary Billing Disclosures.

23. V&E's hourly rates are set at a level designed to fairly compensate V&E for its attorneys' and paraprofessionals' work and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by V&E in the Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by V&E for other complex restructuring matters, as well as similar complex corporate, securities, and litigation matters.

24. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve significant complexity, high stakes, and considerable time pressures. For the convenience of the Court and all parties in interest, attached as **Exhibit A** is a summary of the blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to this matter during the Interim Fee Period.

B. Fees Incurred During the Interim Fee Period.

25. In the ordinary course of V&E's practice, V&E maintains computerized records of the time expended to render professional services, and has maintained such records for the professional services provided to the Equity Committee. For the convenience of the Court and all parties in interest, attached as **Exhibit B** is a summary of fees incurred and hours expended during the Interim Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on the Chapter 11 Cases compensation is sought;

- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Interim Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at V&E's current billing rates;
- the number of rate increases, if any, during the Interim Fee Period;⁵ and
- a calculation of total compensation requested using the rates disclosed in the Retention Application (as adjusted on January 1, 2024).

C. Expenses Incurred During the Interim Fee Period.

26. In the ordinary course of V&E's practice, V&E maintains a record of expenses incurred rendering professional services for which reimbursement is sought.

27. For the convenience of the Court and all parties in interest, attached as **Exhibit C** is a summary setting forth the total amount of reimbursed expenses with respect to each category of expenses.

**SUMMARY OF LEGAL SERVICES
RENDERED DURING THE INTERIM FEE PERIOD**

28. As discussed above, during the Interim Fee Period, V&E performed actual, necessary professional services on behalf, and at the request, of the Equity Committee in connection with the Chapter 11 Cases. The nature and complexity of the issues in the Chapter 11 Cases and the need to act or respond to such issues on an expedited basis in order to maximize value on behalf of all existing equity security holders required that V&E attorneys and paraprofessionals devote considerable time during the Interim Fee Period.

29. To provide a meaningful summary of V&E's services provided on behalf of the Equity Committee, V&E has established, in accordance with its internal billing procedures, certain

⁵ On December 17, 2023, V&E filed the *Notice of Vinson & Elkins LLP Annual Rate Increase* [Docket No. 1572], which set forth V&E's increased rates effective on January 1, 2024.

subject matter categories (each, a “*Submatter*”) in connection with the Chapter 11 Cases. The following is a summary, by Submatter, of the most significant professional services provided by V&E during the Interim Fee Period. This summary is organized according to V&E’s internal system of matter numbers. A schedule setting forth a description of the Submatters utilized in this case, the number of hours expended by V&E attorneys and paraprofessionals by matter, and the aggregate fees associated with each matter is attached as **Exhibit D**.

30. In addition, V&E’s computerized records of time expended providing professional services to the Equity Committee during the Interim Fee Period and V&E’s records of expenses incurred during the Interim Fee Period are attached as **Exhibit E**.

A. Case Administration – General – Submatter 1.

Total Fees: \$302,762.00
Total Hours: 263.4

31. This Submatter includes time spent by V&E attorneys and paraprofessionals in connection with various case administration matters and tasks necessary to the Equity Committee’s involvement in the Chapter 11 Cases. Specifically, V&E attorneys and paraprofessionals spent time:

- monitoring dockets and managing filings, deadlines, and critical dates;
- conducting internal V&E conferences and telephone conferences with FTI to allocate workstreams and monitor works-in-progress in order to effectively and efficiently move these Chapter 11 Cases forward; and
- coordinating case management tasks among V&E personnel and other retained professionals.

B. Employment and Fee Applications – General – Submatter 3.

Total Fees: \$421,053.00

Total Hours: 348.0

32. This Submatter includes time spent by V&E attorneys and paraprofessionals in connection with the retention and compensation of V&E and FTI, including:

- preparing monthly fee statements for June, July, August, September, October, November, and December 2023;
- reviewing V&E and FTI's monthly fee statements to prevent the inadvertent disclosure of privileged and other sensitive information;
- preparing and obtaining the Court's approval of the First Interim Fee Application;⁶
- preparing this Application, including time spent pre- and post-effective date of the Plan;
- preparing and obtaining the Court's approval of the *Official Committee of Equity Security Holders' Motion for Entry of an Order (I) Increasing Fee Cap (II) Amending the Agreed Order Directing Appointment of an Official Committee of Equity Security Holders and (III) Granting Related Relief* [Docket No. 1488];⁷ and
- preparing and reviewing V&E and FTI's notices of respective rate increase in accordance with the Interim Compensation Order.⁸

C. Employment and Fee Applications – Budgeting – Submatter 4.

Total Fees: \$30,223.50

Total Hours: 31.0

33. This Submatter includes time spent by V&E attorneys and paraprofessionals related to preparing fee estimates and fee updates for the Debtors and their advisors. In lieu of providing a budget and staffing plan to the Equity Committee, and in connection with negotiations of the

⁶ See First Interim Fee Order.

⁷ See *Order (I) Increasing Fee Cap, (II) Amending the Agreed Order Directing Appointment of an Official Committee of Equity Security Holders, and (III) Granting Related Relief* [Docket No. 1629].

⁸ See *Notice of Vinson & Elkins LLP Annual Rate Increase* [Docket No. 1572]; *Notice of Increase of Hourly Rates of Professionals* [Docket No. 1360].

Global Settlement (as defined below), V&E regularly provided the Debtors and their advisors with updates regarding V&E's estimated and/or incurred fees.

D. Hearings – Submatter 5.

Total Fees: \$375,086.50

Total Hours: 255.4

34. This Submatter includes time spent by V&E attorneys and paraprofessionals related to preparing for and attending various Court hearings and conferences, including preparing statements to present at such hearings and conferences, including:

- an initial mediation conference before the Honorable Marvin Isgur on July 26, 2023 regarding the Debtors' initial proposed plan of reorganization construct;
- a status conference before the Court on October 23, 2023, to provide the Court with an overview of the Chapter 11 Cases, key issues the parties were negotiating, and anticipated next steps and timing;
- a hearing on November 14, 2023, regarding the conditional approval of the Debtors' Disclosure Statement and approval of the *Emergency Motion of Debtors for Order (I) Authorizing Entry Into Backstop Commitment Letter, (II) Approving Performance of Obligations Thereunder, and (III) Granting Related Relief* [Docket No. 1383] (the "**Backstop Motion**"); and
- a hearing on January 16, 2024, regarding the final approval of the Disclosure Statement and confirmation of the Plan.

E. Other Pleadings / Motions – Submatter 6.

Total Fees: \$77,130.00

Total Hours: 62.2

35. This Submatter includes time spent by V&E attorneys and paraprofessionals reviewing, analyzing, and/or commenting on certain relevant motions, pleadings, objections, responses, and/or replies filed in the Chapter 11 Cases, including, among others, numerous compromises and settlements with the Debtors' key stakeholders (many of which impacted recoveries by existing equity holders). Additionally, V&E attorneys spent time reviewing and analyzing the following motions and any relevant responses:

- the *Application of Skadden, Arps, Slate, Meagher & Flom LLP Pursuant to Sections 503(B)(3) and 503(B)(4) of the Bankruptcy Code, Bankruptcy Rule 2016, and Sections 1.6 and 6.3 of the Debtors' Third Amended Plan for Allowance of Fees and Expenses Incurred In the Making of a Substantial Contribution as an Administrative Expense* [Docket No. 1461];
- the *Motion of the Debtors for Entry of an Order Further Extending Exclusive Periods Pursuant to Section 1121(D) of the Bankruptcy Code* [Docket Nos. 1065, 1333, and 1568]; and
- the *Debtors' Emergency Motion for Entry of an Order Establishing Disputed Claim Amounts for Calculation and Distribution Purposes Under Debtors' Proposed Joint Chapter 11 Plan of Reorganization* [Docket No. 1525].

F. Meetings and Communications with Equity Committee – Submatter 7.

Total Fees: \$890,346.50

Total Hours: 644.3

36. This Submatter includes significant time spent by V&E attorneys preparing for and attending weekly conference calls and individual meetings with the Equity Committee's members. The information presented during these meetings reflected the status of the Chapter 11 Cases and provided the Equity Committee with a broad range of information, from general status updates to extensive discussions regarding, among other things, specific provisions of the Plan, resulting legal and financial impacts, preparation for mediation sessions, economic legal and mechanical issues regarding the ERO and backstop commitment letter, corporate governance and board composition matters, and related strategy and analysis.

37. Specifically, V&E attorneys devoted considerable time communicating with the Equity Committee regarding (i) the mediated settlement reflected in the term sheet attached to the *Joint Notice of Agreement on Restructuring Term Sheet by and Among the Debtors, the Ad Hoc Noteholder Group, and the Equity Committee* [Docket No. 1367] (the “*Mediated Settlement*”), (ii) the restructuring support agreement attached to the *Notice of (I) Execution of Restructuring Support Agreement and (II) Filing of Solicitation Versions of (A) Third Amended Plan and*

(B) *Disclosure Statement for Third Amended Plan* [Docket No. 1440, Exh. 1] (the “**RSA**”) and related term sheets, and (iii) the global settlement described in the *Joint Notice of Agreement in Principal Regarding Terms of Global Plan Settlement Between the Debtors, Creditors’ Committee, Ad Hoc Noteholder Group, Equity Committee, Equity Committee Members, and B. Riley* [Docket No. 1574] (the “**Global Settlement**”). Additionally, V&E attorneys spent time coordinating with FTI and preparing and reviewing materials to guide discussions among the Equity Committee and its advisors regarding the matters listed above so that the Equity Committee could make its decisions on a “fully-informed” basis.

G. Meetings and Communications with Stakeholders – Submatter 8.

Total Fees: \$535,715.50

Total Hours: 419.1

38. This Submatter includes time spent by V&E attorneys and paraprofessionals preparing for and attending conference calls and meetings with the Debtors’ advisors and other key stakeholders. Specifically, V&E and FTI attended regularly scheduled status calls with the Debtors’ advisors regarding progress in the Chapter 11 Cases, the Debtors’ liquidity, the Mediated Settlement and related proposals, the RSA and related term sheets, the Plan and Disclosure Statement, the Global Settlement, and financing and capital raise matters, including regarding the equity rights offering and backstop commitment. Additionally, V&E also engaged with the Debtors’ other stakeholders, including the Ad Hoc Noteholder Group and the Official Committee of Unsecured Creditors (the “**UCC**”) and their respective advisors, to facilitate Plan negotiations, including the Mediated Settlement and related proposals, the RSA and related term sheets, and the Global Settlement.

39. This Submatter also includes considerable time spent by V&E attorneys assisting the Equity Committee’s efforts to organize the backstop commitment for the ERO, including

three (3) information sessions for potential backstop parties regarding the proposed terms of the backstop commitment and corresponding obligations and the preparation of related materials. Additionally, time in this category reflects V&E's efforts representing the interests of existing equity holders more broadly, including addressing a multitude of individual questions from individual equity holders that arose regarding the Plan, ERO, and backstop process, and scheduling conferences and preparing correspondence to address such questions.

H. Plan Negotiations – Confirmation and Effective Date Matters – Submatter 9.

Total Fees: \$414,692.50

Total Hours: 271.4

40. This Submatter includes time spent by V&E attorneys and paraprofessionals in connection with the negotiation and finalization of certain Plan matters, including with respect to negotiations and review of the new warrant agreement, corporate governance documents, and interviews of potential candidates for appointment to the reorganized Debtors' board of directors.

I. Plan Negotiations – Plan and Disclosure Statement – Submatter 11.

Total Fees: \$2,322,925.50

Total Hours: 1,617.7

41. This Submatter includes significant time spent by V&E attorneys negotiating, analyzing, and revising the Plan and Disclosure Statement. V&E spent time reviewing the Debtors' initial plan construct, analyzing the proposed transactions, and developing a strategy to address potential issues, including the financing process. Specifically, V&E engaged with the Debtors' advisors regarding an alternative plan structure which contemplated the ERO and backstop commitment from the Debtors' existing equity security holders, including members of the Equity Committee. V&E spent considerable time conducting research, drafting, commenting on, and negotiating term sheets, an indication of interest, and other definitive documents in connection with the Debtors' financing process, ERO, and related backstop commitment,

including the Backstop Motion and related order, ERO procedures, and related solicitation materials.

42. Additionally, V&E attorneys spent considerable time with respect to negotiation of the consensual Plan. V&E attorneys reviewed and analyzed all relevant issues and the terms of the Mediated Settlement, the Global Settlement, and related proposals. V&E and FTI, in consultation with the Equity Committee, spent significant time developing and implementing negotiation strategies through extensive discussions with the Debtors, other stakeholders, and their respective advisors. Specifically, during the Interim Fee Period, V&E attorneys prepared for and attended two in-person settlement conferences on September 28, 2023 and October 11, 2023 regarding the Mediated Settlement, and virtual negotiations (portions of which were mediated by the Honorable Marvin Isgur) on December 5 and 6, 2023 that resulted in the Global Settlement.

43. V&E attorneys also reviewed, analyzed, negotiated, and commented on the RSA and related term sheets, various drafts of the Debtors' Plan and related exhibits, and various drafts of the Disclosure Statement, and related documents. Specifically, V&E attorneys analyzed Plan solicitation materials that ultimately resulted in approval of the Disclosure Statement and confirmation of the Plan, and negotiated documents with respect to the two tranches of new warrants, new convertible notes, corporate governance matters, and certain other Plan exhibits to ensure existing equity holders received their bargained for recovery under the Plan.

J. Plan Negotiations – Research – Submatter 13.

Total Fees: \$547,775.00

Total Hours: 548.8

44. This Submatter includes time spent by V&E attorneys and paraprofessionals conducting legal research, analysis, and strategy discussions regarding potential plan structures and alternatives, the treatment of existing equity security interests (including contingent and

unvested interests) thereunder and various related issues, including potential claims and legal positions of the Debtors' other stakeholders. V&E also spent considerable time analyzing plan structures and legal issues related to the structure of the equity rights offering and related backstop commitment. Additionally, V&E attorneys reviewed certain materials regarding potential plan issues and conducted research and drafted memorandum and other analyses with respect to the same.

K. Tax Issues – Submatter 14.

Total Fees: \$49,482.50
Total Hours: 27.0

45. This Submatter includes time spent by V&E attorneys and paraprofessionals analyzing and advising the Equity Committee on federal tax-related issues, including strategic considerations regarding the Debtors' existing capital structure, potential restructuring scenarios, and information included in the Debtors' Disclosure Statement.

L. Valuation – Claims Administration and Objections – Submatter 16.

Total Fees: \$35,463.50
Total Hours: 30.9

46. This Submatter includes time spent by V&E attorneys and paraprofessionals reviewing and analyzing certain claim disputes and related motions, pleadings, and objections, including the claim dispute between the Debtors and Celsius Mining, LLC and Sphere 3D Corp., the outcome of which would affect the recovery to existing equity holders.

M. Valuation – Reporting – Submatter 20.

Total Fees: \$14,164.50
Total Hours: 9.6

47. This Submatter includes time spent by V&E attorneys and paraprofessionals related to the review of the Debtors' debtor in possession financing budget and related variance reports.

N. Litigation – Submatter 22.

Total Fees: \$255,636.00

Total Hours: 197.8

48. This Submatter includes time spent by V&E attorneys and paraprofessionals providing services relating to litigation during the Interim Fee Period. Specifically, V&E attorneys spent time analyzing and responding to discovery requests the UCC served on the Equity Committee, which included organizing and collecting documents for production, preparing witnesses for noticed depositions, analyzing privilege issues, and conferring with counsel regarding discovery. As noted above, the Equity Committee did not prepare or serve any discovery requests in these Chapter 11 Cases.

**ACTUAL AND NECESSARY EXPENSES
INCURRED BY V&E DURING THE INTERIM FEE PERIOD**

49. As set forth in **Exhibit E** and summarized in **Exhibit C**, V&E has incurred a total of \$28,187.81 expenses on behalf of the Equity Committee during the Interim Fee Period. These charges are intended to reimburse V&E's direct operating costs, which are not incorporated into V&E's hourly billing rates. V&E charges external copying and legal research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit E** are charged for such services.

REASONABLE AND NECESSARY SERVICES PROVIDED BY V&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Equity Committee.

50. The foregoing professional services provided by V&E on behalf of the Equity Committee during the Interim Fee Period were reasonable, necessary, and beneficial to the administration of the Chapter 11 Cases and related matters.

51. Many of the services performed by V&E attorneys were provided by V&E's

Restructuring & Reorganization Group. V&E has a prominent practice in this area and enjoys a national reputation for its expertise in complex financial reorganizations and restructurings of financially distressed companies. The attorneys at V&E have represented various key parties in many complex chapter 11 cases in this district and others.

52. In addition, due to the facts and circumstances of the Chapter 11 Cases, attorneys from V&E's litigation, corporate, finance, tax, and executive compensation groups were involved with V&E's representation of the Equity Committee on targeted issues during the Interim Fee Period. These practice groups also enjoy a national and international reputation for their respective expertise.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Equity Committee.

53. The circumstances of the Chapter 11 Cases required V&E attorneys and other employees to devote considerable time to perform services on behalf of the Equity Committee. The disbursements for such services are not included in V&E's overhead for the purpose of setting billing rates and V&E has made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Equity Committee during the Interim Fee Period.

54. Further, V&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, V&E may waive and/or discount certain fees and reduce its expenses as appropriate.

**V&E'S REQUESTED COMPENSATION
AND REIMBURSEMENT SHOULD BE ALLOWED**

55. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the

Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

56. V&E respectfully submits that the services for which it has been compensated and for which it seeks compensation in this Application were, at the time rendered, necessary for and beneficial to the Equity Committee, the Debtors' existing equity holders, as well as all parties in interest. Moreover, V&E's services were a key contribution to the successful outcome of these Chapter 11 Cases and the achievement of a rare and significant recovery for all existing equity security holders. V&E further submits that it performed services for the Equity Committee within the scope of the mandate established by the Court in the OEC Appointment Order, and performed

such services economically, effectively, and efficiently. Accordingly, V&E submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services.

57. During the course of the Interim Fee Period, V&E's hourly billing rates for attorneys ranged from \$730.00 to \$2,050.00. The hourly rates and corresponding rate structure utilized by V&E in the Chapter 11 Cases were equivalent to the hourly rates and corresponding rate structure used by V&E for complex restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application was required. V&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and time pressures—all of which were present in the Interim Fee Period.

58. Moreover, V&E's hourly rates are set at a level designed to compensate V&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

59. In sum, V&E respectfully submits that the professional services rendered and fees requested by V&E on behalf of the Equity Committee during the Interim Fee Period were necessary, appropriate, and reasonable given the complexity of the Chapter 11 Cases, the time expended by V&E, the nature and extent of V&E's services provided (all of which were within the Court's mandate set forth in the OEC Appointment Order), the value of V&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in

section 330 of the Bankruptcy Code and applicable case law. Accordingly, V&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

NOTICE

60. The Equity Committee will provide notice of this application to (a) the U.S. Trustee, (b) the Notice Parties (as defined in the Interim Compensation Order), and (c) those entities which have requested service in these cases pursuant to Bankruptcy Rule 2002.

NO PRIOR REQUEST

61. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, V&E respectfully requests that the Court enter an order, substantially in the form attached as **Exhibit F**: (I) awarding V&E compensation for professional and paraprofessional services provided during the Final Fee Period in the amount of \$6,393,460.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Final Fee Period in the amount of \$49,029.87 on a final basis; (II) authorizing and directing the Debtors to remit payment to V&E for all unpaid (but allowed) fees and expenses; and (III) granting such other relief as is appropriate under the circumstances.

Dated: February 2, 2024
Houston, Texas

Respectfully submitted,

/s/ David S. Meyer

VINSON & ELKINS LLP

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- and -

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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF EQUITY SECURITY
HOLDERS**

CERTIFICATE OF SERVICE

I certify that, on February 2, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul E. Heath

One of Counsel

Exhibit A**Voluntary Rate Disclosures**

- The blended hourly rate for all V&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters¹ during the 12-month period beginning on January 24, 2023 and ending on January 23, 2024 (the “*Comparable Period*”) was, in the aggregate, approximately \$902.37 per hour (the “*Non-Bankruptcy Blended Hourly Rate*”).²
- The blended hourly rate for all V&E timekeepers (including both professionals and paraprofessionals) who billed to this matter during the Interim Fee Period was approximately \$1,368.77 per hour.³
- A detailed comparison of these rates is as follows:

Category of Timekeeper	Blended Hourly Rate for the Interim Fee Period	Non-Bankruptcy Blended Hourly Rate⁴
	July 1, 2023 – January 23, 2024	January 24, 2023 – January 23, 2024
Partners	\$1,749.53	\$1,288.00
Counsel	\$1,346.67	\$1,018.91
Associates	\$1,011.44	\$728.91
Paralegals	\$444.23	\$368.13
Total	\$1,368.77	\$902.37

¹ It is the nature of V&E’s practice that certain non-bankruptcy engagements (the “*Non-Bankruptcy Matters*”) require the advice and counsel of professionals and paraprofessionals who work primarily within V&E’s Restructuring & Reorganization Group. Accordingly, Non-Bankruptcy Matters consist of matters for which V&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by V&E domestic timekeepers who work primarily within V&E’s Restructuring & Reorganization Group.

² V&E calculated the blended rate for Non-Bankruptcy Matters by dividing the total dollar amount billed by V&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the total number of hours billed by V&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ V&E calculated the blended rate for timekeepers who billed to this matter by dividing the total dollar amount billed by such timekeepers during the Interim Fee Period by the total number of hours billed by such timekeepers during the Interim Fee Period.

⁴ The differences between the blended hourly rates for the Interim Fee Period and the Non-Bankruptcy Blended Hourly Rate for the Comparable Period may be attributed to (i) customary increases of V&E’s hourly rates in January 2024 to reflect economic and other conditions and (ii) the ratio of timekeepers with higher hourly rates involved in this matter during the Interim Fee Period due to the level of expertise required in these Chapter 11 Cases.

Exhibit B**Summary of Total Fees Incurred and Hours Billed**

Name	Title or Position	Department, Group, or Section	Year of First Admission	Hours Billed in Final Fee Period	Rate Prior to January 1, 2024	Rate After January 1, 2024	Total Compensation for Final Fee Period
D'Alessandro, David	Partner	Executive Compensation & Benefits	1994	11.5	\$1,920.00	\$2,050.00	\$20,080.00
Heath, Paul	Partner	Restructuring & Reorganization	1987	350.6	\$1,810.00	\$1,980.00	\$637,680.00
Kanzer, Lauren	Partner	Restructuring & Reorganization	2014	741.2	\$1,590.00	\$1,700.00	\$1,182,028.00
Kelly, T.M.	Partner	M&A / Capital Markets	1981	159.3	\$1,920.00	\$2,050.00	\$309,249.00
Lee, James	Partner	Restructuring & Reorganization	1976	71.4	\$1,700.00	\$1,840.00	\$121,562.00
Longhofer, James	Partner	Finance	2011	27.5	\$1,425.00	\$1,485.00	\$39,187.50
Meyer, David	Partner	Restructuring & Reorganization	2008	513.0	\$1,810.00	\$1,980.00	\$932,083.00
Moran, Matthew	Partner	Complex Commercial Litigation	1997	102.1	\$1,810.00	\$2,050.00	\$185,113.00
Perrin, Harry	Partner	Restructuring & Reorganization	1980	20.4	\$1,810.00	\$1,980.00	\$36,924.00
Peck, David	Partner	Tax	1998	9.1	\$1,920.00	\$2,050.00	\$17,511.00
Salinas, Wendy	Partner	Tax	2001	31.1	\$1,920.00	\$2,050.00	\$60,167.00
Telle, Michael	Partner	M&A / Capital Markets	1994	134.8	\$1,865.00	\$2,050.00	\$254,047.50
Reichman, Jeremy	Counsel	Complex Commercial Litigation	2012	2.2	\$1,590.00	\$1,620.00	\$3,135.00
Wolfe, Raleigh	Counsel	M&A / Capital Markets	2013	56.4	\$1,315.00	\$1,425.00	\$75,827.00
Cloud, Megan	Associate	Complex Commercial Litigation	2019	25.8	\$1,025.00	\$1,125.00	\$26,445.00
Deroo, Amy	Associate	M&A / Capital Markets	2015	3.4	\$1,185.00	\$1,300.00	\$4,029.00
Fiorillo, Matthew	Associate	M&A / Capital Markets	2019	2.3	\$1,025.00	\$1,125.00	\$2,357.00
Frey, John	Associate	M&A / Capital Markets	2021	6.1	\$875.00	\$975.00	\$5,337.50
Hill, Paul	Associate	Complex Commercial Litigation	2020	56.0	\$945.00	\$1,050.00	\$52,920.00
Jilovec, Joshua	Associate	Complex Commercial Litigation	2021	3.5	\$875.00	\$975.00	\$3,062.50
Jones, Thomas	Associate	M&A / Capital Markets	2019	32.3	\$1,025.00	\$1,125.00	\$34,267.50

Name	Title or Position	Department, Group, or Section	Year of First Admission	Hours Billed in Final Fee Period	Rate Prior to January 1, 2024	Rate After January 1, 2024	Total Compensation for Final Fee Period
Kmak, Joseph	Associate	Finance	2021	26.2	\$875.00	\$975.00	\$22,925.00
Morgan, Mary Daniel	Associate	Executive Compensation & Benefits	2018	0.9	\$1,110.00	\$1,125.00	\$999.00
Paiva, Zachary	Associate	Restructuring & Reorganization	2018	180.7	\$1,085.00	N/A	\$196,059.50
Pyeatt, Matthew	Associate / Counsel	Restructuring & Reorganization	2014	112.3	\$1,220.00	\$1,425.00	\$137,006.00
Thomas, Alexandra	Associate	Restructuring & Reorganization	2022	464.2	\$730.00	\$900.00	\$340,940.00
Vakamudi, Kiran	Associate	Restructuring & Reorganization	2017	750.2	\$1,150.00	\$1,250.00	\$869,930.00
Zoglman, Sara	Associate	Restructuring & Reorganization	2020	824.4	\$945.00	\$1,050.00	\$785,925.00
Total Hours for Attorneys				4,718.9			
Total Attorney Fees Requested							\$6,358,797.50
Attorney Average Hourly Rate							\$1,347.52

Paraprofessional	Title or Position	Department, Group, or Section	Hours Billed in Final Fee Period	Rate Prior to January 1, 2024	Rate After January 1, 2024	Total Compensation for Interim Fee Period
Neuman, Elizabeth	Paralegal	Restructuring & Reorganization	76.1	\$420.00	\$570.00	\$32,577.00
Cervantes, Jose P.	Practice Support	Complex Commercial Litigation	1.6	\$520.00	\$570.00	\$832.00
Martinez, Lilia	Paralegal	M&A / Capital Markets	0.9	\$420.00	\$570.00	\$513.00
Truett, Kathryn	Paralegal	M&A / Capital Markets	1.3	\$570.00	\$600.00	\$741.00
Total Hours for Paraprofessionals			79.9			
Total Paraprofessional Fees Requested						\$34,663.00
Paraprofessional Average Hourly Rate						\$433.83

Exhibit C**Summary of Actual and Necessary Expenses**

Category	Amount for Final Fee Period
Miscellaneous	\$84.43
Travel	\$10,731.87
Business Meals	\$830.05
Computer Legal Research	\$32,519.06
Photocopy	\$1,274.40
Color Copies	\$2,623.40
Outside Professional Services	\$966.66
Grand Total	\$49,029.87

Exhibit D**Summary of Fees by Submatter¹ for Final Fee Period**

Submatter Number	Project Category	Hours	Fees
1	Case Administration – General	263.4	\$302,762.00
2	Case Administration – Non-Working Travel	5.5	\$9,955.00
3	Employment and Fee Applications – General	348.0	\$421,053.00
4	Employment and Fee Applications – Budgeting	31.0	\$30,223.50
5	Hearings	255.4	\$375,086.50
6	Other Pleadings / Motions	62.2	\$77,130.00
7	Meetings and Communications with Equity Committee	644.3	\$890,346.50
8	Meetings and Communications with Stakeholders	419.1	\$535,715.50
9	Plan Negotiations – Confirmation and Effective Date Matters	271.4	\$414,692.50
10	Plan Negotiations – Disbursement and Case Closing Activities	1.4	\$1,470.00
11	Plan Negotiations – Plan and Disclosure Statement	1617.7	\$2,322,925.50
13	Plan Negotiations – Research	548.8	\$547,775.00
14	Tax Issues	27.0	\$49,482.50
16	Valuation – Claims Administration and Objections	22.0	\$35,463.50
18	Valuation – Experts	30.9	\$53,987.50
20	Valuation – Reporting	9.6	\$14,164.50
21	Valuation – Research	43.3	\$55,591.50
22	Litigation	197.8	\$255,636.00
	Total	4,798.8	\$6,393,460.50

¹ Certain Submatters that were not utilized during this engagement are omitted from this summary.

Exhibit E

Detailed Description of Services Provided and Reimbursable Expenses

Vinson&Elkins

October 3, 2023

Official Committee of Equity Security Ho**Invoice**

Client/Matter Number OFF300 58000
Invoice Number 25731268
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
07/02/23	DSME	Attend to works in progress (.1); correspond with V&E team regarding next steps (.1).	0.20
07/03/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
07/05/23	EENE	Obtain updated docket report.	0.10
07/05/23	KIVA	Review and revise works in progress list.	0.30
07/06/23	PEH	Review of internal work in progress chart (.2); participate in weekly call regarding same (.3).	0.50
07/06/23	DSME	Correspond with V&E team regarding workstreams and next steps (.3); consider same (.4); telephone conference with V&E team regarding workstreams (.3).	1.00
07/06/23	LRKA	Conference call with V&E team regarding works in process.	0.30
07/06/23	MJPY	Call with V&E team regarding works in progress.	0.30
07/06/23	EENE	Obtain updated docket report.	0.10
07/06/23	SAZO	Attend conference call with V&E team regarding case updates and work streams in progress.	0.30
07/06/23	KIVA	Attend conference with V&E team regarding works in progress (.3); review and revise list regarding same (.1).	0.40
07/07/23	EENE	Obtain updated docket report.	0.10
07/10/23	WTS	Conference call with working group regarding the restructuring.	0.30
07/10/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
07/11/23	PEH	Participate in weekly call with FTI (.5); prepare for same (.1).	0.60
07/11/23	LRKA	Conference call with FTI, V&E team regarding next steps, meeting with Equity Committee.	0.50

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

VINSON & ELKINS LLP, PO BOX 200828, DALLAS, TX 75320-0828

Tel +1.713.758.2222 Fax +1.713.758.2346 www.velaw.com

V&E Invoice

Official Committee of Equity Security Ho October 3, 2023

Page 2

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/11/23	EENE	Obtain updated docket report for attorneys (.1); obtain hearing transcript for Alexandra Thomas (.1).	0.20
07/12/23	EENE	Obtain updated docket report.	0.10
07/13/23	LRKA	Conference call with V&E team regarding works in progress (.5); review checklist regarding same (.1).	0.60
07/13/23	EENE	Obtain updated docket report (.1); complete calendaring (.2); correspond with Sara Zoglman for calendar clarification (.2).	0.50
07/13/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.50
07/13/23	SAZO	Attend conference call with V&E team regarding works in progress.	0.50
07/13/23	KIVA	Review and revise works in progress list (.4); analyze next steps regarding same (.3); attend conference with V&E team regarding same (.5).	1.20
07/14/23	EENE	Correspond with Sara Zoglman regarding calendar (.2); obtain updated docket report for attorneys (.1).	0.30
07/15/23	PEH	Correspond with V&E team on plan and mediation issues.	0.30
07/17/23	LRKA	Conference call with V&E team regarding next steps (.4); correspond with V&E team regarding same (.2).	0.60
07/17/23	EENE	Obtain updated docket report (.2); complete calendaring (.1).	0.30
07/18/23	EENE	Obtain updated docket report.	0.10
07/19/23	EENE	Obtain updated docket report and complete calendaring.	0.10
07/19/23	KIVA	Review and revise works in progress list (.2); correspond with Matt Pyeatt regarding same (.1).	0.30
07/20/23	DSME	Telephone conference with V&E team regarding works in progress.	0.60
07/20/23	LRKA	Conference call with V&E team regarding works in process (.6); correspond with same regarding same (.5).	1.10
07/20/23	MJPY	Evaluate works in progress checklist (.1); attend call with V&E restructuring team regarding same (.6).	0.70
07/20/23	EENE	Obtain updated docket report for attorneys.	0.10

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

VINSON & ELKINS LLP, PO BOX 200828, DALLAS, TX 75320-0828

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V&E Invoice

Official Committee of Equity Security Ho October 3, 2023

Page 3

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/20/23	SAZO	Conference call with V&E team regarding case status and matter updates.	0.60
07/21/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring.	0.10
07/25/23	EENE	Obtain updated docket report (.1); complete calendaring (.1); communicate with Mike Telle regarding mediation (.2).	0.40
07/26/23	EENE	Obtain updated docket report for attorneys.	0.10
07/27/23	DSME	Prepare for working group call (.1); attend same (.6).	0.70
07/27/23	LRKA	Review works in process checklist (.2); conference call with V&E team regarding works in progress (.6); follow-up conference with V&E team regarding same (.2).	1.00
07/27/23	MJPY	Attend works in progress call with V&E restructuring team.	0.60
07/27/23	EENE	Correspond with Lauren Kanzer regarding calendar task, review related documents, and complete calendaring (.3); obtain updated docket report for attorneys (.2).	0.50
07/27/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.60
07/27/23	SAZO	Attend conference call with V&E team regarding works in progress and next steps.	0.60
07/27/23	KIVA	Review and revise works in progress list (.3); attend conference with V&E team regarding same (.6); office conference with V&E team regarding next steps (.3); confer with V&E team regarding matter status (.2).	1.40
07/28/23	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.1).	0.20
07/31/23	LRKA	Correspond with V&E team regarding work in process.	0.30
07/31/23	EENE	Obtain updated docket report for attorneys.	0.10
Total			\$25,012.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Ho October 3, 2023

Page 4

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.40	1810.00	2,534.00
LRKA	Lauren R. Kanzer	4.40	1590.00	6,996.00
DSME	David S. Meyer	2.50	1810.00	4,525.00
EENE	Elizabeth E. Neuman	3.80	420.00	1,596.00
MJPY	Matthew J. Pyeatt	1.60	1220.00	1,952.00
WTS	Wendy T. Salinas	0.30	1920.00	576.00
AMTH	Alexandra M. Thomas	1.10	730.00	803.00
KIVA	Kiran Vakamudi	3.60	1150.00	4,140.00
SAZO	Sara Zoglman	2.00	945.00	1,890.00
Total		20.70		25,012.00

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Official Committee of Equity Security Ho October 3, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
07/01/23	AMTH	Review FTI's fee statement with respect to privilege.	0.80
07/05/23	AMTH	Correspond with Kiran Vakamudi and FTI regarding FTI's May fee statement (.2); review FTI's May fee statement regarding privilege issues (.7).	0.90
07/06/23	AMTH	Review and revise FTI's draft fee statement to incorporate comments from Kiran Vakamudi.	0.60
07/06/23	KIVA	Review and revise FTI fee statement for privilege (1.2); correspond with Alexandra Thomas regarding same (.1).	1.30
07/07/23	SAZO	Prepare V&E monthly fee statement cover sheet (.4); review and revise same (.2); correspond with V&E team regarding same (.2).	0.80
07/11/23	DSME	Review V&E May fee statement.	0.30
07/14/23	MWMO	Review FTI fee statements for privilege matters (.4); confer with V&E team regarding same (.2).	0.60
07/14/23	AMTH	Review and revise FTI fee statement.	0.90
07/16/23	MWMO	Review invoices for privilege issues and confer with V&E team regarding same.	0.80
07/16/23	AMTH	Review and revise FTI fee statement to incorporate comments from Matt Moran (.1); send same to FTI (.1).	0.20
07/17/23	MWMO	Review FTI fee statements.	0.20
07/18/23	DSME	Review V&E May fee statement (.5); follow-ups (.2).	0.70
07/28/23	SAZO	Work on interim fee application.	0.40
Total			\$9,817.00

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Official Committee of Equity Security Ho October 3, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
DSME	David S. Meyer	1.00	1810.00	1,810.00
MWMO	Matthew W. Moran	1.60	1810.00	2,896.00
AMTH	Alexandra M. Thomas	3.40	730.00	2,482.00
KIVA	Kiran Vakamudi	1.30	1150.00	1,495.00
SAZO	Sara Zoglman	1.20	945.00	1,134.00
Total		8.50		9,817.00

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Hearing**

Date	Initials	Description	Hours
07/08/23	PEH	Correspond with Weil team on mediation scheduling.	0.10
07/16/23	PEH	Correspond with V&E team regarding mediation.	0.20
07/16/23	DSME	Prepare for pre-mediation conference.	0.50
07/17/23	PEH	Participate in pre-mediation conference (.5); follow up discussion with V&E team on mediation and issues to address (.5); call with FTI on mediation and financing (.7).	1.70
07/17/23	MWMO	Review correspondence regarding mediation and next steps and confer with V&E team regarding same (.4); correspond with Lauren Kanzer regarding mediation (.2).	0.60
07/17/23	DSME	Attend pre-mediation conference (.5); confer and correspond with V&E team regarding same (1.0).	1.50
07/17/23	LRKA	Attend pre-mediation conference.	0.50
07/19/23	MWMO	Review correspondence regarding mediation.	0.10
07/19/23	LRKA	Confer with Aaron Terry regarding mediation materials (.5); follow-up correspondence with V&E team regarding same (.2).	0.70
07/21/23	MWMO	Review correspondence regarding mediation materials (.1); review and revise mediation materials (.4).	0.50
07/21/23	HAP	Conference call with V&E team regarding mediation matters.	0.50
07/21/23	DSME	Prepare for mediation (.7); review mediation statements regarding valuation (.6); correspond with V&E and FTI teams regarding same (.6).	1.90
07/21/23	LRKA	Conference call with V&E team regarding mediation (.5); correspond with V&E and FTI teams regarding same (.4); review and revise valuation mediation statement (1.0); correspond with V&E team regarding same (.8).	2.70
07/21/23	KIVA	Review and revise draft mediation statement (.5); correspond with V&E team regarding same (.1).	0.60
07/22/23	MWMO	Review and analyze mediation statements (1.1); correspond with V&E team regarding same (.4).	1.50
07/22/23	WTS	Review mediation statements and related materials (2.1); evaluate and revise same (1.7); correspond with V&E	4.20

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 Billing Attorney David S. Meyer

Re: Project E

		team regarding same (.4).	
07/22/23	DSME	Review mediation statements (.8); prepare for mediation (.4).	1.20
07/22/23	LRKA	Review and comment on mediation statement (.9); correspond with V&E team regarding same (.3); correspond with V&E team regarding mediation strategy and next steps (.4).	1.60
07/22/23	MJPY	Correspond with V&E team throughout day regarding mediation matters and next steps (.6); evaluate mediation materials (.3); work on comments to same (1.5); correspond and coordinate with V&E team regarding same (.4).	2.80
07/22/23	SAZO	Review and analyze mediation statement (1.2); review supporting materials related to same (1.0); revise mediation statement (1.1); correspond with V&E team regarding same (.1).	3.40
07/23/23	DSPE	Review mediation statement (.9); revise same (.3); correspond with V&E team regarding same (.3).	1.50
07/23/23	PEH	Calls with V&E team regarding mediation and financing issues (.4); correspond with V&E and FTI teams regarding same (.7).	1.10
07/23/23	MWMO	Review correspondence between Committee advisors regarding mediation statement and revisions throughout day.	1.00
07/23/23	WTS	Review and revise mediation statement (1.8); correspond and conferences with V&E team regarding same (.5).	2.30
07/23/23	DSME	Conferences and correspondence with V&E team and FTI team regarding mediation and related matters.	1.70
07/23/23	LRKA	Review and comment on revised mediation materials (.7); correspondence and conferences with V&E team regarding same (.8); conference call with V&E team and FTI regarding same and next steps (.4); review and evaluate mediation statements (.9); correspond with V&E team regarding same (.1).	2.90
07/23/23	MJPY	Evaluate revised mediation materials from FTI (.4); prepare for call with FTI and V&E teams regarding mediation strategy and updates (.2); attend same (.4); correspond, coordinate, and follow up with V&E and FTI teams regarding comments to mediation materials (.7); work on comments to mediation materials (.4); calls with V&E tax team regarding same (.5); correspond with V&E restructuring team regarding same (.3); evaluate mediation materials regarding feasibility and cram-up	5.40

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 Billing Attorney David S. Meyer

Re: Project E

		(.8); work on comments to same (1.3); correspondence and follow-ups with V&E team regarding same (.4).	
07/23/23	KIVA	Attend conference with V&E and FTI teams regarding next steps and mediation materials (.4); review same and revisions to same from V&E team (.5); correspond with FTI team regarding same (.5); review and revise mediation materials from Weil team (2.4); correspond with Weil team regarding same (.1).	3.90
07/24/23	TMK	Review and evaluate mediation statement (.6); correspond with V&E team regarding same (.2).	0.80
07/24/23	PEH	Review, evaluate, and revise mediation statements (1.7); call with V&E team regarding same (.4); correspond with V&E team and FTI teams regarding mediation strategy and financing matters (.8).	2.90
07/24/23	MWMO	Review revisions to mediation statement (.5); correspond and conferences with V&E team regarding same (.6).	1.10
07/24/23	WTS	Review revised mediation statement (.3); correspond with V&E team regarding same (.2).	0.50
07/24/23	DSME	Review mediation materials (.4); evaluate same in preparation for mediation (2.2); finalize mediation materials (.5); telephone conference with V&E team regarding same (.4).	3.50
07/24/23	LRKA	Review and comment on Committee valuation materials for mediation (.8); correspondence and conferences with V&E team regarding same (1.5); correspond with V&E team regarding mediation logistics, meeting scheduling (.3).	2.60
07/24/23	MJPY	Correspond with FTI regarding mediation materials (.2); evaluate and work on comments to revised drafts of same (1.9).	2.10
07/24/23	SAZO	Review correspondence between Committee advisors regarding upcoming mediation and related statements (.3); review mediation statement (.4); prepare materials in preparation for mediation (2.0); correspond with V&E team regarding plan matters (.3).	3.00
07/24/23	KIVA	Review and revise mediation materials (.7); correspond with V&E and FTI teams regarding same (.4); correspond with Court regarding same (.2); review revised mediation materials from Debtors (.5).	1.80
07/25/23	HAP	Meeting with Committee members and V&E team to prepare for mediation (2.6); correspond and follow-ups with V&E team regarding same (.4).	3.00

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Client/Matter Number OFF300 58000
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 Billing Attorney David S. Meyer

Re: Project E

07/25/23	DSME	Prepare for mediation (5.0); meetings with V&E team and Equity Committee members regarding same (2.6).	7.60
07/25/23	LRKA	Attend conferences with V&E team and equity holders regarding mediation, plan, and next steps (1.7); prepare for mediation (1.2); conferences with V&E team regarding same (.5).	3.40
07/25/23	MJPY	Evaluate email correspondence with FTI regarding mediation updates (.2); call with FTI regarding mediation strategy and updates (.5).	0.70
07/25/23	AMTH	Gather and organize relevant materials to prepare for mediation (.8); confer and correspond with V&E team regarding same (.3); conference with V&E team regarding upcoming mediation (1.6); attend telephone conference with V&E and FTI regarding mediation and Equity Committee call (.3).	3.00
07/25/23	SAZO	Correspond with V&E team regarding mediation preparation materials (.2); revise same (.9); correspond with David Meyer regarding plan issues (.1); correspond with Lauren Kanzer regarding plan issues (.1); follow-up research regarding same (.8).	2.10
07/25/23	KIVA	Attend conference with V&E team regarding mediation strategy and related issues (1.6); review summaries and materials in preparation of same (.9); review and revise index of mediation materials (.2); correspond with Alexandra Thomas regarding same (.1).	2.80
07/26/23	TMK	Attend portion of mediation telephonically regarding chapter 11 plan negotiations.	0.50
07/26/23	PEH	Participate in mediation session with Judge Isgur (6.5); confer with client representatives and internal team before and after mediation (.5); follow up on communications with Equity Committee (.2).	7.20
07/26/23	DSME	Prepare for mediation (1.5); participate in same (6.5); meet with V&E team on next steps following same (.5).	8.50
07/26/23	LRKA	Attend portion of mediation.	4.20
07/26/23	MJPY	Attend portion of mediation with V&E, FTI, and Equity Committee members (3.5); correspond with V&E team regarding same throughout day (.4); meet with V&E restructuring team regarding strategy and next steps following-same (.5); evaluate email summary of same to Equity Committee members (.2).	4.60
07/27/23	TMK	Review update on proceedings from mediation.	0.30

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Official Committee of Equity Security Ho October 3, 2023 Page 11

Client/Matter Number OFF300 58000
Invoice Number 25731268
Billing Attorney David S. Meyer

Re: Project E

07/29/23	HAP	Telephone conferences with Equity Committee members and V&E team concerning plan mediation issues.	1.00
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Total			\$177,194.50
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Official Committee of Equity Security Ho October 3, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	13.20	1810.00	23,892.00
LRKA	Lauren R. Kanzer	18.60	1590.00	29,574.00
TMK	T. M. Kelly	1.60	1920.00	3,072.00
DSME	David S. Meyer	26.40	1810.00	47,784.00
MWMO	Matthew W. Moran	4.80	1810.00	8,688.00
DSPE	David S. Peck	1.50	1920.00	2,880.00
HAP	Harry A. Perrin	4.50	1810.00	8,145.00
MJPY	Matthew J. Pyeatt	15.60	1220.00	19,032.00
WTS	Wendy T. Salinas	7.00	1920.00	13,440.00
AMTH	Alexandra M. Thomas	3.00	730.00	2,190.00
KIVA	Kiran Vakamudi	9.10	1150.00	10,465.00
SAZO	Sara Zoglman	8.50	945.00	8,032.50
Total		113.80		177,194.50

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
07/05/23	PEH	Review of Debtors' proposed settlement and discuss same with Kiran Vakamudi.	0.30
07/05/23	SAZO	Review and summarize Debtors' proposed settlement (.9); correspond with V&E team regarding same (.2).	1.10
07/31/23	KIVA	Correspond with David Meyer and FTI team regarding Debtors' employment related pleadings.	0.30
Total			\$1,927.50

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Client/Matter Number OFF300 58000
Invoice Number 25731268
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.30	1810.00	543.00
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
SAZO	Sara Zoglman	1.10	945.00	1,039.50
Total		1.70		1,927.50

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
07/06/23	PEH	Participate in weekly call with Equity Committee (.7); correspond with V&E team on issues and approach for weekly call with Equity Committee (.1).	0.80
07/06/23	DSME	Committee call (.7); follow-up with Andy Scruton regarding next steps (.2); follow-up with V&E team regarding status (.1); review Equity Committee presentation (.5).	1.50
07/06/23	KIVA	Confer with V&E and FTI teams regarding meeting with Equity Committee members (.3); draft agenda for same (.1); correspond with Equity Committee regarding same (.1); review materials regarding same (.1); attend meeting with Equity Committee regarding matter status and next steps (.7).	1.30
07/13/23	MST	Review presentation.	1.00
07/13/23	PEH	Review and revise drafts of deck prepared by FTI for Equity Committee (.6); call with Lauren Kanzer on draft FTI deck (.2).	0.80
07/13/23	DSME	Correspond with Committee members, V&E team, and FTI regarding case matters (1.0); prepare for and telephone conference with Committee members regarding same (1.3).	2.30
07/13/23	LRKA	Conference call with Committee members regarding case matters (1.1); review and comment on FTI presentation for Committee (.6); correspond and confer with FTI regarding same (.5).	2.20
07/13/23	KIVA	Attend conference with V&E and FTI teams and Equity Committee members (1.1); review FTI materials and comments to same (.3); correspond with V&E and Committee regarding meetings and related scheduling (.3).	1.70
07/14/23	PEH	Participate in telephone conference with Committee and FTI (1.0); prepare for same (.2).	1.20
07/14/23	JJL	Call with Committee to discuss mediation proposals (1.0); prepare for same (.2).	1.20
07/14/23	DSME	Prepare for Committee meeting (1.3); participate in same (1.0); review updates (.2); review Committee presentation (.5); telephone conference with Aaron Terry regarding same (.2); follow-up correspondence with V&E team (.2).	3.40

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/14/23	LRKA	Conference call with V&E team, FTI, and Committee regarding current status, next steps (1.0); correspond with FTI and V&E teams regarding same (.3); review materials for Committee meeting (.2); correspond with V&E team regarding same (.1).	1.60
07/17/23	LRKA	Review and comment on draft communication to Committee regarding mediation (.2); review and comment on draft Committee presentation (.5); correspond with V&E team regarding same (.2).	0.90
07/17/23	MJPY	Work on Committee presentation (1.2); revise same throughout day to incorporate comments (.9); call with V&E team regarding same (.2); evaluate research to support same (.3).	2.60
07/18/23	TMK	Review Committee presentation.	0.30
07/18/23	DSME	Telephone conferences with Committee members and advisors regarding next steps and financing.	0.70
07/18/23	MJPY	Draft Committee presentation (.9); correspond with V&E team regarding same (.3).	1.20
07/19/23	TMK	Confer and correspond with Committee members.	0.20
07/19/23	DSME	Telephone conference with Committee member regarding financing (.6); follow-ups regarding same (.4).	1.00
07/19/23	LRKA	Draft correspondence to Committee regarding financing term sheet and meeting agenda (.3); correspond with V&E and FTI teams regarding same (.3); correspond with Committee members regarding same (.3).	0.90
07/20/23	PEH	Participate in weekly call with Committee regarding matter updates.	1.30
07/20/23	DSME	Telephone conferences with Committee member regarding financing and related matters (.6); prepare for weekly Committee meeting (.3); participate in conference call with Committee regarding matter updates (1.3).	2.20
07/20/23	LRKA	Conference call with V&E team and Committee regarding case status, indication of interest, and next steps (1.3); prepare for same (.3).	1.60
07/20/23	MJPY	Prepare for weekly call with Committee members regarding matter updates and next steps (.2); attend weekly call with same regarding same (1.3).	1.50
07/24/23	KIVA	Correspond with Committee regarding mediation materials and related items.	0.30

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Client/Matter Number OFF300 58000
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Re: Project E

07/25/23	LRKA	Conference call with V&E and FTI teams regarding conference with Equity Committee (.2); conference with Equity Committee regarding mediation (.6).	0.80
07/25/23	MJPY	Call with Equity Committee members regarding mediation (.6); prepare for same (.1).	0.70
07/25/23	KIVA	Correspond with Equity Committee members regarding mediation attendance (.1); attend conference with Equity Committee regarding mediation and related strategy (.6); attend conference with FTI team to discuss related strategy (.3).	1.00
07/26/23	LRKA	Review and comment on update for Committee members (.2); correspond with Sara Zogman regarding same (.1).	0.30
07/26/23	KIVA	Review summaries of mediation and related information to Equity Committee (.2); correspond with Equity Committee members regarding same (.1).	0.30
07/27/23	DSME	Telephone conference with Equity Committee member (.4); attend Equity Committee call with Equity Committee (.6); follow-ups with Equity Committee regarding same (.2).	1.20
07/27/23	LRKA	Conference call with Committee, FTI, V&E team regarding mediation and next steps.	0.60
07/27/23	MJPY	Prepare for call with Equity Committee (.2); call with Equity Committee members regarding matter issues (.6).	0.80
07/27/23	KIVA	Prepare for Equity Committee call (.1); attend conference with Equity Committee members (.6).	0.70
07/28/23	KIVA	Draft correspondence to Equity Committee regarding matter status and confidentiality (.3); revise same with comments from Lauren Kanzer (.1).	0.40
07/29/23	LRKA	Review draft correspondence to Committee (.2); correspond with Kiran Vakamudi regarding same (.1).	0.30
07/30/23	DSME	Correspond with Committee members regarding plan issues.	0.30

Total

\$64,571.00

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 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	4.10	1810.00	7,421.00
LRKA	Lauren R. Kanzer	9.20	1590.00	14,628.00
TMK	T. M. Kelly	0.50	1920.00	960.00
JJL	James J. Lee	1.20	1700.00	2,040.00
DSME	David S. Meyer	12.60	1810.00	22,806.00
MJPY	Matthew J. Pyeatt	6.80	1220.00	8,296.00
MST	Michael S. Telle	1.00	1865.00	1,865.00
KIVA	Kiran Vakamudi	5.70	1150.00	6,555.00
Total		41.10		64,571.00

I.R.S. NO. 74-1183015

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
07/05/23	PEH	Participate in weekly update call with company professionals (.4); prepare for same (.1).	0.50
07/05/23	DSME	Telephone conference with Company advisors (.4); prepare for same (.1).	0.50
07/05/23	LRKA	Attend conference call with Debtor professionals.	0.40
07/05/23	KIVA	Review and revise notes regarding meeting with Committee and Debtors' advisors (.4); attend call with Equity Committee and Debtors' advisors regarding matter status and next steps (.4); correspond with V&E team regarding same (.2); confer with FTI regarding same (.1).	1.10
07/08/23	LRKA	Correspond with Alexandra Thomas and Kiran Vakamudi regarding equity holder contact schedule (.3); review same (.1).	0.40
07/10/23	DSME	Telephone conference with Core and advisors.	1.00
07/10/23	KIVA	Telephone call with warrant holder regarding plan and related issues.	0.30
07/11/23	MWMO	Review mediation order.	0.20
07/12/23	DSME	Telephone conference with Core advisors.	0.50
07/12/23	LRKA	Conference call with Debtors' advisors, V&E team, and FTI regarding matter updates and next steps.	0.50
07/12/23	MJPY	Call with Debtors' advisors regarding matter updates and plan discussions.	0.60
07/18/23	DSME	Telephone conference with Weil regarding case updates.	0.60
07/18/23	MJPY	Telephone conference with Weil and PJT regarding case updates.	0.30
07/19/23	DSME	Telephone conference with Weil regarding case update (.2); follow-up correspondence with V&E team regarding same (.1).	0.30
07/19/23	LRKA	Conference call with Debtors' and Committee's advisors regarding matter updates.	0.50
07/19/23	MJPY	Call with Debtors' and Committee's advisors matter updates.	0.50

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07/19/23	KIVA	Attend conference with Debtors' advisors and Committee advisors regarding matter status and next steps.	0.50
07/21/23	PEH	Call with counsel to equity holder regarding case status.	0.50
07/21/23	DSME	Telephone conference with Debtors' counsel regarding mediation and related matters.	0.40
07/22/23	PEH	Call with Debtors' advisors and Committee's advisors on mediation, financing, and related matters.	0.80
07/22/23	DSME	Telephone conference with Debtors' advisors and Committee advisors regarding mediation and related matters.	0.80
07/22/23	LRKA	Conference call with Weil, PJT, V&E team, FTI regarding mediation, matter issues, and next steps.	0.80
07/22/23	MJPY	Attend call with Debtors' counsel and Committee counsel regarding mediation matters.	0.80
07/23/23	PEH	Call with Debtors' and Committee advisors on mediation status and strategy (.4); follow-up call with same regarding financing status (.4).	0.80
07/23/23	DSME	Conference calls with Debtors' advisors and Committee advisors regarding mediation and related matters.	0.80
07/23/23	LRKA	Conferences with V&E team and Weil regarding mediation matters.	0.80
07/23/23	MJPY	Correspondence and conference call with Debtors' counsel regarding mediation matters.	0.80
07/24/23	PEH	Call with equity holders regarding case status and financing matters (.5); follow-up call with V&E team regarding same (.6); correspond with V&E, FTI, and Weil teams regarding mediation statements and mediation logistics (.5).	1.60
07/24/23	LRKA	Conference call with V&E team and equity holders regarding case status and financing matters (.5); follow-up conference with V&E team regarding same (.6); correspond with FTI regarding mediation (.2); conference and correspond with PJT regarding same (.2); conference and correspond with Weil regarding mediation and financing term sheet (.4); correspond with Weil regarding mediation materials (.2).	2.10
07/24/23	MJPY	Correspond with Weil team regarding mediation statements.	0.20

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07/25/23	PEH	Call with FTI in advance of call with Equity Committee (.2); call with same on plan and mediation strategy (.8); meet with equityholder on status and mediation (.5).	1.50
07/26/23	LRKA	Conferences with V&E team, FTI, equity holders regarding next steps following mediation (1.4); conference with Weil, PJT regarding financing, plan process (.5); follow-up conferences and correspondence with V&E team, client (.9).	2.80
Total			\$38,834.00

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	5.70	1810.00	10,317.00
LRKA	Lauren R. Kanzer	8.30	1590.00	13,197.00
DSME	David S. Meyer	4.90	1810.00	8,869.00
MWMO	Matthew W. Moran	0.20	1810.00	362.00
MJPY	Matthew J. Pyeatt	3.20	1220.00	3,904.00
KIVA	Kiran Vakamudi	1.90	1150.00	2,185.00
Total		24.20		38,834.00

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Client/Matter Number OFF300 58000
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 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
07/03/23	DSME	Telephone conference with Kiran Vakamudi regarding plan and status (.3); follow-ups (.1).	0.40
07/03/23	KIVA	Confer with David Meyer regarding plan and related next steps.	0.30
07/05/23	PEH	Correspond with V&E team regarding potential equity raise.	0.20
07/05/23	LRKA	Correspond with V&E team regarding FTI presentation (.1); review correspondence with V&E team regarding financing process (.2).	0.30
07/06/23	TMK	Discussions on potential equity raise and possible structures of same.	0.80
07/06/23	MST	Participate in call regarding equity raise.	1.00
07/06/23	PEH	Review draft financing deck and discuss same with V&E team.	0.30
07/06/23	WTS	Confer with V&E working group regarding equity rights offering (.7); review materials regarding same (.1).	0.80
07/06/23	LRKA	Conference call with V&E team regarding potential equity raise strategy, next steps.	0.70
07/06/23	MJPY	Call with V&E team regarding equity raise and options (.9); evaluate email correspondence regarding same (.2).	1.10
07/06/23	KIVA	Attend conference with V&E team regarding equity raise and next steps.	0.70
07/07/23	TMK	Discuss equity capital raise matters.	0.60
07/07/23	PEH	Correspond with V&E and FTI teams regarding issues and scheduling around a potential ERO.	0.20
07/07/23	DSME	Correspond with FTI regarding strategy related to plan (.2); follow-ups (.1); telephone conference with Weil regarding plan (.3); follow-ups with FTI and V&E teams (.3).	0.90
07/09/23	PEH	Correspond with V&E and FTI teams regarding plan status and financing efforts.	0.20
07/09/23	MJPY	Correspond with V&E restructuring team regarding updates on financing process.	0.20

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07/10/23	TMK	Review precedent material in connection with possible equity raise (.6); conference call with PJT, FTI and Weil regarding same (.5); conference call with FTI and V&E team regarding same (.5).	1.60
07/10/23	MST	Participate in conference call with Weil regarding equity raise (.5); attention to emails regarding same (.5).	1.00
07/10/23	PEH	Correspond with V&E and FTI teams regarding financing status and issues.	0.30
07/10/23	DSME	Correspond with V&E team regarding strategy and next steps (.3); review strategy memo (.3); analyze next steps (.2); telephone conference with V&E team regarding capital raise process (.5); review plan/disclosure statement (.4); telephone conference with FTI and V&E teams regarding same (.5); review strategy outline (.2); correspond with V&E team (.3).	2.70
07/10/23	LRKA	Conference with Debtors' advisors, FTI, V&E team regarding capital raise process (.5); follow-up conference with V&E team, FTI regarding same (.5).	1.00
07/10/23	KIVA	Analyze next steps regarding financing (.5); correspond with V&E team regarding same (.3); attend conference with Weil and PJT regarding same (.5); follow up conference with V&E and FTI teams regarding same (.5); confer with V&E team regarding research and next steps (.4).	2.20
07/11/23	TMK	Working group meeting regarding plan (.6); review materials to potential investors (1.2).	1.80
07/11/23	MST	Prepare for and participate in internal meeting to discuss capital raise (1.5); review research regarding same (1.5).	3.00
07/11/23	PEH	Participate in V&E call regarding financing and plan issues (.6); call with Lauren Kanzer regarding same (.9); review company financing deck (.2).	1.70
07/11/23	DSME	Correspond with V&E team regarding strategy (.3); analyze next steps (.2); correspond with Lauren Kanzer regarding same (.4); telephone conference with V&E team regarding plan (.6); follow-up correspondence and conferences with V&E and FTI teams (.9).	2.40
07/11/23	LRKA	Conference with Paul Heath regarding plan considerations (.9); correspond with V&E team regarding same (.4); review proposed mediation order (.3); review correspondence regarding same (.1).	1.70
07/11/23	MJPY	Call with V&E team regarding equity raise strategies (.6); call with FTI regarding same (.5).	1.10

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07/11/23	SAZO	Attend conference call with V&E team regarding plan strategies (.6); attend conference call with V&E and FTI teams regarding same (.5).	1.10
07/12/23	TMK	Discuss term sheet construct for equity raise (.6); review precedent transactions for equity raise (.9).	1.50
07/12/23	MST	Review capital raise pitch materials (.3); participate in internal meeting to discuss preparation of term sheet (.6).	0.90
07/12/23	PEH	Participate in V&E call regarding financing related issues (.6); correspond with V&E team regarding same (.3); correspond with V&E team regarding mediation scheduling and issues (.2).	1.10
07/12/23	DSME	Correspond with V&E team regarding strawman and strategy (.2); telephone conferences with Equity Committee member regarding capital raise (1.0); analyze next steps (.2); review related materials (.8); telephone conference with V&E team (.6); correspond with V&E team regarding strategy and next steps (.9).	3.70
07/12/23	LRKA	Correspond with V&E team re equity investment term sheet (.6); consider same (.6); draft outline of term sheet (.5); correspond with Kiran Vakamudi re same (.1); review initial draft term sheet (.3); correspond with V&E team re same (.2); conference call with V&E team re strategy, next steps (.6).	2.90
07/12/23	MJPY	Call with V&E M&A team regarding proposed equity investment structures.	0.60
07/12/23	MAFI	Telephone conferences with V&E team to discuss plan issues (.6); review and revise summary of same (.6).	1.20
07/12/23	JDFR	Call with V&E team regarding next steps for potential equity term sheet (.6); review background materials regarding plan issues (1.6).	2.20
07/12/23	KIVA	Draft financing term sheet (1.3); confer with Lauren Kanzer regarding same (.1); review materials regarding same (.8); attend conference with V&E team regarding same and next steps (.6).	2.80
07/12/23	AMDE	Review and analyze materials regarding plan (1.0); attention to Financing Term Sheet (.2).	1.20
07/13/23	TMK	Review term sheet draft and discuss same.	0.80
07/13/23	MST	Review and revise term sheet.	1.00
07/13/23	PEH	Continued review of financing materials (.6); review and revise proposed equity proposal/term sheet drafts (.5); confer with Kiran Vakamudi on equity term sheet (.2);	1.50

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Re: Project E

		correspond with V&E team regarding fundraising issues (.2).	
07/13/23	DSME	Review FTI presentation (.6); review draft financing term sheet (.4).	1.00
07/13/23	LRKA	Correspond with V&E team regarding financing term sheet (.4); review and comment on same (.9); correspond with Kiran Vakamudi regarding same (.3).	1.60
07/13/23	MJPY	Conference call with FTI regarding equity proposal.	0.60
07/13/23	AMTH	Review draft term sheet and related correspondence.	0.40
07/13/23	SAZO	Attend conference call with V&E and FTI teams regarding plan negotiations.	0.60
07/13/23	KIVA	Review and revise financing term sheet with comments from V&E team (.7); correspond with V&E team regarding same (.2); attend conference with V&E and FTI teams regarding financing and next steps (.6).	1.50
07/13/23	AMDE	Research and analyze financing issues (.9); review and revise Financing Term Sheet (1.3).	2.20
07/14/23	TMK	Review financing term sheet (.4); review FTI presentation for Committee (1.0).	1.40
07/14/23	MST	Confer with Lauren Kanzer regarding term sheet (.2); review and provide comments on term sheet (.6); review rights offering precedents (.7).	1.50
07/14/23	PEH	Review updated financing term sheet and comment on same (.3); correspond with V&E team regarding financing and plan issues (.5); correspond with V&E team regarding lien settlement issues (.2).	1.00
07/14/23	DSME	Review financing term sheet.	0.40
07/14/23	LRKA	Review financing term sheet (.3); correspond with Kiran Vakamudi and FTI regarding same (.4); confer with Mike Telle regarding same (.2).	0.90
07/15/23	DSME	Correspond with V&E team regarding strategy and next steps.	0.70
07/16/23	MJPY	Evaluate financing term sheet.	0.20
07/17/23	TMK	Review term sheet and letter on financing.	1.30
07/17/23	PEH	Review financing term sheet and proposal letter and provide comments to same (.4); discuss draft of financing term sheet and proposal letter with Kiran Vakamudi (.2); correspond with V&E and FTI teams regarding financing	1.20

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		issues (.6).	
07/17/23	MWMO	Confer with Kiran Vakamudi regarding financing term sheet (.3); review and analyze same and correspondence regarding same (.4).	0.70
07/17/23	DSME	Review financing term sheet.	1.30
07/17/23	LRKA	Review and comment on financing indication of interest (1.9); correspond with Kiran Vakamudi regarding same (.4); correspond with V&E and FTI teams regarding next steps (.6); conference call with same regarding same (.5); follow-up conference with V&E team regarding same (.2); review correspondence regarding same (.3).	3.90
07/17/23	MJPY	Call with FTI and V&E team regarding next steps.	0.50
07/17/23	KIVA	Review and revise financing term sheet with comments from V&E team (1.6); correspond with Lauren Kanzer regarding same (.4); review materials regarding same (.2).	2.20
07/18/23	TMK	Review financing term sheet.	0.50
07/18/23	PEH	Confer and correspond throughout day with V&E and FTI teams regarding financing issues (1.6); review timeline and financing term sheet (.3).	1.90
07/18/23	WTS	Review financing term sheet and indication of interest (.8); confer with V&E team regarding same (.2).	1.00
07/18/23	DSME	Review financing term sheet and indication of interest (1.4); follow-ups regarding strategy and next steps (.3); telephone conference with FTI regarding same (.6); review deal materials (.3); follow-ups with V&E and FTI teams (.4).	3.00
07/18/23	MJPY	Telephone conference with FTI regarding deliverables, strategy, and next steps (.6); follow-ups with V&E team regarding same (.2); revise financing timeline (.7); correspond with V&E team regarding same (.3); evaluate indication of interest and financing term sheet and revise same throughout day (.9); correspond and confer with V&E team regarding updates on financing efforts (.7).	3.40
07/19/23	TMK	Review indication of interest and financing term sheet (.4); discuss same with Mike Telle (.4); revise and circulate suggested revisions to financing term sheet (.5).	1.30
07/19/23	MST	Correspond with Mark Kelly regarding financing term sheet (.4); review and comment on same (.6).	1.00
07/19/23	PEH	Call with FTI and V&E teams regarding financing efforts (.8); telephone conference with Debtors' advisors (.6);	3.10

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		review and comment on financing term sheet and indication of interest (.6); correspond with V&E and FTI teams regarding financing efforts (1.1).	
07/19/23	DSME	Review financing term sheet and indication of interest (1.0); follow-ups with V&E team regarding same (.3); telephone conference with V&E and FTI teams regarding financing and next steps (.8); prepare for same (.3); correspond with FTI team regarding same (.6).	3.00
07/19/23	LRKA	Conference call with FTI and V&E teams regarding financing and next steps (.8); consider same (1.2); review and comment on financing term sheet (.9); confer with Kiran Vakamudi regarding same (.3); correspond with V&E team regarding same (.6); review revised financing term sheet and indication of interest (.8).	4.60
07/19/23	MJPY	Partial attendance on call with FTI team regarding financing (.4); evaluate comments to financing term sheet and indication of interest (.6); evaluate email correspondence with advisors regarding capital raise updates (.3).	1.30
07/19/23	KIVA	Attend conference with V&E and FTI teams regarding financing and next steps (.8); confer with Lauren Kanzer regarding same and next steps (.3); review and revise indication of interest and financing term sheet with comments from V&E team (3.8).	4.90
07/20/23	TMK	Review correspondence between Committee advisors regarding indication of interest and financing term sheet (.5); conference call with David Meyer regarding rights offering matters (.3); research in connection with same (1.4); review revised financing term sheet and indication of interest (.3).	2.50
07/20/23	PEH	Call with FTI team on financing and related matters (.7); review updated financing term sheet, indication of interest and related materials (.5); correspond with V&E and FTI teams on financing matters (1.2).	2.40
07/20/23	DSME	Review financing term sheet (.6); office conference with Lauren Kanzer regarding strategy and next steps (.5); telephone conference with FTI team regarding updates on financing term sheet and related matters (.7); telephone conference with Mark Kelly regarding rights offering (.3); review indication of interest (.2); correspond with V&E team regarding same (.2).	2.50
07/20/23	LRKA	Conference call with V&E team and FTI regarding strategy, next steps (.7); follow-up conference with David Meyer regarding same (.5); correspond with V&E team regarding same (.4); correspond with V&E team regarding rights offering matters (.3); consider strategy	3.40

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		regarding same (.5); review indication of interest financing term sheet (.6); correspond with V&E team regarding same (.4).	
07/20/23	MJPY	Work on comments to indication of interest, term sheet, and related materials (1.8); correspond, coordinate, and follow-up with V&E, FTI, and Committee members regarding same (.7).	2.50
07/20/23	SAZO	Review financing term sheet and indication of interest (.5); review comments to same and revise (.8); conferences and correspondence with V&E team regarding same (.6); revise materials related to financing matters (.7).	2.60
07/20/23	KIVA	Review indication of interest and related financing term sheet and revisions to same from V&E team.	0.30
07/21/23	TMK	Review additional materials on rights offering and related matters (1.6); conference call with V&E team regarding same (1.2).	2.80
07/21/23	MST	Participate in V&E call regarding rights offering structuring (1.2); research regarding rights offerings and related matters (2.3).	3.50
07/21/23	PEH	Call with FTI on mediation and valuation related topics (1.2); further review and comment on draft of valuation response for mediation (.4); correspond with V&E team and FTI team on mediation and valuation related issues and work plans related to same (1.0).	2.60
07/21/23	WTS	Review equity rights offering materials (.8); correspond with V&E team regarding same (.2).	1.00
07/21/23	DSME	Correspond with V&E team regarding financing term sheet (.5); telephone conference with V&E team regarding rights offering matters (1.2); review indication of interest and financing term sheet (.4).	2.10
07/21/23	LRKA	Conference call with V&E team regarding rights offering matters (1.2); review indication of interest (.2); correspond with V&E team regarding same (.4).	1.80
07/21/23	MJPY	Call with V&E team regarding rights offerings matters (1.2); evaluate indication of interest materials (.3); evaluate FTI mediation materials (.5); work on comments to same (.6); coordinate with V&E team regarding same (.2).	2.80
07/21/23	SAZO	Correspond with V&E team regarding indication of interest and financing term sheet (.1); revise and finalize same for circulation to V&E team (.7).	0.80

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07/21/23	JDFR	Research related to rights offering matters.	0.90
07/21/23	KIVA	Attend conference with V&E team regarding financing process, rights offering, and next steps (1.2); review correspondence regarding indication of interest (.1); correspond with Weil and PJT team regarding same (.1).	1.40
07/22/23	PEH	Correspond with V&E and FTI teams regarding financing matters (.8); review mediation statement and provide comments to same (1.3).	2.10
07/25/23	TMK	Confer with V&E team regarding rights offering and financing matters.	0.50
07/25/23	MST	Research and analysis regarding rights offering and financing matters (1.9); conference with V&E team to discuss same (.5); conference with Lauren Kanzer regarding same (.6).	3.00
07/25/23	PEH	Call with FTI regarding plan financing and next steps (.2); meet with V&E team regarding plan financing and strategy (1.0); correspond with FTI, V&E team, Weil and PJT on various plan and mediation related issues (1.4); review term sheet (.1).	2.70
07/25/23	MWMO	Review correspondence regarding updated indication of interest.	0.10
07/25/23	LRKA	Review equity summary and disclosure statement (1.3); correspond with Sara Zoglman regarding same (.3); conference with Mike Telle regarding rights offering (.5).	2.10
07/26/23	HAP	Conferences with V&E team and Equity Committee members concerning mediation and related issues (.6); review disclosure statement (1.9).	2.50
07/27/23	TMK	Review company documents to analyze board issues (1.0); additional discussions with V&E team on Equity Committee's proposal (.7).	1.70
07/27/23	MST	Review next steps summary on plan and disclosure statement following mediation.	0.30
07/27/23	PEH	Correspond with V&E team regarding equity offering and plan issues.	0.20
07/27/23	HAP	Confer with V&E team regarding matter and debt issues (.8); correspond with V&E team and Equity Committee members regarding same (.5).	1.30
07/27/23	DSME	Telephone conference with Mark Kelly regarding equity offering and plan issues (.6); correspond with V&E team regarding issues (.6); review outline regarding next steps (.4).	1.60

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Ho October 3, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/27/23	LRKA	Consider strawman proposal (.5); correspond with V&E team and FTI regarding same (.4).	0.90
07/27/23	SAZO	Research regarding backstop matters (2.7); correspond with V&E team regarding same (.2).	2.90
07/28/23	TMK	Conference call with V&E team to prepare for Weil meeting (.2); conference call with Weil and V&E team to review term sheet and backstop agreement (.8).	1.00
07/28/23	MST	Participate in call with Weil regarding ERO legal issues (.8); attention to emails regarding matter issues (.7).	1.50
07/28/23	PEH	Call with Lauren Kanzer regarding equity raise status and related implementation strategy (.2); correspond with V&E team regarding equity raise issues and implementation strategy (.2).	0.40
07/28/23	DSME	Review updates on plan negotiations (.2); correspond with Equity Committee member regarding same (.2); correspond with V&E team regarding next steps (.2).	0.60
07/28/23	LRKA	Conference call with Weil and V&E team regarding term sheet (.8); prepare for same (.4); call with Paul Heath regarding same (.2); review equity commitment letter precedent and related research (.7); conference call with V&E team regarding same (.5); correspond with FTI regarding term sheet (.1).	2.70
07/28/23	SAZO	Conference call with Lauren Kanzer and Kiran Vakamudi regarding backstop commitment term sheet (.5); correspond with V&E team regarding same (.2); review materials to support same (.6); draft backstop commitment term sheet (2.5).	3.80
07/28/23	KIVA	Attend conferences with V&E team and Weil regarding backstop and related financing issues (1.3); review materials regarding same (1.4); correspond with V&E team regarding same (.2).	2.90
07/29/23	LRKA	Review backstop materials (.3); correspond with V&E team regarding term sheet (.2).	0.50
07/29/23	MJPY	Evaluate email correspondence with V&E team regarding term sheet.	0.20
07/29/23	SAZO	Draft backstop commitment term sheet (4.7); correspond with V&E team regarding same (.3).	5.00
07/29/23	KIVA	Correspond with V&E team regarding backstop term sheet and related issues.	0.30
07/30/23	TMK	Review backstop precedent and EROs.	2.00

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Re: Project E

07/30/23	PEH	Correspond with V&E team regarding legal issue on plan related issue.	0.20
07/30/23	DSME	Review client update regarding plan issues (.2); correspond with V&E team regarding workstreams and next steps on same (.2); telephone conference with V&E team regarding same (.2).	0.60
07/30/23	SAZO	Draft backstop commitment term sheet (4.3); correspond with V&E team regarding same (.3); review case law regarding debt document matters (.7); correspond with V&E team regarding same (.3).	5.60
07/31/23	PEH	Review proposed debt facilities (.4); confer with V&E team on ERO term sheet status and issues (.2); correspond with V&E and FTI teams on ERO and mediation related issues (.2).	0.80
07/31/23	DSME	Review term sheet (.5); correspond with V&E team regarding financing (.3); review update (.2); analyze next steps (.3); correspond with FTI team (.5); correspond with Lauren Kanzer regarding capital raise and deal (.3); correspond with V&E team regarding capital raise and mechanics (.3).	2.40
07/31/23	LRKA	Review and comment on backstop term sheet (2.4); review related materials (1.8); correspond with Alexandra Thomas regarding ERO issues (.2); review materials regarding same (.4); correspond with David Meyer and Paul Heath regarding same (.2); review revised term sheet (1.0); correspond with Sara Zoglman regarding (.2).	6.20
07/31/23	MJPY	Evaluate comments to backstop term sheet and related correspondence.	0.20
07/31/23	SAZO	Draft backstop commitment term sheet (5.1); correspond with V&E team regarding same (.5); review comments to same (.8); revise same (1.2); research precedent backstop commitment letters (.8); begin drafting same (2.2).	10.60
07/31/23	KIVA	Correspond with V&E team regarding next steps and strategy and plan negotiations (.2); confer with FTI team regarding matter update (.2); correspond with V&E team regarding same (.2).	0.60
Total			\$322,264.00

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMDE	Amy Deroo	3.40	1185.00	4,029.00
MAFI	Matthew Fiorillo	1.20	1025.00	1,230.00
JDFR	John D. Frey	3.10	875.00	2,712.50
PEH	Paul E. Heath	24.10	1810.00	43,621.00
LRKA	Lauren R. Kanzer	35.20	1590.00	55,968.00
TMK	T. M. Kelly	22.10	1920.00	42,432.00
DSME	David S. Meyer	29.30	1810.00	53,033.00
MWMO	Matthew W. Moran	0.80	1810.00	1,448.00
HAP	Harry A. Perrin	3.80	1810.00	6,878.00
MJPY	Matthew J. Pyeatt	14.70	1220.00	17,934.00
WTS	Wendy T. Salinas	2.80	1920.00	5,376.00
MST	Michael S. Telle	17.70	1865.00	33,010.50
AMTH	Alexandra M. Thomas	0.40	730.00	292.00
KIVA	Kiran Vakamudi	20.10	1150.00	23,115.00
SAZO	Sara Zoglman	33.00	945.00	31,185.00
Total		211.70		322,264.00

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Re: Project E

Fees for services posted through July 31, 2023:**Re: Plan Negotiations- Research**

Date	Initials	Description	Hours
07/03/23	SAZO	Review and revise research related to treatment of equity interests (1.8); review precedent plans in support of same (1.0).	2.80
07/04/23	SAZO	Review and revise research regarding treatment of equity interests (.8); review precedent plan in support of same (.4).	1.20
07/05/23	SAZO	Review and revise research regarding treatment of equity interests (1.8); review precedent plans in support of same (1.4); correspond with V&E team regarding same (.1).	3.30
07/05/23	KIVA	Review and revise summary of plan issue (.9); review materials regarding same (.4); correspond with Alexandra Thomas regarding same (.1).	1.40
07/07/23	AMTH	Correspond with V&E team regarding precedent case for capital raise process.	0.60
07/09/23	AMTH	Research plan issues.	0.30
07/10/23	LRKA	Review research on plan issues in bankruptcy (.5); review correspondence from V&E team regarding same (.3); correspond with David Meyer, Kiran Vakamudi regarding same (.9); research regarding equity issues (.4).	2.10
07/10/23	AMTH	Conduct research regarding rights offerings and related issues.	3.20
07/11/23	KTRU	Obtain background documents regarding plan issues.	0.80
07/11/23	AMTH	Research issues related to plan structure (.8); confer with V&E team regarding research issues related to financing negotiations (.5); research same (2.2).	3.50
07/11/23	SAZO	Research and analysis regarding plan issues.	2.10
07/12/23	KTRU	Conduct research regarding background documents for plan research.	0.50
07/12/23	AMTH	Research precedent for plan issue.	1.80
07/12/23	SAZO	Research regarding plan issues (2.9); review plan materials in connection with same (.8); analyze research and related issues (1.4); draft summary of same (2.3); follow-up research in support of same (.7); review and revise summary (1.0); correspond with V&E team	9.30

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Re: Project E

		regarding same (.2).	
07/13/23	MJPY	Confer with Sara Zoglman regarding research inquiry to support equity proposal.	0.30
07/13/23	AMTH	Confer with Sara Zoglman regarding plan research issue.	0.40
07/13/23	SAZO	Research and analysis regarding plan (3.5); summarize same (.9); confer with Matt Pyeatt regarding plan research issues (.3); confer with Alexandra Thomas regarding plan research issues (.4).	5.10
07/13/23	MAFI	Telephone conferences with V&E team to discuss plan issue research (.3); review and revise same (.2); distribute same to V&E team (.1).	0.60
07/13/23	JDFR	Research plan issue.	2.40
07/15/23	JDFR	Incorporate comments into research analysis.	0.20
07/17/23	LRKA	Research financing issue (.4); correspond with V&E team regarding same (.3).	0.70
07/17/23	AMTH	Review research analysis regarding plan matters (.4); review and revise research analysis regarding plan treatment (.6); research precedent equity rights offerings (3.6).	4.60
07/17/23	MAFI	Review and revise research analysis (.4); distribute same to V&E team (.1).	0.50
07/17/23	JDFR	Incorporate comments into research analysis.	0.40
07/18/23	AMTH	Research issue regarding financing structures.	0.60
07/19/23	AMTH	Review and revise research on rights offering matters (1.6); draft correspondence to V&E team regarding same (.2).	1.80
07/20/23	AMTH	Research regarding rights offering matters (3.2); analyze same (.8); draft analysis regarding same (1.6); research related to plan matters (2.2); analyze same (.5).	8.30
07/21/23	AMTH	Continue research related to plan matters (1.9); analyze same (.6); draft summary of same (1.6); review and revise same (.3).	4.40
07/22/23	AMTH	Correspond with V&E team regarding rights offering matters (.3); review analysis regarding same (.2); revise analysis regarding plan matters (1.6).	2.10
07/23/23	LRKA	Review and evaluate rights offering research analysis and related materials (3.4); correspond with Alexandra Thomas regarding same (.2).	3.60

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Re: Project E

07/23/23	AMTH	Review and revise analysis on rights offering matters (.2); correspond with V&E team regarding same (.1).	0.30
07/24/23	MJPY	Correspond with V&E team regarding research related to plan matters.	0.20
07/24/23	AMTH	Review and revise research on rights offering matters and circulate same to V&E team.	3.90
07/25/23	AMTH	Review and revise research regarding treatment of creditors under plan.	1.10
07/27/23	LRKA	Review research regarding equity rights offerings (2.5); correspond with Alexandra Thomas regarding same (.3); review related materials (1.0).	3.80
07/27/23	AMTH	Review and revise plan research (2.3); conduct research regarding plan treatments (2.6).	4.90
07/27/23	KIVA	Review correspondence regarding backstop and rights offering (.3); review precedent and materials regarding same (1.0).	1.30
07/28/23	AMTH	Research further precedent regarding plan treatment.	1.90
07/31/23	AMTH	Research financing issue (1.3); correspond with V&E team regarding same (.3).	1.60
Total			\$79,986.50

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
MAFI	Matthew Fiorillo	1.10	1025.00	1,127.50
JDFR	John D. Frey	3.00	875.00	2,625.00
LRKA	Lauren R. Kanzer	10.20	1590.00	16,218.00
MJPY	Matthew J. Pyeatt	0.50	1220.00	610.00
AMTH	Alexandra M. Thomas	45.30	730.00	33,069.00
KTRU	Kathryn Truett	1.30	570.00	741.00
KIVA	Kiran Vakamudi	2.70	1150.00	3,105.00
SAZO	Sara Zoglman	23.80	945.00	22,491.00
Total		87.90		79,986.50

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Client/Matter Number OFF300 58000
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 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Tax Issues**

Date	Initials	Description	Hours
07/11/23	WTS	Correspond with V&E working group regarding matter issues (.3); analyze tax issues regarding same (.5).	0.80
07/26/23	WTS	Correspond with V&E team regarding tax issues to support plan analysis.	0.30
Total			\$2,112.00

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Client/Matter Number OFF300 58000
Invoice Number 25731268
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
WTS	Wendy T. Salinas	1.10	1920.00	2,112.00
Total		1.10		2,112.00

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Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Valuation-Claims Administration and Objections**

Date	Initials	Description	Hours
07/07/23	MWMO	Review Celsius objection to motion for partial summary judgment.	0.50
07/10/23	JJL	Review Sphere objection to motion for summary judgment (.4); confer with Matt Moran regarding status update (.1).	0.50
07/10/23	MWMO	Confer with Jim Lee regarding Core/Celsius motions for summary judgment.	0.10
07/11/23	MWMO	Conduct research regarding creditor's claim.	0.20
Total			\$2,298.00

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Client/Matter Number OFF300 58000
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Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
JJL	James J. Lee	0.50	1700.00	850.00
MWMO	Matthew W. Moran	0.80	1810.00	1,448.00
Total		1.30		2,298.00

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Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through July 31, 2023:**Re: Valuation-Reporting**

Date	Initials	Description	Hours
07/05/23	LRKA	Review variance report.	0.20
07/05/23	KIVA	Review budget and variance report.	0.20
07/12/23	KIVA	Review variance report.	0.20
Total			\$778.00

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Client/Matter Number OFF300 58000
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Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.20	1590.00	318.00
KIVA	Kiran Vakamudi	0.40	1150.00	460.00
Total		0.60		778.00

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 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through July 31, 2023:

Travel			
07/07/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060477326 DATE: 7/17/2023 07/07/2023 Airfare Delta Airlines - Attend client meeting. for MEYER/DAVID S Route: LGA/IAH LGA on 07/25/2023 - 07/27/2023	801.54
07/17/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060536866 DATE: 7/19/2023 07/17/2023 Airfare Delta Airlines - Attend client meeting in Houston. for KANZER/LAUREN RISTAU Route: LGA/IAH LGA on 07/25/2023 - 07/27/2023	801.54
07/19/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/19/2023 Airfare Southwest Airlines ticket# 5262480649860 - Airfare for Houston trip to attend mediation. for PYEATT/MATTHEW JAMES Route: DAL HOU DAL on 07/25/2023 - 07/27/2023	572.13
07/20/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/20/2023 Airfare Southwest Airlines ticket# 5262480994429 - Airfare to attend mediation in Houston. for ZOGLMAN/SARA Route: DAL HOU DAL on 07/25/2023 - 07/27/2023	348.11
07/20/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/20/2023 Agency Fees - Other SOUTHWEST AIRLINES (DALLAS TX - Agency fee for flight to Houston to attend mediation. for ZOGLMAN/SARA	25.00
07/20/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/20/2023 Agency Fees - Other SOUTHWEST AIRLINES (DALLAS TX - Agency fee for flight to Houston to attend mediation. for ZOGLMAN/SARA	25.00
07/24/23	DSME	VENDOR: XYZ Two Way Radio Service Inc INVOICE#: 1733334 DATE: 8/2/2023 MEYER DAVID 7/24/2023 7/24/2023 3:38:00 PM GRACE BUILDING to OLD GREENWICH, CT	180.12
07/25/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/25/2023 Hotel - Lodging FOUR SEASONS HOUSTN HOUSTON TX Attend client hearing. arrival: 07/25/2023 # of nights 1.00 Houston, Texas	429.80
07/25/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/25/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber during Houston trip to attend mediation.	38.78
07/25/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/25/2023 Internet Services SWA INFLIGHT WIFI 800-435-9792 CA - SWA Inflight Wifi during Houston trip to attend mediation.	8.00
07/26/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/26/2023 Hotel - Lodging THE LANCASTER HOTEL HOUSTON TX Trip to Houston to attend mediation. arrival: 07/25/2023 # of nights 2.00 Houston, Texas	314.73
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing.	17.48
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing.	16.08
07/26/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/26/2023 Airfare Southwest Airlines ticket# 5262483352288 - Increase in airfare due to ticket change. for	23.25

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 Billing Attorney David S. Meyer

Re: Project E

		PYEATT/MATTHEW JAMES Route: HOU DAL on 07/26/2023 - 07/26/2023	
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 Taxi EXCELSIOR TRANSPORTA 1161546-1 TX - Attend client hearing. Taxi from airport to hotel.	105.20
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 Taxi FSP*LIMO ANYWHERE PA STAMFORD CT - Attend client hearing. Taxi from home to airport on 7/25/23.	166.50
07/26/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber ride during Houston trip to attend mediation.	12.69
07/26/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber ride during Houston trip to attend mediation.	24.89
07/26/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber ride during Houston trip to attend mediation.	4.97
07/26/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/26/2023 Parking PROPAY*PCI-Dallas Lo 8005407275 TX - Parking during Houston trip to attend mediation.	40.00
07/26/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060813602 DATE: 8/1/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing in Houston.	8.54
07/26/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060813602 DATE: 8/1/2023 07/26/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing in Houston.	15.94
07/26/23	MJPY	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/26/2023 Parking Love Field Airport Parking - Parking during Houston trip to attend mediation.	32.00
07/27/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/27/2023 Hotel - Lodging THE LANCASTER HOTEL HOUSTON TX Hotel stay during trip to Houston to attend mediation. arrival: 07/25/2023 # of nights 2.00 Houston, Texas	314.73
07/27/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/27/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber during Houston trip to attend mediation.	12.83
07/27/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/27/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber during Houston trip to attend mediation.	19.29
07/27/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/27/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber tip during Houston trip to attend mediation.	3.00
07/27/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060813602 DATE: 8/1/2023 07/27/2023 Hotel - Lodging FOUR SEASONS HOUSTN HOUSTON TX Attend client hearing in Houston. arrival: 07/25/2023 # of nights 1.00 Houston, Texas	359.60
07/27/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/27/2023 Taxi FSP*LIMO ANYWHERE PA STAMFORD CT - Attend client hearing. Taxi from airport to home.	201.50
07/27/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/27/2023 Internet Services WIFIONBOARD CHICAGO IL - Attend client hearing.	49.95
07/27/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 07/27/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber	27.25

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Ho October 3, 2023 Page 46

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/28/23	DSME	ride during Houston trip to attend mediation. VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/28/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing.	16.98
07/28/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/28/2023 Taxi EXCELSIOR TRANSPORTA 1161546-2 TX - Attend client hearing. Taxi from office to airport.	165.95
07/31/23	LRKA	VENDOR: Intaboro Acres, Inc.; INVOICE#: 10055; DATE: 7/31/2023; Car ride on 7/25/2023 from Pelham Manor, NY to LGA.	149.10
07/31/23	LRKA	VENDOR: Intaboro Acres, Inc.; INVOICE#: 10055; DATE: 7/31/2023; Car ride on 7/27/2023 from LGA to Pelham Manor, NY.	149.77
Travel			\$5,482.24
Business Meals			
07/25/23	DSME	VENDOR: Treebeard's Inc.; INVOICE#: 16276; DATE: 7/25/2023-Core Scientific lunch on 7/25/2023	129.90
07/25/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/25/2023 HUDSONNEWS ST1121 1 IRVING TX - Snacks during Houston trip to attend mediation. # of attendees 1	10.18
07/25/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/25/2023 FOUR SEASONS HOUSTN HOUSTON TX - Attend client hearing. # of attendees 1	28.00
07/25/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/25/2023 LGAD CIBO EXPRESS MA FLUSHING NY - Attend client mediation. # of attendees 1	16.86
07/26/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060813602 DATE: 8/1/2023 07/26/2023 FOUR SEASONS HOUSTN HOUSTON TX - Attend client hearing in Houston. # of attendees 1	13.91
07/26/23	DSME	VENDOR: Maggieritas Downtown Ltd. INVOICE#: MR072623 DATE: 7/26/2023 AMEX PCard (D Lilie) Report ID: CP010060842401 08/02/2023 Lunch for David Meyer's Core Scientific meeting Attendees attached David Meyer/Vinson Elkins; Sara Zoglman/Vinson Elkins; Paul Heath/Vinson Elkins; Matt Pyeatt/Vinson Elkins;	322.10
07/26/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/26/2023 STARBUCKS STORE 0627 HOUSTON TX - Coffee during Houston trip to attend mediation. # of attendees 1	2.87
07/26/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/26/2023 CHICK FIL A PENZOIL 713-5051211 TX - Breakfast during Houston trip to attend mediation. # of attendees 1	5.08
07/26/23	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060900264 DATE: 8/8/2023 07/26/2023 EVERYDAY 12 PAY BUFFALO NY - Coffee during Houston trip to attend mediation. # of attendees 1	3.95
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 FOUR SEASONS HOUSTN HOUSTON TX - Attend client hearing. # of attendees 1	8.98
07/26/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/26/2023 FOUR SEASONS HOUSTN HOUSTON TX - Attend client hearing. # of attendees 1	50.00
07/27/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/27/2023 FOUR SEASONS HOUSTN HOUSTON TX - Attend client hearing. # of attendees 1	8.98
07/27/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060858293 DATE: 8/9/2023 07/27/2023 EVERYDAY 12 PAY BUFFALO NY - Attend	4.60

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Ho October 3, 2023 Page 47

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

07/27/23	DSME	client hearing. # of attendees 1 VENDOR: AMEX - ChromeRiver INVOICE#: CE010060982210 DATE: 8/9/2023 07/27/2023 6051122 - THE BREAKF HOUSTON TX - Attend client hearing. # of attendees 1	50.00
Business Meals			\$655.41
Computer Legal Research			
07/31/23		Computer Legal Research	8,561.66
Computer Legal Research			\$8,561.66
Photocopy			
07/25/23	AMTH	1017 pages @ 0.15 per page	152.55
Photocopy			\$152.55
Outside Professional Services			
07/12/23	DSME	VENDOR: CT Corporation; INVOICE#: 27409251-RI; DATE: 7/12/2023. Copies of Delaware filings	629.66
Outside Professional Services			\$629.66
Total			\$15,481.52
Total disbursements and other charges			\$15,481.52
Total fees, all matters			\$724,794.50
Total disbursements and other charges, all matters			\$15,481.52
Total Invoice			\$740,276.02

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Ho October 3, 2023

Page 48

Client/Matter Number OFF300 58000
 Invoice Number 25731268
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
AMDE	Amy Deroo	3.40	1185.00	4,029.00
MAFI	Matthew Fiorillo	2.30	1025.00	2,357.50
JDFR	John D. Frey	6.10	875.00	5,337.50
PEH	Paul E. Heath	48.80	1810.00	88,328.00
LRKA	Lauren R. Kanzer	86.10	1590.00	136,899.00
TMK	T. M. Kelly	24.20	1920.00	46,464.00
JJL	James J. Lee	1.70	1700.00	2,890.00
DSME	David S. Meyer	76.70	1810.00	138,827.00
MWMO	Matthew W. Moran	8.20	1810.00	14,842.00
EENE	Elizabeth E. Neuman	3.80	420.00	1,596.00
DSPE	David S. Peck	1.50	1920.00	2,880.00
HAP	Harry A. Perrin	8.30	1810.00	15,023.00
MJPY	Matthew J. Pyeatt	42.40	1220.00	51,728.00
WTS	Wendy T. Salinas	11.20	1920.00	21,504.00
MST	Michael S. Telle	18.70	1865.00	34,875.50
AMTH	Alexandra M. Thomas	53.20	730.00	38,836.00
KTRU	Kathryn Truett	1.30	570.00	741.00
KIVA	Kiran Vakamudi	45.10	1150.00	51,865.00
SAZO	Sara Zoglman	69.60	945.00	65,772.00
Total		512.60		\$724,794.50

I.R.S. NO. 74-1183015

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Vinson & Elkins

October 3, 2023

Official Committee of Equity Security Ho

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25731268
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through July 31, 2023	\$724,794.50
Disbursements and other charges posted through July 31, 2023	15,481.52
Total Invoice	\$740,276.02

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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December 14, 2023

Official Committee of Equity Security Holders**Invoice**

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
08/01/23	EENE	Obtain updated docket report for attorneys and review report for calendar details.	0.10
08/02/23	EENE	Obtain updated docket report for attorneys.	0.10
08/03/23	DSME	Call regarding works in progress.	0.30
08/03/23	LRKA	Review works in progress (.2); conference call with V&E team regarding same (.3).	0.50
08/03/23	MJPY	Review works in progress (.4); call with V&E restructuring team regarding same (.3).	0.70
08/03/23	EENE	Obtain updated docket report for attorneys (.1); review and organize documents into files and provide confirmation to attorneys (.5).	0.60
08/03/23	AMTH	Review works in progress (.3); attend telephone conference with V&E team regarding same (.3).	0.60
08/03/23	SAZO	Review works in progress (.5); attend conference with V&E team regarding works in progress and next steps (.3).	0.80
08/03/23	KIVA	Review and revise works in progress list (.5); attend conference with V&E team regarding same (.3).	0.80
08/04/23	EENE	Obtain updated docket report for attorneys.	0.10
08/04/23	AMTH	Review Ad Hoc Group of Convertible Noteholders' Rule 2019 statement and circulate to V&E team (.2); pull Debtors' press release and circulate same to V&E team (.1).	0.30
08/07/23	EENE	Obtain updated docket report for attorneys.	0.10
08/08/23	LRKA	Correspond and confer with V&E team regarding works in progress.	0.40
08/08/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring.	0.30

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Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

08/09/23	EENE	Obtain updated docket report for attorneys (.1); communicate with Lauren Kanzer regarding calendar task and review court document for calendar details (.1).	0.20
08/10/23	PEH	Participate in weekly conference call regarding works in progress.	0.50
08/10/23	LRKA	Conference call with V&E team regarding works in progress.	0.50
08/10/23	MJPY	Attend works in progress call with V&E team.	0.50
08/10/23	EENE	Obtain updated docket report and complete calendaring (.4); communicate with Lauren Kanzer for calendar clarification and complete additional calendaring (.1).	0.50
08/10/23	AMTH	Attend works in progress call.	0.50
08/10/23	SAZO	Conference call with V&E team regarding case updates and work streams in progress.	0.50
08/10/23	KIVA	Review and revise works in progress list (.4); attend conference with V&E team regarding same (.5).	0.90
08/11/23	EENE	Obtain updated docket report for attorneys.	0.10
08/14/23	EENE	Obtain updated docket report for attorneys.	0.10
08/15/23	PEH	Participate in weekly call with FTI.	0.50
08/15/23	DSME	Telephone conference with V&E and FTI teams.	0.50
08/15/23	LRKA	Conference call with V&E team, FTI regarding works in progress and next steps.	0.50
08/15/23	EENE	Obtain updated docket report and complete calendaring.	0.50
08/15/23	KIVA	Attend conference with V&E and FTI teams regarding next steps (.5); follow up conference with Aaron Terry regarding same (.1).	0.60
08/16/23	EENE	Obtain updated docket report for attorneys.	0.10
08/17/23	PEH	Participate in telephone conference regarding works in progress.	0.50
08/17/23	LRKA	Attend portion of conference call with V&E team regarding works in progress.	0.30
08/17/23	MJPY	Call with V&E team regarding works in progress.	0.50
08/17/23	EENE	Review precedent case dockets to determine court document accessibility and provide findings to Kiran Vakamudi (.5); obtain updated docket report for	0.80

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December 14, 2023

Page 3

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

		attorneys, review report and court documents for calendar details, and complete calendaring (.2); review docket for select order entry status and provide findings to Lauren Kanzer (.1).	
08/17/23	AMTH	Attend meeting with V&E team regarding works in progress.	0.50
08/17/23	SAZO	Attend conference call with V&E team regarding works in progress.	0.50
08/17/23	KIVA	Review and revise works in progress (.3); consider next steps regarding same (.2); attend conference with V&E team regarding same (.5).	1.00
08/18/23	EENE	Obtain updated docket report and complete calendaring.	0.10
08/21/23	EENE	Obtain updated docket report for attorneys.	0.10
08/22/23	PEH	Participate in weekly update call with FTI.	0.30
08/22/23	LRKA	Conference call with V&E team, FTI regarding matter status, open issues (.3); follow-up conference with Kiran Vakamudi regarding same (.3); correspond with V&E team regarding same (.2); review correspondence regarding same (.1).	0.90
08/22/23	MJPY	Call with FTI regarding status and open issues.	0.30
08/22/23	EENE	Communicate with Alexandra Thomas regarding precedent case briefing court documents to be obtained, review related court decision for details, and provide archived docket copy to Alexandra Thomas (.3); review further instructions from Alexandra Thomas (.1); obtain updated docket report for attorneys (.1).	0.50
08/22/23	AMTH	Attend telephone conference with V&E and FTI teams (.3); revise notes on same to incorporate comments and circulate same to V&E team (.2).	0.50
08/22/23	SAZO	Conference with V&E and FTI teams regarding matter updates.	0.30
08/22/23	KIVA	Prepare for and attend conference with V&E and FTI teams (.5); revise notes regarding same (.2); correspond with V&E team regarding same (.2).	0.90
08/23/23	LRKA	Correspond with V&E team regarding next steps.	0.30
08/23/23	EENE	Communicate with court clerk regarding accessibility and request method for archived court documents for precedent case, and provide findings to Alexandra Thomas (.5); obtain updated docket report for attorneys (.1).	0.60

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Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

08/24/23	MWMO	Review correspondence regarding scheduling.	0.10
08/24/23	EENE	Obtain updated docket report and complete calendaring.	0.10
08/24/23	SAZO	Correspond with V&E team regarding matter updates and next steps.	0.30
08/25/23	JJL	Internal call to discuss recent developments and potential for litigation.	0.60
08/25/23	EENE	Obtain updated docket report and complete calendaring (.1); communicate with Lauren Kanzer regarding calendar clarification (.1).	0.20
08/27/23	LRKA	Correspond with FTI and V&E teams regarding next steps.	0.20
08/28/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring.	0.10
08/29/23	LRKA	Conference call with FTI, V&E team regarding case status, next steps.	0.60
08/29/23	EENE	Obtain updated docket report for attorneys.	0.10
08/29/23	KIVA	Attend portion of conference with V&E and FTI teams regarding matter status and next steps.	0.40
08/30/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring (.2); obtain court document for and communicate with Sara Zoglman for calendar clarification (.1).	0.30
08/31/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring (.1); follow-up communication with Sara Zoglman for calendar clarification and complete additional calendaring (.9).	1.00

Total

\$27,149.00

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Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.80	1810.00	3,258.00
LRKA	Lauren R. Kanzer	4.20	1590.00	6,678.00
JJL	James J. Lee	0.60	1700.00	1,020.00
DSME	David S. Meyer	0.80	1810.00	1,448.00
MWMO	Matthew W. Moran	0.10	1810.00	181.00
EENE	Elizabeth E. Neuman	6.70	420.00	2,814.00
MJPY	Matthew J. Pyeatt	2.00	1220.00	2,440.00
AMTH	Alexandra M. Thomas	2.40	730.00	1,752.00
KIVA	Kiran Vakamudi	4.60	1150.00	5,290.00
SAZO	Sara Zoglman	2.40	945.00	2,268.00
Total		25.60		27,149.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
08/01/23	KIVA	Review and revise June invoice.	1.70
08/07/23	KIVA	Review and revise FTI fee statement for privilege (1.3); correspond with Alexandra Thomas regarding same (.1).	1.40
08/08/23	AMTH	Review and revise FTI's fee statement to incorporate comments to same.	0.60
08/09/23	LRKA	Review and revise June invoice for compliance with UST guidelines and privilege, internal review.	2.40
08/09/23	SAZO	Draft interim fee application.	2.60
08/10/23	MWMO	Review FTI fee statements for redaction and privilege issues and confer with V&E team regarding same.	0.50
08/10/23	LRKA	Continue review of invoice (.8); correspond with Kiran Vakamudi regarding same (.1).	0.90
08/10/23	AMTH	Review and revise FTI June fee statement to incorporate comments (.6); correspond with V&E and FTI teams regarding same (.1).	0.70
08/10/23	KIVA	Correspond with Alexandra Thomas regarding FTI monthly fee statement (.1); review comments to same from V&E team (.2).	0.30
08/11/23	SAZO	Draft interim fee application.	3.20
08/12/23	MJPY	Review and revise invoice to support fee application (.9); correspond with V&E team regarding same (.2).	1.10
08/12/23	SAZO	Draft interim fee application.	0.90
08/13/23	SAZO	Draft interim fee application (1.7); correspond with Kiran Vakamudi regarding same (.2); review and revise same (.6).	2.50
08/14/23	SAZO	Review and revise interim fee application.	1.00
08/16/23	DSME	Review June fee statement.	0.40
08/21/23	KIVA	Review and revise interim fee application (.8); correspond with Sara Zoglman regarding same (.1); review and revise July prebill (1.3).	2.20
08/22/23	SAZO	Review and revise interim fee statement.	1.90

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Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

08/22/23	KIVA	Review and revise interim fee application (.8); correspond with Sara Zoglman regarding same (.2).	1.00
08/23/23	SAZO	Review and revise interim fee application.	1.70
08/24/23	SAZO	Correspond with V&E team regarding interim fee application (.4); review materials to support same (.3).	0.70
08/27/23	DSME	Review June fee statement.	0.70
08/28/23	LRKA	Review draft June fee statement (.2); correspond with Sara Zoglman regarding same (.1); review draft correspondence to Committee regarding same (.1).	0.40
08/28/23	SAZO	Correspond with V&E team regarding June fee statement (.5); prepare cover sheet and finalize statement (.7).	1.20
Total			\$33,496.50

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Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	3.70	1590.00	5,883.00
DSME	David S. Meyer	1.10	1810.00	1,991.00
MWMO	Matthew W. Moran	0.50	1810.00	905.00
MJPY	Matthew J. Pyeatt	1.10	1220.00	1,342.00
AMTH	Alexandra M. Thomas	1.30	730.00	949.00
KIVA	Kiran Vakamudi	6.60	1150.00	7,590.00
SAZO	Sara Zoglman	15.70	945.00	14,836.50
Total		30.00		33,496.50

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

December 14, 2023

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Employment and Fee Apps- Budgeting**

Date	Initials	Description	Hours
08/08/23	SAZO	Prepare summary of fees and expenses for first interim fee application and gather precedent documents regarding same.	2.40
08/14/23	AMTH	Review budget and staffing plan and correspond with Sara Zoglman regarding same.	0.20
08/31/23	SAZO	Draft budget and staffing plan for second fee period (1.6); review materials to support same (.4); correspond with Kiran Vakamudi regarding same (.3); revise same (1).	3.30
08/31/23	KIVA	Review and revise budget and staffing plan (.4); correspond with Sara Zoglman regarding same (.1); review materials regarding same (.2).	0.70
Total			\$6,337.50

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Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMTH	Alexandra M. Thomas	0.20	730.00	146.00
KIVA	Kiran Vakamudi	0.70	1150.00	805.00
SAZO	Sara Zogelman	5.70	945.00	5,386.50
Total		6.60		6,337.50

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
08/09/23	AMTH	Summarize recent pleadings filed by Debtors and other stakeholders.	0.40
08/10/23	AMTH	Summarize disclosure statement objection and circulate to V&E team.	0.50
08/10/23	KIVA	Review Morgan Hoffman disclosure statement objection (.2); correspond with Alexandra Thomas regarding summary of same (.1).	0.30
08/30/23	AMTH	Review Debtors' proposed amendment to CFO employment agreement.	0.10
Total			\$1,075.00

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Client/Matter Number OFF300 58000
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Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMTH	Alexandra M. Thomas	1.00	730.00	730.00
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
Total		1.30		1,075.00

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Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
08/01/23	DSME	Correspond and conference with committee members regarding backstop commitment matters (.5).	0.50
08/02/23	HAP	Telephone conference with Tom Kirkendall and equity committee member regarding plan mediation issues.	0.50
08/02/23	DSME	Telephone conference with committee member regarding backstop matters (.6); correspond with equity committee regarding matter update (.3).	0.90
08/02/23	LRKA	Draft outline for Committee presentation (.6); correspond with V&E team and FTI regarding same (.8); review FTI Committee presentation (.6); correspond with V&E team regarding same (.2).	2.20
08/02/23	AMTH	Draft Committee presentation (3.3); correspond and confer with Kiran Vakamudi regarding same (.2); incorporate comments to same (1.1).	4.60
08/02/23	KIVA	Draft outline Committee presentation (.6); review and revise same (1.3); confer and correspond with Alexandra Thomas regarding same (.2).	2.10
08/03/23	PEH	Participate in weekly update call with Equity Committee (.9); follow up call with David Meyer (.2).	1.10
08/03/23	DSME	Prepare for committee call regarding matter updates (.4); attend conference call with committee and advisors regarding same (.9); follow-up correspondence and conferences with V&E team regarding same (.3); telephone conference with Committee member regarding matter (.6).	2.20
08/03/23	LRKA	Prepare for conference with Committee and advisors regarding matter status and next steps (.8); attend conference regarding same (.9); correspond and conferences with V&E team and FTI regarding same (.8); review draft meeting materials (.8); correspond with V&E team regarding same (.4); draft issues list for committee call (.3); correspond with V&E team regarding same (.1).	4.10
08/03/23	MJPY	Review committee materials regarding backstop matters (.8); provide comments to same (.6).	1.40
08/03/23	AMTH	Review and revise Committee presentation (2.5); partially attend Committee meeting (.4).	2.90

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Re: Project E

08/03/23	SAZO	Attend conference call with Committee regarding case updates and backstop (.9); review Committee materials ahead of call with Committee (.3).	1.20
08/03/23	KIVA	Attend conference with Committee (.9); review and revise Committee presentation (.8); confer and correspond with V&E team regarding same (.4); draft talking points and issues regarding same (.3); draft correspondence to Committee regarding same (.2).	2.60
08/04/23	DSME	Telephone conference with committee member regarding case updates.	0.50
08/04/23	LRKA	Correspond with Committee members regarding backstop next steps.	0.20
08/04/23	MJPY	Evaluate committee materials regarding backstop and rights offering.	0.40
08/05/23	TMK	Review equity committee presentation.	0.60
08/05/23	HAP	Review backstop commitment term sheet (1.5); telephone conference with committee member regarding plan mediation issues (.4).	1.90
08/07/23	LRKA	Review draft correspondence to Committee (.2); correspond with Kiran Vakamudi regarding same (.1).	0.30
08/08/23	TMK	Conference call with Equity Committee members regarding ERO and backstop agreement.	0.60
08/08/23	DSME	Telephone conference with Equity Committee members and V&E team (.6); follow-up conferences regarding same (.4).	1.00
08/08/23	LRKA	Conference call with Committee members regarding backstop next steps (.6); follow-up correspondence with V&E team regarding same (.4).	1.00
08/08/23	AMTH	Attend and take notes on telephone conference with Committee and V&E and FTI teams regarding backstop matters (.6); review and revise notes on same (.2).	0.80
08/08/23	SAZO	Conference call with Committee members, V&E and FTI team regarding backstop matters (.6); follow-up correspondence with V&E team regarding same (.3).	0.90
08/10/23	PEH	Participate in weekly call with Equity Committee.	1.10
08/10/23	HAP	Participate in equity committee call (.9); meeting with equity committee member to discuss plan and financial issues related to same (.9).	1.80

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Billing Attorney David S. Meyer

Re: Project E

08/10/23	DSME	Telephone conference with equity committee and advisors (.9); telephone conference with committee member (.5); prepare for Equity Committee meeting (.4); telephone conference with Lauren Kanzer and committee members (.5).	2.30
08/10/23	LRKA	Conference call with David Meyer, Committee members regarding backstop matter (.5); follow-up correspondence with V&E team regarding same (.2); prepare for conference call with Committee, FTI, and V&E team regarding rights offering and related matters (.4); attend conference call with same regarding same (.9); correspond with V&E team and FTI regarding meeting agenda (.6).	2.60
08/10/23	MJPY	Prepare for call with equity committee members and advisors regarding rights offering and plan issues (.1); attend conference call with same regarding same (.9).	1.00
08/10/23	SAZO	Attend conference call with equity committee and advisors regarding case updates, backstop matters, and related matters.	0.90
08/10/23	KIVA	Attend conference with equity committee and advisors regarding matter status and rights offering (.9); draft agenda and talking points for same (.9).	1.80
08/11/23	DSME	Correspond with equity committee members.	0.50
08/11/23	LRKA	Correspond with equity holders and V&E team regarding backstop matters (.4); correspond with equity committee regarding reach out and discussions with equity holders (.3).	0.70
08/11/23	SAZO	Correspond with committee regarding backstop commitment matters.	0.20
08/14/23	DSME	Correspond with Equity Committee.	0.20
08/14/23	LRKA	Conference with Committee member regarding backstop participant calls (.2); follow-up correspondence and conferences with V&E team regarding same (.8); consider strategy regarding same (.4).	1.40
08/14/23	SAZO	Draft materials for Committee members regarding backstop commitment term sheet (1.5); correspond and confer with V&E team regarding same (.5); review and revise same (.6).	2.60
08/14/23	KIVA	Review correspondence to equity committee regarding financing meeting (.1); correspond with equity committee regarding same (.1).	0.20

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Billing Attorney David S. Meyer

Re: Project E

08/15/23	LRKA	Conference with Committee member regarding backstop matters (.1); correspond with V&E team and Committee members regarding same (.3).	0.40
08/15/23	AMTH	Conduct and summarize research to address question from Committee member.	0.20
08/16/23	DSME	Telephone conferences and correspond with equity holders regarding capital raise (1.3); follow-ups regarding committee members (.3).	1.60
08/16/23	SAZO	Draft communication to committee members regarding matter updates and next steps.	0.10
08/17/23	TMK	Review of draft communications to the Equity Committee regarding meeting summary and updates.	0.50
08/17/23	DSME	Telephone conference with Equity Committee and advisors.	0.50
08/17/23	LRKA	Conference call with V&E team regarding upcoming committee meeting (.5); prepare for conference call with committee and advisors regarding rights offering, related matters, and case updates (1.2); attend conference call with same regarding same (.2); review and revise draft correspondence to committee (.6); correspond with Sara Zoglman regarding same (.3).	2.80
08/17/23	AMTH	Attend weekly call with Committee and advisors regarding rights offering and related matters.	0.20
08/17/23	SAZO	Prepare for meeting with Committee and Committee advisors regarding case status, matter updates, and next steps (.8); attend conference call with same regarding same (.2); draft update email for Committee members regarding backstop matters (1); correspond with Lauren Kanzer regarding same (.3); revise same (.5).	2.80
08/17/23	KIVA	Draft agenda for equity committee meeting (.2); correspond with FTI team regarding same (.1); prepare for conference with Committee members and advisors regarding matter status and next steps (.9); attend conference with same regarding same (.2).	1.40
08/18/23	DSME	Review Equity Committee update (.2); correspond with V&E team regarding same (.2).	0.40
08/18/23	LRKA	Correspond with committee member regarding backstop commitments (.2); review correspondence regarding same (.3).	0.50
08/18/23	MJPY	Evaluate correspondence with committee members regarding backstop matters (.2); correspond with committee and V&E team regarding same (.3).	0.50

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Re: Project E

08/18/23	SAZO	Correspond with V&E team regarding Committee update (.2); finalize update communication and circulate to Committee members (.2).	0.40
08/21/23	DSME	Telephone conference with committee members.	0.60
08/22/23	DSME	Telephone conferences with Equity Committee members regarding open issues.	0.60
08/22/23	KIVA	Draft correspondence to equity committee regarding matter status (.3); correspond with V&E team regarding same (.1).	0.40
08/23/23	DSME	Telephone conference with Equity Committee members regarding capital raise (.2); follow-up correspondence (.2).	0.40
08/24/23	DSME	Telephone conferences with Equity Committee members (.2); prepare for Committee call (.4); conference call with Committee regarding matter updates (.8).	1.40
08/24/23	LRKA	Conference call with V&E team and FTI regarding Committee call (.5); conference call with Committee and advisors regarding status update and next steps (.8); correspond with Committee regarding backstop commitments (.2).	1.50
08/24/23	MJPY	Conference call with equity committee and advisors regarding status update, including backstop matters (.8); follow-up correspondence with V&E team regarding same (.1).	0.90
08/24/23	AMTH	Attend and take notes on telephone conference with Committee and advisors regarding case updates and related matters (.8); summarize notes regarding same (.2).	1.00
08/24/23	SAZO	Attend weekly conference call with Committee and advisors regarding case updates and related matters (.8); follow-up correspondence with V&E team regarding same (.1).	0.90
08/24/23	KIVA	Attend conference with equity committee and advisors regarding case matters and next steps (.8); attend conference with V&E and FTI in preparation for same (.5).	1.30
08/25/23	HAP	Telephone conference with equity committee member regarding plan mediation issues.	0.60
08/25/23	DSME	Telephone conference with Equity Committee member.	0.40

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Client/Matter Number OFF300 58000
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Re: Project E

08/25/23	KIVA	Correspond with committee members regarding meeting with Company and advisors.	0.20
08/26/23	LRKA	Revise draft correspondence to Committee regarding backstop term sheet and letter (.3); correspond with Committee and V&E team regarding same (.2).	0.50
08/27/23	DSME	Telephone conference with advisors and Equity Committee (.3); follow-up correspondence regarding same (.4); conferences with committee members regarding open issues (1.7).	2.40
08/27/23	LRKA	Conference with certain committee members, FTI, V&E team regarding call with Company (.3); review correspondence with Committee regarding plan and next steps (.1).	0.40
08/27/23	KIVA	Attend conference with equity committee members, V&E, and FTI teams regarding call with Company.	0.30
08/28/23	PEH	Review equity committee presentation regarding plan negotiations (.4); participate in call with equity committee regarding same (.5).	0.90
08/28/23	DSME	Telephone conference with Equity Committee and advisors.	0.50
08/28/23	LRKA	Conference call with Committee and advisors regarding status updates and next steps.	0.60
08/28/23	MJPY	Call with equity committee, V&E and FTI regarding next steps (.6); review materials in preparation for same (.2).	0.80
08/28/23	AMTH	Attend and take notes on meeting with Committee and advisors regarding next steps (.6); review and summarize notes regarding same (.4).	1.00
08/28/23	SAZO	Conference call with V&E, FTI, and Committee regarding updates on plan negotiations and related matters (.6); review materials ahead of meeting (.2).	0.80
08/28/23	KIVA	Attend conference with Equity Committee and advisors regarding matter status and next steps (.6); review FTI materials regarding same (.3).	0.90
08/30/23	TMK	Review Committee discussion materials.	1.00
08/30/23	PEH	Review equity committee presentation.	0.20
08/30/23	KIVA	Review FTI committee materials for upcoming meeting (.3); draft correspondence regarding same (.2).	0.50
08/31/23	DSME	Telephone conference with Equity Committee members and advisors.	1.10

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Re: Project E

08/31/23	DSME	Review FTI presentation (.5); follow-up with V&E team (.2); telephone conference with committee member (.3).	1.00
08/31/23	LRKA	Conference call with V&E team, FTI, Committee regarding mediation status, next steps (1.1); pre-call with V&E team regarding same (.5); review materials and correspondence regarding same (.7).	2.30
08/31/23	AMTH	Review FTI presentation to Committee and V&E comments thereto (.1); attend and take notes on telephone conference with Committee and advisors regarding matter updates and next steps (1.1).	1.20
08/31/23	SAZO	Conference with Equity Committee and advisors regarding strategy, case updates, next steps, and related matters (1.1); review FTI materials in preparation for same (.1).	1.20
08/31/23	KIVA	Attend conference with Equity Committee and advisors regarding matter status and next steps (1.1); attend conference with V&E team regarding preparation for same (.5); review and revise materials regarding same (.3); correspond with FTI team regarding same (.1); confer with FTI team regarding materials and next steps for meeting (.3).	2.30

Total

\$130,647.00

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	3.30	1810.00	5,973.00
LRKA	Lauren R. Kanzer	21.50	1590.00	34,185.00
TMK	T. M. Kelly	2.70	1920.00	5,184.00
DSME	David S. Meyer	19.00	1810.00	34,390.00
HAP	Harry A. Perrin	4.80	1810.00	8,688.00
MJPY	Matthew J. Pyeatt	5.00	1220.00	6,100.00
AMTH	Alexandra M. Thomas	11.90	730.00	8,687.00
KIVA	Kiran Vakamudi	14.00	1150.00	16,100.00
SAZO	Sara Zoglman	12.00	945.00	11,340.00
Total		94.20		130,647.00

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Client/Matter Number OFF300 58000
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Re: Project E

Fees for services posted through August 31, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
08/01/23	HAP	Confer with Tom Kirkendall regarding mediation issues.	0.50
08/01/23	DSME	Pre-call with FTI team and V&E team regarding meeting with Company advisors (.2); telephone conference with V&E, FTI, Weil and PJT teams regarding plan status and next steps (.6).	0.80
08/01/23	LRKA	Conference call with Weil, PJT, V&E, and FTI regarding plan status, next steps (.6); pre-call with V&E team and FTI regarding same (.2).	0.80
08/01/23	KIVA	Attend conference with Weil, PJT, FTI, and V&E teams regarding rights offering and plan matters (.6); confer with Weil team regarding same (.2).	0.80
08/02/23	PEH	Participate in weekly update call with company advisors (.4); prepare for same (.2).	0.60
08/02/23	MJPY	Call with debtor advisors and committees advisors regarding weekly updates and plan matters.	0.40
08/02/23	AMTH	Attend follow-up telephone conference with V&E team regarding discussion with Debtors' advisors.	0.40
08/02/23	SAZO	Attend conference call with Debtors advisors and committee advisors regarding case updates and equity committee proposal.	0.40
08/03/23	DSME	Telephone conference with Weil team, V&E team regarding rights offering and related matters (.5); correspond with V&E team regarding same (.2).	0.70
08/03/23	LRKA	Conference call with Weil and V&E team regarding rights offering and backstop (.5); review materials in preparation for same (.5); follow-up correspondence with V&E team regarding same (.2).	1.20
08/03/23	MJPY	Call with Weil regarding backstop agreement and mechanics.	0.50
08/03/23	SAZO	Attend conference call with committee advisors and debtor advisors regarding backstop matters.	0.50
08/03/23	KIVA	Attend conference with Weil team and V&E team regarding backstop letter, plan, and next steps.	0.50

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Re: Project E

08/04/23	LRKA	Conferences with Weil regarding backstop commitment term sheet (.6); conference with V&E team regarding same (.3); follow-up correspondence with V&E team regarding same (.2).	1.10
08/04/23	AMTH	Draft presentation for backstop parties (1.7); incorporate comments to same (1.8).	3.50
08/04/23	SAZO	Conference with Weil regarding backstop commitment term sheet.	0.10
08/05/23	MWMO	Review correspondence to equity holders regarding backstop and comments from V&E team regarding same (.4); confer with Lauren Kanzer regarding same (.2); email correspondence with V&E team regarding same (.3).	0.90
08/05/23	DSME	Review presentation for potential backstop parties.	0.40
08/05/23	LRKA	Review and comment on draft backstop presentation for equity holders (.9); correspond with V&E team regarding same (.4); conference with Matt Moran regarding same (.2); correspond with FTI regarding same (.3); correspond with Committee members regarding same (.2).	2.00
08/06/23	LRKA	Conference call with Weil and V&E team regarding plan issues list (.7); follow-up conference with V&E team (.3).	1.00
08/08/23	LRKA	Conference call with Weil, PJT, Alix, V&E team, FTI regarding case updates.	0.40
08/09/23	HAP	Participate in weekly call with Debtors professionals.	0.30
08/09/23	DSME	Telephone conference with investor regarding capital raise and backstop (.3); follow-ups with V&E team (.3); correspond with V&E team regarding capital raise process (.5).	1.10
08/09/23	LRKA	Conference call with Weil, PJT, Alix, V&E, FTI regarding matter status (.3); review and revise investor presentation (.8); correspond with V&E team regarding same (.4); review correspondence from FTI regarding same (.2).	1.70
08/09/23	MJPY	Prepare for weekly update call with company advisors and committee advisors (.3); attend conference call with same regarding same (.3).	0.60
08/09/23	AMTH	Revise presentation for potential backstop parties and incorporate comments throughout day (2.3); correspond with V&E team regarding same (.3).	2.60

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Re: Project E

08/09/23	SAZO	Conference call with Committee advisors and Debtors advisors regarding case updates and liquidity.	0.30
08/09/23	KIVA	Attend conference with advisors to Debtors and Committee regarding matter status (.3); confer with Weil team regarding next steps and timing (.2).	0.50
08/10/23	MWMO	Review backstop commitment presentation and revisions to same (.3); correspond with V&E team regarding same (.1).	0.40
08/10/23	DSME	Review timeline and process (.1); prepare for capital raise meeting (.4).	0.50
08/11/23	LRKA	Correspond with potential backstop participants regarding informational calls (.2); prepare correspondence regarding same (.7); correspond with V&E team regarding same (.4).	1.30
08/11/23	AMTH	Review and revise draft correspondence to equity holders regarding virtual conferences (.2); correspond with V&E Team regarding same (.2); review and track correspondence throughout day related to same (.4).	0.80
08/12/23	AMTH	Review and revise backstop presentation to equity holders (2.4); correspond with V&E team regarding same (.4).	2.80
08/12/23	SAZO	Correspond with V&E team regarding materials for potential investors (.3); review and revise same (1.1).	1.40
08/12/23	KIVA	Review and revise presentation regarding backstop (.3); correspond with V&E team regarding same (.1).	0.40
08/13/23	LRKA	Review and revise presentation regarding backstop (1.6); correspond with Alexandra Thomas regarding same (.3).	1.90
08/13/23	AMTH	Review and revise spreadsheet tracking communications with equity holders, and potential investor parties.	0.20
08/14/23	DSME	Review investor presentation (.2); finalize presentation (.4); prepare for investor call (.5).	1.10
08/14/23	AMTH	Review and revise investor outreach presentation throughout day (2.4); correspond with V&E and FTI teams regarding same (.4); facilitate and organize telephone conferences regarding same (.4); track responses from equity holders, investors and correspond with same (.3).	3.50
08/14/23	SAZO	Correspond with V&E team regarding equity holder reach out strategy (.5); review equity holder reach out materials regarding backstop commitment (.6); correspond with V&E team regarding same (.2).	1.30

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Re: Project E

08/15/23	MWMO	Review backstop commitment presentation.	0.30
08/15/23	DSME	Prepare for investor call (.5); participate in investor call (1.5).	2.00
08/15/23	LRKA	Prepare for call with potential backstop parties (.3); correspond with David Meyer regarding same (.1); conference call with potential backstop parties (1.5); follow-up conferences and correspondence with V&E team (.5).	2.40
08/15/23	AMTH	Attend and take notes on telephone conference with equity holders regarding potential backstop participation (1.5); circulate materials to telephone conference attendees (.2); draft and manage correspondence regarding same (.3).	2.00
08/15/23	SAZO	Attend conference call with equity holders regarding backstop commitment and related matters (1.5); follow up correspondence with V&E team regarding same (.1).	1.60
08/15/23	KIVA	Attend conference with equity holders regarding backstop (1.5); attend follow-up conference with V&E team and Committee members regarding same (.3); prepare for same (.2).	2.00
08/16/23	MST	Attention to emails regarding investor questionnaire.	0.30
08/16/23	DSME	Telephone conference with Weil and PJT regarding backstop.	0.40
08/16/23	LRKA	Conference call with potential backstop parties (1.3); correspond with V&E team regarding same (.6); review correspondence re same (.3); conference with FTI team regarding same (.2); conference call with Debtor advisors, V&E team, FTI regarding matter status (.4); correspond with equity holder regarding backstop (.1).	2.90
08/16/23	AMTH	Correspond with V&E team regarding telephone conference invites (.2); attend meeting with potential backstop parties (1.3); prepare for same (.4).	1.90
08/16/23	SAZO	Attend conference call with Committee advisors and Debtors' advisors regarding matter updates (.4); attend conference call with equity holders regarding backstop commitment and related matters (1.3).	1.70
08/16/23	KIVA	Conference with Debtors' and Equity Committee advisors regarding matter status and next steps (.4); follow-up correspondence with V&E team regarding same (.1); conference with potential backstop parties (1.3).	1.80

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08/17/23	LRKA	Conference with equity holder, FTI team regarding backstop matters (.3); follow-up conference with FTI team regarding same (.1); correspond with V&E team regarding same (.1).	0.50
08/18/23	AMTH	Review and revise tracking chart to update meeting attendance and committed financing (1.2); correspond with V&E and FTI teams regarding same (.3).	1.50
08/21/23	SAZO	Conference call with equity holder regarding backstop matters (.6); revise equity holder backstop materials (.2); correspond with V&E team regarding same (.2).	1.00
08/21/23	KIVA	Attend conference with equity holder regarding potential investment (.6); review presentation and correspondence regarding same (.3); correspond with V&E team regarding same (.1).	1.00
08/22/23	LRKA	Correspond with equity holders regarding backstop commitments (.4); correspond with V&E team regarding same (.2).	0.60
08/22/23	AMTH	Review and revise schedule of backstop contributors (.4); correspond with V&E team and equity holders regarding same (.2).	0.60
08/22/23	SAZO	Correspond with V&E team regarding reach out to equity holders (.2); correspond with equity holders regarding backstop matters (.1).	0.30
08/23/23	DSME	Telephone conference with advisors regarding matter (.3); follow-up correspondence regarding same (.2).	0.50
08/23/23	LRKA	Conference call with debtors' advisors, V&E team, FTI regarding open issues and matter status (.3); correspond with V&E team regarding same (.1).	0.40
08/23/23	MJPY	Call with Weil, PJT, FTI and V&E regarding strategies and case updates (.3); correspond with V&E team regarding follow-ups on same (.2).	0.50
08/23/23	AMTH	Attend and take notes on telephone conference with Debtors' and Committee advisors regarding matter updates.	0.30
08/23/23	KIVA	Draft correspondence to equity holders regarding backstop matters and next steps (.7); correspond with V&E team regarding same (.2); revise same with comments from V&E team (.2); review notes regarding meeting with Debtors' advisors (.2); confer with V&E team regarding same (.1).	1.40
08/24/23	DSME	Attend portion of telephone conference with Company and advisors.	0.80

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Re: Project E

08/24/23	LRKA	Conference call with Debtor advisors, principals, FTI, V&E team, committee members regarding status update and next steps (1.3); review and revise draft correspondence to potential backstop parties (.2); correspond with V&E team regarding same (.4).	1.90
08/24/23	KIVA	Attend conference with company, equity committee members, and advisors regarding updates and next steps (1.3); draft notes regarding same (.3); correspond with V&E team regarding same (.5); review and revise correspondence to backstop parties regarding investment commitments (.8); correspond with V&E team regarding same (.2); review follow up correspondence regarding same (.2); draft potential letter regarding potential valuation issues (1.2); review background materials regarding same (.4).	4.90
08/25/23	DSME	Telephone conference with company regarding status.	0.60
08/25/23	LRKA	Prepare for conference call with equity holder, V&E, FTI regarding backstop opportunity (.3); attend conference call regarding same (.5); correspond with equity holders regarding same (.6).	1.40
08/25/23	MJPY	Work on comments to OEC letter to company.	0.40
08/25/23	AMTH	Review and manage correspondence from backstop commitment parties regarding backstop commitment (1.0); correspond with V&E team regarding same (.4).	1.40
08/25/23	SAZO	Conference with equity holder, FTI, and V&E teams regarding backstop matters.	0.50
08/25/23	KIVA	Draft letter to special committee regarding valuation issues (3.1); review materials regarding same (.8); revise same with comments from V&E team (.4).	4.30
08/26/23	DSME	Participate in telephone conference with Company, company advisors and Equity Committee (.8); prepare for same (.2).	1.00
08/26/23	LRKA	Conference call with Debtor advisors, V&E team, FTI, committee members, management regarding plan issues and next steps (.8); follow-up correspondence with V&E team regarding same (.2); correspond with equity holder regarding backstop opportunity (.2).	1.20
08/26/23	KIVA	Attend conference with Equity Committee, Company, and advisors regarding plan issues and next steps.	0.80
08/27/23	LRKA	Conference call with Company, Company advisors, V&E team, FTI, committee members regarding mediation, plan, and next steps.	1.20

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08/27/23	KIVA	Attend conference with Company, Committee, and advisors regarding plan matters and next steps (1.2); follow up conference with Weil regarding same (.2); draft correspondence to equity committee regarding same (.4); revise same with comments from V&E team (.1).	1.90
08/28/23	LRKA	Correspond with potential backstop parties regarding backstop commitments.	0.20
08/29/23	LRKA	Correspond with potential backstop parties regarding backstop commitments.	0.20
08/29/23	AMTH	Correspond with V&E team regarding backstop commitments and update schedule regarding same.	0.80
08/30/23	LRKA	Conference call with debtors' advisors, V&E team, FTI regarding case status (.5); follow-up conference with FTI regarding same (.3); prepare for same (.3).	1.10
08/30/23	AMTH	Attend and take notes on telephone conference with Debtors' and Committee's advisors regarding matter updates (.5); correspond with equity holders regarding backstop commitments (.2).	0.70
08/30/23	SAZO	Conference call with Debtors' advisors and Committee advisors regarding negotiations and mediation updates, liquidity, related case matters (.5); conference call with Weil regarding backstop matters (.3); follow-up correspondence with V&E team regarding same (.1).	0.90
08/30/23	KIVA	Attend conference with advisors to Equity Committee and Debtors regarding matter updates (.5); follow-up conference with team regarding same (.3); review correspondence from V&E team regarding same (.1).	0.90
08/31/23	AMTH	Revise schedule of backstop commitments and correspond with backstop commitment parties.	0.20
Total			\$117,988.50

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.60	1810.00	1,086.00
LRKA	Lauren R. Kanzer	25.40	1590.00	40,386.00
DSME	David S. Meyer	9.90	1810.00	17,919.00
MWMO	Matthew W. Moran	1.60	1810.00	2,896.00
HAP	Harry A. Perrin	0.80	1810.00	1,448.00
MJPY	Matthew J. Pyeatt	2.40	1220.00	2,928.00
MST	Michael S. Telle	0.30	1865.00	559.50
AMTH	Alexandra M. Thomas	23.20	730.00	16,936.00
KIVA	Kiran Vakamudi	21.20	1150.00	24,380.00
SAZO	Sara Zoglman	10.00	945.00	9,450.00
Total		95.40		117,988.50

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Re: Project E

Fees for services posted through August 31, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
08/01/23	TMK	Review backstop commitment term sheet and related precedent.	1.50
08/01/23	MST	Review backstop term sheet and provide comments.	2.00
08/01/23	PEH	Participate in call with FTI on ERO issues (.5); correspond with V&E and FTI teams regarding same (.7).	1.20
08/01/23	DSME	Review backstop commitment term sheet (.4); correspond with V&E team regarding strategy (.3); correspond with V&E team regarding backstop commitment matters (.5); conference call with FTI team and V&E team regarding same (.5).	1.70
08/01/23	LRKA	Conference call with V&E team and FTI regarding next steps on plan and rights offering (.5); correspond with V&E team regarding backstop commitment term sheet (.2); review correspondence regarding same (.3); conference with Sara Zoglman regarding same (.5); review precedent (.5); review revised backstop commitment term sheet (.2); correspond with Sara Zoglman regarding same (.1).	2.30
08/01/23	SAZO	Confer with Lauren Kanzer regarding backstop commitment documents (.5); draft revisions to backstop commitment term sheet (2.1); correspond and confer with V&E team throughout day regarding same (1.0); review comments to backstop commitment term sheet (.6); revise same (1.4); draft backstop commitment letter (1.1).	6.70
08/01/23	KIVA	Attend conference with V&E and FTI teams regarding backstop and rights offering matters (.5); review backstop commitment term sheet (.6); review precedent regarding same (.8).	1.90
08/02/23	TMK	Continue to work on backstop term sheet (.8); call to review revisions to backstop term sheet and mechanics of the process with V&E team (1.0).	1.80
08/02/23	MST	Participate in conference call regarding backstop term sheet (1.0); correspond with Lauren Kanzer regarding same (.2); consider issues regarding same (.8).	2.00
08/02/23	PEH	Participate in call with V&E team regarding ERO and related mechanics and issues (1.0); correspond with V&E and FTI teams on plan and ERO related issues (.2); begin review of initial draft of backstop term sheet (.4).	1.60

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08/02/23	DSME	Correspond with V&E and FTI teams on updates and open issues regarding backstop commitment matters (.8); telephone conference with V&E and FTI teams regarding same (.6); review backstop commitment term sheet (.6); correspond with V&E team regarding strategy (.5).	2.50
08/02/23	LRKA	Review backstop commitment term sheet, spreadsheet of backstop commitments (.5); conference call with V&E team regarding backstop commitment term sheet (1.0); follow-up conference with Sara Zoglman and Kiran Vakamudi regarding same (.8); review and revise draft backstop commitment term sheet (1.4); correspond with V&E team regarding same (.4); conference call with V&E team and FTI regarding open issues in connection with same (.6).	4.70
08/02/23	MJPY	Call with V&E restructuring and corporate teams regarding backstop commitment matters (1.0); evaluate backstop term sheet (.1); call with FTI team and V&E team regarding same (.6).	1.70
08/02/23	SAZO	Attend conference call with V&E team regarding backstop commitment matters (1.0); conference with Kiran Vakamudi and Lauren Kanzer regarding same (.8); call with V&E team and FTI team regarding backstop matters and committee materials (.6); review comments to backstop commitment term sheet (.8); revise backstop commitment term sheet throughout day (1.8); draft backstop commitment letter (1.9).	6.90
08/02/23	KIVA	Attend conference with V&E team regarding backstop commitment letter and strategy (1.0); follow up conference with Lauren Kanzer and Sara Zoglman regarding same (.8); review backstop commitment for same and revisions to same from V&E team (.8).	2.60
08/03/23	TMK	Continue work on terms of the backstop agreement to reflect comments from V&E team (1.0); confer with Weil to discuss ERO and backstop (.5).	1.50
08/03/23	MST	Participate in call with Weil regarding ERO (.5); attention to emails regarding same (.5).	1.00
08/03/23	PEH	Review draft backstop term sheet (.4); correspond with V&E team on issues relating to plan and draft backstop term sheet (.5).	0.90
08/03/23	MWMO	Review and analyze backstop commitment letter (.4); confer with V&E team regarding same (.2).	0.60
08/03/23	DSME	Correspond with V&E and FTI regarding strategy (.5); review and revise backstop commitment term sheet (1.0).	1.50

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Re: Project E

08/03/23	LRKA	Correspond with V&E team regarding backstop commitment term sheet and open issues (.4); review materials regarding same (.2).	0.60
08/03/23	SAZO	Correspond with FTI and V&E team regarding backstop commitment term sheet throughout day (.9); revise backstop commitment term sheet consistent with same (1.8); revise draft backstop commitment letter (2.0).	4.70
08/03/23	KIVA	Review revisions to backstop commitment term sheet (.3); correspond and confer with V&E team regarding same (.3).	0.60
08/04/23	TMK	Review backstop term sheet to incorporate additional comments (.7); review revised plan (3.2).	3.90
08/04/23	MST	Review and provide comments on amended Plan.	1.30
08/04/23	PEH	Calls with V&E and FTI teams on ERO structure issues (.5); correspond with V&E team on ERO and plan issues (.6); review revised plan (.4).	1.50
08/04/23	MWMO	Review correspondence regarding backstop commitment term sheet matters and confer with V&E team regarding same (.3).	0.30
08/04/23	HAP	Telephone conferences with Tom Kirkendall concerning plan issues (.5); review draft of amended plan (1.5).	2.00
08/04/23	DSME	Correspond with V&E team regarding rights offering and related matters (.2); review plan (.3); correspond with V&E team regarding same (.3); review backstop commitment term sheet (.2); follow-up correspondence with V&E team regarding same (.2); review update note to committee regarding strategy (.2).	1.40
08/04/23	LRKA	Correspond with V&E team and committee regarding backstop term sheet (.4); conference with David Rush regarding same (.3); review and comment on materials for potential backstop parties (.9); correspond with Alexandra Thomas regarding same (.1); review and comment on revised materials (.8); correspond with V&E team regarding same (.2).	2.70
08/04/23	MJPY	Call with V&E team regarding backstop and plan (.5); evaluate amended plan (2.1); draft issues list regarding same (.6); correspond with V&E team regarding same (.2).	3.40
08/04/23	AMTH	Review draft amended chapter 11 plan (.8); attend telephone conference with V&E team regarding ERO (.5).	1.30

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Re: Project E

08/04/23	SAZO	Conference call with V&E team regarding backstop matters and next steps (.5); confer with V&E team regarding follow up from Weil and related backstop matters (.5); correspond and conference with V&E team regarding backstop matters throughout day (2.1); draft backstop commitment letter (2.6); review and revise same (1.1).	6.80
08/04/23	KIVA	Review plan (4.7); draft issues list regarding same (1.6); review precedent and materials regarding same (.7); confer with Weil regarding same (.2); correspond with V&E team regarding same (.1).	7.30
08/05/23	TMK	Review amended Chapter 11 plan and plan issues (.9); conference call with V&E team regarding ERO (.8).	1.70
08/05/23	MST	Review equity committee presentation (.2); participate in conference call regarding ERO (.8).	1.00
08/05/23	PEH	Review equity committee presentation and provide comments on same (.4); correspond with V&E and FTI teams on plan and ERO related issues (.8).	1.20
08/05/23	DSME	Review plan issues list (.4); review plan (.4); correspond with V&E team regarding status and next steps (.6).	1.40
08/05/23	LRKA	Conference call with V&E team regarding ERO, open issues (.8); correspond with same regarding same (.5); review plan and issues list (1.5).	2.80
08/05/23	MJPY	Prepare for and attend call with V&E corporate team regarding backstop term sheet and next steps with Weil (.8); correspond with V&E team regarding follow-up issues (.2).	1.00
08/05/23	AMTH	Attend telephone conference with V&E team regarding plan considerations (.8); review and revise equity holder presentation regarding backstop terms (2.4).	3.20
08/05/23	SAZO	Attend conference call with V&E team regarding backstop matters (.8); draft revisions to backstop commitment letter based on same (.8); draft commitment letter (2.7); review and revise same (1.4); correspond with V&E team regarding same (.3).	6.00
08/05/23	KIVA	Attend portion of call regarding next steps for backstop motion and equity rights offering.	0.30
08/06/23	PEH	Further review of revised plan and outline issues on same (1.0); review plan issues list (.2); correspond and confer with V&E team on plan issues (.6).	1.80

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Re: Project E

08/06/23	DSME	Review issues list (.2); correspond with V&E team regarding status and next steps (.4); review update regarding plan discussion (.2).	0.80
08/06/23	LRKA	Review and comment on plan issues list (.5); correspond with V&E team regarding same (.2); review and comment on backstop commitment letter (1.4); correspond with Sara Zoglman regarding same (.2).	2.30
08/06/23	MJPY	Call with Weil regarding plan comments (.7); follow-up call with V&E restructuring team regarding same (.3).	1.00
08/06/23	SAZO	Correspond with Lauren Kanzer regarding backstop commitment matters.	0.10
08/06/23	KIVA	Review and revise issues list with comments from Lauren Kanzer (.4); draft issues list for Weil team (.9); revise same with comments from Lauren Kanzer (.3); confer with Paul Heath regarding plan issues (.3); revise issues list regarding same (.2); correspond with Weil team regarding same (.1); attend conference with V&E and Weil teams regarding Plan and related issues (.8); confer with V&E team regarding next steps for same (.2).	3.20
08/07/23	TMK	Discuss plan issues list following discussions with Weil (.3); review backstop commitment letter and accompanying term sheet (.7).	1.00
08/07/23	MST	Participate in calls with V&E team regarding plan and ERO issues.	1.00
08/07/23	PEH	Call with V&E team on plan and ERO status (.5); review of updated plan issues list and review related provisions (.6); follow up calls with V&E team on plan related issues (.6); correspond with same regarding same (.7).	2.40
08/07/23	DSME	Telephone conference with V&E team regarding updates and next steps (.5); review plan and plan issues list (.6); telephone conference with FTI regarding status and next steps (.5); review disclosure statement (.4); telephone conference with Mike Telle and Lauren Kanzer (.5); review plan and disclosure statement (.3); correspond with V&E team regarding comments and strategy (.3).	3.10
08/07/23	LRKA	Conference call with Mike Telle and David Meyer regarding backstop materials and next steps (.5); follow-up conference with Mike Telle and Mark Kelly regarding same (.2); conference calls with V&E team regarding plan updates and open issues (1.0); follow-up conference with Paul Heath regarding same (.5); conference with V&E team regarding backstop commitment letter (.4); conference with David Rush regarding plan and next steps (.2); follow-up correspondence with V&E team (.4); conference call with V&E and FTI teams regarding same	4.90

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		(.5); review revised plan (.4); correspond with V&E team, FTI, and Weil regarding disclosure statement (.4); begin review of same (.4).	
08/07/23	SAZO	Revise backstop commitment letter with comments received from V&E team (1.1); correspond with Lauren Kanzer regarding same (.1); review amended disclosure statement (1.2); correspond with V&E team regarding same (.1).	2.50
08/07/23	KIVA	Review and revise disclosure statement (1.4); draft correspondence to Equity Committee regarding same (.2); confer with Weil team regarding same (.2); confer with Lauren Kanzer regarding next steps for same and financing process (.5); review filed versions of plan and disclosure statement (.4); draft update regarding call with Weil regarding Plan (.7); review comments to backstop commitment letter and related correspondence (.4).	3.80
08/08/23	MST	Participate in call regarding backstop (.4); revise agreement (.4); attention to emails regarding same (.2).	1.00
08/08/23	PEH	Correspond with V&E team on ERO, plan, and disclosure statement issues.	0.30
08/08/23	HAP	Review disclosure statement (1.3); confer with Tom Kirkendall regarding plan issues (.3).	1.60
08/08/23	DSME	Review disclosure statement and plan (.3); correspond with Lauren Kanzer regarding backstop (.2); review backstop commitment letter (.6); telephone conference with V&E and FTI teams (.4); review backstop commitment letter and issues list (.6); correspond with Sara Zoglman (.3).	2.40
08/08/23	LRKA	Conference with Sara Zoglman regarding backstop commitment letter (.5); review correspondence regarding same (.2); conference with David Rush regarding open issues (.2); review disclosure statement (.7).	1.60
08/08/23	MJPY	Call with FTI regarding backstop and rights offering issues.	0.40
08/08/23	AMTH	Review comments to backstop commitment letter (.2); review changes to amended plan (.2).	0.40
08/08/23	SAZO	Conference call with V&E and FTI regarding backstop matters and case updates (.4); review comments received from V&E team on backstop commitment letter (.3); confer with Lauren Kanzer regarding same (.5); revise backstop commitment letter (1.9).	3.10

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Billing Attorney David S. Meyer

Re: Project E

08/09/23	TMK	Review backstop commitment letter and address questions relating to same (2.1); attend call with V&E team to discuss backstop mechanics (.7).	2.80
08/09/23	MST	Participate in call regarding backstop (.7); correspond with V&E team regarding same (.3).	1.00
08/09/23	PEH	Correspond with V&E and FTI teams on ERO and plan related issues.	0.30
08/09/23	DSME	Attend to backstop commitment letter (.1); correspond with Lauren Kanzer regarding next steps (.2); review ERO presentation (.5); telephone conference with Weil and PJT team regarding same (.2); consider next steps (.2).	1.20
08/09/23	LRKA	Conference call with V&E team regarding backstop commitment letter, structure of rights offering (.7); follow-up correspondence with David Meyer regarding same (.3); correspond with V&E team regarding investor outreach, backstop commitment letter (.6); consider backstop issues (.4).	2.00
08/09/23	SAZO	Conference call with V&E team regarding backstop matters (.7); revise backstop commitment letter based on same (1.7); correspond with V&E team regarding same throughout day (.9).	3.30
08/09/23	KIVA	Attend portion of conference with V&E team regarding backstop commitment letter and next steps (.4); review correspondence regarding same from FTI (.1); correspond and confer with V&E team regarding same (.2).	0.70
08/10/23	TMK	Conference call with V&E team to discuss backstop structure (.3); consider securities law matters involved in backstop (.2).	0.50
08/10/23	PEH	Correspond with V&E team on ERO issues and communications plan.	0.50
08/10/23	DSME	Correspond with Andy Scruton regarding strategy (.1); capital raise follow-ups (.1); V&E team call regarding plan (.3); attend to capital raise (.3); telephone conference with V&E team regarding backstop commitment letter (.5); review capital raise materials (.1); correspond with V&E team regarding same (.2).	1.60
08/10/23	LRKA	Conference call with V&E team regarding backstop mechanics, next steps (.8); review precedent subscription mechanics (.9); review and comment on backstop commitment letter (1.3); correspond with Sara Zogelman regarding same (.2); correspond with V&E team regarding backstop matters (.6); correspond with	4.10

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Re: Project E

		Alexandra Thomas regarding backstop chart (.3).	
08/10/23	MJPY	Call with V&E restructuring team regarding backstop mechanics.	0.80
08/10/23	AMTH	Research precedent rights offering procedures (.6); update chart of potential backstop parties (1.1); correspond with V&E team regarding same (.4); attend discussion with V&E team regarding financing (1.0).	3.10
08/10/23	SAZO	Correspond with V&E team regarding backstop commitment letter (.6); attend conference call with same regarding same (1.0); review and revise backstop commitment letter (1.8).	3.40
08/10/23	KIVA	Attend conference with V&E team regarding capital raise and related backstop issues (1.0); review materials regarding same (.4).	1.40
08/11/23	TMK	Review revisions to backstop commitment letter (.5); discuss equity holder presentation (.4).	0.90
08/11/23	MST	Review and provide comments on backstop commitment letter.	0.50
08/11/23	PEH	Correspond with V&E and FTI teams on issues relating to backstop (.4); initial review of Weil comments to backstop term sheet (.2).	0.60
08/11/23	HAP	Confer with V&E team and equity holder concerning plan and backstop issues.	0.50
08/11/23	DSME	Review backstop commitment letter (.9); correspond with V&E team regarding same (.3); telephone conference with Harry Perrin regarding update and strategy (.4); review investor communications (.3); correspond with V&E team (.2); telephone conference with Mark Kelly (.1); telephone conference with counsel regarding plan issues (.3); review comments to ERO proposal (.3); analyze next steps (.1); correspond with V&E team (.2).	3.10
08/11/23	LRKA	Review backstop commitment letter (.8); conference with Sara Zoglman regarding same (.5); correspond with V&E team regarding same (.6).	1.90
08/11/23	SAZO	Review comments to backstop commitment letter (.1); revise backstop commitment letter (2.5); confer with Lauren Kanzer regarding same (.5); correspond with V&E team regarding same (.2); review Weil markup of backstop commitment term sheet (.1); correspond with V&E team regarding same (.3).	3.70

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Re: Project E

08/11/23	KIVA	Review backstop commitment letter and revisions to same from V&E team (.2); correspond with V&E team regarding next steps for same (.3).	0.50
08/12/23	TMK	Review Weil's comments to backstop commitment term sheet.	1.50
08/12/23	PEH	Correspond with V&E team and Weil on plan and ERO related issues.	0.20
08/12/23	DSME	Correspond with V&E team regarding ERO issues list and next steps (.2); review comments to term sheet (.1).	0.30
08/12/23	MJPY	Evaluate comments to backstop commitment term sheet from Weil.	0.30
08/12/23	SAZO	Review Weil markup of backstop commitment term sheet (.5); draft issues list regarding same (2.6); review and revise same (.2).	3.30
08/12/23	KIVA	Correspond with Committee and V&E team regarding backstop term sheet.	0.10
08/13/23	MST	Attention to emails regarding warrants.	0.30
08/13/23	PEH	Review issues list on backstop comments and correspond on same.	0.30
08/13/23	DSME	Correspond with Lauren Kanzer regarding strategy (.2); follow-up regarding next steps (.1).	0.30
08/13/23	LRKA	Review Weil comments to backstop term sheet (.7); review and comment on term sheet issues list (.8); correspond with Sara Zoglman regarding same (.3); review revised (.6); correspond with Alexandra Thomas regarding equity holder calls (.1); correspond with David Meyer regarding open issues (.3).	2.80
08/13/23	SAZO	Review comments to issues list regarding backstop commitment term sheet negotiations (.2); revise same (.9); correspond with V&E and FTI teams regarding same (.1).	1.20
08/13/23	KIVA	Review revisions to Backstop Commitment Letter and changes to same from V&E team.	0.50
08/14/23	TMK	Review issues list regarding Weil comments to backstop term sheet and discuss same (.4); meeting with FTI to discuss backstop agreement (1.1); conference call with Weil to discuss comments (.6); review revised backstop documents (.5).	2.60
08/14/23	MST	Participate in call with Weil regarding comments to backstop term sheet.	0.50

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Re: Project E

08/14/23	PEH	Further review of ERO backstop term sheet comments and issues list (.5); participate in call with V&E team on backstop term sheet and issues list (1.1); correspond with V&E team on backstop issues (.5).	2.10
08/14/23	DSME	Review ERO term sheet and issues list (.9); telephone conference with Lauren Kanzer (.6); telephone conference with Lauren Kanzer regarding rights offering term sheet and next steps (.2); telephone conference with Weil and V&E teams regarding ERO (.5); follow-up with Lauren Kanzer regarding next steps (.4); correspond with Lauren Kanzer regarding update (.1).	2.70
08/14/23	LRKA	Correspond with V&E team regarding backstop presentation, next steps (1.0); review and revise backstop presentation (1.4); conferences with David Meyer regarding open issues (.8); conference with FTI regarding backstop term sheet issues list (1.1); conference with Weil and V&E team regarding same (.5); conference with Kiran Vakamudi regarding same (.1); conferences with Aaron Terry regarding backstop matters (.5); correspond with V&E team regarding same (.3).	5.70
08/14/23	MJPY	Call with FTI regarding strategy on backstop commitment term sheet issues (1.1); review materials regarding same (.1).	1.20
08/14/23	SAZO	Correspond with V&E team regarding backstop commitment term sheet and related markup from Weil (.3); conference with Kiran Vakamudi regarding same (.2); conference with Weil and V&E team regarding same (.5).	1.00
08/14/23	KIVA	Attend conference with V&E and FTI team regarding backstop agreement issues list (1.1); attend conference with V&E and Weil teams regarding same (.5); prepare for same (.2); confer with Weil team regarding financing and next steps (.2); review and revise issues list regarding financing term sheet (.2); confer with Sara Zoglman regarding same (.2); review and revise presentation regarding financing transaction (.4); correspond with Alexandra Thomas regarding same (.2); confer with Lauren Kanzer regarding next steps for same (.2).	3.20
08/15/23	PEH	Call with V&E team on ERO related issues (.5); correspond with V&E and FTI teams on backstop term sheet, calls with equity holders and related issues (.4).	0.90
08/15/23	DSME	Correspond with V&E team regarding ERO term sheet.	0.20

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08/15/23	LRKA	Conference call with V&E team regarding backstop term sheet mark-up (1.0); conference with Sara Zoglman regarding same, backstop commitment letter (.5); revise portion of backstop commitment letter (.3); correspond with Sara Zoglman re same (.1).	1.90
08/15/23	AMTH	Attend portion of telephone conference with V&E team regarding financing term sheet.	0.50
08/15/23	SAZO	Correspond with V&E team regarding revisions to backstop commitment term sheet and letter throughout day (1.1); conference with same regarding same (1.0); attend conference call with FTI regarding same and related matters (.5); confer with Lauren Kanzer regarding comments to backstop commitment term sheet (.5); confer with Kiran Vakamudi regarding same (.2); review comments received from V&E team on same (.1); revise term sheet (3.5); review and revise draft backstop commitment letter (1.7).	8.60
08/15/23	KIVA	Review and revise backstop term sheet (1.3); confer with Sara Zoglman regarding same (.2); attend conference with V&E team regarding next steps for same (1.0); review equity vesting schedules (.2); correspond with Weil team regarding same (.1).	2.80
08/16/23	TMK	Review revised backstop commitment term sheet and evaluate same.	1.00
08/16/23	MST	Telephone call with Lauren Kanzer regarding RSA related questions (.5); review and revise term sheet (.2).	0.70
08/16/23	DCDA	Review correspondence regarding stock option and restricted stock unit administration issues (.1); analysis regarding same (.5); review related documents (.3); prepare correspondence regarding same (.1).	1.00
08/16/23	PEH	Correspond with V&E team on backstop commitment and related issues.	0.60
08/16/23	DSME	Correspond with V&E team regarding ERO (.3); prepare for call (.2).	0.50
08/16/23	LRKA	Review and comment on backstop commitment term sheet (1.1); conference with Sara Zoglman regarding same (.5); conference with Mike Telle regarding same (.5); review and comment on backstop commitment letter (1.2); correspond with Sara Zoglman regarding same (.4); correspond with V&E team regarding same, next steps (.4).	4.10
08/16/23	MARM	Review and analyze outstanding equity awards (.3); prepare for and discuss same with Kiran Vakamudi (.3).	0.60

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08/16/23	AMTH	Review comments to backstop term sheet.	0.50
08/16/23	SAZO	Correspond with V&E team regarding backstop commitment materials throughout day (.7); confer with Lauren Kanzer regarding term sheet comments (.5); review comments to backstop term sheet (.4); revise same (1.3); review comments to backstop commitment letter (.1); revise same (1.2).	4.20
08/16/23	KIVA	Review materials regarding unvested equity interests (.3); confer with Mary Daniel Morgan regarding same (.3); correspond with Weil team regarding same (.1).	0.70
08/17/23	DCDA	Review correspondence regarding equity compensation administration issues (.1); analysis regarding same (.5); review file regarding same (.2).	0.80
08/17/23	PEH	Correspond with V&E team regarding call with equity holders and comments on backstop term sheet.	0.40
08/17/23	DSME	Review backstop materials and OEC meeting agenda (.5); telephone conference with V&E team regarding workstreams (.5); follow-up regarding capital raise (.2); correspond with V&E team regarding same (.2); review update (.1).	1.50
08/17/23	LRKA	Conference with Aaron Terry regarding term sheet (.4); conference with Kiran Vakamudi regarding same (.2); consider issues regarding same (.6).	1.20
08/17/23	MARM	Analyze and summarize plan provisions with respect to reverse stock split.	0.30
08/17/23	AMTH	Attend meeting with V&E team regarding backstop.	0.50
08/17/23	SAZO	Conference call with V&E team regarding backstop matters and next steps (.5); correspond with V&E team regarding same (.2); correspond with FTI team regarding same (.1).	0.80
08/17/23	KIVA	Review materials regarding contingent equity interests (.4); correspond with V&E and FTI teams regarding same (.3); attend conference with V&E team regarding backstop letter and next steps regarding same (.5); conference with Lauren Kanzer regarding same (.2).	1.40
08/18/23	PEH	Correspond with V&E team on backstop process, responses and comments on backstop term sheet.	0.30
08/18/23	DSME	Review ERO term sheet and backstop commitment letter (1.3); telephone conference with Lauren Kanzer regarding strategy (.6); correspond with Equity Committee regarding same and next steps (.6).	2.50

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Re: Project E

08/18/23	LRKA	Conference with David Meyer regarding backstop term sheet, open issues (.6); conference with Sara Zoglman regarding same (.4); conference with Aaron Terry regarding same (.1); review draft backstop term sheet and backstop commitment letter (.8); review research regarding backstop motions (.2); comment on backstop term sheet (.6); correspond with Sara Zoglman regarding same (.1); review and comment on schedule of backstop commitments (.8); correspond with Alexandra Thomas regarding same (.3).	3.90
08/18/23	SAZO	Correspond with V&E team throughout day regarding backstop materials and related matters (1.4); evaluate issues regarding same (.4); confer with Lauren Kanzer regarding revisions to same (.4); revise backstop term sheet (.5).	2.70
08/21/23	PEH	Correspond with V&E team on backstop and related issues.	0.20
08/21/23	DSME	Correspond with V&E team regarding capital raise.	0.20
08/21/23	LRKA	Review correspondence regarding backstop.	0.50
08/22/23	DSME	Attention to capital raise (.4); follow-ups with V&E and FTI (.2).	0.60
08/23/23	PEH	Correspond with V&E team regarding status of backstop and related issues.	0.40
08/23/23	MJPY	Correspond with V&E restructuring team regarding backstop strategy and valuation issues (.2); evaluate email correspondence regarding same (.2).	0.40
08/23/23	SAZO	Correspond with V&E team regarding backstop matters.	0.50
08/24/23	PEH	Correspond with Kiran Vakamudi regarding ERO and backstop (.2); correspond with V&E team regarding same (.7).	0.90
08/24/23	DSME	Review backstop commitment letter (.6); follow-up correspondence with V&E team regarding same, next steps (1.0); outline strategy (.3).	1.90
08/24/23	LRKA	Review and revise backstop commitment schedule (.6); correspond with V&E team regarding same (.3); correspond with David Meyer regarding open issues (.4); correspond with Sara Zoglman regarding backstop commitment letter (.1).	1.40
08/24/23	MJPY	Analyze backstop issues, valuation, and litigation strategies (.3); evaluate email correspondence with V&E team regarding same (.2).	0.50

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Re: Project E

08/24/23	AMTH	Review and revise schedule of backstop commitments (.4); create matrix of current backstop investors with draft correspondence to send to each (1.0); correspond with V&E team regarding same (.3); correspond with potential investors (1.2).	2.90
08/24/23	SAZO	Review correspondence with V&E team regarding backstop matters.	0.20
08/25/23	TMK	Review plan counterproposal (.3); conference call with V&E team regarding same (.5).	0.80
08/25/23	PEH	Participate in call with V&E team regarding plan discussions (.5); correspond with V&E team regarding same and backstop issues (.4); review comments from Weil on backstop commitment letter (.2).	1.10
08/25/23	MWMO	Review correspondence regarding plan (.2); call with V&E team regarding potential plan issues (.5).	0.70
08/25/23	HAP	Conference with V&E team regarding plan.	0.50
08/25/23	JMR	Telephone conference with V&E team regarding potential litigation issues (.5); prepare for same (.1).	0.60
08/25/23	DSME	Analyze next steps (.4); telephone conference with V&E team regarding strategy (.5); follow-up with David Rush regarding same (.4); attend to capital raise (.3); review company comments to backstop commitment letter (.2).	1.80
08/25/23	LRKA	Conference call with V&E team regarding plan negotiations (.5); conference call with Sara Zoglman regarding backstop commitment letter and issues list (.6); review Weil comments to backstop commitment letter and term sheet (.7); review and comment on issues list (.4); review responses to backstop commitment confirmation requests (.3); correspond with V&E team and Committee members regarding same (.6).	3.10
08/25/23	SAZO	Conference with V&E team regarding next steps (.5); review Weil's markup to backstop commitment term sheet and commitment letter (.7); correspond with V&E team regarding same (.5); draft issues list regarding same (2.4); review and revise same (.5); correspond with V&E team regarding backstop matters and next steps (.4); conference with Lauren Kanzer regarding same (.6).	5.60
08/25/23	KIVA	Attend conference with V&E team regarding matter status and next steps (.5); review same (.3).	0.80
08/26/23	MST	Attention to emails regarding plan.	0.30

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08/26/23	PEH	Review of FTI plan analysis (.2); correspond with V&E team on backstop commitment letter and related issues (.2).	0.40
08/26/23	DSME	Correspond with David Rush regarding plan (.2); telephone conference with FTI team regarding next steps (1.0).	1.20
08/26/23	SAZO	Review comments to backstop term sheet and commitment letter markup issues list (.1); revise issues list (1.0); draft correspondence to committee members regarding same (.3).	1.40
08/27/23	PEH	Correspond with V&E and FTI teams on equity allocation issues.	0.20
08/27/23	JJL	Review backstop materials (.6); review and comment on draft letter to Debtors regarding plan (.2).	0.80
08/27/23	MWMO	Review draft correspondence to company regarding plan issues.	0.20
08/27/23	MJPY	Evaluate plan term sheet.	0.20
08/27/23	SAZO	Correspond with V&E team regarding backstop matters.	0.10
08/28/23	TMK	Review plan counterproposal.	0.60
08/28/23	MST	Review Weil comments on backstop letter draft and provide comments.	0.80
08/28/23	PEH	Correspond with V&E team on ERO/backstop related issues (.2); call with Lauren Kanzer regarding next steps (.2).	0.40
08/28/23	JJL	Review counterproposal to convertible noteholders (.3); review correspondence regarding same (.1).	0.40
08/28/23	HAP	Telephone conferences with V&E team and Committee members regarding plan mediation issues.	0.80
08/28/23	DSME	Review proposal and materials (.6); correspond with V&E and FTI teams regarding strategy and next steps (.2); conference with Harry Perrin regarding mediation status (.2).	1.00
08/28/23	LRKA	Review plan proposal information (.2); correspond with V&E team regarding same (.1).	0.30
08/28/23	SAZO	Draft correspondence to Debtors' advisors regarding backstop matters and open issues (.7); correspond with V&E team regarding same (.3); revise same (.1); review and evaluate backstop commitment materials (.7).	1.80

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Re: Project E

08/29/23	MST	Participate in call with V&E team regarding Weil comments on backstop term sheet (.5); review same (.3).	0.80
08/29/23	PEH	Participate in call with V&E team on status and plan proposals (.5); review plan proposals (.3); correspond with V&E team and FTI on same (.4).	1.20
08/29/23	JJL	Internal emails regarding update in settlement negotiations (.1); review mediator's proposal in connection with same (.2).	0.30
08/29/23	DSME	Follow-ups with V&E team regarding workstreams and next steps (.1); telephone conference with V&E and FTI team (.5); telephone conference with Lauren Kanzer regarding capital raise and next steps (.4); review proposal (.3); follow-up correspondence with V&E team (.2).	1.50
08/29/23	LRKA	Conference call with Sara Zoglman regarding backstop commitment letter (.4); review comments to same (.2); correspond with V&E team regarding same (.1); review and consider mediation materials (.3); conference with David Meyer regarding open issues (.4).	1.40
08/29/23	SAZO	Correspond with V&E team regarding backstop matters (.1); conference with V&E team regarding same and case updates (.5); conference with Lauren Kanzer regarding same (.4); revise backstop term sheet and commitment letter based on discussions (.9).	1.90
08/29/23	KIVA	Attend conference with V&E team regarding backstop commitment letter (.5); review same (.2).	0.70
08/30/23	PEH	Correspond with V&E team on backstop commitment issues.	0.20
08/30/23	JJL	Review updated term sheet and proposed backstop recommendation.	0.30
08/30/23	DSME	Correspond with V&E team regarding proposal and capital raise (.3); telephone conference with FTI team regarding same (.4); correspond with V&E and FTI team regarding plan and capital raise (.4).	1.10
08/30/23	LRKA	Review and comment on backstop commitment letter (1.8); conference with Sara Zoglman regarding same (.3); review correspondence regarding backstop commitments (.3).	2.40
08/30/23	AMTH	Review mediator proposal (.2); revise schedule of backstop commitments (.1).	0.30

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Re: Project E

08/30/23	SAZO	Conference with Lauren Kanzer regarding backstop matters (.3); review comments to backstop commitment term sheet and commitment letter (.2); draft revisions to backstop commitment term sheet and commitment letter (1.1); correspond with V&E team regarding same (.2).	1.80
08/31/23	TMK	Review latest markup of backstop documents.	0.70
08/31/23	MST	Review backstop commitment term sheet (.5); correspond with Sara Zoglman regarding same (.3).	0.80
08/31/23	PEH	Correspond with V&E team on status of plan and backstop negotiations and next steps (.5); correspond with V&E team and Weil on mediation continuance and plan/backstop issues (.3).	0.80
08/31/23	JJL	Review updated backstop recommendation and comments regarding same (.3).	0.30
08/31/23	LRKA	Review and comment on backstop term sheet (.7); correspond with Sara Zoglman regarding same (.2); review and comment on draft Committee materials (.8); correspond with V&E team regarding same (.2); review correspondence regarding mediation and backstop (.3).	2.20
08/31/23	SAZO	Correspond with V&E team regarding backstop materials.	0.20
Total			\$438,470.50

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Summary of services

Initials	Name	Hours	Eff. Rate	Amount
DCDA	David C. D'Alessandro	1.80	1920.00	3,456.00
PEH	Paul E. Heath	22.90	1810.00	41,449.00
LRKA	Lauren R. Kanzer	60.80	1590.00	96,672.00
TMK	T. M. Kelly	22.80	1920.00	43,776.00
JJL	James J. Lee	2.10	1700.00	3,570.00
DSME	David S. Meyer	38.00	1810.00	68,780.00
MWMO	Matthew W. Moran	1.80	1810.00	3,258.00
MARM	Mary D. Morgan	0.90	1110.00	999.00
HAP	Harry A. Perrin	5.40	1810.00	9,774.00
MJPY	Matthew J. Pyeatt	10.90	1220.00	13,298.00
JMR	Jeremy M. Reichman	0.60	1425.00	855.00
MST	Michael S. Telle	15.00	1865.00	27,975.00
AMTH	Alexandra M. Thomas	12.70	730.00	9,271.00
KIVA	Kiran Vakamudi	32.50	1150.00	37,375.00
SAZO	Sara Zoglman	82.50	945.00	77,962.50
Total		310.70		438,470.50

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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V&E Invoice

Official Committee of Equity Security Holders

December 14, 2023

Page 47

Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:**Re: Plan Negotiations- Research**

Date	Initials	Description	Hours
08/01/23	AMTH	Review and revise research analysis regarding alternative treatment of secured creditors (6.9); correspond with Kiran Vakamudi regarding same (.3).	7.20
08/02/23	AMTH	Review and revise research concerning potential plan treatment.	2.90
08/04/23	AMTH	Review and revise research on plan treatment.	1.10
08/07/23	AMTH	Review and revise research regarding potential plan treatment (.6); draft research analysis regarding equity interests (4.4); correspond with Kiran Vakamudi regarding same (.2).	5.20
08/17/23	AMTH	Review comments to research analyses (.8); confer with Kiran Vakamudi regarding same (.2).	1.00
08/17/23	KIVA	Review and revise analysis of warrant agreements (.6); review materials regarding same (.8); confer with Alexandra Thomas regarding same (.2).	1.60
08/22/23	AMTH	Review and revise analysis regarding treatment of warrants under plans of reorganization (3.4); review and revise research regarding plan treatment of creditors (2.5).	5.90
08/23/23	AMTH	Further revise research warrants analysis (3.8); confer with Kiran Vakamudi regarding same (.1); review and revise research analysis regarding plan treatment (2.4).	6.30
08/24/23	AMTH	Research treatment issues (3.2); review and revise analysis regarding same (2.1); share same with Kiran Vakamudi along with comments (.1).	5.40
08/30/23	KIVA	Review materials regarding equity awards (.3); conduct research regarding same (.8); draft and revise correspondence to equity holder regarding same (.6); correspond with V&E team regarding same (.2).	1.90
Total			\$29,575.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

December 14, 2023

Page 48

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMTH	Alexandra M. Thomas	35.00	730.00	25,550.00
KIVA	Kiran Vakamudi	3.50	1150.00	4,025.00
Total		38.50		29,575.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

December 14, 2023

Page 49

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through August 31, 2023:

Re: Valuation-Reporting

Date	Initials	Description	Hours
08/16/23	KIVA	Review budget and variance reports.	0.30
Total			\$345.00

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Official Committee of Equity Security Holders

December 14, 2023

Page 50

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
Total		0.30		345.00

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Official Committee of Equity Security Holders

December 14, 2023

Page 51

Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through August 31, 2023:**Travel**

08/01/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060976901 DATE: 8/9/2023 08/01/2023 Taxi UBER TRIP SAN FRANCISCO CA - Attend client hearing in Houston.	3.00
08/02/23	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010060897726 DATE: 8/4/2023 08/02/2023 Taxi UBER TRIP SAN FRANCISCO CA - Uber ride during Houston trip to attend mediation.	4.09
Travel			\$7.09

Computer Legal Research

08/31/23	Computer Legal Research	4,262.96
	Computer Legal Research	\$4,262.96

Photocopy

08/04/23	DSME	14 pages @ 0.15 per page	2.10
08/08/23	DSME	66 pages @ 0.15 per page	9.90
Photocopy			\$12.00

Color Copies

08/04/23	DSME	130 color copies @ 0.65 per page	84.50
08/08/23	DSME	731 color copies @ 0.65 per page	475.15
Color Copies			\$559.65

Total	\$4,841.70
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Total disbursements and other charges	\$4,841.70
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Total fees, all matters	\$785,084.00
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Total disbursements and other charges, all matters	\$4,841.70
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Total Invoice	\$789,925.70
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I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

December 14, 2023

Page 52

Client/Matter Number OFF300 58000
 Invoice Number 25734982
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
DCDA	David C. D'Alessandro	1.80	1920.00	3,456.00
PEH	Paul E. Heath	28.60	1810.00	51,766.00
LRKA	Lauren R. Kanzer	115.60	1590.00	183,804.00
TMK	T. M. Kelly	25.50	1920.00	48,960.00
JJL	James J. Lee	2.70	1700.00	4,590.00
DSME	David S. Meyer	68.80	1810.00	124,528.00
MWMO	Matthew W. Moran	4.00	1810.00	7,240.00
MARM	Mary D. Morgan	0.90	1110.00	999.00
EENE	Elizabeth E. Neuman	6.70	420.00	2,814.00
HAP	Harry A. Perrin	11.00	1810.00	19,910.00
MJPY	Matthew J. Pyeatt	21.40	1220.00	26,108.00
JMR	Jeremy M. Reichman	0.60	1425.00	855.00
MST	Michael S. Telle	15.30	1865.00	28,534.50
AMTH	Alexandra M. Thomas	87.70	730.00	64,021.00
KIVA	Kiran Vakamudi	83.70	1150.00	96,255.00
SAZO	Sara Zoglman	128.30	945.00	121,243.50
Total		602.60		\$785,084.00

I.R.S. NO. 74-1183015

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Vinson&Elkins

December 14, 2023

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25734982
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through August 31, 2023	\$785,084.00
Disbursements and other charges posted through August 31, 2023	4,841.70
Total Invoice	\$789,925.70

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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Vinson&Elkins

January 8, 2024

Official Committee of Equity Security Holders**Invoice**

Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
09/01/23	DSME	Telephone conference with V&E team regarding works in progress (.3); consider next steps regarding same (.2).	0.50
09/01/23	LRKA	Conference call with V&E team regarding works in process (.3); consider same (.1).	0.40
09/01/23	EENE	Obtain updated docket report (.1); correspond with Sara Zoglman for calendar clarification (.1).	0.20
09/01/23	AMTH	Review revised works in progress list (.2); attend telephone conference with V&E team regarding next steps (.3).	0.50
09/01/23	SAZO	Correspond with Liz Neuman regarding docket updates (.2); conference with V&E team regarding case updates and next steps (.3).	0.50
09/01/23	KIVA	Attend conference with V&E team regarding works in progress (.3); review and revise list regarding same (.4).	0.70
09/05/23	EENE	Obtain updated docket report.	0.10
09/06/23	EENE	Obtain updated docket report.	0.10
09/07/23	LRKA	Conference call with V&E team regarding works in process (.5); correspond with V&E team regarding same (.4); correspond with David Meyer regarding same, strategy (.3).	1.20
09/07/23	MJPY	Call with V&E team regarding works-in-progress.	0.50
09/07/23	EENE	Obtain updated docket report.	0.10
09/07/23	KIVA	Attend works in progress call with V&E team (.5); review and revise workplan regarding same (.3).	0.80
09/08/23	PEH	Correspond with V&E team on matter status.	0.20
09/08/23	EENE	Obtain updated docket report.	0.10
09/11/23	LRKA	Correspond with David Meyer regarding open issues (.3); correspond with V&E team regarding same (.3).	0.60

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders January 8, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

09/11/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring.	0.20
09/12/23	EENE	Obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring.	0.10
09/13/23	LRKA	Correspond with Kiran Vakamudi regarding works in process.	0.20
09/13/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
09/14/23	EENE	Obtain updated docket report.	0.10
09/15/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
09/18/23	EENE	Obtain updated docket report (.1); complete calendaring (.1); correspond with V&E team regarding calendar clarification (.2).	0.40
09/19/23	EENE	Obtain updated docket report for attorneys.	0.10
09/20/23	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.1).	0.20
09/21/23	PEH	Participate in call with V&E team regarding workstreams in progress (.3); confer with Kiran Vakamudi regarding matter updates (.2).	0.50
09/21/23	DSME	Telephone conference with V&E team regarding works in progress (.3); follow-up correspondence with same regarding same (.2).	0.50
09/21/23	LRKA	Conference call with V&E team regarding works in progress (.3); review works in progress checklist for same (.1).	0.40
09/21/23	MJPY	Call with V&E team regarding works in progress.	0.30
09/21/23	EENE	Communicate with attorneys regarding hearing date update and revise calendar (.2); obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring (.1).	0.30
09/21/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.30
09/21/23	SAZO	Conference call with V&E team regarding matter updates.	0.30

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Official Committee of Equity Security Holders January 8, 2024

Page 3

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/21/23	KIVA	Review and revise works in progress list (.3); attend conference with V&E team regarding same (.3); follow-up conference with Paul Heath regarding same (.2).	0.80
09/22/23	LRKA	Correspond with V&E team regarding scheduling call with Committee, Company (.2); correspond with V&E team and Willkie regarding call (.1).	0.30
09/22/23	EENE	Obtain updated docket report for attorneys.	0.10
09/25/23	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.1).	0.20
09/26/23	PEH	Attend weekly update call with FTI and V&E teams regarding matter updates.	0.30
09/26/23	LRKA	Conference call with FTI, V&E team regarding next steps (.3); correspond with V&E team regarding same (.2).	0.50
09/26/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
09/26/23	KIVA	Attend conference with V&E and FTI teams regarding matter status and next steps.	0.30
09/27/23	EENE	Obtain updated docket report for attorneys.	0.10
09/28/23	EENE	Obtain updated docket report for attorneys.	0.10
09/29/23	EENE	Obtain updated docket report for attorneys.	0.10
Total			\$15,994.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders January 8, 2024

Page 4

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.00	1810.00	1,810.00
LRKA	Lauren R. Kanzer	3.60	1590.00	5,724.00
DSME	David S. Meyer	1.00	1810.00	1,810.00
EENE	Elizabeth E. Neuman	3.20	420.00	1,344.00
MJPY	Matthew J. Pyeatt	0.80	1220.00	976.00
AMTH	Alexandra M. Thomas	0.80	730.00	584.00
KIVA	Kiran Vakamudi	2.60	1150.00	2,990.00
SAZO	Sara Zoglman	0.80	945.00	756.00
Total		13.80		15,994.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders January 8, 2024

Page 5

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
09/01/23	AMTH	Correspond with Paul Stewart and Kiran Vakamudi regarding FTI fee application.	0.10
09/05/23	SAZO	Revise V&E interim fee application and correspond with V&E team regarding same.	1.40
09/06/23	LRKA	Review and comment on V&E fee application (.8); correspond with V&E team regarding same (.1).	0.90
09/06/23	SAZO	Review comments to V&E interim fee app and begin to revise same.	0.20
09/07/23	SAZO	Review and revise V&E interim fee application (1.0); correspond with V&E team regarding same (.2).	1.20
09/10/23	LRKA	Review V&E fee application (.2); correspond with V&E team regarding same (.2).	0.40
09/11/23	LRKA	Correspond with V&E team regarding fee matters (.2); review analysis regarding same (.2).	0.40
09/11/23	AMTH	Conduct research regarding interim fee applications (.8); summarize findings related to same (.6).	1.40
09/13/23	JMR	Review FTI fee statements for privilege issues.	1.00
09/13/23	AMTH	Review and revise FTI fee statement to incorporate comments regarding privilege from V&E team (1.2); correspond with V&E team regarding same (.4).	1.60
09/13/23	KIVA	Review and revise FTI fee statement for privilege issues (1.8); correspond with V&E team regarding same (.2).	2.00
09/14/23	DSME	Review V&E interim fee statement.	0.50
09/14/23	LRKA	Review V&E July fee statement (.7); review FTI fee statement for privilege issues (.5); correspond with Alexandra Thomas regarding same (.2); correspond with V&E team regarding fee estimate (.2).	1.60
09/14/23	AMTH	Correspond with V&E team regarding FTI fee statement.	0.40
09/14/23	SAZO	Revise V&E interim fee application (.7); correspond with V&E team regarding same (.2).	0.90
09/15/23	LRKA	Correspond with Alexandra Thomas regarding FTI fee application (.1); correspond with V&E team regarding V&E fee application (.3).	0.40

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Official Committee of Equity Security Holders January 8, 2024

Page 6

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/15/23	AMTH	Confer with V&E team regarding FTI fee application (.2); circulate same to V&E (.2).	0.40
09/15/23	KIVA	Confer with V&E team regarding V&E fee application.	0.20
09/18/23	DSME	Review V&E interim fee statement/application (.2); correspond with Sara Zoglman regarding same (.2).	0.40
09/18/23	AMTH	Review and revise FTI's first interim fee application.	0.30
09/18/23	SAZO	Revise V&E's interim fee application.	0.50
09/18/23	KIVA	Review and revise V&E fee application (.1); correspond with Sara Zoglman and V&E team regarding same (.3); confer with Lauren Kanzer regarding same (.1); review and revise FTI fee application (.5); review materials regarding same (.2).	1.20
09/19/23	LRKA	Review comments to FTI fee application (.2); correspond with V&E team regarding same (.1); review and comment on July V&E invoice (.7); review V&E fee application (.2); correspond with V&E team regarding same (.1).	1.30
09/19/23	EENE	Communicate with V&E team regarding filing plans for interim fee application (.1); conduct research regarding same (.2).	0.30
09/19/23	AMTH	Correspond with V&E team regarding FTI's first interim fee application.	0.10
09/19/23	SAZO	Correspond with V&E team regarding V&E interim fee application (.2); review and evaluate same (1.1).	1.30
09/20/23	EENE	File interim fee applications for V&E and FTI.	1.00
09/20/23	AMTH	Correspond with V&E and FTI teams regarding FTI's first interim fee application (.3); prepare same for filing (.2).	0.50
09/20/23	SAZO	Review and finalize V&E first interim fee application for filing.	0.20
09/20/23	KIVA	Review V&E and FTI first interim fee applications (.4); coordinate filing of same (.2); serve same (.1).	0.70
09/21/23	LRKA	Review V&E July fee statement (.9); correspond with V&E team regarding same (.2).	1.10
09/21/23	KIVA	Correspond with V&E team regarding V&E July fee statement (.3); review US Trustee fee guidelines regarding same (.3).	0.60
09/25/23	AMTH	Correspond with V&E and FTI teams regarding FTI July fee statement (.2); confer with Kiran Vakamudi regarding same (.1).	0.30

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Official Committee of Equity Security Holders January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/25/23	KIVA	Review correspondence from FTI team regarding July fee statement (.1); confer with Alexandra Thomas regarding same (.1); draft outline regarding motion to increase equity committee professionals' fee cap (.8); correspond with V&E team regarding same (.1).	1.10
09/26/23	SAZO	Review outline for motion to increase equity committee fee cap (.2); correspond with V&E team regarding same (.2); conduct research in connection with same (1.9); begin drafting motion regarding same (2.3).	4.60
09/27/23	AMTH	Review FTI's July fee statement for privilege issues (.2); correspond with V&E and FTI teams regarding same (.1).	0.30
09/27/23	SAZO	Draft motion to increase equity committee fee cap.	2.50
09/28/23	DSME	Review V&E July fee statement.	0.70
09/28/23	EENE	Conduct research regarding fee statements.	0.10
09/28/23	SAZO	Draft motion to increase equity committee fee cap.	2.40
09/29/23	EENE	Conduct research regarding fee applications (1.2); correspond with V&E team regarding same (.3).	1.50
Total			\$40,214.00

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V&E Invoice

Official Committee of Equity Security Holders January 8, 2024

Page 8

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	6.10	1590.00	9,699.00
DSME	David S. Meyer	1.60	1810.00	2,896.00
EENE	Elizabeth E. Neuman	2.90	420.00	1,218.00
JMR	Jeremy M. Reichman	1.00	1425.00	1,425.00
AMTH	Alexandra M. Thomas	5.40	730.00	3,942.00
KIVA	Kiran Vakamudi	5.80	1150.00	6,670.00
SAZO	Sara Zoglman	15.20	945.00	14,364.00
Total		38.00		40,214.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders January 8, 2024

Page 9

Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Employment and Fee Apps- Budgeting**

Date	Initials	Description	Hours
09/01/23	SAZO	Review and revise budget and staffing plan.	0.80
09/01/23	KIVA	Review and revise budget, staffing plan, and related correspondence (.4); correspond with Sara Zoglman regarding same (.1).	0.50
09/10/23	LRKA	Review and comment on budget and staffing plan.	0.60
09/11/23	KIVA	Review revised budget and staffing plan (.2); confer with Lauren Kanzer regarding same (.2).	0.40
09/13/23	KIVA	Review materials regarding budget and staffing plan (.1); correspond with V&E team regarding same (.3).	0.40
Total			\$3,205.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders January 8, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.60	1590.00	954.00
KIVA	Kiran Vakamudi	1.30	1150.00	1,495.00
SAZO	Sara Zoglman	0.80	945.00	756.00
Total		2.70		3,205.00

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
09/07/23	KIVA	Review supplemental KERP motion.	0.30
09/19/23	KIVA	Review motion for entry into real estate lease and related materials (.3); correspond with FTI team regarding same (.1).	0.40
09/20/23	AMTH	Review pleadings filed by Debtors including notice of mediation settlement and order authorizing entry into financing agreement.	0.30
Total			\$1,024.00

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Official Committee of Equity Security Holders

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMTH	Alexandra M. Thomas	0.30	730.00	219.00
KIVA	Kiran Vakamudi	0.70	1150.00	805.00
Total		1.00		1,024.00

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
09/01/23	DSME	Correspond with Equity Committee members.	0.30
09/04/23	KIVA	Draft correspondence to Equity Committee regarding plan issues (.3); correspond with V&E and FTI teams regarding same (.2).	0.50
09/05/23	PEH	Participate in update call with Equity Committee on plan and rights offering issues (.6); correspond with V&E and FTI teams regarding same (.4).	1.00
09/05/23	DSME	Review Equity Committee update (.1); correspond with Lauren Kanzer regarding same (.2); telephone conference with Equity Committee regarding plan and proposed next steps (.6).	0.90
09/05/23	LRKA	Review and revise draft note to Equity Committee (.4); correspond with David Meyer regarding same (.4); conference call with Equity Committee, V&E team, FTI regarding plan, backstop commitment letter (.6); pre-call with FTI team regarding same (.3); review materials for same (.2).	1.90
09/05/23	KIVA	Attend conference with Equity Committee regarding plan, disclosure statement, and next steps (.6); review materials regarding same (.5); attend conference with FTI team regarding same (.3).	1.40
09/06/23	DSME	Review Equity Committee update (.2); correspond with V&E team regarding same (.2); follow-ups regarding same (.1).	0.50
09/06/23	LRKA	Correspond with Equity Committee members, V&E team regarding backstop, next steps (.8); conference with Doug Wall regarding same (.1); correspond with Alexandra Thomas regarding same (.3).	1.20
09/07/23	DSME	Review Equity Committee update.	0.30
09/07/23	LRKA	Correspond and confer with Equity Committee members re presentation materials, meetings with potential backstop parties (.6); review correspondence to Committee (.1).	0.70
09/08/23	DSME	Correspond with Equity Committee regarding capital raise.	0.50
09/11/23	LRKA	Conference call with committee members regarding rights offering and backstop (.5); correspond with same regarding same (.3).	0.80

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/11/23	KIVA	Attend conference with committee members regarding open issues (.5); revise issues list regarding same (.2); correspond with V&E team regarding same (.1); correspond with Equity Committee members regarding call with company principals (.2).	1.00
09/12/23	DSME	Correspond with Equity Committee members regarding backstop and next steps (.4); conference with same regarding same (.6).	1.00
09/12/23	LRKA	Conference with committee members and FTI team regarding backstop.	0.60
09/13/23	DSME	Attend conference with committee members and FTI regarding backstop and rights offering (.6); prepare for same (.4).	1.00
09/13/23	LRKA	Attend conference call with V&E team, FTI, equity committee regarding backstop, rights offering (.6); prepare for same (.1).	0.70
09/13/23	KIVA	Attend conference with Equity Committee (.6); prepare for same (.2).	0.80
09/14/23	DSME	Telephone conference with Equity Committee member (.4); attend Equity Committee conference call regarding matter status and next steps (.5).	0.90
09/14/23	LRKA	Attend conference call with Committee, V&E team regarding matter status, next steps (.5); prepare for same (.4); correspond with Committee members regarding backstop matters (.2).	1.10
09/15/23	DSME	Correspond with equity committee member regarding backstop and rights offering.	0.10
09/15/23	LRKA	Correspond with equity committee member regarding potential investors and next steps.	0.20
09/15/23	KIVA	Draft correspondence to Equity Committee regarding mediator proposal discussion.	0.20
09/16/23	PEH	Participate in portion of telephone conference with Equity Committee regarding mediator proposal (.5); correspond with Equity Committee on status (.2).	0.70
09/16/23	DSME	Prepare for Equity Committee call (.5); attend same (.7).	1.20
09/16/23	LRKA	Attend conference call with Equity Committee regarding mediator's proposal.	0.70
09/16/23	AMTH	Attend telephone conference with Equity Committee and advisors.	0.70

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/16/23	SAZO	Attend conference call with Equity Committee regarding mediation updates and related matters (.7); follow-up correspondence with V&E team regarding same (.1).	0.80
09/16/23	KIVA	Attend conference with Equity Committee regarding mediator proposal and next steps (.7); prepare for same (.3); correspond with V&E and Equity Committee regarding same (.2).	1.20
09/17/23	DSME	Correspond with Equity Committee regarding mediation.	0.30
09/18/23	KIVA	Draft correspondence to Equity Committee regarding update call.	0.20
09/19/23	PEH	Prepare for and participate in update call with Equity Committee on mediation, proposed settlement and backstop related issues.	0.80
09/19/23	DSME	Attend telephone conference with Equity Committee.	0.40
09/19/23	LRKA	Attend conference call with V&E team, FTI, and Equity Committee regarding matter updates.	0.40
09/19/23	MJPY	Attend conference call with V&E team, FTI, and Equity Committee regarding mediation settlement and next steps.	0.40
09/20/23	PEH	Correspond with V&E and FTI teams, and Equity Committee on backstop and plan related issues (.3).	0.30
09/20/23	DSME	Correspond with Equity Committee members regarding updates.	0.30
09/20/23	LRKA	Draft correspondence to Equity Committee regarding matter updates (.3); correspond with V&E team and FTI regarding same (.2); correspond with Equity Committee regarding same (.1).	0.60
09/21/23	DSME	Telephone conference with equity committee members regarding matter updates.	0.50
09/21/23	LRKA	Prepare for conference call with equity committee and advisors (.3); conference call with same regarding matter updates and next steps (.5).	0.80
09/21/23	MJPY	Review materials ahead of call with Equity Committee and advisors (.2); call with Equity Committee and advisors regarding mediation and next steps (.5).	0.70
09/21/23	AMTH	Attend telephone conference with Equity Committee and advisors regarding matter updates.	0.50

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/21/23	SAZO	Review materials in preparation for conference call with Equity Committee and advisors (.1); attend conference call with same regarding matter updates (.5).	0.60
09/22/23	DSME	Correspondence and conferences with Equity Committee members regarding backstop commitment matters (.4); follow-up correspondence with V&E team regarding same (.1).	0.50
09/22/23	SAZO	Review correspondence with Equity Committee members regarding meeting with Company.	0.10
09/25/23	LRKA	Review and revise correspondence to Equity Committee regarding RSA term sheets.	0.30
09/25/23	KIVA	Draft correspondence to Equity Committee members regarding term sheets (.6); revise correspondence with comments from V&E team (.4); correspond with equity committee members and V&E team regarding meeting with management (.4).	1.40
09/26/23	DSME	Attend portion of follow-up conferences with Equity Committee regarding RSA term sheet issues.	0.20
09/26/23	LRKA	Attend portion of conference call with Equity Committee regarding RSA term sheet issues (.2); prepare for same (.1).	0.30
09/26/23	KIVA	Attend conference with Equity Committee members regarding RSA and term sheet issues.	0.60
09/27/23	DSME	Correspond with Equity Committee member regarding matter status (.2); correspond with Equity Committee regarding next steps (.4).	0.60
09/27/23	KIVA	Correspond with V&E team regarding Equity Committee member interests (.3); review materials regarding same (.1).	0.40
09/28/23	PEH	Attend portion of weekly call with Equity Committee and advisors regarding matter updates.	0.50
09/28/23	DSME	Attend call with Equity Committee regarding mediation update.	0.80
Total			\$53,483.50

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	3.30	1810.00	5,973.00
LRKA	Lauren R. Kanzer	10.30	1590.00	16,377.00
DSME	David S. Meyer	10.30	1810.00	18,643.00
MJPY	Matthew J. Pyeatt	1.10	1220.00	1,342.00
AMTH	Alexandra M. Thomas	1.20	730.00	876.00
KIVA	Kiran Vakamudi	7.70	1150.00	8,855.00
SAZO	Sara Zoglman	1.50	945.00	1,417.50
Total		35.40		53,483.50

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January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
09/01/23	DSME	Telephone conference with Company, Equity Committee, and advisors regarding matter status.	1.00
09/01/23	LRKA	Conference call with equity committee, Debtors' advisors, V&E team, FTI regarding plan, next steps.	1.10
09/01/23	KIVA	Attend conference with Company, equity committee, and advisors regarding matter status and next steps (1.0); attend conference with V&E and FTI teams regarding strategy for same (.3); confer with Weil team regarding same (.3).	1.60
09/05/23	AMTH	Review and revise schedule of backstop commitment parties (1.3); correspond with V&E team regarding same (.2); draft presentation for potential backstop commitment parties (1.6); confer and correspond with Kiran Vakamudi and Sara Zogelman regarding same (.2); review and revise same with comments from Kiran Vakamudi (.6).	3.90
09/05/23	KIVA	Conferences with Weil team regarding matter status and updates (.3); review and revise presentation to potential backstop parties (1.4); correspond with Alexandra Thomas regarding same (.2).	1.90
09/06/23	PEH	Participate in weekly update call with company advisors (.3); prepare for same (.2).	0.50
09/06/23	DSME	Telephone conference with company and advisors.	0.30
09/06/23	LRKA	Review and comment on draft presentation for potential backstop parties (1.1); review materials for same (.3).	1.40
09/06/23	MJPY	Attend call with company and advisors regarding matter updates.	0.30
09/06/23	AMTH	Draft correspondence to backstop parties (.7); correspond with V&E team regarding same (.2).	0.90
09/06/23	SAZO	Attend call with Debtors advisors and Equity Committee's advisors regarding case updates and plan matters and related matters.	0.30
09/06/23	KIVA	Attend conference with advisors to Debtors and Equity Committee (.3); conferences with Weil regarding matter status (.6).	0.90
09/07/23	DSME	Review backstop presentation (.4); follow-ups with V&E team regarding next steps (.4).	0.80

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Re: Project E

09/07/23	LRKA	Revise backstop presentation materials (1.3); correspond with V&E team regarding same (.8); review and comment on same (.7); correspond with Alexandra Thomas regarding invitation to attendees (.2).	3.00
09/07/23	AMTH	Review and revise schedule of potential backstop parties (.6); coordinate scheduling of presentations to same (.5); correspond and confer with V&E and FTI teams regarding same (.3); draft correspondence to same (.3); review and revise presentation to same with comments from V&E and FTI teams (2.4); correspond with V&E team regarding same (.3).	4.40
09/07/23	KIVA	Review and revise presentation to potential backstop parties (.4); correspond with V&E team regarding same (.1); review revisions to same from V&E team (.1).	0.60
09/08/23	DSME	Prepare for call with potential backstop parties (.6); participate in investor call (1.0).	1.60
09/08/23	LRKA	Conference call with potential backstop parties (1.0); prepare for same (.9); correspond with V&E team regarding materials (.3); review and comment on signature page (.2); correspond and conference with Alexandra Thomas regarding same (.3); review and revise draft correspondence to potential backstop parties (.2); correspond with Alexandra Thomas regarding same (.2).	3.10
09/08/23	AMTH	Review and revise presentation to potential backstop parties and circulate to V&E team (.5); correspond and confer with V&E team regarding materials to circulate to parties that attended conference (.4); draft signatures pages (.4); review and revise same (.6); correspond with potential backstop parties regarding same (.5).	2.40
09/08/23	KIVA	Attend informational call with potential backstop parties (1.0); confer with Weil regarding matter status and next steps (.5).	1.50
09/09/23	AMTH	Correspond with Lauren Kanzer and potential backstop party regarding materials (.1); review and revise notes from telephone conference with Debtors and Committee's advisors (.2).	0.30
09/11/23	LRKA	Prepare for and attend conference call with potential backstop parties regarding backstop (1.1); correspond with V&E team regarding same (.2).	1.30
09/11/23	AMTH	Review and revise schedule of backstop commitments (.9); attend and take notes on backstop commitment letter informational call (1.1); correspond with potential backstop parties regarding backstop (.4); correspond with V&E team regarding same (.2).	2.60

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Re: Project E

09/11/23	KIVA	Attend backstop commitment letter informational call (1.1); review correspondence regarding same (.1).	1.20
09/12/23	LRKA	Conference with Weil regarding backstop matters (.5); correspond with potential investor regarding same (.2).	0.70
09/12/23	MJPY	Confer with FTI regarding rights offering.	0.30
09/12/23	AMTH	Review and revise schedule of backstop commitments (.4); circulate same to V&E and FTI teams (.1).	0.50
09/12/23	KIVA	Prepare for meeting with stakeholders regarding matter status and open issues (.2); draft correspondence regarding same (.3); confer with Lauren Kanzer regarding same and next steps for same (.2); attend conferences with FTI and V&E teams regarding open issues and related matters (.8); draft issues list regarding same (.5); confer with FTI team regarding same (.3); review and revise same (.2).	2.50
09/14/23	DSME	Prepare for conference call with potential investor (.2); attend same (.6); confer with Lauren Kanzer regarding same (.2).	1.00
09/14/23	LRKA	Attend conference call with potential investor regarding backstop (.6); prepare for same (.2); follow-up correspondence with V&E team, investor regarding same (.5); correspond with David Meyer regarding same (.2); review presentation materials for same (.3); correspond with Alexandra Thomas regarding same (.2).	2.00
09/14/23	AMTH	Review and revise presentation for potential backstop parties (.5); correspond with Lauren Kanzer regarding same (.2).	0.70
09/14/23	KIVA	Review and revise presentation to potential investors (.3); correspond with V&E team regarding same (.1).	0.40
09/15/23	KIVA	Correspond with potential backstop party and V&E team regarding backstop commitment letter.	0.30
09/18/23	KIVA	Correspond with backstop party regarding signature pages (.1); correspond with V&E team regarding same (.1).	0.20
09/19/23	DSME	Correspond with interested party regarding ad hoc equity group fees.	0.20
09/20/23	PEH	Participate in weekly update call with company advisors (.5); follow up call with internal team and FTI team on same (.3).	0.80

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Client/Matter Number OFF300 58000
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Re: Project E

09/20/23	DSME	Telephone conference with advisors to Company and Equity Committee regarding matter updates.	0.30
09/20/23	LRKA	Review materials in preparation for call with Debtors' advisors (.1); conference call with Debtors' advisors, V&E team regarding matter updates (.3); follow up conference with FTI and V&E teams regarding same (.5).	0.90
09/20/23	AMTH	Attend telephone conference with Debtors' and Equity Committee advisors regarding matter updates.	0.30
09/20/23	SAZO	Conference call with Equity Committee and Debtor advisors regarding case updates.	0.30
09/20/23	KIVA	Attend conference with advisors to Debtors and Equity Committee regarding case updates (.3); follow up conference with FTI and V&E teams regarding same (.5); confer with Weil regarding next steps and matter status (.2); correspond with V&E team regarding same (.1).	1.10
09/21/23	LRKA	Draft correspondence for Debtors' advisors (.1); review draft correspondence to potential backstop investors regarding matter status (.1).	0.20
09/21/23	KIVA	Draft correspondence to potential investors regarding matter status (.3); correspond with V&E team regarding same (.1).	0.40
09/25/23	LRKA	Correspond with V&E team regarding equity holder inquiry.	0.10
09/26/23	LRKA	Conference with unsecured creditors committee counsel regarding matter status, open issues (.3); correspond with Paul Heath regarding same (.2).	0.50
09/27/23	DSME	Telephone conference with company advisors regarding matter updates.	0.30
09/27/23	MJPY	Weekly call with debtor advisors regarding matter updates.	0.30
09/27/23	SAZO	Conference call with Debtors and Committee's advisors regarding case updates and next steps.	0.30
Total			\$63,163.50

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.30	1810.00	2,353.00
LRKA	Lauren R. Kanzer	14.30	1590.00	22,737.00
DSME	David S. Meyer	5.50	1810.00	9,955.00
MJPY	Matthew J. Pyeatt	0.90	1220.00	1,098.00
AMTH	Alexandra M. Thomas	16.00	730.00	11,680.00
KIVA	Kiran Vakamudi	12.60	1150.00	14,490.00
SAZO	Sara Zoglman	0.90	945.00	850.50
Total		51.50		63,163.50

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
09/01/23	TMK	Review revisions to the Backstop Commitment term sheet.	0.70
09/01/23	PEH	Correspond with V&E team on plan and backstop related issues (.3); correspond with Kiran Vakamudi on related issues (.1).	0.40
09/01/23	JJL	Review Backstop Commitment term sheet and related discussion materials and internal emails regarding same.	0.50
09/01/23	DSME	Telephone conference with David Rush (.2); follow-ups regarding strategy (.1); correspond with FTI team regarding same (.2); telephone conference with V&E and FTI team regarding same (.5); attend to next steps (.2); review backstop commitment letter (.2).	1.40
09/01/23	LRKA	Correspond with FTI and V&E teams regarding rights offering matters, plan (.7); conference call with V&E team and FTI regarding same (.5).	1.20
09/01/23	SAZO	Revise backstop commitment materials and correspond with V&E team regarding same.	0.70
09/02/23	PEH	Correspond with V&E team on revised plan.	0.20
09/02/23	DSME	Correspond with V&E team regarding rights offering (.7); consider same (.3); review backstop term sheet and commitment letter (.4).	1.40
09/03/23	TMK	Review plan issues list and email correspondence regarding same.	0.20
09/03/23	PEH	Correspond with FTI and V&E teams on backstop, plan and disclosure statement issues.	0.60
09/03/23	DSME	Correspond with Kiran Vakamudi regarding mediation (.2); review backstop term sheet and commitment letter (.6); correspond with Sara Zoglman regarding same (.4).	1.20
09/03/23	LRKA	Conference with Sara Zoglman regarding backstop letter and term sheet (.3); review comments from David Meyer regarding same (.3).	0.60
09/03/23	MJPY	Evaluate backstop commitment term sheet comments (.2); evaluate email correspondence among V&E team and FTI regarding same (.2).	0.40

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

09/03/23	SAZO	Review comments to backstop commitment materials (.3); revise backstop materials based on same (1.2); correspond with V&E team regarding same (.2); conference with Lauren Kanzer regarding same (.3).	2.00
09/03/23	KIVA	Review amended plan (1.8); draft issues list regarding same (1.4); correspond with V&E team regarding same (.1).	3.30
09/04/23	TMK	Review revisions to backstop term sheet and commitment letter (.5); review amended Chapter 11 plan (1.0); correspond with V&E team on open points regarding same (.4).	1.90
09/04/23	MST	Attention to emails regarding revised backstop term sheet.	0.30
09/04/23	DSME	Correspond with V&E team regarding rights offering (.5); follow-up with FTI (.4).	0.90
09/04/23	MJPY	Evaluate revised term sheets regarding plan.	0.30
09/04/23	KIVA	Review plan term sheets (.3); correspond with V&E and FTI teams regarding same (.1); review revised backstop term sheet and commitment letter (.3).	0.70
09/05/23	TMK	Review revised disclosure statement with exhibits (2.4); review rights offering procedures (1.2); call with Weil on open issues (.2).	3.80
09/05/23	MST	Review rights offering procedures (1.3); participate in call with Weil regarding securities law matters (1.3); review and revise Disclosure Statement (1.4).	4.00
09/05/23	PEH	Participate in weekly call with FTI team on status and strategy.	0.50
09/05/23	JJL	Review updated backstop term sheet and related materials.	0.50
09/05/23	WTS	Review and revise disclosure statement regarding tax issues (3.4); confer with Lauren Kanzer regarding revised plan (.5).	3.90
09/05/23	DSME	Review plan and disclosure statement (1.4); conference with Lauren Kanzer regarding same (.2); correspond with V&E team regarding same (.4); follow-up with FTI (.6).	2.60
09/05/23	LRKA	Correspond with V&E team regarding rights offering procedures (.2); conference with David Meyer regarding same, plan (.2); review and comment on disclosure statement (1.6); correspond with V&E team regarding same (.3); conferences with Weil regarding same (.3); review comments to plan and disclosure statement (.6);	6.80

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		correspond with Kiran Vakamudi regarding same (.3); conference with Wendy Salinas regarding disclosure statement (.5); review tax comments to same (.1); conferences and correspond with V&E team regarding strategy and next steps (1.0); consider same (.8); review plan term sheets (.3); review plan (.6).	
09/05/23	MJPY	Call with FTI team regarding commitments and backstop issues (.4); evaluate disclosure statement motion and procedures (.3).	0.70
09/05/23	SAZO	Review and comment on disclosure statement motion, solicitation materials, and rights offering procedures (4.2); follow-up research regarding same (1.6); conference and correspond with V&E team regarding same (1.4); conference call with V&E and FTI teams regarding same and related matters (.4).	7.60
09/05/23	KIVA	Review disclosure statement (2.7); revise same (1.3); correspond with V&E team regarding same (.8); review disclosure statement motion (1.2); correspond with Sara Zoglman regarding same (.2); correspond with Lauren Kanzer regarding next steps and strategy for same (.2).	6.40
09/06/23	TMK	Review additional comments on the rights offering procedures.	0.30
09/06/23	MST	Review and revise rights offering procedures (1.8); address questions regarding same (1.4); correspond with V&E team regarding same (.3).	3.50
09/06/23	DSPE	Conference with Wendy Salinas regarding tax considerations related to bankruptcy plan and disclosure statement.	0.30
09/06/23	PEH	Correspond with V&E team on plan and backstop issues.	0.30
09/06/23	MWMO	Review correspondence regarding mediation proposals (.3); confer with V&E team regarding mediation proposals and status of negotiations (.2).	0.50
09/06/23	WTS	Review revised disclosure statement (.5); conference with David Peck regarding same (.3).	0.80
09/06/23	DSME	Correspond with V&E team regarding rights offering (.2); review plan and disclosure statement comments (.3).	0.50
09/06/23	LRKA	Correspond with V&E team regarding disclosure statement, works in process (.3); conference with Kiran Vakamudi regarding same (.3); review revised disclosure statement, plan (.5); correspond with V&E team regarding same (.2); review and comment on rights offering procedures (1.8); correspond with V&E team regarding same (.5); consider issues re same (.6); review	5.30

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		disclosure statement motion (1.0); correspond with V&E team regarding same (.1).	
09/06/23	MJPY	Evaluate plan and disclosure statement comments from Weil.	0.20
09/06/23	SAZO	Review and comment on rights offering procedures (3.8); conference and correspond with V&E team regarding same (.5); follow up work related to same (.9); revise disclosure statement motion and rights offering procedures (1.1); review comments to backstop materials and revise same (1.1); correspond with V&E team regarding same (.2).	7.60
09/06/23	KIVA	Review revised plan and disclosure statement (.9); confer with Lauren Kanzer regarding same and next steps (.3); correspond with V&E team regarding changes to same (.3); confer with Weil team regarding same (.2).	1.70
09/07/23	TMK	Review comments to disclosure statement motion and rights offering procedures (.8); review of backstop materials for presentation to equity holders (.5).	1.30
09/07/23	MST	Review term sheet and rights offering procedures comments and revise same (1.0); attention to emails regarding same (.8).	1.80
09/07/23	DSPE	Review revised drafts of plan and disclosure statement (.5); conference with Weil regarding same (.5).	1.00
09/07/23	PEH	Correspond with V&E team on backstop issues and timing and scheduling on same.	0.40
09/07/23	JJL	Review Disclosure Statement and Plan.	1.50
09/07/23	MWMO	Review backstop materials (.3); correspond with Lauren Kanzer regarding same (.1).	0.40
09/07/23	WTS	Review revised disclosure statement and analyze tax issues for restructuring (1.5); confer with Weil and V&E tax working group regarding same (.5).	2.00
09/07/23	DSME	Review rights offering process update (.5); correspond with V&E team regarding plan (.1); telephone conference with V&E team regarding same (.5).	1.10
09/07/23	LRKA	Correspond with V&E team, FTI regarding disclosure statement motions, rights offering procedures (.5); review and comment on same (.4).	0.90
09/07/23	SAZO	Review and revise rights offering procedures (1.8); correspond with V&E team regarding same (.2).	2.00

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09/07/23	KIVA	Review rights offering procedures and related materials (.6); review filed plan and disclosure statement (.3); confer with Weil team regarding same (.2); correspond with V&E team regarding same (.3).	1.40
09/08/23	JJL	Review Disclosure Statement and Plan.	0.60
09/08/23	DSME	Review updates regarding rights offering and backstop (.1); attend to same (.4); correspond with V&E team regarding same (.2); review backstop term sheet (.2).	0.90
09/08/23	LRKA	Correspond with V&E team regarding rights offering (.2); consider issues regarding same (.5); conference with Aaron Terry regarding same (.2); correspond with Weil regarding same (.1); review and comment on backstop commitment letter, term sheet (.9); correspond with V&E team regarding same (.3).	2.20
09/08/23	KIVA	Review and revise backstop commitment letter and term sheet with comments from Lauren Kanzer (.3); correspond with Lauren Kanzer regarding same (.2); correspond with Weil team regarding same (.1).	0.60
09/09/23	TMK	Additional review of backstop commitment letter.	1.00
09/09/23	DSME	Analyze next steps (.1); correspond with V&E and FTI teams regarding same (.2).	0.30
09/10/23	TMK	Prepare for working group call with Weil and FTI (.3); discuss points raised on the call (.2).	0.50
09/10/23	MST	Participate in calls regarding backstop term sheet.	1.30
09/10/23	DSME	Review backstop commitment letter issues list (.3); correspond with V&E team regarding same (.2).	0.50
09/10/23	LRKA	Conference calls with V&E team, FTI regarding rights offering, next steps (.5); review and comment on issues list regarding same (.4); correspond with V&E team regarding same (.1); conference call with Debtor advisors regarding rights offering, backstop open issues (.7); prepare for same (.2).	1.90
09/10/23	KIVA	Attend conference with advisors to Debtors regarding rights offering, backstop, and next steps regarding same (.7); follow up conference with V&E and FTI teams regarding same (.3); draft issues list regarding same (.8); revise same with comments from V&E team (.1).	1.90
09/11/23	PEH	Confer with Kiran Vakamudi on mediation status and results.	0.10
09/11/23	LRKA	Correspond and conferences with Weil regarding scheduling principals call, rights offering.	0.40

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09/11/23	KIVA	Confer with Weil team regarding matter status and next steps.	0.20
09/12/23	DSME	Telephone conference with Weil regarding backstop and next steps (.7); follow-ups with V&E and FTI teams (1.0).	1.70
09/12/23	LRKA	Prepare for and attend conference calls with V&E team, FTI regarding backstop, next steps (1.4); confer with David Meyer regarding same (.1); conference call with FTI regarding same (.3); correspond with V&E team regarding same (.6); review and revise backstop issues list (.7); correspond with V&E team regarding same (.1); review and comment on backstop commitment letter and term sheet (1.1); correspond with V&E team regarding same (.2); consider issues regarding same (.6).	5.10
09/12/23	AMTH	Attend telephone conference with V&E and FTI teams.	0.30
09/12/23	SAZO	Confer with V&E team regarding backstop commitment materials (.1); revise backstop commitment letter (.8); revise backstop commitment term sheet (1.2); correspond with V&E team regarding same (.2).	2.30
09/12/23	KIVA	Review and revise backstop commitment letter and term sheet (1.2); correspond with Sara Zoglman regarding same (.2).	1.40
09/13/23	PEH	Participate in weekly standing call with FTI (.5); correspond with V&E team regarding backstop (.3).	0.80
09/13/23	JJL	Review update regarding status of plan and rights offering negotiations.	0.30
09/13/23	DSME	Attend to rights offering and backstop (.5); confer with V&E team regarding same (.5); prepare for call with Company regarding rights offering and backstop (.2); telephone conference with Company (.6).	1.80
09/13/23	LRKA	Correspond and confer with V&E team regarding backstop and rights offering (.6); correspond with Sara Zoglman regarding backstop commitment letter and term sheet (.2); review same (.3); correspond and conference with FTI regarding same (.2); prepare for and attend conference calls with Weil regarding backstop (.8); follow-up correspondence with V&E team regarding same (.3); conference call with Debtors' advisors, V&E team, FTI regarding matter updates (.4).	2.80
09/13/23	SAZO	Review and revise backstop commitment term sheet and letter (.5); correspond with V&E team regarding same (.2).	0.70

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09/13/23	KIVA	Review revisions to issues list regarding backstop commitment letter.	0.10
09/14/23	MST	Telephone conference with V&E team regarding rights offering and backstop (.2); review same (.3).	0.50
09/14/23	JJL	Correspond with V&E team regarding developments with mediation and plan negotiations (.3); further review of plan and disclosure statement (.5).	0.80
09/14/23	DSME	Review backstop comments (.2); correspond with V&E team regarding same (.1); review rights offering and backstop materials (.5); correspond with V&E team regarding rights offering and backstop (.3); consider next steps (.2).	1.30
09/14/23	LRKA	Confer with V&E team regarding backstop matters (.2); review draft correspondence regarding same (.1); correspond with V&E team regarding same (.1).	0.40
09/14/23	MJPY	Conference call with V&E team regarding rights offering and next steps.	0.20
09/14/23	KIVA	Confer with Weil team regarding backstop commitment letter, matter status, and next steps (.3); correspond with V&E team regarding same (.2); draft correspondence regarding rights offering issues (.4); correspond with V&E team regarding same (.1); confer with FTI team regarding same (.1).	1.10
09/15/23	TMK	Review comments to backstop commitment letter and term sheet from Debtors' advisors.	0.80
09/15/23	PEH	Correspond with V&E and FTI teams regarding mediator proposal and review same (.2); attend conference call with FTI on mediator proposal (.5).	0.70
09/15/23	DSME	Correspond with V&E team regarding backstop and rights offering (.2); review comments to backstop term sheet (.1); follow-up with Lauren Kanzer (.1); review term sheet and backstop commitment letter mark-up (1.1); telephone conference with V&E and FTI teams regarding same (1.0); follow-ups (1.2).	3.70
09/15/23	LRKA	Attend conference call with FTI, V&E team regarding plan, mediator's proposal (1.0); correspond with Sara Zoglman regarding backstop commitment (.2).	1.20
09/15/23	SAZO	Call with FTI and V&E teams regarding mediation update and strategy (1.0); review Weil's markup of backstop materials (.6); prepare issues list regarding same (1.4); correspond with V&E team regarding backstop matters throughout day (.8); conference with Weil regarding backstop matters (.1).	3.90

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09/15/23	KIVA	Review Weil comments to backstop commitment letter (.4); revise issues list regarding same (.6); correspond with V&E team regarding same (.1); confer with FTI team regarding matter status and next steps regarding plan (.2); attend conference with V&E and FTI teams regarding mediator proposal and next steps regarding same (1.0); correspond with V&E team regarding same (.1).	2.40
09/16/23	PEH	Correspond with V&E and FTI teams regarding mediator proposal (.3); correspond with David Meyer regarding status of negotiations (.2).	0.50
09/16/23	DSME	Attend telephone conference with company and advisors regarding proposal (.3); consider same (.3); follow-up correspondence with V&E team regarding same (.4).	1.00
09/16/23	LRKA	Correspond with V&E team regarding mediator's proposal (.2); follow-up correspondence with V&E team regarding same (.3).	0.50
09/16/23	KIVA	Attend conference with advisors to Debtors and Equity Committee regarding mediator proposal and next steps.	0.30
09/17/23	PEH	Correspond with V&E team on mediation and related issues.	0.30
09/17/23	DSME	Correspond with Debtors' advisors regarding mediation (.3); correspond with V&E team regarding same (.3).	0.60
09/17/23	LRKA	Review and consider backstop term sheet (.7); correspond with V&E team regarding same and potential settlement (.3); correspond with FTI regarding same (.1).	1.10
09/17/23	SAZO	Correspond with V&E team regarding mediation and backstop matters.	0.20
09/18/23	TMK	Review comments on the backstop term sheet and issues list (1.0); review mediator proposal (.2).	1.20
09/18/23	PEH	Attend conference call with FTI on proposed settlement and next steps (.5); confer with mediator on settlement construct (.4); follow-up call with FTI and V&E team (.7); correspond with V&E team on settlement construct and related issues (.1).	1.70
09/18/23	DSME	Review issues list (.2); telephone conference with V&E and FTI teams to prepare for mediation session (.5); prepare for conference with mediator (.6); attend same (.4); attend conference with V&E and FTI team regarding same (.7); correspond and confer with various parties regarding mediation (.7); consider next steps (.4).	3.50

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09/18/23	LRKA	Conference call with V&E and FTI teams regarding matter status, next steps (.5); correspond with V&E team regarding same (.2); correspond with V&E team regarding backstop commitment materials (.2); correspond with V&E team regarding mediation session (.3).	1.20
09/18/23	AMTH	Attend conference with V&E and FTI teams regarding status of negotiations (.5); correspond with V&E team regarding same (.2); draft execution version of backstop commitment letter for equity holder and send same (.5).	1.20
09/18/23	SAZO	Conference call with FTI and V&E teams regarding matter status and backstop (.5); revise backstop materials (1.4); correspond with V&E team regarding same throughout day (1.3).	3.20
09/18/23	KIVA	Attend conference with V&E and FTI teams regarding matter status and next steps for plan (.5); attend conference with mediator regarding mediation and case status (.4); attend follow-up conference with V&E and FTI teams regarding same (.7); confer and correspond with V&E team regarding same (.6).	2.20
09/19/23	PEH	Confer with V&E team on proposed settlement issues (.2); review draft notice to be submitted to court (.1); correspond with V&E team on proposed settlement, issues related thereto and backstop issues (.4).	0.70
09/19/23	DSME	Analyze next steps regarding backstop and mediation (.5); telephone conference with Ray Schrock regarding same (.3); follow-up with David Rush regarding same (.3); office conference with Lauren Kanzer regarding same (.3); follow-up telephone conferences with various parties regarding same (1.1); follow-up correspondence (.4); attend telephone conference with V&E and FTI teams regarding same (.5); correspond with V&E team regarding same (.2); review settlement notice (.2).	3.80
09/19/23	LRKA	Conference call with V&E and FTI teams regarding next steps and open issues (.5); confer with David Meyer regarding open issues (.3); correspond with same regarding same (.2); review and comment on backstop term sheet and letter (1.0); correspond with V&E team regarding same (.2).	2.20
09/19/23	SAZO	Review comments to backstop commitment letter (.3); revise same (.7); correspond with V&E team regarding same (.1).	1.10
09/19/23	KIVA	Review Debtors' mediation update and reset disclosure statement hearing (.2); revise same (.1); correspond with V&E and Weil teams regarding same (.2).	0.50

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09/20/23	TMK	Continued review of backstop commitment materials.	0.70
09/20/23	DSME	Review and revise backstop commitment term sheet (.4); review meditation update (.1); office conference with V&E team regarding same (.2).	0.70
09/20/23	LRKA	Conference with V&E team regarding open backstop commitment term sheet issues (.2); review and comment on backstop commitment term sheet (.4); correspond with V&E team, regarding same (.3); consider next steps and open issues regarding same (.5).	1.40
09/20/23	MJPY	Analyze mediation update (.2); analyze comments to backstop commitment letter and term sheet (.3).	0.50
09/20/23	SAZO	Review comments to backstop commitment term sheet and letter (.2); revise same (.6); correspond with V&E team regarding same (.1).	0.90
09/21/23	TMK	Correspond with V&E team regarding backstop commitment (.2); review changes to same and letter (.3).	0.50
09/21/23	DSME	Review backstop commitment term sheet (.1); correspond with V&E and FTI teams regarding status of open issues in connection with same (.4); analyze next steps regarding same (.2).	0.70
09/21/23	SAZO	Correspond with V&E team regarding prior research related to plan issues (.1); revise backstop commitment term sheet and letter (.2).	0.30
09/22/23	TMK	Review of issues list against mediator proposal.	0.60
09/22/23	DSME	Review RSA term sheet (.2); follow-up correspondence with V&E team regarding same (.2).	0.40
09/22/23	LRKA	Review RSA term sheet, warrant term sheet (.8); correspond with V&E team regarding same (.3).	1.10
09/22/23	MJPY	Evaluate email correspondence with V&E team regarding backstop commitment and governance issues.	0.20
09/22/23	KIVA	Review RSA term sheet and exhibits (1.7); draft issues list regarding same (1.4).	3.10
09/23/23	DSME	Review RSA term sheets, exhibits (.2); correspond with V&E team regarding same (.1).	0.30
09/23/23	LRKA	Review and comment on RSA term sheet issues list (.9); correspond with V&E team regarding same (.2).	1.10
09/23/23	KIVA	Correspond with V&E team regarding RSA term sheets and issues list.	0.30

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09/24/23	TMK	Review revised draft of issues list on RSA term sheets, exhibits (.3); discuss warrant term sheet and anti-dilution provisions with V&E team (.3).	0.60
09/24/23	MST	Review correspondence regarding warrant term sheet (.2); review RSA term sheets (.3).	0.50
09/24/23	PEH	Correspond with V&E team on RSA term sheets issues.	0.20
09/24/23	DSME	Review and revise term sheet (.5); correspond with V&E team regarding same (.1).	0.60
09/24/23	LRKA	Correspond with V&E team regarding RSA term sheet, warrants (.4); review comments to RSA term sheet (.2).	0.60
09/24/23	KIVA	Review RSA term sheets, exhibits, and plan (1.2); revise issues list regarding same with comments from Lauren Kanzer (.4); review precedent regarding same (1.4); revise RSA term sheets and exhibits (2.3); correspond with V&E team regarding same (.6).	5.90
09/25/23	TMK	Review initial mark-up of RSA term sheets, including warrant term sheet (.6); correspond with V&E team regarding same (.4).	1.00
09/25/23	PEH	Review RSA term sheets and related issues lists (1.0); correspond with V&E and FTI teams on term sheet issues and related discussions with Debtors' advisors (.3).	1.30
09/25/23	DSME	Review RSA term sheets, exhibits (.2); review issues list regarding same (.2); correspond with V&E team regarding same (.3); review revised RSA term sheets, exhibits comments and cover note (.5).	1.20
09/25/23	LRKA	Review and comment on RSA term sheets (1.0); review precedent RSA materials (.5); correspond with Kiran Vakamudi regarding comments on RSA term sheets (.1); conference with Kiran Vakamudi regarding same (.2); review revised RSA term sheets (.3); correspond with V&E team regarding same, next steps (.5); consider issues regarding RSA term sheets (.6); conference with Aaron Terry and Kiran Vakamudi regarding same (.2).	3.40
09/25/23	SAZO	Review RSA term sheets (.3); review issues list regarding same (.2); review correspondence with Committee advisors regarding same (.4); review plan and evaluate RSA terms in connection with same (.9); correspond with V&E team regarding same (.2).	2.00
09/25/23	KIVA	Review and revise RSA term sheets with comments from Lauren Kanzer (.6); confer with Lauren Kanzer regarding same (.2); review and revise same with comments from V&E and FTI teams (1.4); correspond with V&E team	2.90

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		regarding same (.3); confer with Lauren Kanzer and Aaron Terry regarding same (.2); confer with Weil regarding term sheet status and next steps (.2).	
09/26/23	TMK	Correspond with V&E team regarding revised RSA term sheets, including warrant term sheet (.4); review updated RSA term sheet (.3); review new warrant term sheet (.2).	0.90
09/26/23	DSME	Review and revise RSA term sheet and warrant term sheet (.3); telephone conference with V&E and FTI teams regarding strategy/update (.3); attend portion of telephone conference with Company, Equity Committee, and advisors regarding matter status (.2); prepare for meeting with company and ad hoc noteholder group (.2); correspond with Weil regarding same (.1).	1.10
09/26/23	LRKA	Correspond with V&E team regarding backstop commitment matters (.1); review revised RSA term sheets (.4); correspond with V&E team regarding same (.2); conference call with Company, Committee, advisors regarding matter status, next steps (.6).	1.30
09/26/23	AMTH	Attend telephone conference with V&E and FTI teams regarding status of negotiations and next steps (.3); summarize notes regarding same (.2).	0.50
09/26/23	SAZO	Conference call with FTI and V&E teams regarding RSA term sheet and next steps (.3); conference call with V&E team regarding follow-ups on plan terms (.2); evaluate plan terms in connection with same (2); summarize analysis regarding same (.5).	3.00
09/26/23	KIVA	Review and revise RSA term sheet and related materials (1.3); correspond with V&E team regarding same (.5); attend conference with Equity Committee members, Company, and advisors regarding term sheet and next steps (.6); correspond with Weil team regarding RSA term sheet and related matters (.1).	2.50
09/27/23	DSME	Prepare for meeting with company and ad hoc noteholder group regarding mediation meeting.	0.40
09/27/23	LRKA	Review RSA and settlement terms (.3); correspond with FTI team regarding same (.1); prepare for meeting with Debtors, noteholders (.5).	0.90
09/27/23	EENE	Prepare settlement conference binders and correspond with attorneys regarding same.	1.40
09/27/23	AMTH	Correspond with V&E team regarding binders for settlement conference (.2); gather documents and create an index for same (.4).	0.60
09/27/23	SAZO	Correspond with V&E team regarding plan terms.	0.10

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

January 8, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

09/28/23	DSME	Review RSA term sheet issues list (.6); prepare for mediation meeting with company and ad hoc noteholder group (1.8); participate in mediation meeting with same (3.0); follow-up correspondence with V&E team regarding mediation (.2); review, analyze, and address next steps regarding capital raise (.2); telephone conference with Weil regarding mediation (.2); follow-up correspondence with V&E team regarding same (.2).	6.20
09/28/23	LRKA	Attend meeting with Debtors, Ad Hoc Group, advisors regarding settlement (3.0); follow-up conferences and correspondence with V&E team (.4); consider backstop issues (.4); correspond with V&E team regarding same (.3); conference with Kiran Vakamudi and Sara Zogelman regarding same (.5).	4.60
09/28/23	AMTH	Attend telephone conference with V&E team regarding mediation and ongoing issues.	0.30
09/28/23	SAZO	Conference with Lauren Kanzer and Kiran Vakamudi regarding backstop commitment matters (.5); review backstop materials (.5); correspond with V&E team regarding same (.2); revise backstop commitment term sheet and letter (.7); pre-conference call with V&E team regarding mediation update, related matters (.3).	2.20
09/28/23	KIVA	Attend conference with Company, Convertible Noteholders, and Equity Committee regarding open issues and plan negotiations (3.0); conference with V&E team regarding same (.3); prepare for same (.5); attend conference with Lauren Kanzer and Sara Zogelman regarding equity rights offering, backstop, and next steps (.5).	4.30
09/29/23	MST	Review warrant term sheet (.8); participate in multiple calls with V&E team regarding warrant terms (1.2).	2.00
09/29/23	PEH	Participate in V&E call on warrant issues/structure (.5); participate in portion of call with FTI on plan status, ERO and warrant issues/structure (.6).	1.10
09/29/23	DSME	Review RSA term sheets (.3); telephone conference with V&E and FTI team regarding warrant terms (.9); telephone conference with Weil regarding plan issues (.3).	1.50
09/29/23	LRKA	Review and comment on backstop commitment letter and term sheet (.9); correspond with V&E team regarding same (.2); conference with V&E team regarding warrant terms (.5); conference call with V&E team, FTI regarding same, settlement, next steps (.9); consider issues regarding same (.2).	2.70

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

09/29/23	SAZO	Correspond with V&E team regarding backstop commitment matters (.2); review comments to backstop materials (.2); conference call with V&E team regarding warrant terms (.5); conference call with V&E and FTI teams regarding warrant terms and backstop matters (.9); revise backstop commitment term sheet and letter (.7).	2.50
09/29/23	KIVA	Attend conference with V&E team regarding negotiations and warrant issues (.5); attend conference with V&E and FTI teams regarding negotiations and next steps for same (.9); review correspondence regarding plan equity distribution procedures (.3); correspond with V&E team regarding same (.1); review correspondence regarding same (.1).	1.90
09/30/23	PEH	Correspond with V&E and FTI teams on ERO, backstop and warrant issues.	0.30
09/30/23	DSME	Follow-ups with V&E team regarding term sheet and next steps.	0.40
Total			\$353,055.00

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Official Committee of Equity Security Holders January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	10.10	1810.00	18,281.00
LRKA	Lauren R. Kanzer	50.90	1590.00	80,931.00
TMK	T. M. Kelly	16.00	1920.00	30,720.00
JJL	James J. Lee	4.20	1700.00	7,140.00
DSME	David S. Meyer	41.70	1810.00	75,477.00
MWMO	Matthew W. Moran	0.90	1810.00	1,629.00
EENE	Elizabeth E. Neuman	1.40	420.00	588.00
DSPE	David S. Peck	1.30	1920.00	2,496.00
MJPY	Matthew J. Pyeatt	2.50	1220.00	3,050.00
WTS	Wendy T. Salinas	6.70	1920.00	12,864.00
MST	Michael S. Telle	13.90	1865.00	25,923.50
AMTH	Alexandra M. Thomas	2.90	730.00	2,117.00
KIVA	Kiran Vakamudi	45.10	1150.00	51,865.00
SAZO	Sara Zoglman	42.30	945.00	39,973.50
Total		239.90		353,055.00

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Official Committee of Equity Security Holders

January 8, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Tax Issues**

Date	Initials	Description	Hours
09/08/23	WTS	Confer with Lauren Kanzer regarding tax issues for restructuring.	0.20
09/08/23	LRKA	Conference with Wendy Salinas regarding tax issues.	0.20
Total			\$702.00

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Official Committee of Equity Security Holders

January 8, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.20	1590.00	318.00
WTS	Wendy T. Salinas	0.20	1920.00	384.00
Total		0.40		702.00

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Official Committee of Equity Security Holders

January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through September 30, 2023:**Re: Valuation-Claims Administration and Objections**

Date	Initials	Description	Hours
09/19/23	AMTH	Review and summarize Debtors' objection to Harlin Dean's proof of claim.	0.40
09/19/23	KIVA	Review objection to Harlin Dean claim (.3); revise summary of same (.2); correspond with Alexandra Thomas regarding same (.1).	0.60
09/20/23	AMTH	Review and revise summary of Debtors' claim objection.	0.20
Total			\$1,128.00

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Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
AMTH	Alexandra M. Thomas	0.60	730.00	438.00
KIVA	Kiran Vakamudi	0.60	1150.00	690.00
Total		1.20		1,128.00

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January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through September 30, 2023:

Travel			
09/28/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062196603 DATE: 10/10/2023 09/28/2023 Taxi UBER TRIP HTTPS://HELP.UBER. CA - Attend client meeting.	38.36
	Travel		\$38.36
Computer Legal Research			
09/30/23		Computer Legal Research	1,896.25
		Computer Legal Research	\$1,896.25
Photocopy			
09/05/23	DSME	94 pages @ 0.15 per page	14.10
09/08/23	DSME	574 pages @ 0.15 per page	86.10
09/08/23	DSME	2 pages @ 0.15 per page	0.30
09/27/23	EENE	81 pages @ 0.15 per page	12.15
	Photocopy		\$112.65
Color Copies			
09/05/23	DSME	134 color copies @ 0.65 per page	87.10
09/27/23	EENE	952 color copies @ 0.65 per page	618.80
	Color Copies		\$705.90
Total			\$2,753.16
Total disbursements and other charges			\$2,753.16
Total fees, all matters			\$531,969.00
Total disbursements and other charges, all matters			\$2,753.16
Total Invoice			\$534,722.16

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders January 8, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25736115
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	15.70	1810.00	28,417.00
LRKA	Lauren R. Kanzer	86.00	1590.00	136,740.00
TMK	T. M. Kelly	16.00	1920.00	30,720.00
JJL	James J. Lee	4.20	1700.00	7,140.00
DSME	David S. Meyer	60.10	1810.00	108,781.00
MWMO	Matthew W. Moran	0.90	1810.00	1,629.00
EENE	Elizabeth E. Neuman	7.50	420.00	3,150.00
DSPE	David S. Peck	1.30	1920.00	2,496.00
MJPY	Matthew J. Pyeatt	5.30	1220.00	6,466.00
JMR	Jeremy M. Reichman	1.00	1425.00	1,425.00
WTS	Wendy T. Salinas	6.90	1920.00	13,248.00
MST	Michael S. Telle	13.90	1865.00	25,923.50
AMTH	Alexandra M. Thomas	27.20	730.00	19,856.00
KIVA	Kiran Vakamudi	76.40	1150.00	87,860.00
SAZO	Sara Zogman	61.50	945.00	58,117.50
Total		383.90		\$531,969.00

I.R.S. NO. 74-1183015

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January 8, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25736115
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through September 30, 2023	\$531,969.00
Disbursements and other charges posted through September 30, 2023	2,753.16
Total Invoice	\$534,722.16

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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January 17, 2024

Official Committee of Equity Security Holders**Invoice**

Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
10/02/23	EENE	Obtain updated docket report and court document for attorneys, and review report for calendar details.	0.20
10/03/23	EENE	Obtain updated docket report (.1); review same (.1); complete calendaring (.1).	0.30
10/04/23	EENE	Obtain updated docket report.	0.10
10/05/23	DSME	Attend telephone conference with V&E team regarding works in progress and next steps (.4); review works in progress checklist (.1).	0.50
10/05/23	LRKA	Conference call with V&E team regarding work in process (.4); follow-up correspondence regarding same (.2).	0.60
10/05/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/05/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.40
10/05/23	SAZO	Conference call with V&E team regarding case updates and next steps.	0.40
10/05/23	KIVA	Attend conference with V&E team regarding works in progress (.4); review and revise works in progress checklist (.3).	0.70
10/06/23	EENE	Obtain updated docket report.	0.10
10/09/23	EENE	Obtain updated docket report for attorneys.	0.10
10/10/23	EENE	Obtain updated docket report for attorneys.	0.10
10/11/23	EENE	Obtain updated docket report for attorneys and review report for calendar details.	0.10
10/12/23	DSME	Correspond with V&E team regarding updates and next steps.	0.20
10/12/23	EENE	Obtain updated docket report for attorneys.	0.10
10/13/23	EENE	Obtain updated docket report for attorneys.	0.10

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Official Committee of Equity Security Holders

January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

10/16/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/17/23	EENE	Obtain updated docket report.	0.10
10/18/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/19/23	PEH	Attend conference with V&E team on workstreams and next steps.	0.50
10/19/23	LRKA	Prepare for and attend conference call with V&E team regarding works in progress.	0.60
10/19/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/19/23	SAZO	Conference call with V&E team regarding matter updates and works in progress.	0.50
10/20/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/23/23	EENE	Obtain updated docket report for attorneys.	0.10
10/24/23	PEH	Call with Lauren Kanzer on status and next steps.	0.20
10/24/23	LRKA	Conference with FTI, V&E team regarding works in progress (.1); correspond and conferences with V&E team, FTI regarding next steps (.8); conference with Paul Heath regarding same (.2); review and comment on works in progress checklist (.4); correspond with Kiran Vakamudi regarding same (.1).	1.60
10/24/23	EENE	Obtain updated docket report for attorneys.	0.10
10/24/23	KIVA	Review and revise works in progress list (.3); correspond with V&E team regarding same (.1); revise same with comments from V&E team (.2); correspond with V&E team regarding same (.1).	0.70
10/25/23	DSME	Review works in progress (.1); conference with Lauren Kanzer regarding same (.2).	0.30
10/25/23	LRKA	Correspond with V&E team regarding next steps (.3); conference with David Meyer regarding same (.2); review works in process (.4).	0.90
10/25/23	KIVA	Review and revise works in progress list with comments from Lauren Kanzer (.3); correspond with V&E team regarding same (.1).	0.40

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Official Committee of Equity Security Holders

January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

10/26/23	LRKA	Conference with Kiran Vakamudi regarding works in progress.	0.10
10/26/23	EENE	Obtain updated docket report.	0.10
10/26/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.30
10/26/23	SAZO	Attend conference call with V&E team regarding works in progress and matter updates.	0.30
10/26/23	KIVA	Attend conference with V&E team regarding works in progress (.3); confer with Lauren Kanzer regarding same (.1).	0.40
10/27/23	EENE	Obtain updated docket report for attorneys and review report for calendar details.	0.10
10/28/23	LRKA	Correspond with V&E team regarding work in process (.1); draft update regarding same (.3).	0.40
10/30/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
10/31/23	EENE	Obtain updated docket report.	0.10
Total			\$15,190.00

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Official Committee of Equity Security Holders January 17, 2024

Page 4

Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.70	1810.00	1,267.00
LRKA	Lauren R. Kanzer	4.20	1590.00	6,678.00
DSME	David S. Meyer	1.00	1810.00	1,810.00
EENE	Elizabeth E. Neuman	3.00	420.00	1,260.00
AMTH	Alexandra M. Thomas	0.70	730.00	511.00
KIVA	Kiran Vakamudi	2.20	1150.00	2,530.00
SAZO	Sara Zoglman	1.20	945.00	1,134.00
Total		13.00		15,190.00

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January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
10/02/23	DSME	Review fee statement.	0.20
10/02/23	LRKA	Review invoice for compliance with US Trustee guidelines (.4); correspond with V&E team regarding same (.2).	0.60
10/02/23	SAZO	Review equity committee fee cap motion (1.0); continue to draft same (1.9).	2.90
10/03/23	SAZO	Review and revise draft motion to amend fee cap (1.2); prepare materials in connection with monthly fee statement (.3); correspond with V&E team regarding same (.2).	1.70
10/03/23	KIVA	Review and revise July fee statement cover sheet (.3); prepare fee statement for distribution to notice parties (.1).	0.40
10/04/23	DSME	Correspond with V&E team regarding July fee statement.	0.20
10/04/23	LRKA	Correspond with V&E team regarding July fee statement.	0.20
10/04/23	SAZO	Draft correspondence in connection with fee statement (.3); correspond with V&E team regarding same (.2); finalize draft of motion to increase fee cap (1.4); correspond with Kiran Vakamudi regarding fee statement (.1).	2.00
10/04/23	KIVA	Revise correspondence for service of monthly fee statement (.2); correspond with Sara Zoglman regarding same (.1).	0.30
10/05/23	AMTH	Review interim compensation procedures and notice requirements (.2); revise FTI's notice of hourly rate increase to reflect same (.1).	0.30
10/05/23	KIVA	Correspond with V&E team regarding monthly fee statements.	0.10
10/12/23	AMTH	Draft certificates of no objection to FTI and V&E first interim fee applications (.9); review and revise same to incorporate comments (.2).	1.10
10/12/23	KIVA	Correspond with V&E team regarding certificates of no objection for interim fee applications (.1); review and revise same (.2).	0.30

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January 17, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

10/13/23	AMTH	Draft certificate of no objection to FTI and V&E first interim fee applications (.4); review and revise same to incorporate comments (.2); correspond with V&E and FTI teams regarding same (.1).	0.70
10/13/23	KIVA	Review and revise certificates of no objection (.6); correspond with Alexandra Thomas regarding same (.2).	0.80
10/14/23	LRKA	Correspond with V&E team regarding fee matters (.2); review summary regarding same (.2).	0.40
10/14/23	EENE	File certificates of no objection to fee applications (.4); correspond with attorneys regarding same (.1).	0.50
10/14/23	KIVA	Coordinate filing of certificates of no objection.	0.20
10/15/23	KIVA	Review and revise motion to amend fee cap (2.7); conduct research regarding same (.9).	3.60
10/16/23	SAZO	Review comments to motion to amend fee cap (.4); confer with Kiran Vakamudi regarding same (.3); conduct follow-up research in connection with same (1.1); revise same (1.7).	3.50
10/16/23	KIVA	Review and revise motion to amend fee cap (1.3); confer with Sara Zoglman regarding same (.3).	1.60
10/17/23	SAZO	Revise motion to amend fee cap.	0.40
10/17/23	KIVA	Review and revise motion to amend fee cap (1.3); correspond with Sara Zoglman regarding same (.1).	1.40
10/19/23	DSME	Follow-up regarding professional fee estimates.	0.30
10/19/23	SAZO	Draft second interim fee application.	1.30
10/20/23	SAZO	Draft second interim fee application (1.2); review materials in support of same (.5).	1.70
10/23/23	SAZO	Revise second interim fee application.	0.20
10/24/23	AMTH	Correspond with V&E team regarding FTI's notice of rate increase.	0.20
10/24/23	SAZO	Revise and circulate second interim fee application.	2.10
10/25/23	LRKA	Review FTI notice regarding fee increase (.2); correspond and conferences with FTI, V&E team regarding same (.6).	0.80
10/25/23	AMTH	Confer and correspond with V&E and FTI teams regarding FTI's notice of rate increase (.2); revise same (.1).	0.30

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

10/26/23	LRKA	Correspond with V&E team regarding fee notice (.1); review same (.1).	0.20
10/26/23	EENE	File FTI fee rate notice.	0.30
10/26/23	AMTH	Correspond with FTI team regarding notice of rate increase and coordinate filing of same.	0.30

Total	\$32,154.00
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Official Committee of Equity Security Holders January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	2.20	1590.00	3,498.00
DSME	David S. Meyer	0.70	1810.00	1,267.00
EENE	Elizabeth E. Neuman	0.80	420.00	336.00
AMTH	Alexandra M. Thomas	2.90	730.00	2,117.00
KIVA	Kiran Vakamudi	8.70	1150.00	10,005.00
SAZO	Sara Zoglman	15.80	945.00	14,931.00
Total		31.10		32,154.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Employment and Fee Apps- Budgeting**

Date	Initials	Description	Hours
10/05/23	LRKA	Review budget (.5); correspond with V&E team regarding same (.1).	0.60
10/05/23	SAZO	Correspond with V&E team regarding budget and staffing plan (.2); revise same (.4).	0.60
10/05/23	KIVA	Correspond with Sara Zoglman regarding budget and staffing plan revisions (.1); review same (.2).	0.30
10/06/23	SAZO	Correspond with V&E team regarding budget and staffing plan.	0.10
Total			\$1,960.50

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Official Committee of Equity Security Holders

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.60	1590.00	954.00
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
SAZO	Sara Zoglman	0.70	945.00	661.50
Total		1.60		1,960.50

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Hearing**

Date	Initials	Description	Hours
10/02/23	KIVA	Attend hearing regarding Celsius mediation approval.	0.30
10/10/23	EENE	Correspond with Alexandra Thomas regarding mediation binders (.2); compile same (.2).	0.40
10/10/23	AMTH	Draft index and correspond with V&E team regarding binders for mediation.	0.80
10/18/23	LRKA	Correspond with V&E team regarding status conference.	0.20
10/20/23	DSME	Attend to mediation matters.	0.50
10/21/23	DSME	Attend to mediation matters.	0.60
10/21/23	AMTH	Draft talking points for status conference.	0.90
10/22/23	DSME	Attend to mediation matters (.4); prepare for status conference (.6).	1.00
10/22/23	LRKA	Correspond with V&E team regarding status conference (.3); conference with Kiran Vakamudi regarding talking points for same (.3).	0.60
10/22/23	AMTH	Review and revise talking points for status conference (.3); correspond with Kiran Vakamudi regarding same (.1).	0.40
10/22/23	KIVA	Review and revise status conference talking points (.7); correspond with Alexandra Thomas regarding same (.1).	0.80
10/23/23	PEH	Attend status conference (1.0); review proposed status conference talking points (.1).	1.10
10/23/23	DSME	Prepare for status conference (.6); participate in status conference (1.0); follow-ups (.4); telephone conference with Paul Hastings (.4).	2.40
10/23/23	LRKA	Attend status conference virtually (1.0); correspond with V&E team regarding same (.3); correspond with Weil regarding same (.1).	1.40
10/23/23	AMTH	Review and revise talking points (.9); attend status conference (1.0).	1.90
10/23/23	SAZO	Attend portion of status conference virtually.	0.80
10/23/23	KIVA	Attend status conference (1.0); review talking points regarding same (.2); follow-up correspondence with V&E team regarding next steps for same (.1).	1.30

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

Total	\$20,238.00
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Official Committee of Equity Security Holders January 17, 2024 Page 13

Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.10	1810.00	1,991.00
LRKA	Lauren R. Kanzer	2.20	1590.00	3,498.00
DSME	David S. Meyer	4.50	1810.00	8,145.00
EENE	Elizabeth E. Neuman	0.40	420.00	168.00
AMTH	Alexandra M. Thomas	4.00	730.00	2,920.00
KIVA	Kiran Vakamudi	2.40	1150.00	2,760.00
SAZO	Sara Zoglman	0.80	945.00	756.00
Total		15.40		20,238.00

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
10/16/23	LRKA	Review and comment on exclusivity extension motion (.7); correspond with V&E team regarding same (.4).	1.10
10/16/23	SAZO	Review, summarize, and comment on exclusivity motion (1.9); correspond with V&E team regarding same (.2); revise same (.8).	2.90
10/16/23	KIVA	Review motion to extend exclusivity (.3); revise comments to same (.1); correspond with V&E team regarding same (.1).	0.50
10/17/23	DSME	Review exclusivity motion.	0.30
10/17/23	LRKA	Correspond with V&E team regarding exclusivity motion (.2); review same (.2).	0.40
10/17/23	SAZO	Review Debtors' revised exclusivity motion.	0.20
10/17/23	KIVA	Correspond with V&E and Weil teams regarding motion to extend exclusivity.	0.20
Total			\$6,662.50

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January 17, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	1.50	1590.00	2,385.00
DSME	David S. Meyer	0.30	1810.00	543.00
KIVA	Kiran Vakamudi	0.70	1150.00	805.00
SAZO	Sara Zoglman	3.10	945.00	2,929.50
Total		5.60		6,662.50

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
10/02/23	KIVA	Attend conference with V&E and FTI teams regarding next steps and meeting with Equity Committee members (.8); conference with V&E team regarding same (.2); correspond with Equity Committee members regarding same (.3); review and revise Equity Committee presentation materials (.5); correspond with V&E and FTI teams regarding same (.2).	2.00
10/03/23	MST	Participate in call with Equity Committee and advisors regarding updates and next steps (.8); review materials in connection with same (.2).	1.00
10/03/23	PEH	Correspond with V&E team on plan issues and discussion materials for Equity Committee.	0.40
10/03/23	DSME	Review FTI presentation for Equity Committee meeting (.2); correspond with V&E team regarding same (.1); attend telephone conference with Equity Committee and advisors regarding matter updates (.8).	1.10
10/03/23	LRKA	Prepare for conference calls with Equity Committee members, FTI, V&E team regarding matter updates, next steps (.7); attend conference call with same regarding same (.8); attend conference with V&E team, FTI regarding same (.5); review and comment on presentation for Equity Committee (.9); correspond with V&E team regarding same (.3); review revised presentation (.2).	3.40
10/03/23	KIVA	Review comments to Equity Committee materials for meeting (.1); confer with Aaron Terry regarding same and call with Equity Committee (.2); review revised Equity Committee presentation from FTI (.1); attend conference with FTI and V&E teams (.5); attend conference with Equity Committee regarding matter status and next steps (.8); attend conference with Equity Committee member, Lauren Kanzer, and Aaron Terry (.5); follow-up conference with V&E team regarding next steps (.2).	2.40
10/04/23	DSME	Follow-up conferences with Equity Committee.	0.20
10/04/23	LRKA	Review and revise correspondence to Equity Committee regarding backstop (.1); correspond with V&E team regarding same (.2).	0.30
10/05/23	TMK	Attend update call with Equity Committee, including discussions on backstop issues.	0.30

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Official Committee of Equity Security Holders

January 17, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

10/05/23	LRKA	Prepare for conference call with Equity Committee regarding next steps (.5); attend conference call with same regarding same (.3); review and revise note to Equity Committee (.2).	1.00
10/05/23	MJPY	Attend call with Equity Committee members regarding backstop and term sheet matters.	0.30
10/05/23	AMTH	Attend and take notes on telephone conference with Equity Committee regarding plan updates and next steps.	0.30
10/05/23	SAZO	Attend conference with Equity Committee and advisors regarding case updates and next steps.	0.30
10/06/23	DSME	Attend conference with Equity Committee (.3); review update communication to committee members (.2).	0.50
10/09/23	DSME	Correspond with members of the Equity Committee regarding status update (.2); telephone conference with Equity Committee, advisors regarding RSA term sheets and related updates (.8); telephone conference with Equity Committee member (.2).	1.20
10/09/23	LRKA	Attend conference call with Equity Committee, V&E team, FTI regarding backstop, RSA, and next steps (.8); prepare for same (.2); conference with V&E and FTI teams regarding same (.2); revise draft note to Equity Committee regarding same (.2); correspond with V&E team regarding same and strategy for next steps (.6).	2.00
10/09/23	KIVA	Correspond with Equity Committee regarding revised RSA term sheets (.1); attend conference with FTI and V&E teams regarding same (.2).	0.30
10/10/23	LRKA	Draft correspondence to Equity Committee regarding mediation, backstop (.4); correspond with V&E team, Equity Committee regarding same (.1).	0.50
10/12/23	DSME	Attend telephone conference with Equity Committee.	0.50
10/12/23	SAZO	Attend conference with Equity Committee and advisors regarding status and next steps (.5); summarize notes regarding same (.2).	0.70
10/12/23	KIVA	Attend conference with advisors to Company and Equity Committee regarding Convertible Noteholder term sheet and next steps (.5); prepare for same (.2).	0.70
10/15/23	PEH	Participate in call with Equity Committee on status, open issues and possible resolutions.	0.90
10/15/23	DSME	Attend portion of call with Equity Committee.	0.40

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

10/15/23	SAZO	Conference call with Equity Committee and advisors regarding matter status.	0.90
10/15/23	KIVA	Attend conference call with Equity Committee regarding matter status and next steps (.9); follow-up conference with V&E team regarding same (.2).	1.10
10/16/23	DSME	Telephone conferences with Equity Committee member regarding status.	0.50
10/17/23	LRKA	Review draft correspondence to Equity Committee regarding term sheet (.2); correspond with Kiran Vakamudi regarding same (.1).	0.30
10/17/23	KIVA	Draft correspondence to Equity Committee summarizing matter status and issues (.7); correspond with Lauren Kanzer regarding same (.1).	0.80
10/18/23	LRKA	Draft committee update regarding alternate proposal.	0.60
10/18/23	KIVA	Correspond with Equity Committee regarding matter status (.1); draft correspondence regarding alternate proposal and next steps (.3); review same (.3).	0.70
10/19/23	DSME	Correspond and confer with Equity Committee and members.	1.20
10/19/23	LRKA	Attend conference call with Equity Committee (.5); review and comment on draft correspondence to Equity Committee regarding proposal (.1).	0.60
10/19/23	SAZO	Attend conference call with Equity Committee members regarding status update and correspondence with V&E team regarding same.	0.50
10/19/23	KIVA	Attend conference with Company and Equity Committee regarding RSA status and next steps (.5); draft correspondence to Equity Committee regarding Convertible Noteholders' counterproposal (.3); correspond with Equity Committee regarding same (.2); correspond with V&E and FTI regarding same (.2).	1.20
10/20/23	PEH	Correspond with V&E team, FTI team and Equity Committee members on settlement and related issues.	0.40
10/20/23	DSME	Correspond with Equity Committee regarding status and next steps.	0.30
10/20/23	KIVA	Correspond with Equity Committee members regarding meeting with company.	0.30
10/21/23	DSME	Telephone conference with Equity Committee member (.2); review Equity Committee update (.1).	0.30

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Official Committee of Equity Security Holders

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Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

10/21/23	LRKA	Revise note to Equity Committee regarding restructuring term sheet (.2); review correspondence from Committee regarding same, backstop (.2).	0.40
10/22/23	DSME	Review Equity Committee update regarding status (.5); consider same (.2); correspond with V&E team regarding same (.2).	0.90
10/23/23	DSME	Telephone conference with Equity Committee.	0.50
10/23/23	LRKA	Attend conference call with Equity Committee, FTI, V&E team regarding matter updates, next steps (.5); prepare for same (.4).	0.90
10/25/23	DSME	Correspond with Equity Committee member.	0.30
10/25/23	KIVA	Confer with V&E team regarding Equity Committee member issue (.2); review materials regarding same (.1).	0.30
10/26/23	SAZO	Attend conference with Equity Committee regarding matter updates (.5); review bylaws for conflict of interest provisions (.5); summarize same and prepare analysis for V&E team (1.0); correspond with V&E team regarding same (.2); review and comment on draft communications for Equity Committee regarding same (.1).	2.30
10/26/23	KIVA	Attend conference with Equity Committee member and counsel regarding matter status and next steps (.5); follow up conference with counsel regarding same (.3).	0.80
10/27/23	TMK	Attend conference call with V&E team regarding changes to backstop commitment and matter (1.0); review of revised documents (.6).	1.60
10/27/23	PEH	Participate in portion of call with Equity Committee on restructuring term sheet and related issues.	0.50
10/27/23	LRKA	Attend call with Equity Committee regarding restructuring term sheet, backstop (1.0); prepare for same (.3); conference with Equity Committee member regarding same (.2); follow-up correspondence with V&E team regarding same (.3).	1.80
10/27/23	AMTH	Attend telephone conference with Equity Committee and advisors.	1.00
10/27/23	SAZO	Attend conference with Equity Committee, advisors regarding settlement and backstop matters (1.0); follow-up regarding same (.2).	1.20
10/28/23	LRKA	Attend portion of conference call with Equity Committee, V&E team, FTI, Company, Weil, PJT regarding restructuring term sheet, backstop (.6); prepare for same with V&E team, FTI (.3); review correspondence from	1.20

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Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

Equity committee regarding same (.3).

10/28/23	SAZO	Attend conference with Equity Committee, Company, advisors regarding settlement and related matters.	0.90
10/28/23	KIVA	Attend conference with Equity Committee, Company, and advisors regarding restructuring term sheet and next steps (.9); confer with V&E and FTI teams regarding strategy for same (.3); draft correspondence regarding same (.3); review correspondence from Equity Committee member regarding term sheet (.1); review follow-up correspondence regarding same (.1); correspond with V&E team regarding next steps (.1).	1.80
10/29/23	LRKA	Review and consider correspondence from Equity Committee members' counsel (.2); correspond with V&E team regarding same (.2); conference call with Equity Committee regarding restructuring term sheet (.5); review draft correspondence to Equity Committee regarding same (.2); correspond with Doug Wall regarding potential backstop parties (.2); review and comment on draft note to Equity Committee regarding RSA, term sheets (.2).	1.50
10/29/23	KIVA	Attend conference with Equity Committee regarding term sheet and next steps (.5); draft correspondence regarding RSA and term sheet revisions (.3); revise same with comments from Lauren Kanzer (.1).	0.90
10/30/23	DSME	Correspond with Equity Committee member counsel regarding term sheet ad RSA.	0.30
10/30/23	LRKA	Review and revise draft correspondence to Equity Committee (.2); correspond and conference with committee members regarding backstop (.7); follow-up correspondence with V&E team, FTI regarding same (.8); conference with Equity Committee member's counsel regarding RSA, term sheet (.3); follow-up correspondence with V&E team regarding same (.1).	2.10
10/30/23	SAZO	Prepare communications for Equity Committee.	0.20
10/30/23	KIVA	Draft correspondence to Equity Committee regarding term sheet and voting provisions (.2); follow up correspondence regarding same (.2); correspond with V&E team regarding same (.3); correspond with Weil team regarding same (.1).	0.80
10/31/23	KIVA	Draft correspondence to Equity Committee regarding matter status and next steps (.5); review revisions to same (.1); correspond with Equity Committee regarding same (.1).	0.70

Total	\$75,681.00
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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.20	1810.00	3,982.00
LRKA	Lauren R. Kanzer	16.60	1590.00	26,394.00
TMK	T. M. Kelly	1.90	1920.00	3,648.00
DSME	David S. Meyer	8.20	1810.00	14,842.00
MJPY	Matthew J. Pyeatt	0.30	1220.00	366.00
MST	Michael S. Telle	1.00	1865.00	1,865.00
AMTH	Alexandra M. Thomas	1.30	730.00	949.00
KIVA	Kiran Vakamudi	14.80	1150.00	17,020.00
SAZO	Sara Zoglman	7.00	945.00	6,615.00
Total		53.30		75,681.00

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through October 31, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
10/04/23	PEH	Participate in call with FTI and V&E teams on status and strategy.	0.60
10/04/23	DSME	Telephone conference with Equity Committee advisors and Company advisors regarding updates.	0.50
10/04/23	LRKA	Conference call with Company and Equity Committee advisors regarding case matters.	0.50
10/04/23	SAZO	Attend portion of conference call with Equity Committee and Debtor advisors regarding case status and updates.	0.30
10/04/23	KIVA	Attend conference with Equity Committee and Debtor advisors regarding matter status and next steps (.5); call with FTI and V&E teams in preparation for same (.5).	1.00
10/06/23	PEH	Participate in portion of update call on plan issues with Debtors' advisors (.5); participate in follow up call with V&E team and FTI (.4).	0.90
10/06/23	DSME	Prepare for telephone conference with Weil and PJT regarding plan and rights offering issues (.2); attend telephone conference with same regarding same (.5); follow-up conference with V&E and FTI teams regarding same (.3).	1.00
10/06/23	LRKA	Prepare for conference call with Debtors' advisors regarding plan issues and next steps (.3); attend conference call with same regarding same (.5); follow-up conference with V&E team, FTI regarding same (.3).	1.10
10/06/23	SAZO	Attend conference call with Equity Committee and Debtor advisors regarding plan issues and related matters (.5); follow-up conference call with V&E and FTI regarding same (.3).	0.80
10/09/23	DSME	Telephone conference with Company, Equity Committee and advisors regarding backstop matters (.8); prepare for same (.1).	0.90
10/09/23	LRKA	Conference with Weil regarding backstop matters (.1); follow-up correspondence with V&E team regarding same (.2); prepare for and attend conference call with Company, Weil, PJT, V&E team, FTI, Committee regarding same (.8); follow-up correspondence with V&E team regarding same (.4).	1.50

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Client/Matter Number OFF300 58000
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Billing Attorney David S. Meyer

Re: Project E

10/09/23	SAZO	Review materials in preparation for conference call with Equity Committee, Debtors, and respective advisors to discuss backstop, RSA, and related matters (.4); attend conference with same regarding same (.8); follow-up correspondence with V&E regarding same (.3).	1.50
10/09/23	KIVA	Attend conference with Equity Committee and company teams regarding backstop, other matters (.8); correspond with Weil and Equity Committee regarding same (.2).	1.00
10/12/23	PEH	Participate in call with Equity Committee and company advisors regarding term sheet.	0.30
10/12/23	LRKA	Attend conference with Company and Equity Committee advisors regarding term sheet (.3); follow-up conference with V&E team, FTI regarding same (.3).	0.60
10/12/23	SAZO	Attend conference with Equity Committee and Debtor advisors regarding term sheet.	0.30
10/13/23	LRKA	Attend conference call with Debtor and Equity Committee advisors regarding open issues (.4); follow-up conference with Aaron Terry regarding same (.3).	0.70
10/13/23	SAZO	Attend conference with Equity Committee's and Debtor's advisors regarding open issues.	0.40
10/13/23	KIVA	Attend conference with Company and Equity Committee advisors regarding Convertible Noteholder term sheet (.4); prepare for same (.1).	0.50
10/15/23	KIVA	Correspond with company advisors regarding issues list (.1); correspond with V&E team regarding same (.1).	0.20
10/16/23	PEH	Attend call with company advisors on status and path forward (.5); correspond with V&E and FTI teams on settlement and resolution constructs (.2).	0.70
10/16/23	DSME	Attend telephone conference with Company advisors and Equity Committee advisors.	0.50
10/16/23	LRKA	Attend conference call with Equity Committee and debtors' advisors regarding open issues (.5); follow-up correspondence with V&E team (.4).	0.90
10/16/23	AMTH	Confer with equity holder regarding status of case (.2); draft correspondence to another equity holder regarding status of backstop and rights offering (.1).	0.30
10/16/23	SAZO	Conference with Equity Committee and Debtors advisors regarding RSA term sheet markup and open items.	0.30

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Billing Attorney David S. Meyer

Re: Project E

10/16/23	KIVA	Review and revise correspondence to equity holder (.1); correspond with Alexandra Thomas regarding same (.1); attend conference with Equity Committee and Company advisor teams regarding settlement and next steps (.3).	0.50
10/17/23	MST	Participate in call with V&E team and other advisors (.5); prepare for same (.5).	1.00
10/17/23	DSME	Telephone conference with Company and advisors.	0.50
10/17/23	LRKA	Draft outline for presentation to potential investors (.7); conference call with V&E team regarding same (.3); prepare for and attend conference call with convertible noteholder advisors, debtor advisors, V&E team, FTI regarding term sheets (.5); review and revise note to equity holder (.2).	1.70
10/17/23	AMTH	Attend telephone conference with V&E team to discuss materials for potential calls with equity holders (.3); begin to draft same (1.7); attend telephone conference with Debtors', Committee's, and convertible noteholders' advisors regarding term sheet (.5).	2.50
10/17/23	SAZO	Conference with Debtors, Convertible Noteholders, and Equity Committee advisors regarding open issues of RSA term sheet (.5); conference with V&E team regarding materials for equity holders (.4).	0.90
10/17/23	KIVA	Conference call with counsel to equity holder regarding case status.	0.30
10/18/23	LRKA	Conferences with Debtors' and Equity Committee advisors regarding alternative proposal, next steps (.5); follow-up correspondence with V&E team regarding same (.2).	0.70
10/18/23	AMTH	Review and revise backstop presentation to equity holders (.9); correspond with V&E team regarding same (.2).	1.10
10/18/23	SAZO	Prepare materials for potential backstop investors (1.3); revise same (.6); conference and correspond with V&E team regarding same (.2); conference call with Debtors and Equity Committee advisors regarding alternative proposal and next steps (.3).	2.40
10/18/23	KIVA	Review and revise presentation to potential backstop investors (2.4); correspond with V&E team regarding same (.2); attend conference with Company, and Equity Committee advisor teams regarding matter status and next steps (.3).	2.90
10/19/23	DSME	Telephone conference with Ronit Berkovich.	0.10

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10/19/23	LRKA	Review and comment on investor presentation (1.4); correspond with Alexandra Thomas regarding same (.2).	1.60
10/19/23	AMTH	Review and revise backstop presentation to equity holders throughout day to incorporate comments from V&E team (2.7); correspond with V&E team regarding same (.4); review materials and draft correspondence to equity holder regarding contingent equity interest issues (.6).	3.70
10/19/23	KIVA	Review and revise backstop investor presentation (1.7); correspond with Alexandra Thomas regarding same (.2); review comments to same from Lauren Kanzer (.2).	2.10
10/20/23	DSME	Prepare for and attend telephone conference with Company, Weil, PJT, V&E and FTI teams (1.0); correspond and confer with convertible noteholders' advisors (.7).	1.70
10/20/23	LRKA	Review and revise presentation to investors regarding backstop (1.3); correspond with V&E team regarding same (.1); conference call with advisors to Debtors and Equity Committee regarding convertible noteholders' proposal (.8); follow-up correspondence with V&E team (.4).	2.60
10/20/23	KIVA	Attend conference with principals from company and equity committee regarding restructuring term sheet, plan, and next steps (.8); prepare for same (.2).	1.00
10/21/23	LRKA	Confer with Weil regarding restructuring term sheet (.1); follow-up correspondence with V&E team regarding same (.2); correspond with Paul Hastings regarding same (.1); correspond with Weil regarding backstop term sheet (.1).	0.50
10/21/23	AMTH	Revise materials for potential backstop parties (.7); correspond with V&E and FTI teams regarding same (.2).	0.90
10/22/23	PEH	Correspond with V&E, FTI, and Company teams on settlement status.	0.30
10/23/23	DSME	Telephone conference with Weil and Paul Hastings (.3); follow-up with Paul Hastings (.2); correspond with Weil (.2); consider next steps (.1).	0.80
10/23/23	LRKA	Prepare for and attend conference call with Weil, PJT, V&E team, FTI, and Paul Hastings regarding restructuring term sheet.	0.80
10/23/23	KIVA	Confer with Weil regarding term sheet (.3); attend conference with all advisors regarding same and next steps (.5); confer with Paul Hastings regarding term sheet (.1).	0.90

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Re: Project E

10/24/23	KIVA	Attend conference with all advisors regarding RSA, plan, and next steps.	0.30
10/25/23	AMTH	Review and revise backstop materials presentation to incorporate FTI's comments.	1.10
10/26/23	TMK	Review and revise presentation regarding backstop commitment.	0.60
10/26/23	MST	Review and provide comments on potential backstop investor materials.	1.00
10/26/23	DSME	Telephone conference with Equity Committee member.	1.10
10/26/23	LRKA	Conference call with Weil, PJT, FTI regarding backstop.	0.50
10/26/23	AMTH	Review and revise backstop materials presentation to incorporate comments from V&E and FTI teams.	1.20
10/28/23	LRKA	Review and comment on backstop presentation (.5); correspond with FTI, Alexandra Thomas regarding same (.2).	0.70
10/28/23	AMTH	Review and revise backstop materials presentation to incorporate comments.	1.20
10/29/23	AMTH	Review and revise backstop commitment presentation throughout day to incorporate comments (.6); correspond with V&E team regarding same (.2).	0.80
10/30/23	DSME	Review correspondence regarding investor presentation (.2); review investor presentation (.1); correspond with Alexandra Thomas (.2).	0.50
10/30/23	LRKA	Review and revise backstop presentation (1.3); correspond with Alexandra Thomas regarding same (.3).	1.60
10/30/23	KIVA	Correspond with Paul Hastings regarding Equity Committee Bylaws (.1); correspond with V&E team regarding same (.1); revise same for distribution to Paul Hastings (.2).	0.40

Total

\$77,775.50

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.80	1810.00	5,068.00
LRKA	Lauren R. Kanzer	16.00	1590.00	25,440.00
TMK	T. M. Kelly	0.60	1920.00	1,152.00
DSME	David S. Meyer	7.60	1810.00	13,756.00
MST	Michael S. Telle	2.00	1865.00	3,730.00
AMTH	Alexandra M. Thomas	12.80	730.00	9,344.00
KIVA	Kiran Vakamudi	11.10	1150.00	12,765.00
SAZO	Sara Zoglman	6.90	945.00	6,520.50
Total		59.80		77,775.50

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Re: Project E

Fees for services posted through October 31, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
10/01/23	TMK	Review latest drafts of backstop commitment letter and term sheet.	0.80
10/01/23	DSME	Review backstop term sheet (.1); correspond with V&E team regarding next steps (.1).	0.20
10/01/23	SAZO	Revise backstop commitment term sheet and letter.	0.50
10/02/23	TMK	Review revised backstop term sheet and commitment letter.	0.20
10/02/23	MST	Participate in conference call with advisors regarding financing strategy and next steps (.8); review materials in connection with same (.2).	1.00
10/02/23	PEH	Call with V&E and FTI teams on plan and financing issues (.8); review FTI draft deck in connection with same (.1); review backstop commitment letter (.1).	1.00
10/02/23	DSME	Review backstop term sheet (.2); correspond with V&E team regarding next steps/strategy (.3); telephone conference with V&E and FTI teams regarding plan term sheet and strategy (.8); review FTI presentation (.1).	1.40
10/02/23	LRKA	Conference call with V&E team, FTI regarding next steps, financing (.8); consider issues regarding same (.2); correspond with V&E team regarding same, backstop (.7); review materials regarding same (.5).	2.20
10/02/23	SAZO	Correspond with V&E and FTI teams regarding backstop materials.	0.40
10/02/23	KIVA	Attend conference with V&E and FTI teams regarding financing process and next steps (.8); review backstop documents regarding same (.3); review RSA (1.0); correspond with V&E team regarding same (.1); confer with Weil team regarding backstop process (.2).	2.40
10/03/23	TMK	Review backstop documents circulated against Weil mark-ups.	1.20
10/03/23	LRKA	Correspond with V&E team regarding backstop matters.	0.50
10/03/23	SAZO	Correspond with V&E team regarding backstop matters (.3); revise backstop materials (.4).	0.70
10/03/23	KIVA	Review and revise backstop commitment letter and term sheet (.5); correspond with V&E team regarding same (.1); review revised drafts of same (.2); review and revise	1.10

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		RSA term sheet regarding ERO and backstop (.3).	
10/04/23	DSME	Review restructuring term sheet (.5); follow-up correspondence with V&E team regarding same (.1); telephone conference with V&E and FTI teams regarding matter updates (.6); review settlement term sheets (.2); correspond with V&E team regarding same (.2).	1.60
10/04/23	LRKA	Conference with Aaron Terry regarding warrants, backstop and advisor feedback (.4); correspond with V&E team regarding same (.5); conference call with FTI, V&E team regarding next steps (.6); follow-up call with Kiran Vakamudi regarding same (.2); correspond with V&E team, FTI regarding backstop matters (.3); review and comment on restructuring term sheet (.9); correspond with V&E team regarding same (.2).	3.10
10/04/23	SAZO	Conference call with FTI and V&E in preparation for the call with Debtors advisors (.6); correspond with V&E team regarding backstop markups and circulate to Weil (.4); review second amended plan in connection with RSA term sheet markup (1.0).	2.00
10/04/23	KIVA	Review and revise RSA term sheet and related documents (.8); confer with Lauren Kanzer regarding same and next steps (.2); revise same with comments from Lauren Kanzer (.4); correspond with FTI team regarding same (.1); review backstop commitment letter and term sheet revisions (.1); review RSA (1.6); draft issues list regarding same (.6).	3.80
10/05/23	PEH	Correspond with V&E team on revised term sheet and new issues (.4); conference with same regarding same (.2).	0.60
10/05/23	DSME	Review restructuring term sheet comments (.4); follow-up correspondence and conferences with V&E team (.4).	0.80
10/05/23	LRKA	Conference with Mark Kelly regarding plan matters (.2); conference call with FTI, V&E teams regarding next steps, backstop (.3); consider same (.6); review comments to restructuring term sheet (.4); correspond with V&E team regarding same (.4).	1.90
10/05/23	AMTH	Review term sheets and draft issues list for same (1.2); confer and correspond with V&E team regarding same (.2).	1.40
10/05/23	SAZO	Review plan terms in connection with RSA negotiations (1.0); correspond with V&E and FTI teams regarding RSA and backstop matters (.3); confer with V&E team regarding issues list for RSA term sheet markups (.2); review restructuring term sheets and prepare issues list for same (2.8); review and revise same (.3); correspond	4.90

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with V&E team regarding same (.3).

10/05/23	KIVA	Review RSA (1.4); draft issues list regarding same (.4); review restructuring term sheets (1.3); attend conference with V&E team regarding preparation of issues list for same (.2); review and revise issues list (.9); correspond and confer with V&E team regarding same (.1).	4.30
10/06/23	TMK	Review revised drafts of term sheets.	0.80
10/06/23	DSME	Review restructuring term sheets issues list (.2); correspond with V&E team regarding next steps (.2); correspond with V&E team regarding rights offering (.2); consider strategy and action items regarding RSA (.2); follow-up on next steps regarding same (.2).	1.00
10/06/23	LRKA	Review comments to RSA and term sheets (1.0); review and comment on issues list regarding same (.7); correspond with V&E team regarding same (.2).	1.90
10/06/23	SAZO	Revise RSA term sheet issues list based on comments from V&E team.	0.20
10/06/23	KIVA	Review and revise RSA and related term sheets (2.7); draft correspondence to V&E team regarding same (.4); confer with Weil team regarding negotiation meeting, and open issues (.4); correspond with V&E team regarding same (.3).	3.80
10/07/23	TMK	Review revised term sheets on restructuring.	1.20
10/07/23	PEH	Correspond with V&E team on term sheet status and comments.	0.30
10/07/23	DSME	Review term sheets (.4); correspond with V&E team regarding same (.4); prepare for meeting with Debtors, Ad Hoc Noteholder Group, Committee, and advisors regarding mediated settlement (.6).	1.40
10/07/23	LRKA	Review correspondence regarding plan, disclosure statement (.3); review revised RSA term sheet and exhibits (.9); correspond with V&E team regarding same (.2).	1.40
10/07/23	SAZO	Conference with Kiran Vakamudi regarding RSA term sheet markups (.2); review and revise drafts of same (.8); correspond with V&E team regarding same (.2).	1.20
10/07/23	KIVA	Review comments to RSA term sheet and exhibits from David Meyer (.2); conference with Sara Zogman regarding same (.2).	0.40
10/08/23	PEH	Correspond with V&E team on term sheet comments.	0.30

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10/08/23	DSME	Prepare for meeting with Debtors, Ad Hoc Noteholder Group, Committee, and advisors regarding mediated settlement (.3); correspond with V&E team regarding term sheet and updates (.2).	0.50
10/08/23	LRKA	Correspond with V&E team regarding backstop matters, plan, next steps (.8); correspond with V&E team regarding same (.3); conference with Aaron Terry regarding backstop matters (.3); correspond with V&E team regarding same (.3).	1.70
10/08/23	SAZO	Revise RSA term sheet and related exhibits (.7); correspond with V&E team regarding same (.2).	0.90
10/08/23	KIVA	Review and revise RSA term sheets and related exhibits with comments from Lauren Kanzer (.3); confer with FTI and V&E teams regarding RSA term sheets and related issues (.3).	0.60
10/09/23	PEH	Correspond with V&E and FTI teams on plan/ERO/settlement alternatives and strategies (.3); participate in call with Company and Committee advisors in advance of settlement meeting (1.0).	1.30
10/09/23	DSME	Review correspondence from V&E team regarding status update (.1); review RSA term sheet issues list (.2); correspond and conference with V&E team regarding next steps (.6); telephone conference with V&E team regarding term sheet issues list (.3); telephone conference with V&E and FTI teams regarding backstop, RSA, and next steps (.3).	1.50
10/09/23	LRKA	Review and revise RSA issues list (.8); conference with V&E team regarding same (.1); review backstop letter and term sheet comments from Company (.6); review term sheet issues list and comment on same (.5); correspond with Kiran Vakamudi, Sara Zogman regarding same (.2).	2.20
10/09/23	SAZO	Review Weil drafts of backstop commitment materials (.1); prepare issues list regarding same (.7).	0.80
10/09/23	KIVA	Review and revise term sheets and RSA issues list (1.2); correspond with FTI regarding same (.1); internal conference with V&E team regarding same (.4); confer with Weil team regarding mediation meeting and related next steps (.3); correspond with Weil regarding revised RSA term sheets and related issues (.2); review Weil revisions to backstop commitment documents (.3); review and revise issues list regarding same (.3); correspond with V&E team regarding same (.1).	2.90

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10/10/23	TMK	Final review and revisions to term sheet issues list and term sheet (.8); conference call with V&E team to discuss same and matters to be presented to the equity committee (.7).	1.50
10/10/23	MST	Participate in portion of call with V&E team regarding revisions to term sheet and backstop commitment letter.	0.50
10/10/23	PEH	Correspond with V&E and FTI teams on settlement strategies in advance of mediation meeting (.2); review issues lists and proposed responses to same (.2).	0.40
10/10/23	DSME	Prepare for mediation meeting (.9); review term sheet and backstop issues list (.6); telephone conference with V&E and FTI teams regarding same (.7).	2.20
10/10/23	LRKA	Conference call with V&E team regarding backstop term sheet and issues list (.7); review and comment on backstop issues list (.2); review and comment on backstop term sheet and letter (.9); correspond with V&E team regarding same (.1); conference call with V&E team, FTI regarding backstop, open issues (.7).	2.60
10/10/23	SAZO	Conference with V&E team regarding backstop commitment documents issues list (.7); revise backstop commitment issues list (.4); revise backstop commitment term sheet and letter based on discussions with V&E team (1.8); review comments from V&E on same (.2); revise backstop commitment term sheet and letter based on same (.5).	3.60
10/10/23	KIVA	Prepare materials for conference with all advisors (.2); correspond with V&E team regarding same (.2); confer with Weil team regarding same and next steps (.3).	0.70
10/11/23	PEH	Review of settlement term sheet (.2); call and correspondence with V&E team on settlement conference status and issues (.2).	0.40
10/11/23	DSME	Attend mediation (6.0); follow-up correspondence and conferences with V&E Committee members and Debtors regarding same (1.2).	7.20
10/11/23	LRKA	Attend mediation with Debtors, Convertible Noteholders, and Committee (6.0); conferences with client, FTI, V&E team throughout mediation (.5).	6.50
10/11/23	KIVA	Attend mediation conference regarding plan issues and next steps with Company and stakeholders (6.0); conferences with V&E and FTI team regarding same (.5).	6.50
10/12/23	TMK	Review plan counterproposal from Ad Hoc Noteholder Group.	0.60

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10/12/23	PEH	Call with Lauren Kanzer on status of plan negotiations and next steps.	0.40
10/12/23	DSME	Correspond with V&E team regarding status (.6); review Ad Hoc Noteholder Group term sheet (.3); telephone conference regarding same and next steps (.3); telephone conference with FIT team (.3); review issues list (.3); correspond with V&E team (.3).	2.10
10/12/23	LRKA	Conference with Sara Zogman regarding backstop (.2); conferences with Kiran Vakamudi regarding open issues, next steps (.5); conference with Paul Heath regarding same (.4); review term sheet (.9); correspond with V&E team regarding same (.4); review and comment on issues list (.7); correspond with V&E team regarding same (.2).	3.30
10/12/23	AMTH	Attend and take notes on telephone conference with Debtors and FTI regarding plan negotiations and next steps.	0.30
10/12/23	SAZO	Conference with FTI and V&E teams regarding convertible noteholders' counter proposal (.3); conference with Lauren Kanzer regarding backstop commitment materials and revisions (.2).	0.50
10/12/23	KIVA	Follow up conference with V&E and FTI teams regarding convertible noteholders' proposal (.3); draft issues list regarding term sheet (1.0); conference with Lauren Kanzer regarding same (.5); revise same with comments from David Meyer and Lauren Kanzer (.6); correspond with FTI team regarding same (.1).	2.50
10/13/23	TMK	Review of term sheet regarding new warrants.	1.00
10/13/23	MST	Review and provide comments on term sheet (.8); participate in call to discuss same (.7).	1.50
10/13/23	PEH	Confer with V&E team on status of plan negotiations and next steps.	0.20
10/13/23	DSME	Telephone conference with V&E and FTI teams regarding deal (.4); telephone conference with Weil and FTI teams regarding deal (.5); follow-up correspondence (.3).	1.20
10/13/23	LRKA	Conference call with V&E team, FTI regarding next steps (.5); consider same (.3); correspond with V&E team regarding open issues (.6); review and comment on issues list (.7); correspond with V&E team, FTI regarding same (.3).	2.40

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10/13/23	AMTH	Attend and take notes on telephone conference with Debtors and Committee's advisors regarding RSA and backstop negotiations.	0.40
10/13/23	SAZO	Revise backstop commitment term sheet to reflect current deal terms (2.4); conference with V&E team regarding same (.5); review and further revise same (.9).	3.80
10/13/23	KIVA	Review and revise backstop term sheet (.4); confer with V&E team regarding same (.5); attend conference with V&E and FTI teams regarding Convertible Noteholder term sheet (.5); review and revise issues list regarding same (.3); confer with V&E and FTI teams regarding same (.2); correspond with V&E and FTI teams regarding issues for same (.3); attend conference with V&E and FTI teams regarding negotiations and next steps (.5).	2.70
10/14/23	DSME	Review term sheet issues list (.3); consider next steps (.1); correspond with V&E team regarding same (.2).	0.60
10/14/23	LRKA	Correspond with V&E and FTI teams regarding next steps (.3); consider same (.2).	0.50
10/15/23	PEH	Review plan issues list.	0.10
10/15/23	DSME	Review term sheet issues list (.2); correspond with V&E and FTI teams (.5).	0.70
10/15/23	KIVA	Revise issues list with comments from Aaron Terry (.2); correspond with V&E and FTI team regarding same (.1).	0.30
10/16/23	TMK	Discuss warrant matters.	0.80
10/16/23	MST	Conference call with Lauren Kanzer.	0.50
10/16/23	DSME	Review issues list comments (.1); correspond with V&E and FTI teams regarding same (.5).	0.60
10/16/23	LRKA	Review and comment on backstop term sheet (.7); confer with Mike Telle regarding same (.5); correspond with V&E team, FTI regarding backstop matters, next steps (.2); consider same (.2).	1.60
10/16/23	KIVA	Review revisions to backstop commitment letter.	0.20
10/17/23	TMK	Review revised backstop commitment term sheet to reflect latest deal terms and discuss same.	1.20
10/17/23	PEH	Correspond with V&E team on backstop, ERO and related timeline.	0.20
10/17/23	DSME	Correspond with Lauren Kanzer regarding timeline (.2); review timeline materials (.4); review company term sheet (.3).	0.90

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Billing Attorney David S. Meyer

Re: Project E

10/17/23	LRKA	Conference call with FTI, V&E team regarding backstop and warrant issues (.4); follow-up meetings and correspondence with V&E and FTI teams regarding backstop and warrant issues (.3); consider same (1.4); correspond with V&E team regarding timeline (.2); correspond with David Meyer regarding Company term sheet (.2); review same (.3); consider next steps (.5).	3.30
10/17/23	AMTH	Prepare for and attend telephone conference with V&E and FTI teams regarding negotiation of backstop and warrants.	0.50
10/17/23	SAZO	Conference with FTI regarding next steps (.4); review illustrative timeline (.1); review comments to backstop commitment term sheet (.3); revise same (1.1); revise backstop commitment letter (.3); correspond with V&E team regarding same (.2).	2.40
10/17/23	KIVA	Review and revise timeline regarding plan confirmation and ERO process (.3); correspond with V&E and FTI teams regarding same (.1); attend conference with V&E team regarding capital raise and next steps (.3); conference with V&E and FTI teams regarding same (.4); confer with Weil regarding issues and next steps (.2); review term sheet regarding Company proposal (.3).	1.60
10/18/23	PEH	Correspond with V&E and FTI teams on plan and backstop matters.	0.20
10/18/23	DSME	Review update from Company (.1); correspond with V&E team regarding next steps (.2); correspond with V&E team and FTI teams regarding status (.2); telephone conference with Weil and PJT (.6); follow-ups (.2); review B. Riley proposal (.5); review issues lists (.3); prepare responses regarding same (.3).	2.40
10/18/23	LRKA	Review Debtors' proposed timeline (.4); correspond with V&E team regarding same (.1); review B. Riley proposal (.4); correspond and conferences with V&E team regarding same (.6); correspond with V&E/FTI teams regarding same (.3); review correspondence from Equity Committee (.2); review and comment on backstop letter and term sheet (1.0); correspond with V&E team regarding same (.4).	3.40
10/18/23	KIVA	Review case timeline from Weil (.3); revise same (.2); correspond with V&E and FTI teams regarding same (.2).	0.70
10/19/23	TMK	Review Weil's changes to term sheet (.3); review and respond to various emails on deal points (.4).	0.70
10/19/23	MST	Telephone conference with Lauren Kanzer regarding status and next steps.	0.80

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Billing Attorney David S. Meyer

Re: Project E

10/19/23	PEH	Correspond with V&E team on plan issues.	0.20
10/19/23	DSME	Consider workstreams (.1); telephone conferences with V&E team throughout day regarding status and next steps (.5); review term sheet (.4); analyze next steps (.4); correspond with V&E and FTI teams regarding same (.4).	1.80
10/19/23	LRKA	Review Convertible Noteholders' counter proposal (.3); correspond with V&E team regarding same (.3); conferences with V&E and FTI teams regarding restructuring term sheet (.4); conference with Mike Telle regarding same, warrants (.8); correspond with V&E team regarding backstop documents (.4); review same (.5).	2.70
10/19/23	SAZO	Revise backstop commitment term sheet and letter with comments received from Lauren Kanzer.	0.90
10/19/23	KIVA	Review convertible noteholders counter proposal (.3); analyze next steps regarding same (.2); review revised backstop commitment letter and related materials (.3).	0.80
10/20/23	TMK	Conference call with Mike Telle regarding RSA, warrant term sheet, and timing matters.	0.30
10/20/23	MST	Telephone conference with Mark Kelly regarding status and next steps (.3); consider same (.2).	0.50
10/20/23	DSME	Review convertible noteholders' proposal.	0.30
10/20/23	KIVA	Correspond with V&E and FTI teams regarding restructuring issues.	0.40
10/21/23	TMK	Review and discuss latest mark-up to the term sheet and commitment letter.	0.50
10/21/23	PEH	Correspond with V&E and FTI teams on settlement status and next steps.	0.80
10/21/23	DSME	Review convertible noteholders' term sheet (.2); consider next steps (.1).	0.30
10/21/23	LRKA	Review restructuring term sheet (.3); correspond with V&E team, FTI regarding same (.4); review backstop term sheet revisions (.2); correspond with V&E team regarding same (.1); review convertible noteholders' comments to restructuring term sheet (.2); correspond with V&E team regarding same (.2).	1.40

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Re: Project E

10/21/23	SAZO	Review Weil's markup of backstop commitment term sheet and letter and correspond with V&E team regarding same (.3); review correspondence between Committee advisors throughout day regarding RSA term sheet (.2).	0.50
10/22/23	TMK	Respond to various emails to finalize term sheets.	1.00
10/22/23	MST	Attention to correspondence regarding term sheet revisions.	0.80
10/22/23	LRKA	Review revisions to restructuring term sheet (.3); correspond with V&E team regarding same, next steps (.3); conference with David Meyer regarding same (.2); correspond with V&E team regarding restructuring term sheet, related issues (.4).	1.20
10/23/23	PEH	Correspond with V&E team, Weil and Paul Hastings on open settlement and plan issues.	0.40
10/23/23	DSME	Telephone conference with Lauren Kanzer regarding term sheets (.3); attend to next steps regarding same (.3); review convertible noteholders' proposal (.2); correspond with V&E team regarding same (.2); review backstop agreement (.2).	1.20
10/23/23	LRKA	Review term sheet (.4); correspond with V&E team regarding same (.3); conference with David Meyer regarding same (.3); correspond with V&E team regarding backstop (.3); consider issues regarding same (.4).	1.70
10/23/23	SAZO	Review correspondence regarding updated deal terms (.2); revise backstop commitment documents (1.0); correspond with V&E team regarding same (.3).	1.50
10/23/23	KIVA	Review and revise draft term sheet (.8); correspond with V&E team regarding same (.1).	0.90
10/24/23	DSME	Review update (.1); correspond with V&E team (.2); attend to investor presentation (.2); review works in progress (.3); correspond with V&E team regarding same (.3); review term sheet (.3); review backstop documents (.2); follow-ups regarding same (.2).	1.80
10/24/23	LRKA	Review and comment on backstop letter and term sheet (1.7); correspond and conference with Sara Zoglman regarding same (.8); correspond with V&E team regarding restructuring term sheet (.3); review same (.3).	3.10
10/24/23	SAZO	Meeting with FTI regarding matter updates (.1); correspond and conference with Lauren Kanzer regarding backstop commitment documents (.8); revise backstop documents accordingly (.8); correspond with	2.20

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Re: Project E

		V&E team regarding same (.5).	
10/24/23	KIVA	Review and revise RSA term sheet (.2); confer with Weil regarding same (.2); correspond with V&E team regarding same (.2); review related correspondence (.3).	0.90
10/25/23	TMK	Review revised Chapter 11 plan and related term sheets.	1.80
10/25/23	MST	Review and revise Warrant Term Sheet.	1.00
10/25/23	DSME	Telephone conference with Lauren Kanzer regarding capital raise and settlement (.5); review term sheet (.3).	0.80
10/25/23	LRKA	Conference with David Meyer regarding settlement matters (.5); review and comment on restructuring term sheet (.9); correspond with V&E team regarding same (.1).	1.50
10/25/23	SAZO	Review new secured notes term sheet (.9); correspond with Kiran Vakamudi re same (.3); review draft third amended chapter 11 plan (2.0); evaluate same (.9); prepare summary of key terms and comments to same (.9); correspond with V&E team regarding same (.2); conference with stakeholders regarding finalizing settlement docs (.3).	5.50
10/25/23	KIVA	Review and revise term sheet (.4); conferences and correspondence with V&E team regarding same (.8); review notice regarding same (.2); review revised plan (4.2); correspond with V&E team regarding same (.3); attend conference with all advisors regarding plan workstreams (.3); review revised term sheets and comments to same from Mike Telle (.4).	6.60
10/26/23	TMK	Continued review of various documents (.9); correspond with V&E team regarding same (.3).	1.20
10/26/23	MST	Prepare riders to warrant term sheet.	0.50
10/26/23	PEH	Review revised term sheets (.4); correspond with V&E team on same (.1).	0.50
10/26/23	DSME	Review proposal and term sheet (.2); correspond with V&E team regarding same (.1); attend conference with V&E team regarding same (.9); correspond with stakeholder (.1); follow-ups regarding same (.1).	1.40
10/26/23	LRKA	Conference with Aaron Terry, Kiran Vakamudi regarding backstop (.2); correspond and conferences with V&E team regarding restructuring term sheet (1.0); review correspondence from Equity Committee member regarding same (.1); attend all hands conference call regarding backstop, open issues (.3).	1.60

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Re: Project E

10/26/23	SAZO	Prepare plan issues list (1.0); review contingent payment obligations term sheet (.6); summarize key changes to terms and correspond with V&E team regarding same (.5); review backstop commitment term sheet and letter markups from Weil (.5); correspond with V&E team regarding same (.2); conference with key stakeholders regarding RSA documents (.4).	3.20
10/26/23	KIVA	Review and revise RSA (1.8); draft summary regarding same (.6); review and revise term sheets (1.4); draft summary regarding same (.8); correspond with V&E team regarding same (.3); confer with Mike Telle regarding warrants term sheet (.2); attend work in progress call with all advisors regarding plan and next steps (.5); attend conference with Company and Equity teams regarding backstop and next steps (.4).	6.00
10/27/23	MST	Attention to emails regarding transaction (.5); participate in call to discuss backstop and warrant term sheet (.5); review and provide comments on materials (1.0).	2.00
10/27/23	PEH	Participate in V&E call on backstop mechanics/issues (.5); review of revised restructuring term sheet, backstop commitment term sheet and RSA, related issues lists and comment on form of RSA (3.5).	4.00
10/27/23	DSME	Review capital raise materials (.4); correspond with Equity Committee regarding term sheet (.2); analyze next steps (.2); equity committee call (1.0); telephone conference with Weil (.3); telephone conference with Lauren Kanzer, FTI regarding backstop (.5); telephone conference with company and Equity Committee (.3); telephone conference with Equity Committee member (.2); follow-up correspondence (.2).	3.30
10/27/23	LRKA	Conference call with V&E team regarding backstop, term sheet (.5); conference call with V&E and FTI teams regarding same (.5); review and comment on warrant term sheet (.9); correspond with V&E team re same (.2); conferences and correspondence with V&E term sheet regarding restructuring term sheet, client considerations (1.8); conference with Weil, Sara Zogelman regarding backstop (.2); conference call with Weil, PJT, V&E, FTI regarding restructuring term sheet (.3).	4.40
10/27/23	AMTH	Attend telephone conference with V&E regarding backstop process (.5); review revised plan and plan issues list (.3).	0.80
10/27/23	SAZO	Conference with V&E team regarding backstop matters (.5); review materials in connection with same (.1); follow-up conference with Lauren Kanzer regarding same (.1); correspond with V&E team regarding plan issues list (.2); revise plan issues list (1.1); follow-up conferences	2.50

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Re: Project E

		with V&E team regarding same (.3); conference with Weil and Lauren Kanzer regarding Backstop Commitment matters (.2).	
10/27/23	KIVA	Attend conference with V&E team regarding backstop and related issues (.5); attend conference with all advisors regarding works in process and next steps (.3); review plan (2.4); revise issues list regarding same (.8); correspond with V&E team regarding same (.1).	4.10
10/28/23	TMK	Review various revised documents regarding term sheets.	1.20
10/28/23	PEH	Correspond with V&E team and Equity Committee on outstanding issues and resolution of same.	0.30
10/28/23	LRKA	Review backstop letter and term sheet (.1); correspond with Sara Zoglman regarding same (.1); review and comment on RSA (.7); conference call with Weil, PJT, FTI regarding backstop, restructuring term sheet (.5).	1.40
10/28/23	AMTH	Attend telephone conference with V&E, Committee, FTI, Weil, and PJT teams regarding status, backstop, and RSA (.5); review disclosure statement solicitation materials and summarize important points (1.1).	1.60
10/28/23	SAZO	Review and revise disclosure statement motion (1.9); correspond with V&E team regarding same (.2); revise backstop commitment term sheet and letter (.5); correspond with V&E team regarding same (.1); markup draft plan (1.3); correspond with V&E team regarding same (.1).	4.10
10/28/23	KIVA	Confer with Weil team regarding restructuring term sheet (.3); revise same with comments from V&E team (.2); correspond with V&E team regarding same (.2); correspond with FTI team regarding term sheets and next steps (.3).	1.00
10/29/23	TMK	Review revised warrant term sheet and change of control provisions (.5); review Chapter 11 plan amendments (.6); conference with Mike Telle regarding warrant term sheet (.4).	1.50
10/29/23	MST	Participate in calls regarding warrant term sheet (.6); attention to emails regarding same (.4).	1.00
10/29/23	PEH	Review of multiple drafts of the RSA, commitment letters, back stop and restructuring term sheets and provide comments to same (3.6); participate in call with V&E team on RSA issues (.5); participate in call with V&E team on backstop issues (.5); correspond with V&E and FTI teams on issues and proposed solutions on term sheets and backstop (.5).	5.10

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Re: Project E

10/29/23	LRKA	Review and comment on RSA (.8); correspond with Kiran Vakamudi regarding same (.1); conference call with V&E team regarding same (.5); conference with David Meyer regarding same (.2); correspond with V&E team regarding restructuring term sheet (.5); review same (.2); review and comment on warrant term sheet (.3); correspond with V&E team regarding warrant term sheet (.4); review further revised RSA (.9); correspond with V&E team regarding same (.2); correspond with V&E team regarding backstop presentation (.5); conference call with V&E team regarding same, backstop letter (.5).	5.10
10/29/23	SAZO	Revise draft plan (.3); review materials in connection with backstop (.1); conference with V&E team regarding same (.5); revise backstop commitment term sheet and letter (.5); correspond with V&E team regarding same (.3); draft correspondence to Equity Committee regarding same (.2); review backstop motion and comment on same (2.1); correspond with V&E team regarding same (.3).	4.30
10/29/23	KIVA	Attend conference with V&E team regarding RSA and plan (.5); review and revise same (3.8); correspond with V&E team regarding same (.2); review and revise plan term sheets with comments from V&E and FTI teams (.8); correspond with V&E and FTI teams regarding same (.3); revise restructuring term sheet with comments from V&E team (.2); review revised drafts of same from Weil team (.1); confer with Weil and Paul Hastings team regarding same (.2); correspond with V&E team regarding same (.2).	6.30
10/30/23	TMK	Review backstop materials (.3); review Chapter 11 plan revisions (.5).	0.80
10/30/23	PEH	Review revised RSA, plan, term sheets, ERO/backstop documents and backstop deck (4.5); correspond with internal team on issues on same and suggested resolutions (.8); call with V&E team on plan issues, RSA (.4).	5.70
10/30/23	DSME	Correspond with V&E team regarding term sheet (.2); telephone conference with Lauren Kanzer regarding same (.3); follow-ups regarding deal (.3); telephone conference with V&E team regarding RSA (.4); review RSA (.1); consider next steps (.1); correspond with V&E team (.2).	1.60
10/30/23	LRKA	Conference with V&E team regarding RSA, plan (.4); correspond with V&E team regarding restructuring term sheet (.5); conference with David Meyer regarding same (.3); review and comment on backstop letter and terms sheet (.9); correspond with Sara Zoglman regarding	6.80

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Re: Project E

		same (.3); review and comment on backstop motion (1.0); correspond with Sara Zoglman regarding same (.1); review and comment on RSA (1.4); correspond with Kiran Vakamudi regarding same (.1); review and comment on disclosure statement motion (1.1); all-hands call regarding work in process (.3); correspond with Alexandra Thomas regarding backstop commitments (.2); review same (.2).	
10/30/23	EENE	Correspond with Kiran Vakamudi regarding plan research project.	0.10
10/30/23	AMTH	Review and revise disclosure statement motion to incorporate comments (1.9); correspond and confer with V&E team regarding same (.3).	2.20
10/30/23	SAZO	Conference with V&E team regarding third amended plan (.4); revise backstop commitment documents (1.2); correspond with V&E team regarding same (.3); review and revise disclosure statement motion (.6); revise third amended plan (.7); correspond with V&E team regarding same (.3); review comments to backstop motion (.2); revise same (.7); conference with Debtors and stakeholders regarding key documents (.1).	4.50
10/30/23	KIVA	Review revised term sheet (.2); correspond with V&E team regarding same (.2); correspond with Weil team regarding same (.1); attend conference with V&E team regarding revisions to plan (.4); review and revise RSA (2.1); conduct research regarding same (.3); attend conference with all advisors regarding works in progress (.3); review disclosure statement motion (1.2); correspond with Sara Zoglman regarding same (.2).	5.00
10/31/23	TMK	Review motion to approve backstop commitment letter and discuss revisions (.7); review and discuss rights offering procedures and forms (.4).	1.10
10/31/23	MST	Review and provide comments on select sections of Plan.	2.00
10/31/23	PEH	Review of revised RSA and ERO/backstop related documents (1.0); confer with Kiran Vakamudi on RSA issues (.2); correspond with V&E team on RSA and ERO related issues and pleadings (1.0).	2.20
10/31/23	DSME	Correspond with V&E team regarding RSA and backstop (.2); review materials regarding same (.1); review RSA (1.0); review client update (.4).	1.70
10/31/23	EENE	Conduct research regarding plan issues.	2.40
10/31/23	AMTH	Review and summarize solicitation exhibits (1.8); review changes and comments to RSA (.4).	2.20

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Re: Project E

10/31/23	SAZO	Review comments to disclosure statement motion (.2); revise same (1); correspond with V&E team regarding same (.4); research in connection with backstop motion (1.1); revise same based on same (.6); revise various debtor pleadings throughout day (1); correspond with V&E team throughout day regarding same (.8); review right offering procedures (1.8); review Debtors' revised drafts of various pleadings and documents (.7); correspond with V&E team regarding same (.3); conference with Debtor counsel regarding pleadings and update call regarding key documents (.3).	8.20
10/31/23	KIVA	Review and revise RSA with comments from V&E team (2.3); conference with V&E team regarding same (.3); correspond with V&E team regarding same (.6); confer with Paul Heath regarding same (.2); revise same with comments from Paul Heath (.1); confer with FTI regarding same (.2); correspond with Weil and Paul Hastings teams regarding same (.1); review comments to disclosure statement motion (.2); review backstop commitment letter and term sheet revisions (.3); confer with Weil and V&E teams regarding next steps (.5); attend conference with all advisors regarding next steps (.3); review and revise ballots and solicitation procedures (1.8); review rights offering procedures (1.2).	8.10

Total

\$437,732.00

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	24.60	1810.00	44,526.00
LRKA	Lauren R. Kanzer	69.40	1590.00	110,346.00
TMK	T. M. Kelly	19.40	1920.00	37,248.00
DSME	David S. Meyer	40.50	1810.00	73,305.00
EENE	Elizabeth E. Neuman	2.50	420.00	1,050.00
MST	Michael S. Telle	12.10	1865.00	22,566.50
AMTH	Alexandra M. Thomas	9.40	730.00	6,862.00
KIVA	Kiran Vakamudi	74.60	1150.00	85,790.00
SAZO	Sara Zoglman	59.30	945.00	56,038.50
Total		311.80		437,732.00

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Re: Project E

Fees for services posted through October 31, 2023:**Re: Tax Issues**

Date	Initials	Description	Hours
10/17/23	MST	Participate in call with V&E tax team.	0.50
10/17/23	DSPE	Conference with V&E team regarding updates to structuring of Core Scientific (.5); analyze tax considerations related to same (.5).	1.00
10/17/23	WTS	Analyze tax issues for restructuring (.8); conference call with V&E working group regarding same (.5); prepare for same (.5).	1.80
10/17/23	LRKA	Conference call with V&E team regarding tax matters.	0.50
10/17/23	KIVA	Attend conference with V&E restructuring and tax teams regarding matter status and developments (.5); prepare for same (.1).	0.60
Total			\$7,793.50

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.50	1590.00	795.00
DSPE	David S. Peck	1.00	1920.00	1,920.00
WTS	Wendy T. Salinas	1.80	1920.00	3,456.00
MST	Michael S. Telle	0.50	1865.00	932.50
KIVA	Kiran Vakamudi	0.60	1150.00	690.00
Total		4.40		7,793.50

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Re: Project E

Disbursements and other charges posted through October 31, 2023:

Travel			
09/26/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/26/2023 Airfare United Airlines - Airline fees for travel to New York to attend mediation meeting. for VAKAMUDI/KIRAN Route: IAH/LGA/EWR IAH on 09/27/2023 - 09/29/2023	447.67
09/26/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/26/2023 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airline economy plus fees for travel to New York to attend mediation meeting. for VAKAMUDI /ECONOMY P	82.00
09/26/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/26/2023 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airline economy plus fees for travel to New York to attend mediation meeting. for VAKAMUDI /PREFERRED	37.00
09/27/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/27/2023 Taxi Uber - Uber from airport to hotel.	52.97
09/27/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/27/2023 Hotel - Lodging The Bryant Park Hotel Hotel in connection with trip. arrival: 09/27/2023 # of nights 2.00 Accord, New York	1,016.80
09/29/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/29/2023 Parking IAH PARKING AREA C HOUSTON TX - Parking at airoort.	50.00
09/29/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/29/2023 Internet Services UNITED AIRLINES HOUSTON TX - Wifi during travel to work on case.	8.00
09/29/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062476698 DATE: 10/24/2023 09/29/2023 Taxi Uber - Uber from hotel to airport.	84.90
10/09/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/09/2023 Airfare United Airlines - Airfare to New York to attend conference regarding plan issues and next steps with Company and various stakeholders. for VAKAMUDI/KIRAN Route: IAH/LGA IAH on 10/10/2023 - 10/12/2023	554.27
10/10/23	KIVA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/10/2023 Internet Services UNITED AIRLINES HOUSTON TX - Wifi on airplane to work.	8.00
10/10/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/10/2023 Hotel - Lodging The Refinery Hotel Hotel for first night of trip. arrival: 10/10/2023 # of nights 1.00 Accord, New York	667.91
10/10/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/10/2023 Taxi Uber - Uber from airport to hotel.	69.25
10/12/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/12/2023 Taxi Alto - Alto from airport to home.	96.95
10/12/23	KIVA	VENDOR: Emp_Pd ChromeRiver INVOICE#: CE010062717811 DATE: 11/2/2023 10/12/2023 Taxi Uber - Uber from hotel to airport.	67.98
10/12/23	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010062504720 DATE: 10/24/2023 10/12/2023 Transportation - Overtime UBER TRIP HTTPS://HELP.UBER. CA - Attend to mediation on 10/11/23.	183.40
Travel			\$3,427.10
Computer Legal Research			
10/31/23		Computer Legal Research	196.93

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

January 17, 2024

Page 48

Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Computer Legal Research			\$196.93
Photocopy			
10/10/23	EENE	48 pages @ 0.15 per page	7.20
Photocopy			\$7.20
Color Copies			
10/10/23	EENE	515 color copies @ 0.65 per page	334.75
Color Copies			\$334.75
Total			\$3,965.98
Total disbursements and other charges			\$3,965.98
Total fees, all matters			\$675,187.00
Total disbursements and other charges, all matters			\$3,965.98
Total Invoice			\$679,152.98

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

January 17, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25741269
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	31.40	1810.00	56,834.00
LRKA	Lauren R. Kanzer	113.20	1590.00	179,988.00
TMK	T. M. Kelly	21.90	1920.00	42,048.00
DSME	David S. Meyer	62.80	1810.00	113,668.00
EENE	Elizabeth E. Neuman	6.70	420.00	2,814.00
DSPE	David S. Peck	1.00	1920.00	1,920.00
MJPY	Matthew J. Pyeatt	0.30	1220.00	366.00
WTS	Wendy T. Salinas	1.80	1920.00	3,456.00
MST	Michael S. Telle	15.60	1865.00	29,094.00
AMTH	Alexandra M. Thomas	31.10	730.00	22,703.00
KIVA	Kiran Vakamudi	115.40	1150.00	132,710.00
SAZO	Sara Zoglman	94.80	945.00	89,586.00
Total		496.00		\$675,187.00

I.R.S. NO. 74-1183015

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January 17, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25741269
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through October 31, 2023	\$675,187.00
Disbursements and other charges posted through October 31, 2023	3,965.98
Total Invoice	\$679,152.98

Please return this page with your payment

I.R.S. NO. 74-1183015

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January 30, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25742229
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
11/01/23	EENE	Obtain updated docket report for attorneys.	0.10
11/02/23	EENE	Obtain updated docket report.	0.10
11/03/23	EENE	Obtain updated docket report (.1); complete calendaring (.1); correspond with V&E team for calendar clarification (.1).	0.30
11/06/23	EENE	Obtain updated docket report (.1); correspond with V&E team regarding calendar clarification (.1).	0.20
11/07/23	PEH	Participate in weekly call with V&E team and FTI.	0.50
11/07/23	DSME	Attend telephone conference with V&E and FTI teams.	0.50
11/07/23	LRKA	Correspond with V&E team regarding work in process (.2); conference call with V&E and FTI teams regarding same (.5).	0.70
11/07/23	EENE	Obtain updated docket report.	0.10
11/08/23	EENE	Obtain updated docket report.	0.10
11/09/23	PEH	Participate in weekly V&E call on work in progress and outstanding issues (.5); prepare for same (.1).	0.60
11/09/23	DSME	Attend working group call with V&E team.	0.50
11/09/23	LRKA	Conference call with V&E team regarding works in progress (.5); review checklist regarding same (.2).	0.70
11/09/23	EENE	Obtain updated docket report for attorneys.	0.10
11/09/23	SAZO	Conference with V&E team regarding case updates and work streams (.5); prepare for same (.1).	0.60
11/09/23	KIVA	Attend conference with V&E team regarding works in progress (.5); revise works in progress list regarding same (.6).	1.10
11/10/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
11/13/23	LRKA	Correspond with V&E team regarding works in progress.	1.10

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Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

11/13/23	EENE	Obtain updated docket report.	0.20
11/14/23	LRKA	Conference with V&E team regarding works in progress (.2); correspond with V&E team regarding same (.5).	0.70
11/14/23	EENE	Obtain updated docket report and review same for calendar details.	0.10
11/15/23	EENE	Obtain updated docket report (.1); complete calendaring (.9); correspond with Sara Zoglman regarding calendar clarification (.4).	1.40
11/16/23	DSME	Attend working group call.	0.50
11/16/23	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.1).	0.20
11/16/23	AMTH	Attend telephone conference with V&E team regarding works in progress and next steps.	0.50
11/16/23	SAZO	Attend works in progress meeting with V&E team (.5); prepare for same (.1).	0.60
11/16/23	KIVA	Review and revise works in progress list (.4); attend conference regarding same with V&E team (.5).	0.90
11/17/23	EENE	Obtain updated docket report (.2); complete calendaring (.1).	0.30
11/21/23	PEH	Participate in weekly update call with FTI.	0.60
11/21/23	LRKA	Conference call with V&E and FTI teams regarding open issues, next steps (.6); correspond and confer with V&E team regarding escrow account matters (.4).	1.00
11/27/23	LRKA	Correspond with V&E team regarding works in progress.	0.50
11/27/23	EENE	Obtain updated docket report and complete calendaring (.2); conduct research regarding filing (.1).	0.30
11/27/23	KIVA	Review and revise works in progress list (.5); correspond with V&E team regarding same (.1).	0.60
11/28/23	LRKA	Correspond with V&E team regarding works in progress.	0.60
11/28/23	EENE	Correspond with V&E team regarding calendar instructions (.1); obtain updated docket report (.1); complete calendaring (.3).	0.50
11/28/23	SAZO	Review pleadings and correspond with Liz Neuman regarding calendar questions.	0.20

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January 30, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742229
Billing Attorney David S. Meyer

Re: Project E

11/29/23	EENE	Obtain updated docket report (.1); complete calendaring (.2).	0.30
11/30/23	PEH	Participate in work in progress call with V&E team.	0.60
11/30/23	JJL	Review updated workplan (.1); attend conference with V&E team regarding works in progress (.5).	0.60
11/30/23	LRKA	Conference call with V&E team regarding work in process (.5); correspond with same regarding same (.4).	0.90
11/30/23	EENE	Obtain updated docket report.	0.10
11/30/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.50
11/30/23	SAZO	Attend conference with V&E team regarding works in progress and matter status.	0.50
11/30/23	PDH	Attend works in progress call with V&E team (.5); prepare for same (.1).	0.60
11/30/23	KIVA	Attend conference with V&E team regarding works in progress (.5); review and revise list of same (.4); correspond with V&E team regarding same (.1); attend conference with V&E and FTI team regarding matter status and next steps (.5).	1.50
Total			\$27,495.50

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V&E Invoice

Official Committee of Equity Security Holders January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.30	1810.00	4,163.00
PDH	Paul D. Hill	0.60	945.00	567.00
LRKA	Lauren R. Kanzer	6.20	1590.00	9,858.00
JJL	James J. Lee	0.60	1700.00	1,020.00
DSME	David S. Meyer	1.50	1810.00	2,715.00
EENE	Elizabeth E. Neuman	4.60	420.00	1,932.00
AMTH	Alexandra M. Thomas	1.00	730.00	730.00
KIVA	Kiran Vakamudi	4.10	1150.00	4,715.00
SAZO	Sara Zoglman	1.90	945.00	1,795.50
Total		22.80		27,495.50

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Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742229
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Case Administration- Non-Working Travel**

Date	Initials	Description	Hours
11/14/23	DSME	Non-working travel time.	3.00
11/15/23	DSME	Non-working travel time.	2.50
Total			\$9,955.00

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Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742229
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
DSME	David S. Meyer	5.50	1810.00	9,955.00
Total		5.50		9,955.00

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V&E Invoice

Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
11/16/23	SAZO	Review and revise motion to increase Equity Committee fee cap.	2.90
11/17/23	AMTH	Review and revise FTI September fee statement regarding privilege issues.	1.20
11/17/23	KIVA	Review and revise motion to increase fee cap (1.2); review materials regarding same (.4).	1.60
11/18/23	SAZO	Correspond with Kiran Vakamudi regarding motion to increase fee cap.	0.10
11/18/23	KIVA	Review and revise motion to increase Equity Committee fee cap (2.1); correspond with Sara Zogman regarding same (.1).	2.20
11/19/23	LRKA	Review and comment on August invoice.	1.00
11/19/23	SAZO	Review comments to fee cap motion and revise same.	0.60
11/19/23	KIVA	Review and revise motion to increase fee cap (.4); review materials regarding same (.1); correspond with Sara Zogman regarding same (.1).	0.60
11/20/23	PEH	Review and comment on motion to increase fee cap (.8); discuss comments to motion with V&E team (.1).	0.90
11/20/23	SAZO	Review motion to increase fee cap.	0.30
11/21/23	PEH	Review revised draft of fee cap increase motion and correspond with V&E team on same.	0.50
11/21/23	LRKA	Review and revise fee motion to increase fee cap (1.1); correspond with V&E team regarding same (.2).	1.30
11/22/23	PEH	Attend call with V&E team on motion to increase fee cap (.3); review comments to same (.2).	0.50
11/22/23	DSME	Attend portion of telephone conference with V&E team regarding fee cap motion (.3); review fee cap motion (.2).	0.50
11/22/23	LRKA	Conference call with V&E team regarding fee cap motion (.5); review same (.2); review correspondence with V&E team regarding same (.3).	1.00
11/22/23	SAZO	Conference with V&E team regarding fee cap motion (.5); review and revise same (1.7).	2.20

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January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

11/26/23	PEH	Correspond with V&E team and FTI on motion to increase fee cap.	0.10
11/26/23	SAZO	Correspond with V&E team regarding motion to increase fee cap (.1); revise same (.1).	0.20
11/26/23	KIVA	Review FTI comments to motion to increase fee cap (.2); review and revise FTI August fee statement for privilege issues (1.2).	1.40
11/27/23	DSME	Review and revise fee cap motion.	1.40
11/27/23	SAZO	Review and revise fee cap motion (2.0); correspond with V&E team regarding same (.3); draft communication to Equity Committee regarding same (.3).	2.60
11/27/23	KIVA	Review and revise FTI time entries for privilege issues (.8); correspond with V&E team regarding same (.1).	0.90
11/28/23	AMTH	Correspond and confer with V&E and FTI teams regarding FTI's August fee statement.	0.40
11/28/23	SAZO	Correspond with V&E team regarding motion to increase fee cap.	0.30
11/29/23	AMTH	Review and revise FTI's August fee application regarding privilege issues.	0.70
11/29/23	SAZO	Correspond and conference with V&E team regarding motion to increase fee cap.	0.40
11/30/23	PEH	Review comments on motion to increase fee cap and correspond with V&E team on same.	0.20
11/30/23	DSME	Review fee cap motion.	0.20
11/30/23	EENE	File motion to increase Equity Committee fee cap (.5); correspond with V&E team regarding same (.1).	0.60
11/30/23	SAZO	Revise motion to increase fee cap (.5); related correspondence with V&E team (.2).	0.70
11/30/23	KIVA	Review and revise motion to increase fee cap (.4); correspond with V&E team regarding same (.1); coordinate filing and service of same (.1).	0.60

Total

\$33,089.50

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V&E Invoice

Official Committee of Equity Security Holders January 30, 2024

Page 9

Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.20	1810.00	3,982.00
LRKA	Lauren R. Kanzer	3.30	1590.00	5,247.00
DSME	David S. Meyer	2.10	1810.00	3,801.00
EENE	Elizabeth E. Neuman	0.60	420.00	252.00
AMTH	Alexandra M. Thomas	2.30	730.00	1,679.00
KIVA	Kiran Vakamudi	7.30	1150.00	8,395.00
SAZO	Sara Zoglman	10.30	945.00	9,733.50
Total		28.10		33,089.50

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Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Hearing**

Date	Initials	Description	Hours
11/13/23	DSME	Prepare for hearing.	2.20
11/13/23	SAZO	Prepare talking points for hearing.	0.40
11/14/23	PEH	Attend portion of hearing on back stop and disclosure statement approval (1.5); attend conferences and correspondence with V&E team on advance of court hearing (.8).	2.30
11/14/23	DSME	Prepare for backstop hearing (1.8); telephone conference with Lauren Kanzer regarding same (.3); participate in hearing (3.0); follow-up correspondence regarding same (.6).	5.70
11/14/23	LRKA	Review hearing talking points (.3); conference with David Meyer regarding same (.3); correspond with V&E team regarding hearing (.1); attend portion of same virtually (1.1).	1.80
11/14/23	SAZO	Partially attend hearing regarding approval of disclosure statement and backstop (1.2); prepare for hearing (.6); revise talking points (.3).	2.10
11/14/23	KIVA	Attend hearing regarding backstop and disclosure statement approval (3.0); prepare for same (1.5); confer with V&E team regarding same and next steps (.3).	4.80
Total			\$29,206.50

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Official Committee of Equity Security Holders

January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.30	1810.00	4,163.00
LRKA	Lauren R. Kanzer	1.80	1590.00	2,862.00
DSME	David S. Meyer	7.90	1810.00	14,299.00
KIVA	Kiran Vakamudi	4.80	1150.00	5,520.00
SAZO	Sara Zoglman	2.50	945.00	2,362.50
Total		19.30		29,206.50

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
11/17/23	DSME	Telephone conference with Skadden regarding substantial contribution.	0.20
11/20/23	DSME	Review correspondence regarding Skadden substantial contribution claim (.2); review application regarding same (.1).	0.30
11/20/23	SAZO	Review and summarize Skadden substantial contribution motion.	1.00
11/21/23	PEH	Review draft of substantial contribution claim by Skadden.	0.40
11/22/23	KIVA	Review Skadden application for substantial contribution claim (.2); correspond with V&E team regarding same (.1).	0.30
11/27/23	AMTH	Summarize Debtors' motion to subordinate 510b claims.	0.60
Total			\$3,357.00

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January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.40	1810.00	724.00
DSME	David S. Meyer	0.50	1810.00	905.00
AMTH	Alexandra M. Thomas	0.60	730.00	438.00
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
SAZO	Sara Zoglman	1.00	945.00	945.00
Total		2.80		3,357.00

I.R.S. NO. 74-1183015

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January 30, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through November 30, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
11/01/23	DSME	Telephone conference with Equity Committee member.	0.60
11/01/23	SAZO	Attend conference call with Equity Committee and advisors regarding backstop matters and next steps.	0.80
11/01/23	KIVA	Attend conference with equity committee regarding backstop procedures and next steps (.8); draft correspondence regarding same (.1).	0.90
11/02/23	PEH	Participate in weekly update call with Equity Committee.	0.50
11/02/23	LRKA	Attend conference call with Equity Committee regarding backstop (.6); follow-up conferences with V&E team regarding same (.4); correspond with Equity Committee regarding same (.2); conferences with Equity Committee member regarding same (.2).	1.40
11/02/23	SAZO	Attend conference with Equity Committee and advisors regarding matter updates (.6); follow up correspondence with V&E team regarding same (.1).	0.70
11/02/23	KIVA	Attend update call with Equity Committee (.6); draft correspondence regarding same (.2).	0.80
11/03/23	DSME	Telephone conference with Equity Committee member regarding pending issues (.2); follow-up correspondence regarding same (.1); correspond with Equity Committee regarding matter status (.2).	0.50
11/03/23	LRKA	Correspond with Equity Committee members regarding backstop presentation and follow-ups.	0.40
11/04/23	LRKA	Correspond with Equity Committee member regarding plan, RSA, and next steps.	0.10
11/04/23	KIVA	Draft correspondence to Equity Committee regarding RSA and next steps (.4); correspond with Equity Committee regarding same (.1); correspond with Equity Committee counsel regarding plan, RSA, and next steps (.1).	0.60
11/07/23	DSME	Correspond with Equity Committee members regarding backstop (.3); follow-up correspondence regarding same (.3).	0.60
11/07/23	LRKA	Correspond and conferences with Equity Committee members regarding backstop (.8); review comments from Equity Committee member's counsel to RSA (.5); correspond with V&E team regarding same (.2).	1.50

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Re: Project E

11/08/23	LRKA	Correspond and conferences with Equity Committee members regarding backstop.	0.60
11/08/23	KIVA	Draft correspondence to Equity Committee member's counsel regarding RSA and Plan.	0.30
11/09/23	PEH	Participate in portion of weekly call with Equity Committee on status and outstanding issues.	0.30
11/09/23	DSME	Attend call with Equity Committee regarding matter status.	0.80
11/09/23	LRKA	Conference call with Equity Committee, V&E team, FTI regarding matter status, next steps (.8); prepare for same with FTI, V&E team (.6); correspond with same regarding same (.3); correspond and conference with Equity Committee member regarding bylaws, RSA (.5); correspond with Equity Committee members regarding backstop matters (.3).	2.50
11/09/23	KIVA	Attend update meeting with Equity Committee V&E and FTI teams (.8); attend conference with Lauren Kanzer and Aaron Terry regarding materials and strategy for same (.6); review materials regarding same (.3).	1.70
11/11/23	KIVA	Draft correspondence to Equity Committee regarding matter status and deal documents (.3); confer with Equity Committee member regarding same (.1); correspond with Committee member regarding same (.1).	0.50
11/12/23	KIVA	Correspond with Equity Committee member regarding matter status.	0.20
11/13/23	LRKA	Review draft correspondence to Equity Committee members (.2); correspond with V&E team regarding same (.1); consider same (.2); correspond with counsel to committee member regarding plan, RSA (.3).	0.80
11/13/23	SAZO	Draft correspondence for Equity Committee regarding backstop update.	0.20
11/14/23	LRKA	Draft correspondence to Equity Committee regarding matter updates and RSA (.3); correspond with Equity Committee regarding same (.3); correspond with counsel to Equity Committee member regarding RSA, Plan (.2).	0.80
11/14/23	KIVA	Draft correspondence to Equity Committee regarding hearing and related matter status (.2); correspond with Equity Committee members regarding RSA (.2).	0.40
11/15/23	DSME	Telephone conference with Equity Committee member (.9); follow-ups (.3).	1.20

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Re: Project E

11/15/23	LRKA	Review and comment on draft correspondence to Equity Committee regarding backstop, RSA (.3); review correspondence from Equity Committee regarding same (.2).	0.50
11/15/23	KIVA	Draft correspondence to Equity Committee regarding matter status (.2); revise same with comments from Lauren Kanzer (.1).	0.30
11/16/23	DSME	Telephone conference with Equity Committee member (.2); follow-ups (.2); attend Equity Committee meeting (.6).	1.00
11/16/23	AMTH	Attend weekly update call with Committee.	0.60
11/16/23	SAZO	Attend conference with Equity Committee and advisors regarding next steps and matter updates (.6); prepare for same (.1); draft communication to Equity Committee members regarding proposed finalized documents (.2).	0.90
11/16/23	KIVA	Draft correspondence to Equity Committee regarding execution of RSA and deal documents (.3); attend conference with Equity Committee regarding same and matter status (.6).	0.90
11/17/23	LRKA	Confer with Equity Committee member regarding deposits (.2); correspond with V&E team regarding same (.2).	0.40
11/17/23	KIVA	Draft correspondence to Equity Committee regarding executed RSA, backstop commitment letter, and related materials (.2); conference with Equity Committee member regarding status and related issues (.3); follow up correspondence regarding same (.1).	0.60
11/20/23	DSME	Correspond with Equity Committee regarding backstop and rights offering (.5); attend call with Equity Committee (.6).	1.10
11/20/23	LRKA	Prepare for and attend conference call with Equity Committee regarding backstop, UCC litigation, settlement proposal (.6); review materials regarding same (.4); correspond with V&E team regarding same (.1).	1.10
11/20/23	SAZO	Draft communication to Equity Committee and correspond with same.	0.50
11/20/23	KIVA	Attend conference with Equity Committee regarding UCC settlement, backstop, and other matters (.6); review and revise materials regarding same (.4); correspond with V&E team regarding same (.1).	1.10

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11/22/23	KIVA	Correspond with Equity Committee regarding backstop and matter status.	0.20
11/26/23	LRKA	Review draft correspondence to Equity Committee regarding document production (.3); correspond with V&E team regarding same, next steps (.3).	0.60
11/26/23	KIVA	Correspond with Equity Committee members regarding document production and next steps.	0.50
11/27/23	KIVA	Correspond with Equity Committee members regarding discovery and related issues.	0.50
11/28/23	LRKA	Conference call with Equity Committee, Company, Weil regarding ERO, communications (.6).	0.60
11/28/23	KIVA	Attend conference with Company, Equity Committee, and advisors regarding rights offering and next steps (.6); prepare for same (.1); correspond with Equity Committee and Company regarding same (.1).	0.80
11/29/23	PEH	Participate in portion of meeting with Equity Committee on rights offering status.	0.60
11/29/23	DSME	Correspond with Equity Committee regarding next steps (.3); attend portion of telephone conference with Equity Committee and FTI regarding rights offering (.6); office conference with Lauren Kanzer regarding same (.3); review FTI analysis in preparation for Equity Committee call (.9); telephone conference with Equity Committee member (.4).	2.50
11/29/23	LRKA	Attend conference call with Equity Committee, FTI, V&E team regarding rights offering (1.0); prepare for same (.1); conferences with Equity Committee members regarding same (.3); follow-up conference with David Meyer (.3).	1.70
11/29/23	AMTH	Attend conference with Equity Committee and advisors regarding rights offering.	1.00
11/29/23	SAZO	Attend conference call with Equity Committee and advisors regarding ERO and next steps.	1.00
11/29/23	KIVA	Attend conference with Equity Committee regarding rights offering issues (1.0); follow up conference with Aaron Terry regarding same (.5); correspond with Lauren Kanzer regarding same (.3); review rights offering materials regarding same (.2); review and revise FTI materials regarding same (.6).	2.60
11/30/23	DSME	Telephone conference with Equity Committee member (.2); conference with Equity Committee regarding rights offering (1.0); follow-up with V&E team regarding same	2.00

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		(.4); correspond with Equity Committee regarding updates (.4).	
11/30/23	LRKA	Conference call with equity committee regarding rights offering, FAQs (1.0); follow-up correspondence regarding same (.4).	1.40
11/30/23	KIVA	Attend conference with Equity Committee and advisors regarding rights offering materials, FAQ, and related matters (1.0); confer with V&E and FTI teams regarding materials for same (.3); review and revise materials for same with comments from V&E team (.3); correspond with V&E team regarding same (.1).	1.70
Total			\$65,905.50

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Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.40	1810.00	2,534.00
LRKA	Lauren R. Kanzer	14.40	1590.00	22,896.00
DSME	David S. Meyer	10.30	1810.00	18,643.00
AMTH	Alexandra M. Thomas	1.60	730.00	1,168.00
KIVA	Kiran Vakamudi	14.60	1150.00	16,790.00
SAZO	Sara Zoglman	4.10	945.00	3,874.50
Total		46.40		65,905.50

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Re: Project E

Fees for services posted through November 30, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
11/02/23	DSME	Attend telephone conference with Equity Committee advisors and Weil regarding backstop presentation (.3); prepare and review materials for same (.7).	1.00
11/02/23	AMTH	Confer with equity holder regarding case status..	0.40
11/02/23	KIVA	Attend conference with Equity Committee, Company, and advisors regarding materials for investor presentation (.3); follow up conference regarding next steps for same with Aaron Terry (.3); review revised draft of same (.3); review comments to same from Lauren Kanzer (.1).	1.00
11/03/23	DSME	Prepare for investor call (.5); present at investor call (1.0); follow-up correspondence regarding same (.6).	2.10
11/03/23	LRKA	Attend conference with potential investors regarding backstop (1.0); prepare for same (.8); review draft presentation for same (.5); correspond with V&E team, PJT regarding same (.3); correspond with V&E team, potential investors regarding backstop (.5); review correspondence to equity holder (.1); correspond with V&E team regarding same (.1).	3.30
11/03/23	SAZO	Attend conference with potential investors regarding backstop participation (1.0); prepare for same (.2); finalize backstop documents for potential backstop investors (.6).	1.80
11/03/23	KIVA	Attend conference with potential equity investors (1.0); confer with V&E team regarding next steps for execution of same (.3); review and revise presentation materials from Company (.3); confer with Lauren Kanzer and company advisors regarding same (.1).	1.70
11/04/23	LRKA	Correspond with equity holder regarding backstop (.1); correspond with V&E team regarding same (.1).	0.20
11/06/23	DSME	Prepare for investor call (.5); participate in investor call (1.0); telephone conference with Equity Holder regarding Plan and RSA (.3).	1.80
11/06/23	LRKA	Attend conference call with potential investors, Company, advisors regarding backstop commitment (1.0); prepare for same (.5); correspond with potential investors regarding same (.4).	1.90

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11/07/23	LRKA	Conferences with Weil regarding backstop (.4); follow-up correspondence with V&E team (.3); correspond with PJT regarding backstop (.2); coordinate with V&E team regarding collection of signature pages (1.9).	2.80
11/07/23	KIVA	Review and revise correspondence regarding potential backstop investors (.2); confer with Alexandra Thomas and Lauren Kanzer regarding same (.3); review summaries of same (.2); correspond with potential investors regarding status and next steps (.4).	1.10
11/08/23	LRKA	Attend conference call with V&E and Weil teams regarding escrow account (.3); follow-up correspondence regarding same (.2); conference call with Company, Equity Committee, and advisors regarding backstop (.4); conference with Weil regarding same (.3); follow-up correspondence with V&E team regarding same (.6).	1.80
11/08/23	AMTH	Update schedule of potential backstop investors (.8); correspond with V&E team regarding same (.1).	0.90
11/08/23	SAZO	Attend conference with Company, Equity Committee, and advisors regarding backstop and related matters.	0.40
11/09/23	LRKA	Conference call with Company, advisors, V&E team, FTI, Committee regarding rights offering and marketing efforts.	0.70
11/09/23	SAZO	Conference with stakeholders regarding backstop and related matters.	0.70
11/09/23	KIVA	Attend conference with Aaron Terry and equity holder regarding matter status and related issues (.5); review materials regarding same (.4).	0.90
11/13/23	AMTH	Correspond with equity holder regarding matter status (.3); correspond with V&E team regarding same (.1).	0.40
11/14/23	LRKA	Review and comment on draft correspondence to backstop parties (.2); correspond with Sara Zoglman regarding same (.1).	0.30
11/14/23	AMTH	Draft and send correspondence to backstop holders regarding status.	0.30
11/14/23	SAZO	Attend all-hands call with Debtors and other stakeholders (.3); prepare draft communication to backstop parties regarding status update (.2); correspond with Lauren Kanzer regarding same (.1).	0.60
11/15/23	AMTH	Correspond with equity holder regarding case status.	0.20
11/15/23	KIVA	Draft correspondence to stakeholders regarding matter status and next steps.	0.30

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11/16/23	KIVA	Draft correspondence to equity holders regarding revised backstop order (.3); correspond with same regarding backstop order and next steps (.4).	0.70
11/17/23	SAZO	Correspond with backstop parties regarding deposit instructions (.5); correspond with V&E team regarding same (.3).	0.80
11/17/23	KIVA	Correspond with backstop parties regarding revisions and execution of backstop agreement (.3); confer with FTI regarding questions from backstop parties (.2); review correspondence regarding same (.1).	0.60
11/20/23	LRKA	Review draft correspondence to backstop parties (.3); correspond with Sara Zoglman regarding same (.1).	0.40
11/20/23	SAZO	Correspond with Debtors, escrow agent, and backstop commitment parties regarding backstop commitment deposits and escrow issues (.9); coordinate same (1.0).	1.90
11/21/23	AMTH	Confer with equity holder regarding questions regarding plan treatment.	0.40
11/21/23	SAZO	Correspond with Debtors, escrow agent, and backstop commitment parties regarding backstop commitment and escrow issues (1.4); coordinate same (1.2).	2.60
11/22/23	AMTH	Correspond with equity holder regarding plan questions.	0.30
11/22/23	SAZO	Communicate and coordinate with backstop parties, escrow agent, and Weil throughout day in connection with escrow deposits and related issues.	3.50
11/22/23	KIVA	Correspond with Alexandra Thomas regarding equity holder correspondence (.1); review and revise same (.2).	0.30
11/26/23	LRKA	Conference call with Cliff Carlson, Kiran Vakamudi regarding settlement negotiations, next steps (.5); follow-up conferences with V&E team regarding same (.3).	0.80
11/26/23	KIVA	Confer with Weil and V&E teams regarding settlement, plan and confirmation issues (.5); follow up conference with V&E team regarding same (.3).	0.80
11/27/23	SAZO	Correspondence with V&E team, escrow agent, and backstop parties regarding escrow issues.	1.20
11/27/23	KIVA	Confer with Weil regarding accredited investor status for backstop parties.	0.20

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11/28/23	DSME	Telephone conference with Company regarding capital raise and plan process (.6); telephone conference with Weil regarding capital raise (.2); follow-up correspondence with V&E team regarding same (.5).	1.30
11/28/23	SAZO	Conference with Debtors, Equity Committee, advisors regarding rights offering (.6); correspond with V&E team regarding same (.1); gather materials in connection with same (.4); correspond and coordinate with company, escrow agent, and backstop parties regarding form W-9s throughout day (.8).	1.90
11/29/23	AMTH	Email equity holder in response to questions.	0.20
11/29/23	SAZO	Correspondence related to form W-9s from backstop parties.	0.40
11/29/23	KIVA	Confer with equity holder regarding case status.	0.40
11/30/23	DSME	Telephone conference with Weil, PJT, FTI, and V&E teams regarding next steps (.5); review investor presentation (.6).	1.10
11/30/23	LRKA	Conference call with Weil, PJT, FTI, V&E team regarding next steps (.5); correspond with same regarding same (.3); review and comment on FAQs (1.3); correspond with FTI, V&E team regarding same (.4).	2.50
11/30/23	SAZO	Conference and correspond with Weil and backstop parties regarding escrow agreement and related issues.	0.50
Total			\$63,452.50

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	14.70	1590.00	23,373.00
DSME	David S. Meyer	7.30	1810.00	13,213.00
AMTH	Alexandra M. Thomas	3.10	730.00	2,263.00
KIVA	Kiran Vakamudi	8.00	1150.00	9,200.00
SAZO	Sara Zoglman	16.30	945.00	15,403.50
Total		49.40		63,452.50

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Re: Project E

Fees for services posted through November 30, 2023:**Re: Plan Negotiations- Confirmation and Effective Date Matters**

Date	Initials	Description	Hours
11/15/23	MST	Attention to emails regarding press release and new directors.	0.50
11/15/23	LRKA	Correspond with V&E team regarding selection of board members.	0.20
11/17/23	TMK	Discuss director nominee candidates for Equity Committee.	0.50
11/17/23	DSME	Confer with Mark Kelly regarding new board.	0.50
11/27/23	MST	Review warrant agreement (.8); telephone conference with Raleigh Wolf to discuss same (.2).	1.00
11/27/23	RWOL	Review warrant agreement (.8); conference with Mike Telle regarding same (.2).	1.00
11/27/23	TCJO	Review and revise warrant agreement.	0.50
11/27/23	KIVA	Review and revise warrant agreement (1.6); correspond with V&E and Weil teams regarding same (.2).	1.80
11/28/23	RWOL	Review and revise warrant agreement.	0.80
11/28/23	TCJO	Review and revise warrant agreement.	0.50
11/29/23	RWOL	Review and revise warrant agreement (1.6); correspond with Thomas Jones regarding same (.2).	1.80
11/29/23	TCJO	Review and revise warrant agreement (.7); correspond with V&E team regarding same (.1).	0.80
11/30/23	TMK	Review governance documents (1.3); prepare issues list regarding same (.7); review investor certificate form (.5).	2.50
11/30/23	MST	Telephone conference with Raleigh Wolfe regarding warrant terms and comments.	0.80
11/30/23	RWOL	Review and revise warrant agreement and other corporate governance documents (1.7); conference with Mike Telle regarding same (.8).	2.50
11/30/23	KIVA	Correspond with V&E team regarding corporate governance documents (.1); correspond with FTI team regarding warrant agreement (.1).	0.20
Total			\$23,439.00

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Summary of services

Initials	Name	Hours	Eff. Rate	Amount
TCJO	Thomas C. Jones	1.80	1025.00	1,845.00
LRKA	Lauren R. Kanzer	0.20	1590.00	318.00
TMK	T. M. Kelly	3.00	1920.00	5,760.00
DSME	David S. Meyer	0.50	1810.00	905.00
MST	Michael S. Telle	2.30	1865.00	4,289.50
KIVA	Kiran Vakamudi	2.00	1150.00	2,300.00
RWOL	Raleigh J. Wolfe	6.10	1315.00	8,021.50
Total		15.90		23,439.00

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Re: Project E

Fees for services posted through November 30, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
11/01/23	TMK	Review backstop motion.	0.30
11/01/23	PEH	Participate in call with FTI on status and backstop (.5); participate in call with Equity Committee, FTI and company on backstop and ERO and outreach to equity holders (.8); review PJT proposed deck (.3); correspond with V&E team and FTI on backstop and ERO related issues (.6).	2.20
11/01/23	DSME	Telephone conference with Company and Equity Committee regarding capital raise and issues (.8); telephone conference with Weil and PJT regarding same (.3); follow-up correspondence regarding same (.2); follow-ups regarding capital raise (.5); conference with Lauren Kanzer regarding backstop (.2).	2.00
11/01/23	LRKA	Conference call with V&E team regarding rights offering procedures (.5); correspond with V&E and FTI teams regarding backstop (.6); correspond with Equity Committee members regarding same (.2); conferences with V&E team regarding backstop considerations (1.4); review and comment on summary of same (.3); review disclosure statement motion (.6); correspond with V&E team regarding same (.1); review backstop motion (.3); attend call with advisors regarding works in progress regarding plan (.3); conference call with Company, Company advisors, V&E team, FTI, Committee regarding backstop and next steps (.8); conference call with Weil, PJT, V&E team, FTI regarding same (.3); attend conference call with V&E team and FTI regarding plan, backstop, and next steps (.5).	5.90
11/01/23	AMTH	Attend telephone conference with V&E and FTI teams regarding backstop (.5); attend telephone conference with Equity Committee and Company regarding same (.8); review and revise solicitation procedures and ballots (2.4); correspond with V&E team regarding same (.3).	4.00
11/01/23	SAZO	Conference with FTI and V&E teams regarding next steps (.5); conferences with V&E team regarding backstop matters and strategy (1.1); correspond with V&E team throughout day regarding review of filings and backstop matters (1.3); draft summary of backstop open items (.8); review and revise rights offering procedures (2.5); review subscription form and provide comments (1.1).	7.30

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11/01/23	KIVA	Conference with V&E team regarding backstop and rights offering next steps (1.1); correspond with V&E and Weil teams regarding same (.2); confer with V&E and FTI teams regarding next steps for same (.3); correspond with V&E team regarding works in progress and related matters (.3); attend conference with all advisors regarding works in progress and next steps (.3); confer with Weil regarding backstop issues (.3); correspond with V&E team regarding same (.1).	2.60
11/02/23	TMK	Review slide deck prepared by PJT on backstop commitment (.6); review backstop commitment letter and discuss same (.4).	1.00
11/02/23	MST	Review and revise rights offering procedures (.7); attention to emails regarding transaction (.3).	1.00
11/02/23	PEH	Review and comment on revised draft of RSA (.8); discuss revised RSA draft comments with Kiran Vakamudi (.1); correspond with V&E team on backstop, rights offering, RSA issues, and backstop (.9).	1.80
11/02/23	DSME	Review correspondence regarding capital raise (.2); telephone conference with V&E team regarding same (.2); follow-up conferences with same regarding same (.2); telephone conference with Equity Committee member regarding same (.3); telephone conference with Ray Schrock regarding backstop (.3); review rights offering documents (.7).	1.90
11/02/23	LRKA	Conference call with Aaron Terry and Kiran Vakamudi regarding backstop, next steps (.3); follow up correspondence with V&E team regarding same (.2); conferences with V&E team regarding same (.4); consider backstop matters (.4); review and comment on plan (1.7); review backstop motion (.2); correspond with V&E team regarding same (.1); review disclosure statement motion (.3); correspond with Sara Zoglman regarding same (.1); conference call with Weil, PJT, V&E, FTI regarding backstop presentation (.4); follow-up conference with V&E team, FTI regarding same (.2); review and comment on draft presentation to potential backstop investors (1.6); correspond with V&E team, PJT, FTI regarding same (.4); compile list of potential backstop parties (.4); review correspondence regarding same (.2); correspond with Alexandra Thomas regarding same (.2).	7.10
11/02/23	AMTH	Attend telephone conference with V&E, PJT, and Weil teams regarding backstop presentation (.5); comment on same (.4).	0.90

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11/02/23	SAZO	Confer with Mike Telle regarding rights offering procedures and related matters (.2); review disclosure statement motion (.3); correspond with V&E team regarding same (.3); review backstop motion and summarize comments (.5); correspond with V&E team regarding same (.3); review backstop term sheet and letter from Weil (.2); correspond with V&E team regarding same (.5); review and revise plan with comments from V&E team (.2); correspond with FTI team regarding same (.2); conference with Weil regarding backstop matters (.4); review subscription form and provide comments (.9); attend conference call with Equity Committee and Company regarding matter status and backstop matters (.5).	4.50
11/02/23	KIVA	Review Paul Hastings comments to RSA (1.3); revise same (.8); draft issues list regarding same (.9); confer with Paul Heath regarding same (.3); correspond with V&E team regarding same (.2); review revised disclosure statement motion (.3); correspond with Sara Zoglman regarding same (.1); review revised backstop motion, commitment letter, and term sheet (.4); review correspondence regarding same (.2); confer with Weil regarding matter status and next steps (.4); confer with Lauren Kanzer and Aaron Terry regarding same (.3).	5.20
11/03/23	TMK	Review emails discussing proposed changes on plan documentation from Weil.	0.60
11/03/23	PEH	Review and comment on drafts of RSA and Plan (.8); confer with Kiran Vakamudi on RSA comments (.1); call with Sara Zoglman on Plan comments (.1); correspond with V&E team on plan, RSA and related matters (.8).	1.80
11/03/23	DSME	Review plan comments (.3); review RSA (.2); telephone conference with Lauren Kanzer regarding capital raise (.2); review capital raise issues (.3); telephone conferences with V&E team regarding backstop and open issues (.6); telephone conference with Lauren Kanzer regarding same (.2).	1.80
11/03/23	LRKA	Conferences with David Meyer regarding backstop, open issues (.4); correspond and conferences with V&E team regarding same (1.1); review comments to plan from Paul Hastings (.3); correspond with V&E team regarding same (.3); conference with Weil, PJT, FTI regarding plan treatment (.5); follow up conference with FTI regarding same (.3).	2.90
11/03/23	SAZO	Revise plan (.2); conference with Paul Heath regarding same (.1); correspond with V&E team regarding same (.2); review comments to rights offering procedures (.2); revise same and subscription form (.8); correspond with V&E team regarding same (.2).	1.70

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11/03/23	KIVA	Review plan comments from Paul Hastings team (1.9); correspond with V&E team regarding RSA issues (.2); confer with V&E team regarding next steps (.2); confer with Weil team regarding same (.5); review comments to plan from Lauren Kanzer (.3); revise plan with comments from Paul Heath (.2); conference with same (.1); correspond with V&E team regarding same (.2).	3.60
11/04/23	PEH	Correspond with V&E team on plan, RSA and backstop issues.	0.50
11/04/23	DSME	Correspond with V&E team regarding next steps regarding plan and RSA.	0.30
11/04/23	LRKA	Review and comment on RSA (.5); correspond with V&E team regarding same (.3).	0.80
11/05/23	PEH	Review revised RSA.	0.20
11/05/23	DSME	Correspond with V&E team regarding rights offering and next steps.	0.20
11/05/23	LRKA	Conference with Kiran Vakamudi regarding backstop and next steps (.2); review and comment on rights offering procedures, subscription materials (1.8); review comments to RSA (.3); correspond with Kiran Vakamudi regarding same (.1).	2.40
11/05/23	KIVA	Revise RSA with comments from Lauren Kanzer (.3); correspond with Weil team regarding same (.1); confer with Weil regarding plan, RSA, and next steps (.2); confer with Lauren Kanzer regarding Backstop, RSA, plan, and next steps (.2); review revised RSA draft from Weil (.7); correspond with V&E team regarding same (.2).	1.70
11/06/23	PEH	Review and comment on revised RSA (.8); conferences with Kiran Vakamudi on comments to RSA and related issues (.2); participate in call with V&E team on RSA and related issues (.5); correspond with V&E team on RSA, ERO and backstop related issues (.5).	2.00
11/06/23	DSME	Review RSA (.2); review issues list regarding same (.1); correspond with V&E team regarding same (.2); telephone conference with V&E team regarding next steps (.5); telephone conference with Lauren Kanzer regarding same (.3); review RSA (.4); follow-ups with V&E team regarding same (.3); follow-up correspondence regarding capital raise (.2).	2.20
11/06/23	LRKA	Coordinate with V&E team regarding backstop commitments and signature pages (2.9); review draft signature pages (.4); correspond with V&E team regarding same (.2); conference with David Meyer	5.30

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		regarding next steps (.3); review rights offering procedures and subscription form (.4); correspond with Sara Zoglman regarding same (.2); attend conference call with V&E team regarding RSA (.5); review same (.4).	
11/06/23	SAZO	Review comments to rights offering procedures (.3); revise same (.5); correspond with V&E team regarding same (.1); attend conference with V&E team regarding RSA and related matters (.5).	1.40
11/06/23	KIVA	Attend conference with all advisors regarding plan documents, RSA, and next steps (.2); attend conference with V&E team regarding same (.5); confer with Paul Heath regarding revised RSA (.2); review same (.2); draft correspondence to David Meyer regarding RSA and open issues (.4); review precedent regarding same (.3); draft talking points regarding open issues (.2); attend conference with V&E and Weil teams regarding RSA (.5); review revised plan term sheets (.3); review revised plan (.8).	3.60
11/07/23	MST	Review revised warrant term sheet and exchange emails regarding same.	1.00
11/07/23	PEH	Review and comment on revised draft of RSA received from Paul Hastings (.5); discuss RSA issues with Kiran Vakamudi (.1); correspond with V&E team on issues relating to RSA, rights offering and backstop status (.5).	1.10
11/07/23	DSME	Address rights offering and backstop issues (.6); correspond with Equity Committee and advisors regarding same (.2); telephone conference with Lauren Kanzer regarding same (.4).	1.20
11/07/23	LRKA	Review RSA comments from Paul Hastings (.4); correspond with V&E team regarding same (.2); consider backstop issues (.7); conference with David Meyer regarding same (.4); correspond with V&E team regarding same (.2); review and consider comments to backstop letter (.4); correspond with Sara Zoglman regarding same (.2); review plan, warrants term sheet (.5); prepare for and attend conference call with Weil, Paul Hastings regarding RSA (1.1); follow-up correspondence with Kiran Vakamudi regarding same (.2).	4.30
11/07/23	AMTH	Review and revise disclosure statement received from Debtors (1.4); create issues list for same (.9).	2.30
11/07/23	SAZO	Review and evaluate backstop commitment matters and documents (1.4); strategize regarding same (.8); revise documents to reflect same (.6); correspond with V&E team regarding same (.4).	3.20

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11/07/23	KIVA	Review and revise plan (3.2); review warrants and convertible note term sheets (.6); review RSA (.7); confer with Paul Heath regarding same (.1); draft summary of same (.6); attend conference with V&E, Weil, and Paul Hastings teams regarding same (1.1); review revised draft from Weil regarding same (.3); confer with Weil regarding same (.2); correspond with V&E team regarding same (.2); attend conference with V&E and FTI teams regarding matter status and next steps for Plan and RSA (.4).	7.40
11/08/23	PEH	Correspond with V&E team on RSA and backstop related issues.	0.30
11/08/23	DSME	Attend to backstop issues (.2); attend to next steps (.1); telephone conference with V&E team regarding same (.4); review RSA (.2); correspond with Kiran Vakamudi regarding same (.2); telephone conference with Company, Equity Committee, and advisors regarding same (.8); correspond with V&E regarding next steps (.2); review update (.1).	2.20
11/08/23	LRKA	Correspond and conferences with V&E team regarding backstop (1.5); consider strategy, next steps regarding same (1.0); correspond with V&E team regarding signature pages, related backstop issues (.8).	3.30
11/08/23	SAZO	Review plan.	1.70
11/08/23	KIVA	Attend conference with V&E and Weil teams regarding escrow agreement, backstop, and next steps (.4); attend conference with all advisors regarding works in progress (.2); confer with V&E team regarding backstop changes and next steps (.3); review plan (1.6); correspond with Sara Zoglman regarding same (.2); confer with Weil regarding same (.2); review Paul Hastings comments to RSA (.5); draft correspondence to V&E team regarding same (.3); review revised warrant term sheets (.2); correspond with V&E team regarding same (.1).	4.00
11/09/23	TMK	Review revised drafts of new warrant term sheet and convertible notes term sheet and discuss same.	0.80
11/09/23	MST	Participate in call with Weil and Committee regarding backstop and related matters (.8); review revisions to warrant term sheet (.7).	1.50
11/09/23	PEH	Correspond with V&E team on warrant terms and plan issues (.4); discuss plan issues with Kiran Vakamudi (.1).	0.50
11/09/23	DSME	Review RSA update (.2); correspond with FTI team regarding strategy (.4); telephone conference with Lauren Kanzer and Kiran Vakamudi regarding strategy and next steps (.8); telephone conference with V&E team	2.50

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(.6); review correspondence (.5).

11/09/23	LRKA	Conference call with David Meyer and Kiran Vakamudi regarding backstop, RSA (.8); correspond with same regarding same (.3); consider strategy regarding same (.8); correspond with V&E team regarding same, rights offering (.8); conference with Weil regarding backstop, plan negotiations (.5).	3.20
11/09/23	AMTH	Review and comment on disclosure statement (2.3); correspond with V&E team regarding plan and disclosure statement solicitation procedures (.2); review precedent equity committee disclosure statement letters in support of plan (.6); draft same (1.3); correspond and confer with V&E team regarding same (.1).	4.50
11/09/23	SAZO	Review and revise plan (3.6); correspond with Kiran Vakamudi regarding same (.2).	3.80
11/09/23	KIVA	Review and revise comments to plan (.8); correspond with Sara Zoglman regarding same (.2); review and revise warrant term sheet (.6); correspond with V&E and FTI teams regarding same (.3); confer with Aaron Terry regarding same (.2); review revised contingent payment obligation and convertible note term sheets (.7); confer with David Meyer and Lauren Kanzer regarding strategy and next steps (.8); attend conference with client and advisor teams regarding rights offering process and next steps (.6); attend conference with all advisors regarding RSA and Plan works in progress (.2).	4.40
11/10/23	TMK	Review warrant term sheet (.2); review escrow agreement (.4).	0.60
11/10/23	MST	Attention to emails and review revised warrant term sheet.	0.80
11/10/23	PEH	Correspond with V&E, FTI and Weil teams on plan, RSA, backstop and warrant issues (.4); confer with V&E team on same (.1).	0.50
11/10/23	DSME	Analyze summary and next steps (.1); correspond with V&E team regarding same (.1); review update regarding backstop (.2); correspond with V&E team (.1); correspond with V&E team regarding action items and next steps (.5).	1.00
11/10/23	AMTH	Review correspondence related to Plan and disclosure statement.	0.20
11/10/23	SAZO	Review and revise backstop commitment letter and related documents (1.6); correspond with V&E team regarding same (.2); review and analyze escrow agreement (1.0); revise same (.7); review materials in	4.90

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		connection with same (.1); review plan comments (.1); revise third amended plan based on same (.9); review and respond to correspondence with V&E team regarding same (.3).	
11/10/23	KIVA	Review and revise warrants term sheet (.3); correspond with V&E and FTI teams regarding same (.1); confer with Weil team regarding same (.2); draft Equity Committee letter in support of plan (1.5); review precedent regarding same (.6); review revised RSA from Weil team (.3); correspond with V&E team regarding same (.1); attend conference with all advisors regarding matter status and next steps (.2); review plan comments from Paul Hastings team (.3).	3.60
11/11/23	TMK	Review backstop commitment letter.	0.30
11/11/23	LRKA	Review correspondence regarding plan (.3); correspond with V&E team regarding same, backstop (.2).	0.50
11/12/23	LRKA	Correspond with V&E team regarding Plan (.2); correspond with V&E team, Weil regarding backstop (.2); review disclosure statement (.3); correspond with V&E team regarding same (.2).	0.90
11/12/23	KIVA	Review and revise RSA (1.2); review comments to same from Weil team (.3); correspond with V&E team regarding same (.2); correspond with V&E and Weil teams regarding plan (.2); draft letter regarding Equity Committee support of plan (1.4).	3.30
11/13/23	TMK	Review of rights offering procedures and revise same (.6); review subscription form (.3); review rights offering FAQ draft (.3).	1.20
11/13/23	MST	Review warrant term sheet and provide comments.	1.00
11/13/23	PEH	Attend call with V&E team on status and outstanding issues in advance of Tuesday hearing (.6); correspond with V&E team on issues with respect to backstop, rights offering, RSA and plan issues (.5).	1.10
11/13/23	DSME	Review disclosure statement (.2); correspond with V&E team regarding same (.2); telephone conference with V&E team regarding rights offering/plan (.5); review update to rights offering documents (.2); correspond with Lauren Kanzer regarding next steps (.3); correspond with V&E and Weil team (1.0).	2.40
11/13/23	LRKA	Review and comment on Equity Committee letter in support of plan (.9); correspond with V&E team regarding same (.1); review plan, RSA, related term sheets (2.0); correspond and conferences with V&E team, FTI regarding same (.9); review backstop supplement,	8.20

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		revised order (.7); correspond with V&E team regarding same (.2); correspond with V&E team regarding escrow agreement (.5); review and comment on warrant term sheet (.5); correspond with V&E team, FTI regarding same (.2); consider strategy for backstop, plan (1.0); attend all-hands conference calls regarding plan, term sheets (.8); conferences with Weil regarding plan, backstop (.4).	
11/13/23	SAZO	Attend conference with V&E team regarding backstop documents, RSA, and related matters (.5); review and revise rights offering procedures (.4); revise and revise subscription form (.2); review and revise rights offering FAQs (.4); review ERO summary (.2); review supplement to backstop motion (.3); correspond with V&E team regarding various documents (.5); attend all hands call with advisors (.3); attend conference with Weil team regarding rights offering matters (.2); attend portion of conference with advisors regarding term sheets (.6).	3.60
11/13/23	KIVA	Attend conference with V&E team regarding Backstop Commitment Letter and next steps (.5); attend conference with all advisors regarding works in progress (.3); follow up call with V&E team regarding disclosure statement, backstop, and next steps for hearing (.6); attend conference with all advisors regarding plan term sheets (.8); prepare for same (.3); draft equity holder statement in support of plan (1.7); correspond with V&E team regarding same (.1); correspond with FTI team regarding open issues in warrants term sheet (.3); confer with Weil regarding status and next steps (.3); correspond with FTI team regarding disclosure statement and related issues (.2).	5.10
11/14/23	TMK	Review correspondence regarding backstop commitment revisions and discuss same.	0.60
11/14/23	PEH	Review and revise Equity Committee support letter.	0.30
11/14/23	LRKA	Consider strategy regarding RSA, backstop (.8); correspond and confer with V&E team regarding same (.6); review comments to, revised plan, RSA, term sheets (1.2); correspond with V&E team regarding same (.3); review ERO subscription form and comment on same (.4); confer with Weil regarding plan, RSA, and backstop (.4); attend conference call with Weil, Paul Hastings, V&E regarding term sheets (.5).	4.20
11/14/23	AMTH	Review and revise letter to equity holders (.6); attend meeting with Company, Committee, and AHG advisors regarding term sheet open issues (.5); review most recent draft of disclosure statement and compare to prior V&E comments (.5); correspond with Kiran Vakamudi regarding same (.1).	1.70

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11/14/23	SAZO	Review escrow agreement (.6); correspond with V&E team regarding backstop matters (.2); conference with Weil team regarding ERO documents (.1); conference with Debtors and other stakeholders regarding RSA term sheets (.5).	1.40
11/14/23	KIVA	Review and revise disclosure statement (2.5); correspond with Alexandra Thomas regarding same (.1); attend conference with advisors regarding open issues and next steps (.5); correspond with V&E team regarding same (.2); confer with Weil team regarding plan comments (.3); correspond with V&E team regarding revisions to Equity Committee letter in support of plan (.3); correspond with FTI and V&E teams regarding term sheet issues (.3).	4.20
11/15/23	TMK	Review plan term sheets.	0.40
11/15/23	PEH	Correspond with V&E team on backstop escrow mechanics, voting mechanism and related issues (.5); confer with V&E team on backstop issues (.1).	0.60
11/15/23	DSME	Correspond and confer with various stakeholders regarding open deal issues related to backstop and plan.	1.00
11/15/23	LRKA	Review and comment on disclosure statement (1.0); correspond with Alexandra Thomas regarding same (.3); review rights offering procedures, subscription form, FAQs (1.5); correspond with Sara Zoglman, FTI regarding same (.2); review escrow agreement (.9); correspond and conference with Sara Zoglman regarding same (.3); correspond and conferences with V&E team regarding backstop commitment letter (.9); consider strategy regarding same (.5); conference with Weil regarding backstop (.3).	5.90
11/15/23	AMTH	Revise disclosure statement with comments from V&E team (1.1); correspond with Lauren Kanzer regarding same (.3).	1.40
11/15/23	SAZO	Review and comment on escrow agreement (3.3); correspond and confer with Lauren Kanzer regarding rights offering procedures (.5); review comments to escrow agreement (.2); revise same (.4); confer with Weil regarding various documents (.3); review and revise rights offering procedures, FAQs, and subscription form (1.1).	5.80
11/15/23	KIVA	Review and revise disclosure statement (.6); correspond with Alexandra Thomas regarding same (.2); review comments to same from Lauren Kanzer (.2); attend conference with all advisors regarding plan, RSA, and open issues (.7); prepare for same (.3); correspond with	3.90

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		V&E team regarding same (.2); correspond and confer with V&E and Weil teams regarding RSA and plan issues (.8); review revised backstop commitment letter regarding same (.2); correspond and confer with V&E team regarding same (.3); review revised disclosure statement order and backstop order related to same (.2); correspond with V&E team regarding plan issues (.2).	
11/16/23	PEH	Review final forms of plan, disclosure statement, backstop commitment letter and RSA (1.2); confer with V&E team on same (.2); correspond with V&E team on documents, backstop mechanics and timing issues (.6).	2.00
11/16/23	MWMO	Review correspondence regarding status of plan and resolution of disputed matters.	0.20
11/16/23	DSME	Review RSA and related documents (.5); correspond with V&E team regarding next steps (.3).	0.80
11/16/23	AMTH	Correspond and confer with V&E team and backstop parties regarding signature pages to RSA and backstop commitment letter.	1.20
11/16/23	SAZO	Review revised escrow agreement and provide comments to same (.9); correspond with V&E team regarding same (.2); review backstop commitment term sheet and letter (.8); review proposed plan (1.4); review proposed order approving disclosure statement (.5); correspond with V&E team regarding various documents throughout day (.5); correspond with V&E team regarding backstop matters throughout day (.8); correspond with Weil team regarding escrow matters throughout day (.3).	5.40
11/16/23	KIVA	Review closing documents (3.6); confer with Weil regarding backstop letter and execution (.3); confer with Aaron Terry regarding UCC settlement proposal (.3); review materials regarding same (.2); confer with Weil regarding issues regarding backstop commitment (.3); confer with V&E team regarding same (.4); attend to same (.2); confer with Weil and Paul Hastings teams regarding issues (.4); attend conference with V&E and Weil teams regarding execution of backstop (.5); confer with V&E team regarding next steps (.2).	6.40
11/17/23	MST	Review press release (.2); conference with Lauren Kanzer regarding press release and related issues (.3).	0.50
11/17/23	PEH	Review draft ERO press release and FAQ's (.2); correspond with V&E team regarding same and other backstop related issues (.3); review proposed settlement to UCC from Company (.1); correspond with V&E and FTI teams on same (.1).	0.70

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11/17/23	DSME	Correspond with Lauren Kanzer regarding rights offering (.1); review UCC settlement proposal from Company (.3); follow-up correspondence regarding same (.2); review press releases (.2); review documents related to rights offering and escrow agreement (.3).	1.10
11/17/23	LRKA	Review ERO procedures and solicitation materials (.8); correspond with David Meyer and FTI team regarding same (.5); review and comment on draft press release (.7); conference with Mike Telle regarding same (.3); correspond with V&E team, FTI regarding same (.3).	2.60
11/17/23	KIVA	Review press release regarding rights offering and revisions to same from V&E team (.3); correspond with V&E and FTI teams regarding same (.1); correspond with Weil team regarding same (.1); review rights offering procedures, subscription form, and related documents (.6); correspond with V&E team regarding same (.1).	1.20
11/18/23	PEH	Correspond with V&E team and FTI on potential settlement constructs.	0.20
11/18/23	KIVA	Correspond with Weil and V&E teams regarding rights offering procedures.	0.30
11/20/23	PEH	Correspond with V&E team and FTI regarding proposed UCC settlement (.3); correspond with V&E team on rights offering/backstop deposit status/issues (.2).	0.50
11/20/23	DSME	Correspond with V&E team regarding UCC settlement proposal (.6); consider plan structuring (.2).	0.80
11/20/23	LRKA	Review revised rights offering procedures, press release, FAQs (.9); correspond with V&E team regarding same (.2); correspond with V&E team regarding escrow matters (.5); conferences with Committee members regarding same (.3).	1.90
11/20/23	AMTH	Correspond and confer with V&E team regarding backstop deposits and related issues.	0.40
11/20/23	KIVA	Review amended rights offering procedures, related documents, and press release (.6); correspond with V&E and FTI teams regarding same (.1); correspond with Weil regarding same (.1).	0.80
11/21/23	PEH	Correspond with V&E team on UCC settlement status (.3); correspond with V&E team/escrow agent on deposit status and related issues (.4).	0.70
11/21/23	DSME	Review materials regarding backstop (.2); review correspondence regarding same (.1); consider next steps (.1).	0.40

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Billing Attorney David S. Meyer

Re: Project E

11/22/23	PEH	Correspond with V&E and Weil teams and escrow agent on backstop deposits.	0.30
11/22/23	DSME	Correspond with V&E team regarding status and next steps (.2); follow-up correspondence regarding backstop commitment capital raise (.1); consider plan confirmation strategy (.3).	0.60
11/22/23	LRKA	Conference with V&E team regarding backstop escrow matters (.5); correspond with V&E team regarding same (.2); conference with Equity Committee member regarding same (.1); correspond with backstop party regarding same (.1); correspond with V&E team regarding board matters (.2).	1.10
11/22/23	KIVA	Attend conference with V&E team regarding motion to next steps.	0.50
11/26/23	TMK	Review and revise warrant agreement.	2.50
11/27/23	PEH	Correspond with V&E team on rights offering related issues.	0.20
11/27/23	DSME	Correspond with V&E team regarding capital raise.	0.60
11/27/23	LRKA	Correspond with V&E team regarding backstop escrow agreement (.4); review correspondence regarding director selections, accredited investor verification (.2).	0.60
11/28/23	PEH	Participate in update call with V&E team and FTI (.6); confer with V&E team on ERO status (.1).	0.70
11/29/23	PEH	Correspond with V&E team on issues regarding plan and term sheets.	0.30
11/29/23	DSME	Correspond with V&E team regarding capital raise and next steps (.2); office conference with Lauren Kanzer regarding same (.3).	0.50
11/29/23	LRKA	Conference call with V&E and FTI teams regarding FAQs materials (.7); review same (.4); follow-up conference with Kiran Vakamudi, Aaron Terry regarding same (.5); conference with David Meyer regarding same (.3).	1.90
11/29/23	SAZO	Correspondence and conference with V&E team regarding rights offering (.3); review rights offering materials (.5).	0.80
11/29/23	KIVA	Attend conference with V&E, PJT, and FTI teams regarding rights offering issues (.7); follow up conference with Lauren Kanzer and Aaron Terry regarding same (.5); review and revise materials regarding same (.7).	1.90
11/30/23	PEH	Correspond with V&E team on rights offering issues.	0.30

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Re: Project E

11/30/23	LRKA	Correspond and conferences with Sara Zoglman regarding escrow agreement.	0.50
11/30/23	SAZO	Review selling securityholder questionnaire and accredited investor form (.5); correspond with V&E team regarding escrow account matters (.3); follow-up work regarding same, including revised schedule of funds and parties for escrow agreement (.9); conference with Lauren Kanzer regarding same (.3).	2.00

Total	\$334,903.50
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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	18.80	1810.00	34,028.00
LRKA	Lauren R. Kanzer	63.50	1590.00	100,965.00
TMK	T. M. Kelly	8.30	1920.00	15,936.00
DSME	David S. Meyer	23.50	1810.00	42,535.00
MWMO	Matthew W. Moran	0.20	1810.00	362.00
MST	Michael S. Telle	5.80	1865.00	10,817.00
AMTH	Alexandra M. Thomas	16.60	730.00	12,118.00
KIVA	Kiran Vakamudi	63.70	1150.00	73,255.00
SAZO	Sara Zoglman	47.50	945.00	44,887.50
Total		247.90		334,903.50

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Re: Project E

Fees for services posted through November 30, 2023:**Re: Valuation-Claims Administration and Objections**

Date	Initials	Description	Hours
11/18/23	KIVA	Confer with Weil regarding claims estimation and next steps (.2); correspond with V&E team regarding same (.1).	0.30
11/21/23	DSME	Review Sphere matters.	0.20
11/22/23	JJL	Review correspondence regarding Sphere.	0.20
Total			\$1,047.00

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
JJL	James J. Lee	0.20	1700.00	340.00
DSME	David S. Meyer	0.20	1810.00	362.00
KIVA	Kiran Vakamudi	0.30	1150.00	345.00
Total		0.70		1,047.00

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Re: Project E

Fees for services posted through November 30, 2023:**Re: Litigation**

Date	Initials	Description	Hours
11/16/23	PEH	Review discovery received from UCC (.3); correspond with V&E team regarding same (.2).	0.50
11/16/23	DSME	Review UCC discovery request (.2); consider next steps (.1).	0.30
11/17/23	PEH	Correspond with V&E team on discovery.	0.20
11/17/23	JJL	Review discovery requests from UCC and internal emails regarding same (.3); review background information in connection with assessing and responding to UCC discovery requests (.9).	1.20
11/17/23	DSME	Review UCC litigation matters (.2); correspond with V&E team regarding UCC discovery (.2).	0.40
11/17/23	KIVA	Review UCC requests for production and notices of deposition (.5); draft correspondence with V&E team regarding matter status and same (.3).	0.80
11/20/23	PEH	Confer with V&E team on response to UCC discovery requests.	1.10
11/20/23	JJL	Confer with V&E team regarding objection to confirmation and related discovery (1.1); review additional background information regarding same (.9); review document preservation notice (.4).	2.40
11/20/23	MWMO	Review background materials regarding UCC litigation (.4); participate in call with V&E team regarding litigation strategy (1.1); work on and revise litigation hold and confer with Paul Hill regarding same (.4); review document requests and notice correspondence with V&E team regarding responses and objections to same (.7); review filing by UCC (.4); confer with Paul Hill regarding objections to discovery requests and deposition objections (.2); review revisions to litigation hold (.2).	3.40
11/20/23	LRKA	Review UCC document requests (.5); attend conference call with V&E litigation team regarding same (1.1); correspond with V&E team regarding litigation hold (.2); correspond with Company advisors regarding UCC treatment, settlement proposal (.5); correspond with V&E team regarding same (.2); review correspondence regarding backstop (.3).	2.80

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11/20/23	AMTH	Revise presentation regarding matter background for litigation (.2); correspond with V&E team regarding same (.2); attend telephone conference with V&E team regarding UCC litigation and next steps (1.1).	1.50
11/20/23	PDH	Meeting with V&E team regarding UCC discovery requests (1.1); confer with Megan Cloud regarding workstreams (.4); confer with Matt Moran regarding same (.2); draft litigation hold related to the unsecured creditors discovery requests (1.0); strategize responses to UCC discovery requests (.8).	3.50
11/20/23	KIVA	Attend conference with V&E team regarding matter status and litigation next steps (1.1); review and revise litigation hold (.3); correspond with Equity Committee and V&E team regarding litigation hold (.1).	1.50
11/20/23	MECL	Attend team call regarding status of UCC document requests (1.1); follow up correspondence regarding same (.5); review and analyze UCC discovery requests (.3); confer with Paul Hill regarding litigation hold and responses and objections to discovery requests (.4).	2.30
11/21/23	PEH	Correspond with V&E team on UCC discovery issues.	0.30
11/21/23	JJL	Review UCC discovery request to other parties (.3); call with counsel for Ad Hoc Group to discuss discovery (.5); confer with V&E team regarding responses to same (.7); call with FTI to discuss same and related issues (.5); call with counsel for Debtors and Ad Hoc Group to discuss UCC discovery requests (.5); review additional background information (1.3).	3.80
11/21/23	MWMO	Review correspondence related to discovery (.2); participate in call with Paul Hastings team regarding discovery (.5); follow up with Paul Hill regarding research items related to discovery requests (.2); review research regarding same and confer with V&E team regarding same (.6).	1.50
11/21/23	DSME	Conference call with V&E team, Paul Hastings.	0.50
11/21/23	LRKA	Conference call with Paul Hastings, V&E team regarding litigations matters (.5); correspond with Paul Heath regarding same (.3).	0.80
11/21/23	AMTH	Draft summary for V&E team regarding case timeline and related steps (2.0); correspond with Kiran Vakamudi regarding same (.2); incorporate comments to same (.6).	2.80
11/21/23	PDH	Draft responses to UCC requests for production (4.9); conduct research regarding same (2.8); attend call with V&E and Paul Hastings teams to coordinate discovery responses (.5); attend call with Equity Committee	9.00

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Re: Project E

		advisors regarding discovery and next steps (.5); attend call with advisors to coordinate discovery responses (.3).	
11/21/23	KIVA	Attend conference with Paul Hastings and V&E team regarding discovery and next steps (.5); attend follow up conference with V&E team regarding same (.3); attend conference with V&E and FTI teams regarding litigation and next steps (.5); prepare for same (.2); review and revise background timeline for V&E litigation team (.8); correspond with Alexandra Thomas regarding same (.2).	2.50
11/21/23	MECL	Attend meet and confer with Paul Hastings regarding discovery requests (.5); prepare for same (.3).	0.80
11/22/23	PEH	Correspond with V&E team on UCC discovery issues and related privilege issues.	0.20
11/22/23	JJL	Correspond with advisors regarding UCC discovery request and related issues (.4); attend conference with V&E team regarding same (.5).	0.90
11/22/23	MWMO	Telephone call with V&E team regarding discovery issues (.5); email correspondence with same regarding same (.2); review email correspondence regarding mediation privilege. (.2).	0.90
11/22/23	DSME	Review correspondence with V&E team and stakeholder advisors regarding discovery requests (.2); follow-ups with V&E team (.2).	0.40
11/22/23	LRKA	Conference call with V&E team regarding document production (.5); folder emails for production of emails (.8).	1.30
11/22/23	PDH	Draft responses and objections to the notice of deposition of the Equity Committee (3.7); call with V&E team regarding document collection strategy (.3); draft internal correspondence regarding privilege issues (1.0).	5.00
11/22/23	KIVA	Attend conference with V&E team regarding litigation status and next steps (.5); correspond with V&E team regarding same (.3); correspond with V&E team regarding meet and confer for discovery requests (.2); review emails for potential production (.5); review litigation hold for V&E team (.1); correspond with V&E team regarding privilege and related issues (.3).	1.90
11/22/23	MECL	Review and revise responses and objections to UCC discovery requests (.2); confer with V&E team regarding same and deposition notice (.6).	0.80
11/23/23	MWMO	Review correspondence regarding meet and confer and mediation privilege.	0.10

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Re: Project E

11/23/23	PDH	Continue drafting internal correspondence regarding relevant authorities on mediation privilege.	0.30
11/24/23	JJL	Correspond with V&E team regarding discovery from UCC and attention to same.	0.40
11/24/23	MWMO	Correspond with V&E team regarding privilege and discovery issues.	0.40
11/24/23	LRKA	Review correspondence regarding privilege (.1); correspond with V&E team regarding same (.2).	0.30
11/25/23	JJL	Review and respond to emails internally and with stakeholder counsel regarding Creditor Committee's discovery.	0.40
11/25/23	MWMO	Review correspondence regarding discovery call and communications with V&E team regarding same.	0.20
11/25/23	PDH	Attend call with counsel for UCC, Ad Hoc Group, and Debtors regarding mediation privilege (.3); draft and circulate summary to V&E team (.1).	0.40
11/26/23	PEH	Correspond with V&E team on discovery conference and related issues (.2); correspond with Equity Committee team on discovery issues (.1).	0.30
11/26/23	MWMO	Email correspondence with V&E team regarding discovery (.4); prepare for and participate in V&E team call regarding same (.8); follow up review of email correspondence to Equity Committee members regarding same (.3); follow up correspondence with V&E team regarding same (.2).	1.70
11/26/23	DSME	Review correspondence regarding discovery matters (.2); confer with Weil and V&E team regarding settlement next steps (.5); follow up conference with V&E team regarding same (.4).	1.10
11/26/23	KIVA	Attend conference with V&E team regarding meet and confer, and related discovery matters (.8); draft correspondence to Equity Committee members regarding document production (.4); correspond with V&E team regarding same (.1); draft correspondence to FTI regarding same and next steps for litigation (.3); review notes regarding privilege discussion (.1).	1.70
11/27/23	PEH	Correspond with V&E team and Equity Committee on discovery related issues.	0.20
11/27/23	JJL	Correspond with V&E team regarding UCC discovery issues (1.1); call with FTI to discuss discovery responses and hearing strategy (.8); call with Equity Committee member and counsel to discuss UCC discovery requests	3.90

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Re: Project E

		(.4); attention to numerous issues regarding discovery and mediator's privilege (1.2); internal call to discuss strategy for discovery responses/confirmation hearing (.4).	
11/27/23	MWMO	Review correspondence regarding discovery and searches of emails (.5); review notes from meet and confer call (.2); multiple calls with FTI, Equity Committee member's counsel and V&E team throughout day regarding discovery and document collection (2.0).	2.70
11/27/23	DSME	Review correspondence regarding UCC document production (.2); follow-up correspondence with V&E team regarding same (.2).	0.40
11/27/23	LRKA	Review and comment on case timeline for litigation (.7); correspond with V&E team regarding same (.2); meet and confer with Weil, Willkie, Paul Hastings, V&E team regarding discovery (.3); draft update to V&E team regarding litigation strategy, considerations (.4); correspond with Willkie regarding meet and confer (.1); attend conference with V&E team, FTI regarding litigation matters (.8); prepare for same (.1); conference call with V&E team, Equity Committee member regarding document production (.4); follow-up conference with V&E team regarding litigation strategy (.4).	3.40
11/27/23	AMTH	Review and revise case timeline (.8); correspond with V&E team regarding same (.1).	0.90
11/27/23	PDH	Attend meet and confer regarding UCC discovery requests (.3); draft notes regarding same (.4); attend call with V&E and FTI teams regarding discovery and confirmation strategy (.8); attend call with V&E team and Equity Committee member regarding discovery collection (.4); strategize discovery with V&E team (.4); strategize document review and task list with V&E team (.4).	2.70
11/27/23	KIVA	Attend meet and confer with all advisors (.3); correspond with V&E team regarding document production (.2); attend conference with V&E and FTI teams regarding discovery and next steps (.8); attend conference with Equity Committee member regarding same (.4); prepare for same (.2); follow-up conference with V&E team regarding same (.4).	2.30
11/27/23	MECL	Confer with FTI and V&E teams regarding UCC discovery document collection and witness designation (.8); confer with Equity Committee member and V&E teams regarding document collection (.4); prepare for same (.5).	1.70

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Re: Project E

11/28/23	JJL	Review and revise litigation update (.6); attend conference regarding UCC discovery requests and response to same (.4); call with UCC counsel to discuss discovery requests and internal follow-up call regarding same (.6); attention to various discovery matters and review emails and production from Equity Committee members responsive to same (.9).	2.50
11/28/23	MWMO	Review email correspondence regarding discovery matters (.2); review summary of document review and confer with V&E team regarding same (.4); review discovery requests and deposition notice in preparation for call with UCC (.5); pre-call with V&E team regarding discovery (.5); participate in call with UCC regarding discovery (.4); follow up with V&E team regarding same (.3); email correspondence with FTI regarding discovery (.1); review email correspondence regarding discovery (.3).	2.70
11/28/23	DSME	Review litigation update (.2); correspond with V&E team regarding same (.1); telephone conference with V&E and FTI teams regarding same (.6).	0.90
11/28/23	LRKA	Review and comment on litigation timeline (.2); correspond with V&E team regarding same (.1); correspond with V&E team regarding litigation strategy, next steps (.7); meet and confer with Willkie and V&E team (.4); conference calls with V&E team regarding same (1.1); review correspondence regarding production matters (.3).	2.80
11/28/23	AMTH	Review and revise case timeline (1.3); circulate same to V&E team (.1).	1.40
11/28/23	PDH	Review documents for production (1.2); draft summary of same (.8); organize and prepare responsive documents to share with counsel for the Ad Hoc Group (.8); strategize regarding UCC discovery requests with V&E team (.4); call with Willkie regarding discovery requests (.4); strategize discovery next steps with V&E team (.3); revise discovery responses to reflect strategy updates (.5).	4.40
11/28/23	KIVA	Attend conference with V&E team regarding status of litigation and next steps (.5); attend meet and confer with UCC regarding document production (.4); correspond with V&E team regarding same (.2); confer with V&E team regarding discovery issues (.2); follow-up correspondence with Equity Committee members regarding document collection issues (.3); correspond with V&E team regarding matter timeline (.2).	1.80

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Re: Project E

11/28/23	MECL	Confer with V&E team regarding UCC meet and confer (.3); confer with UCC regarding discovery requests and follow up regarding same (.7).	1.00
11/29/23	JJL	Review correspondence regarding UCC discovery requests (.8); review Ad Hoc Noteholder Group's objections/responses to UCC discovery requests and emails with their counsel regarding same (.3).	1.10
11/29/23	MWMO	Prepare for and participate in call with FTI regarding discovery (.4); confer with V&E team regarding responses and objections to discovery (.3); review email correspondence from UCC counsel (.1); confer with V&E team regarding discovery items (.2).	1.00
11/29/23	LRKA	Conference call with FTI, V&E team regarding litigation matters (.4); correspond with V&E team regarding same (.6).	1.00
11/29/23	PDH	Attend call with V&E and FTI teams regarding discovery issues (.4); continue revisions to the discovery responses (2.4); draft email to counsel for the noteholder group sharing documents and requesting feedback on privilege issues (.3).	3.10
11/29/23	KIVA	Attend conference with V&E and FTI teams regarding discovery issues.	0.40
11/30/23	JJL	Ongoing attention to UCC discovery requests and related issues.	0.70
11/30/23	MWMO	Review correspondence from ad hoc group regarding privilege issue and objections to UCC discovery (.4); review documents to be produced to UCC and confer with V&E team regarding same (.4); email correspondence with Paul Hastings regarding privilege issues and discovery (.3); email correspondence with V&E team regarding search terms and discovery (.2); confer with V&E litigation team regarding discovery matters (.3); review and revise objections and responses to request for production (.7); correspond with V&E team regarding same (.2); confer with V&E team regarding responses to deposition notice (.3).	2.80
11/30/23	PDH	Strategize production and privilege issues with V&E litigation team (.3); strategize production and discovery responses with same (.2); draft privilege log (1.3); revise responses to requests for production responses to incorporate comments from Matt Moran (1.5); review and analyze discovery responses from the Ad Hoc Convertible Noteholder group (.4).	3.70

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Re: Project E

11/30/23	KIVA	Correspond with V&E team regarding document production and next steps (.3); review potential document production and related correspondence (.1).	0.40
11/30/23	MECL	Review and revise UCC responses and objections (1.9); attend conference with V&E team regarding works in progress (.6); discuss objections and responses to UCC discovery requests with V&E team (.3).	2.80
Total			\$153,010.50

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Summary of services

Initials	Name	Hours	Eff. Rate	Amount
MECL	Megan E. Cloud	9.40	1025.00	9,635.00
PEH	Paul E. Heath	2.80	1810.00	5,068.00
PDH	Paul D. Hill	32.10	945.00	30,334.50
LRKA	Lauren R. Kanzer	12.40	1590.00	19,716.00
JJL	James J. Lee	17.30	1700.00	29,410.00
DSME	David S. Meyer	4.00	1810.00	7,240.00
MWMO	Matthew W. Moran	17.40	1810.00	31,494.00
AMTH	Alexandra M. Thomas	6.60	730.00	4,818.00
KIVA	Kiran Vakamudi	13.30	1150.00	15,295.00
Total		115.30		153,010.50

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

January 30, 2024

Page 53

Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through November 30, 2023:

Travel			
11/02/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010063073180 DATE: 11/17/2023 11/02/2023 Transportation - Overtime UBER TRIP	93.20
		HTTPS://HELP.UBER. CA - Worked on documents for client on 11/1/23.	
11/02/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010063073180 DATE: 11/17/2023 11/02/2023 Transportation - Overtime UBER TRIP	13.98
		HTTPS://HELP.UBER. CA - Worked on documents for client on 11/1/23. Uber tip.	
Travel			\$107.18
Computer Legal Research			
11/30/23		Computer Legal Research	467.28
Computer Legal Research			\$467.28
Photocopy			
11/14/23	DSME	2 pages @ 0.15 per page	0.30
Photocopy			\$0.30
Color Copies			
11/14/23	DSME	91 color copies @ 0.65 per page	59.15
11/14/23	DSME	1 color copy @ 0.65 per page	0.65
11/15/23	DSME	7 color copies @ 0.65 per page	4.55
Color Copies			\$64.35
Total			\$639.11
Total disbursements and other charges			\$639.11
Total fees, all matters			\$744,861.50
Total disbursements and other charges, all matters			\$639.11
Total Invoice			\$745,500.61

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

January 30, 2024

Page 54

Client/Matter Number OFF300 58000
 Invoice Number 25742229
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
MECL	Megan E. Cloud	9.40	1025.00	9,635.00
PEH	Paul E. Heath	30.20	1810.00	54,662.00
PDH	Paul D. Hill	32.70	945.00	30,901.50
TCJO	Thomas C. Jones	1.80	1025.00	1,845.00
LRKA	Lauren R. Kanzer	116.50	1590.00	185,235.00
TMK	T. M. Kelly	11.30	1920.00	21,696.00
JJL	James J. Lee	18.10	1700.00	30,770.00
DSME	David S. Meyer	63.30	1810.00	114,573.00
MWMO	Matthew W. Moran	17.60	1810.00	31,856.00
EENE	Elizabeth E. Neuman	5.20	420.00	2,184.00
MST	Michael S. Telle	8.10	1865.00	15,106.50
AMTH	Alexandra M. Thomas	31.80	730.00	23,214.00
KIVA	Kiran Vakamudi	118.40	1150.00	136,160.00
RWOL	Raleigh J. Wolfe	6.10	1315.00	8,021.50
SAZO	Sara Zogman	83.60	945.00	79,002.00
Total		554.10		\$744,861.50

I.R.S. NO. 74-1183015

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Vinson&Elkins

January 30, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25742229
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through November 30, 2023	\$744,861.50
Disbursements and other charges posted through November 30, 2023	639.11
Total Invoice	\$745,500.61

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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January 31, 2024

Official Committee of Equity Security Holders**Invoice**

Client/Matter Number	OFF300 58000
Invoice Number	25742929
Billing Attorney	David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Case Administration- General**

Date	Initials	Description	Hours
12/01/23	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
12/04/23	EENE	Obtain updated docket report and complete calendaring.	0.10
12/05/23	EENE	Obtain updated docket report for attorneys.	0.10
12/06/23	EENE	Attend to hearing transcript issues (.3); obtain updated docket report (.2); complete calendaring (.2).	0.70
12/07/23	EENE	Obtain updated docket report.	0.10
12/08/23	EENE	Obtain updated docket report (.2); complete calendaring (.2).	0.40
12/11/23	EENE	Review and complete calendaring of deposition notices (.5); obtain updated docket report (.1).	0.60
12/12/23	EENE	Obtain updated docket report (.1); complete calendaring (.2).	0.30
12/13/23	EENE	Obtain updated docket report (.1); complete calendaring (.1); correspond with V&E team regarding calendar clarification (.2); correspond with transcriber regarding transcript status (.1).	0.50
12/14/23	PEH	Telephone conference with V&E team regarding works in progress and next steps (.5); prepare for same (.1).	0.60
12/14/23	JJL	Review updated docket and recent filings.	0.40
12/14/23	LRKA	Attend portion of telephone conference with V&E team regarding works in progress.	0.30
12/14/23	EENE	Obtain updated docket report for attorneys (.2); calendar relevant dates (.8); correspond with Sara Zoglman for calendar clarification (.2); communicate with Kiran Vakamudi regarding transcript status (.1).	1.30
12/14/23	AMTH	Attend telephone conference with V&E team regarding works in progress and next steps.	0.50
12/14/23	SAZO	Review works in progress list (.2); attend conference with V&E team regarding works in progress and next steps (.5).	0.70

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

January 31, 2024

Page 2

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

12/14/23	KIVA	Review and revise works in progress list (.5); attend conference with V&E team regarding same (.5).	1.00
12/15/23	JJL	Review updated docket and recently filed motions and related documents.	0.40
12/15/23	EENE	Obtain updated docket report and correspond regarding calendar clarification.	0.10
12/18/23	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.6); correspond regarding transcript issues (.1).	0.80
12/19/23	DSME	Correspond with V&E team regarding workstreams.	0.30
12/19/23	EENE	Obtain updated docket report (.1); complete calendaring (.3).	0.40
12/20/23	EENE	Review docket (.2); complete additional calendaring (.4); correspond with V&E team regarding same (.1).	0.70
12/21/23	PEH	Participate in V&E call regarding works in progress and related issues.	0.70
12/21/23	JJL	Review updated works in progress report (.2); call with V&E team regarding works in progress (.7).	0.90
12/21/23	LRKA	Attend call with V&E team regarding works in progress.	0.70
12/21/23	EENE	Review updated docket report (.1); attend to transcript matters (.2).	0.30
12/21/23	AMTH	Attend telephone conference with V&E team regarding works in progress.	0.70
12/21/23	SAZO	Review works in progress list (.2); attend conference call with V&E team regarding works in progress and matter updates (.7).	0.90
12/21/23	KIVA	Review and revise works in progress list (.1); attend conference with V&E team regarding same (.7).	0.80
12/22/23	EENE	Correspond with David Meyer regarding filed documents (.1); obtain updated docket report (.1).	0.20
12/23/23	PEH	Correspond with V&E team and Stretto on rights offering status (.1); review revised plan estimates (.2).	0.30
12/29/23	EENE	Obtain updated docket report (.2); complete calendaring (.4).	0.60

Total

\$15,485.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders January 31, 2024

Page 3

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.60	1810.00	2,896.00
LRKA	Lauren R. Kanzer	1.00	1590.00	1,590.00
JJL	James J. Lee	1.70	1700.00	2,890.00
DSME	David S. Meyer	0.30	1810.00	543.00
EENE	Elizabeth E. Neuman	7.40	420.00	3,108.00
AMTH	Alexandra M. Thomas	1.20	730.00	876.00
KIVA	Kiran Vakamudi	1.80	1150.00	2,070.00
SAZO	Sara Zoglman	1.60	945.00	1,512.00
Total		16.60		15,485.00

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Official Committee of Equity Security Holders

January 31, 2024

Page 4

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
12/04/23	LRKA	Review and revise August invoice for compliance with Court, UST guidelines.	1.00
12/05/23	LRKA	Review September invoice.	0.60
12/06/23	MWMO	Review FTI fee statements for privilege.	0.30
12/06/23	AMTH	Correspond with V&E and FTI teams regarding August fee statements.	0.30
12/07/23	DSME	Correspond with V&E team regarding fee statements.	0.30
12/08/23	LRKA	Review and comment on August invoice (2.1); correspond with V&E team regarding same (.3).	2.40
12/12/23	KIVA	Draft summary of V&E and FTI fee statements (1.1); correspond with V&E and FTI teams regarding same (.2).	1.30
12/13/23	AMTH	Review FTI's September fee statement for privilege and related issues.	0.60
12/14/23	DSME	Review fee statement.	0.60
12/14/23	LRKA	Review notices and fee statement (.2); review correspondence regarding same (.2).	0.40
12/14/23	AMTH	Review and revise FTI's October fee statement for privilege and confidentiality.	1.60
12/14/23	SAZO	Draft notice of annual rate increase (.7); correspond with V&E team regarding same (.2); revise same (.2); finalize and circulate monthly fee statement (.2).	1.30
12/14/23	KIVA	Review and revise notice of fee rate increase (.2); review August fee statement (.2); correspond with Sara Zogman regarding same (.1); review service of same (.1).	0.60
12/15/23	SAZO	Correspond with V&E team regarding annual notice of rate increase.	0.10
12/16/23	DSME	Review notice of rate increase (.1); follow-ups with V&E team regarding same (.1).	0.20
12/20/23	SAZO	Draft certificate of no objection for fee cap increase motion.	0.20
12/22/23	EENE	File certificate of no objection to fee cap motion.	0.40

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

January 31, 2024

Page 5

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

12/22/23	AMTH	Review and comment on FTI September fee statement for privilege matters (.2); correspond with Lauren Kanzer regarding same (.1).	0.30
12/22/23	SAZO	Finalize certificate of no objection regarding motion to increase fee cap.	0.10
12/22/23	KIVA	Correspond with Alexandra Thomas regarding FTI fee application (.1); correspond with court staff regarding fee cap motion and certificate of no objection (.1).	0.20
12/26/23	KIVA	Review fee cap order (.1); correspond with court staff regarding same (.1).	0.20
12/27/23	MWMO	Review fee statements for privilege and confidentiality concerns (.4); correspond with V&E team regarding same (.2).	0.60
12/27/23	AMTH	Incorporate Matt Moran's comments to FTI's September fee statement (.3); correspond with FTI and Kiran Vakamudi regarding same (.2).	0.50
12/27/23	KIVA	Review correspondence regarding FTI monthly fee statement (.1); correspond with Alexandra Thomas regarding same (.1).	0.20
12/28/23	KIVA	Correspond with V&E and Weil teams regarding fee issues.	0.20
Total			\$17,904.50

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Official Committee of Equity Security Holders January 31, 2024

Page 6

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	4.40	1590.00	6,996.00
DSME	David S. Meyer	1.10	1810.00	1,991.00
MWMO	Matthew W. Moran	0.90	1810.00	1,629.00
EENE	Elizabeth E. Neuman	0.40	420.00	168.00
AMTH	Alexandra M. Thomas	3.30	730.00	2,409.00
KIVA	Kiran Vakamudi	2.70	1150.00	3,105.00
SAZO	Sara Zoglman	1.70	945.00	1,606.50
Total		14.50		17,904.50

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Official Committee of Equity Security Holders

January 31, 2024

Page 7

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Hearing**

Date	Initials	Description	Hours
12/01/23	AMTH	Attend and take notes on Sphere 3D hearing (1.0); revise and circulate notes and pleadings with respect to same (.3).	1.30
12/03/23	SAZO	Confer with Kiran Vakamudi regarding mediation and next steps.	0.30
12/03/23	KIVA	Confer with Sara Zoglman regarding mediation and next steps.	0.30
12/04/23	DSME	Prepare for mediation.	0.90
12/04/23	LRKA	Conferences with V&E team regarding mediation preparation, considerations (.8); correspond with same regarding same (.7); correspond with V&E team regarding materials for mediation (.4); conference with Weil regarding mediation (.3); follow-up correspondence with V&E team regarding same (.1).	2.30
12/04/23	SAZO	Correspond with V&E team regarding mediation outline (.6); review and analyze documents for same (2.1); draft same (2.5); review and revise same (1.0); prepare related mediation materials (.7).	6.90
12/04/23	KIVA	Draft outline of issues regarding mediation (.8); confer with V&E team regarding same (.4); review and revise mediation issue materials (1.3); review materials regarding same (.8); draft mediation proposal (1.1); confer with V&E team regarding same (.2).	4.60
12/05/23	PEH	Participate in mediation calls with Judge Isgur and client group (.7); correspond with V&E, FTI teams and Equity Committee on mediation related issues and strategy (1.0).	1.70
12/05/23	MWMO	Confer with V&E team regarding mediation.	0.20
12/05/23	DSME	Telephone conference with Weil regarding mediation (.4); prepare for mediation (.5); telephone conference with mediator and Kiran Vakamudi (.5); participate in mediation and related follow up conferences with Equity Committee (3.5); correspond with Paul Hastings (.1).	5.00
12/05/23	LRKA	Conference calls with V&E team and FTI to prepare for mediation (.8); review and comment on draft mediation proposal (.5); correspond with V&E team regarding same (.6); attend virtual mediation sessions and follow up conferences regarding same (3.5).	5.40

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January 31, 2024

Page 8

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

12/05/23	SAZO	Prepare mediation materials and correspond with V&E team regarding same (1.5); attend mediation session and follow up conferences with Equity Committee and advisors (3.5).	5.00
12/05/23	KIVA	Attend mediation sessions and conferences with Equity Committee regarding same (3.5); review and revise materials regarding same (1.8); correspond with V&E team regarding same (.9); attend conference with V&E and FTI teams regarding mediation (.8); attend conference with David Meyer and mediator regarding same (.5).	7.50
12/06/23	PEH	Participate in call with Judge Isgur on mediation discussions (.6); participate in follow up discussion on possible settlement with V&E and FTI teams (.4).	1.00
12/06/23	DSME	Conference with Judge Isgur, V&E team, and FTI team regarding mediation (.6); follow-up conferences with V&E and FTI teams regarding same (.4).	1.00
12/06/23	LRKA	Conference with Judge Isgur, FTI, V&E team regarding mediation (.6); conference with Weil regarding mediation status (.3); follow-up correspondence with V&E team regarding same (.2).	1.10
12/06/23	SAZO	Attend mediation with Judge Isgur (.6); follow up conferences with V&E and FTI teams regarding same (.4); correspondence with same regarding same (.2).	1.20
12/06/23	KIVA	Attend hearing regarding Hoffman class proof of claim (2.2); confer with Weil team regarding same (.1); confer with V&E team regarding same (.2); attend mediation session with Judge Isgur (.6); attend follow up conference with V&E and FTI teams regarding same (.4); follow up correspondence regarding same (.3).	3.80
12/08/23	LRKA	Conference with Weil regarding mediation, matter updates (.2); follow-up correspondence with V&E team regarding same (.1).	0.30
Total			\$64,449.00

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Official Committee of Equity Security Holders January 31, 2024

Page 9

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.70	1810.00	4,887.00
LRKA	Lauren R. Kanzer	9.10	1590.00	14,469.00
DSME	David S. Meyer	6.90	1810.00	12,489.00
MWMO	Matthew W. Moran	0.20	1810.00	362.00
AMTH	Alexandra M. Thomas	1.30	730.00	949.00
KIVA	Kiran Vakamudi	16.20	1150.00	18,630.00
SAZO	Sara Zoglman	13.40	945.00	12,663.00
Total		49.80		64,449.00

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Official Committee of Equity Security Holders

January 31, 2024

Page 10

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
12/01/23	DSME	Review Maddox settlement.	0.30
12/01/23	AMTH	Read and summarize Maddox settlement motion (.3); circulate same to V&E team (.1).	0.40
12/01/23	KIVA	Review Maddox settlement motion (.2); correspond with V&E team regarding same (.1).	0.30
12/06/23	AMTH	Summarize Debtors motion to estimate unsecured claims (.8); incorporate comments to same (.4); circulate same to V&E team (.1).	1.30
12/07/23	KIVA	Review motion to establish disputed claims reserve (.3); revise summary regarding same (.2); correspond with V&E team regarding same (.1); correspond with Weil regarding same (.1).	0.70
12/13/23	PEH	Review objection to request for substantial contribution filed by Skadden.	0.30
12/13/23	DSME	Correspond and confer regarding substantial contribution claim (.5); review objection to same (.2).	0.70
12/13/23	AMTH	Summarize Sphere's motion to exclude Core's claims against Sphere (.6); incorporate comments regarding same (.3).	0.90
12/13/23	KIVA	Review Sphere motion to exclude damages (.3); review convertible noteholders' objection to substantial contribution claim (.3); correspond with Alexandra Thomas regarding same (.2); revise summaries of same (.2).	1.00
12/14/23	DSME	Review summary of substantial contribution application objection (.1); follow-up with V&E team regarding same (.1).	0.20
12/14/23	LRKA	Review objection to Skadden substantial contribution claim.	0.30
12/20/23	DSME	Review substantial contribution application (.3); correspond with Lauren Kanzer regarding same (.1).	0.40
12/20/23	LRKA	Review Skadden reply regarding substantial contribution claim (.2); correspond with David Meyer regarding same (.1).	0.30

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

12/21/23	JJL	Review Skadden's reply in support of substantial contribution claim.	0.20
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Total	\$8,931.00
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Official Committee of Equity Security Holders January 31, 2024

Page 12

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.30	1810.00	543.00
LRKA	Lauren R. Kanzer	0.60	1590.00	954.00
JJL	James J. Lee	0.20	1700.00	340.00
DSME	David S. Meyer	1.60	1810.00	2,896.00
AMTH	Alexandra M. Thomas	2.60	730.00	1,898.00
KIVA	Kiran Vakamudi	2.00	1150.00	2,300.00
Total		7.30		8,931.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

January 31, 2024

Page 13

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
12/01/23	LRKA	Conference call with Equity Committee, V&E team, FTI regarding rights offering and Company presentation (.5); conference call with same, Debtor principals, and advisors regarding rights offering (.7); follow-up correspondence with Equity Committee regarding same (.3); correspond with V&E team regarding same (.2).	1.70
12/01/23	SAZO	Conference with Equity Committee and Debtor Principals and advisors regarding rights offering and materials (.7); follow-up correspondence with Equity Committee regarding same (.2).	0.90
12/02/23	TMK	Discuss UCC settlement proposal and proposed presentation with Equity Committee.	0.60
12/02/23	DSME	Review rights offering FAQ presentation (.6); correspond with V&E team regarding same (.4); follow-up with same regarding same (.1).	1.10
12/02/23	LRKA	Correspond with Equity Committee regarding Company rights offering presentation.	0.30
12/03/23	PEH	Participate in portion of update call with Equity Committee on status and next steps.	0.80
12/03/23	LRKA	Attend portion of conference call with Equity Committee, V&E team, FTI regarding rights offering, backstop, UCC mediation.	0.90
12/03/23	AMTH	Attend telephone conference with Equity Committee and advisors regarding ERO FAQs, participation, and UCC litigation.	1.00
12/03/23	KIVA	Attend conference with Equity Committee and advisors regarding rights offering, and mediation issues (1.0); attend conference with V&E and FTI team regarding same (.3); follow up correspondence with V&E team regarding same and next steps (.3).	1.60
12/04/23	LRKA	Correspond with V&E team, Equity Committee members regarding rights offering (.3); conference with Equity Committee member regarding same (.2).	0.50
12/06/23	LRKA	Conference with Equity Committee member regarding backstop (.2); follow-up correspondence with V&E team regarding same (.3); correspond with Equity Committee regarding rights offering (.2).	0.70

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Billing Attorney David S. Meyer

Re: Project E

12/07/23	DSME	Telephone conference with Equity Committee member regarding matter updates.	0.60
12/08/23	LRKA	Conference with Equity Committee members regarding mediation (.5); follow-up correspondence with same regarding same (.1); conference with Equity Committee member regarding rights offering (.2); correspond with Equity Committee regarding status of same, next steps (.3).	1.10
12/10/23	PEH	Participate in settlement call with Equity Committee (.7); correspond with V&E team regarding same (.2).	0.90
12/10/23	DSME	Telephone conference with Equity Committee, V&E team, and FTI regarding UCC settlement proposal (.7); review and consider settlement proposal (.8); follow-up correspondence regarding same (.6).	2.10
12/10/23	LRKA	Conference call with Equity Committee, FTI, V&E team regarding debtor proposal for UCC settlement (.7); follow-up correspondence with Aaron Terry regarding same (.1); follow-up conference with Aaron Terry and Kiran Vakamudi regarding same (.5).	1.30
12/10/23	KIVA	Correspond with Equity Committee members regarding UCC settlement (.3); correspond with FTI team regarding meeting to discuss same (.3); attend conference with same regarding UCC settlement (.7); follow up conference with Lauren Kanzer and Aaron Terry regarding same (.5).	1.80
12/11/23	TMK	Call with Equity Committee member regarding Board candidates.	0.60
12/11/23	KIVA	Draft correspondence to Equity Committee regarding settlement status (.2); correspond with V&E team regarding same (.2).	0.40
12/12/23	SAZO	Conference with Equity Committee regarding matter status and updates (.6); follow up correspondence with V&E team regarding same (.2).	0.80
12/12/23	KIVA	Correspond with Equity Committee regarding status and next steps (.3); review FTI materials regarding same (.2); confer with Aaron Terry regarding same (.1); attend conference with Equity Committee regarding settlement and next steps (.6); attend conference with V&E and FTI teams in preparation for same (.3); review supplemental materials regarding same from FTI (.5); correspond with V&E team regarding same (.2).	2.20
12/13/23	PEH	Correspond with V&E, FTI teams, and Equity Committee regarding board composition.	0.30

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Re: Project E

12/13/23	DSME	Attend telephone conference with Equity Committee.	0.50
12/13/23	AMTH	Email Equity Committee member regarding status of prepetition equity interests.	0.20
12/13/23	KIVA	Correspond with Equity Committee regarding UCC settlement (.2); attend telephone conference with Equity Committee regarding settlement and related matters (.5).	0.70
12/14/23	PEH	Attend telephone conference with Equity Committee.	0.50
12/14/23	DSME	Attend telephone conference with Equity Committee.	0.50
12/14/23	LRKA	Correspond with Equity Committee regarding rights offering status (.2); attend telephone conference with Equity Committee (.5); prepare for same (.4).	1.10
12/14/23	SAZO	Attend telephone conference with Equity Committee (.5); prepare for same (.1).	0.60
12/14/23	KIVA	Attend conference with Equity Committee (.5); draft correspondence to same regarding next steps (.3); follow up conference with FTI team regarding same (.1).	0.90
12/15/23	DSME	Telephone conference with Equity Committee regarding UCC settlement (.3); review update note to Equity Committee (.3).	0.60
12/15/23	LRKA	Telephone conferences with Equity Committee members regarding settlement (.3); review correspondence to Equity Committee regarding same (.2); correspond with V&E team regarding same (.1).	0.60
12/15/23	KIVA	Draft correspondence to Equity Committee regarding UCC settlement status and related issues (.4); correspond with V&E team regarding same (.2).	0.60
12/16/23	DSME	Correspond with Equity Committee regarding UCC settlement.	0.60
12/16/23	LRKA	Draft correspondence to Equity Committee regarding UCC settlement, next steps (.3); correspond with Equity Committee regarding same (.1); review correspondence from Equity Committee regarding same (.2).	0.60
12/17/23	DSME	Telephone conferences with Company, Equity Committee, and Equity Committee members regarding UCC settlement and next steps.	2.00
12/19/23	DSME	Review correspondence with Equity Committee (.4); telephone conference with Equity Committee members (.2).	0.60

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Re: Project E

12/19/23	LRKA	Correspond with Equity Committee regarding rights offering, settlement, and director selections.	0.40
12/20/23	TMK	Attend conference call with Equity Committee to discuss board candidates (1.0); meet with Equity Committee member to discuss Equity Committee meeting (.6).	1.60
12/20/23	PEH	Participate in telephone conference with Equity Committee regarding director nominees.	1.00
12/20/23	DSME	Attend Equity Committee meeting.	1.00
12/20/23	LRKA	Conference call with Equity Committee regarding director slate, open issues (1.0); prepare for same (.2); correspond with Equity Committee regarding directors and ERO (.3); correspond with Foundry counsel regarding plan (.1).	1.60
12/21/23	PEH	Participate in call with Equity Committee on UCC settlement and plan issues.	0.40
12/21/23	DSME	Review Equity Committee update (.2); follow-up correspondence regarding same (.3).	0.50
12/21/23	LRKA	Conference with Equity Committee member regarding plan, matter status (.1); correspond with Equity Committee regarding same (.3); conference call with Equity Committee regarding same (.4); prepare for same (.2).	1.00
12/21/23	SAZO	Attend conference with Equity Committee regarding plan and related updates.	0.40
12/21/23	KIVA	Attend conference with Equity Committee regarding plan amendment.	0.40
12/22/23	PEH	Correspond with V&E team and Equity Committee on UCC settlement and plan related issues.	0.30
12/22/23	DSME	Attend Equity Committee call (.8); follow-ups (.2); telephone conference with Lauren Kanzer regarding same (.2); telephone conference with equity committee member (.4).	1.60
12/22/23	LRKA	Conference call with Equity Committee regarding plan status, open issues (1.0); prepare for same (.3); correspond with Equity Committee regarding same (.2).	1.50
12/22/23	KIVA	Attend meeting with Equity Committee regarding plan updates and next steps (1.0); review correspondence with V&E and FTI teams regarding same (.1).	1.10
12/23/23	LRKA	Correspond with Equity Committee regarding matter status.	0.20

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Re: Project E

12/24/23	DSME	Review FTI analysis and Equity Committee update (.3); follow-ups regarding same (.2).	0.50
12/24/23	LRKA	Correspond with Equity Committee regarding ERO.	0.10
12/26/23	KIVA	Draft correspondence to Equity Committee regarding plan and related issues.	0.60
12/27/23	LRKA	Correspond with Equity Committee regarding rights offering matters (.3); review correspondence with Equity Committee regarding plan (.1).	0.40
12/28/23	LRKA	Correspond with Equity Committee members regarding rights offering (.2); attend conference with Equity Committee member regarding same (.1); review draft update to Equity Committee (.1); correspond with Kiran Vakamudi regarding same (.1).	0.50
12/28/23	KIVA	Draft correspondence to Equity Committee regarding matter status and plan confirmation timeline (.6); correspond with Lauren Kanzer regarding same (.1).	0.70

Total	\$74,192.50
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 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	4.20	1810.00	7,602.00
LRKA	Lauren R. Kanzer	14.50	1590.00	23,055.00
TMK	T. M. Kelly	2.80	1920.00	5,376.00
DSME	David S. Meyer	12.20	1810.00	22,082.00
AMTH	Alexandra M. Thomas	1.20	730.00	876.00
KIVA	Kiran Vakamudi	11.00	1150.00	12,650.00
SAZO	Sara Zoglman	2.70	945.00	2,551.50
Total		48.60		74,192.50

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Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
12/01/23	LRKA	Conference call with company and advisors regarding FAQs presentation (.5); follow-up correspondence regarding same (.3); conference with Equity Committee member and equity holder regarding same (.3); correspond and conferences with Weil regarding same (.7).	1.80
12/02/23	LRKA	Correspond with Company advisors regarding rights offering presentation (.3); review same (.3); correspond with backstop parties regarding scheduling conference (.6); conference call with backstop party regarding rights offering matters (.1).	1.30
12/03/23	LRKA	Correspond with Company advisors regarding rights offering presentation (.1); review correspondence from Company, FTI regarding mediation (.3); conference with FTI, V&E team regarding same (.3).	0.70
12/03/23	KIVA	Confer with Weil regarding mediation and rights offering FAQ.	0.20
12/04/23	DSME	Prepare for backstop parties call (.5); attend portion of telephone conference with backstop parties, V&E team, and FTI regarding rights offering matters (.6).	1.10
12/04/23	LRKA	Prepare for call with backstop parties regarding plan (.8); correspond with backstop parties regarding same (.3); conference call with V&E team, FTI, backstop parties regarding rights offering, plan presentation (1.0).	2.10
12/04/23	AMTH	Attend telephone call with backstop parties regarding plan and rights offering matters (1.0); correspond with backstop parties and V&E team regarding rights offering subscription forms and related matters (.3).	1.30
12/04/23	SAZO	Attend portion of conference call with backstop parties and V&E team regarding ERO update (.5); correspondence with backstop parties regarding escrow account forms (.2).	0.70
12/04/23	KIVA	Attend conference with backstop parties regarding rights offering and related issues (1.0); review materials and presentation regarding same (.3); correspond with V&E team regarding same (.1); correspond with equity holder regarding unvested interests (.1); correspond with Weil regarding same (.1).	1.60

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Re: Project E

12/05/23	LRKA	Correspond with equity holder regarding rights offering (.3); conferences with equity holders regarding same (.4); conferences with Equity Committee, V&E team, and FTI regarding mediation (1.0).	1.70
12/05/23	SAZO	Correspond with V&E and Weil teams regarding backstop party forms (.4); review backstop party forms (.7); prepare draft communication for backstop parties (.5); correspond with V&E team re same (.2); correspond and conference with Stretto and Weil regarding subscription forms (.4).	2.20
12/06/23	LRKA	Conference with equity holder regarding rights offering and backstop (.5); follow-up conference with V&E team regarding same (.2); conference with Weil regarding rights offering (.2).	0.90
12/06/23	SAZO	Correspond and confer with stakeholders regarding subscription forms and related matters (.8); correspond with Stretto regarding subscription form questions (.2); follow-up correspondence with V&E team regarding same (.3).	1.30
12/07/23	SAZO	Conference with stakeholders and backstop parties regarding subscription forms and rights offering issues throughout day (.8); review subscription form for stakeholder (.3); conference with V&E team regarding same (.2); conference with backstop parties regarding certifications and questionnaires (.2); follow-ups with V&E team regarding same (.1).	1.60
12/08/23	SAZO	Correspond with equity holders regarding subscription forms.	0.10
12/11/23	SAZO	Correspond with backstop parties regarding backstop certification and questionnaire.	0.40
12/12/23	AMTH	Correspond and confer with V&E team regarding research of equity interests (.3); revise analysis of same (.1).	0.40
12/12/23	SAZO	Conferences and correspondence throughout day with stakeholders and Weil regarding escrow matters and other backstop investor documents.	0.80
12/13/23	SAZO	Correspond with V&E team regarding open requests from various equity holders (.4); correspond with backstop parties and V&E team regarding transfer of backstop (.6); correspond with escrow agent and Debtors regarding backstop refunds (.2); correspond with equity holders throughout day regarding backstop investor forms and rights offering subscription form questions (1.3).	2.50

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Re: Project E

12/14/23	SAZO	Correspond with equity holders throughout day regarding backstop investor forms and rights offering subscription matters.	0.80
12/15/23	SAZO	Correspond with backstop parties regarding backstop investor forms (.5); correspond with V&E team regarding same (.1); package forms and circulate to Weil team (.1).	0.70
12/18/23	DSME	Telephone conference with Skadden.	0.20
12/19/23	DSME	Correspond with Skadden regarding substantial contribution claim.	0.10
12/19/23	LRKA	Confer with Weill regarding rights offering (.3); follow-up correspondence with V&E team regarding same (.2).	0.50
12/19/23	SAZO	Correspond with equity holders and backstop parties regarding subscription forms and follow-ups (.2); conference with debtors' advisors regarding amended plan (.1).	0.30
12/20/23	LRKA	Conference with Weil regarding plan issues (.4); correspond with V&E team regarding same (.2); correspond with equity holder regarding rights offering (.2).	0.80
12/21/23	PEH	Call with Company advisors, FTI and V&E team on UCC settlement and plan issues.	0.80
12/21/23	LRKA	Confer and correspond with Weil regarding plan issues (.2); conference call with Company advisors, V&E team, FTI regarding same (.8); follow-up correspondence with V&E team and FTI (.3).	1.30
12/21/23	SAZO	Attend conference with Debtors' and Equity Committee's advisors regarding plan and related follow ups.	0.80
12/21/23	KIVA	Attend conference with advisors to Equity Committee and Company (.8); correspond with V&E team regarding scheduling for same (.1).	0.90
12/22/23	LRKA	Conference with equity holder regarding rights offering.	0.20
12/23/23	LRKA	Draft correspondence to Weil regarding plan (.3); correspond with V&E team, Weil regarding same (.2).	0.50
12/27/23	LRKA	Correspond and confer with shareholders regarding rights offering questions, participation.	0.50
12/27/23	SAZO	Correspond with equity holders regarding rights offering questions.	0.20
12/28/23	PEH	Correspond with V&E team, Stretto, Equity Committee and Weil team on rights offering issues.	0.20

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Re: Project E

12/28/23	LRKA	Correspond with equity holders regarding rights offering related case issues.	0.30
12/28/23	SAZO	Correspond with equity holders regarding rights offering questions.	0.20
12/28/23	KIVA	Correspond with Weil and Stretto teams regarding revised class 12 ballots.	0.20
12/29/23	LRKA	Correspond with equity holders regarding rights offering, plan questions (.3); follow-up correspondence with V&E team regarding same (.2).	0.50
12/29/23	SAZO	Correspond with equity holders and debtors' counsel regarding rights offering matters (.4); correspond with V&E team regarding same (.1).	0.50
12/29/23	KIVA	Correspond with Weil team regarding solicitation issues.	0.20
Total			\$42,358.50

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Client/Matter Number OFF300 58000
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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	1.00	1810.00	1,810.00
LRKA	Lauren R. Kanzer	13.10	1590.00	20,829.00
DSME	David S. Meyer	1.40	1810.00	2,534.00
AMTH	Alexandra M. Thomas	1.70	730.00	1,241.00
KIVA	Kiran Vakamudi	3.10	1150.00	3,565.00
SAZO	Sara Zoglman	13.10	945.00	12,379.50
Total		33.40		42,358.50

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Re: Project E

Fees for services posted through December 31, 2023:**Re: Plan Negotiations- Confirmation and Effective Date Matters**

Date	Initials	Description	Hours
12/01/23	TMK	Review warrant agreement (.3); review governance documents (.2); conference with V&E team regarding same (.5).	1.00
12/01/23	MST	Participate in meeting regarding warrants and governance documents and directors (.5); review same (.5).	1.00
12/01/23	RWOL	Review and revise warrant agreement and other corporate governance documents.	2.90
12/01/23	TCJO	Review and revise corporate governance documents (.4); correspond with V&E team regarding same (.1).	0.50
12/03/23	RWOL	Review and revise warrant agreement and corporate governance documents.	2.10
12/04/23	TMK	Review revised registration rights agreement.	1.50
12/04/23	RWOL	Review and revise warrant agreement and other corporate governance documents.	2.30
12/05/23	MST	Attention to emails regarding warrant revisions.	0.50
12/05/23	RWOL	Review and revise warrant agreement and other corporate governance documents.	2.20
12/05/23	TCJO	Review and revise warrant agreement.	2.00
12/05/23	KIVA	Review warrant agreement.	1.30
12/06/23	TMK	Review warrant documents (.7); correspond with V&E team regarding same (.1); review revised bylaws and charter documents (.5).	1.30
12/06/23	MST	Review and provide comments on Warrant Agreement and charter documents (3.0); participate in calls with V&E team regarding same (1.3); correspondence with same regarding same (1.2).	5.50
12/06/23	JKLO	Review term sheet and notes indenture.	1.00
12/06/23	RWOL	Review and revise warrant agreement (3.2); review and revise corporate governance documents (1.6).	4.80
12/06/23	TCJO	Review and revise corporate governance documents (1.2); correspond with V&E team regarding same (.3).	1.50

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Re: Project E

12/06/23	KIVA	Attend conference with V&E team regarding warrant agreement and corporate governance documents (1.3); review and revise same (.4); correspond with V&E team regarding same (.3); draft correspondence to FTI team regarding issues with same (.2); draft correspondence to V&E team regarding revisions to same (.6).	2.80
12/07/23	TMK	Finalize review of warrant agreement.	1.00
12/07/23	MST	Review registration rights agreement and attention to emails regarding questions on same (1.8); review revised warrant agreement (1.7).	3.50
12/07/23	RWOL	Review and revise warrant agreement (3.9); review and revise corporate governance documents (.7).	4.60
12/07/23	TCJO	Review and revise documents in connection with reorganization.	3.00
12/07/23	JDKM	Confer with V&E team regarding notes indenture (.4); review same (1.4).	1.80
12/07/23	KIVA	Review and revise warrant agreement (.4); correspond with FTI team regarding same (.2); review governance documents (.4); attend conference with V&E team regarding note indenture (.4).	1.40
12/08/23	TMK	Discuss potential board nominees for post-emergence company with V&E team (.3); review secured convertible note indenture provisions (1.2); review warrant agreement revisions (.8).	2.30
12/08/23	MST	Correspondence and conferences with V&E team regarding registration rights agreement, warrant and organizational documents (1.6); review and revise same (2.9).	4.50
12/08/23	JKLO	Review secured convertible note indenture.	1.00
12/08/23	RWOL	Review and revise warrant agreement (2.7); review corporate governance documents (1.0).	3.70
12/08/23	DSME	Assess board composition and next steps (.6); telephone conference with Equity Committee members regarding same (.5); follow-ups (.2).	1.30
12/08/23	LRKA	Review V&E comments to governance documents (.5); correspond with V&E team regarding same (.1); review comments to warrant agreement (.6); correspond with V&E team regarding same (.3); conferences with V&E team, FTI regarding same (1.0); follow-up conference with Mike Telle regarding same (.1); correspond with V&E team regarding board members (.2).	2.80

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Billing Attorney David S. Meyer

Re: Project E

12/08/23	SAZO	Review registration rights agreement (.1); conference with V&E team regarding same (.6).	0.70
12/08/23	TCJO	Review and revise documents in connection with reorganization.	3.80
12/08/23	JDKM	Correspond with V&E team regarding convertible note indenture and term sheet (.3); review same (2.7).	3.00
12/08/23	KIVA	Attend conference with V&E team regarding registration rights agreement and warrant agreement (.6); correspond with V&E team regarding same (.1); review revisions to registration rights agreement (.2); correspond with V&E team regarding same (.1); review and revise warrant agreement with comments from V&E team (.8); confer with V&E team regarding same and governance documents (.3); attend conference with V&E and FTI teams regarding warrant agreement (1.1).	3.20
12/09/23	RWOL	Review and revise corporate governance documents.	0.80
12/09/23	KIVA	Review comments to corporate governance documents from Weil team (.3); correspond with V&E team regarding same (.1).	0.40
12/10/23	TMK	Review comments to governance documents.	0.50
12/10/23	MST	Review revisions to governance documents and email V&E team (.7); attention to emails regarding same (.3).	1.00
12/10/23	RWOL	Review and revise corporate governance documents.	1.10
12/10/23	TCJO	Review and revise governance documents.	0.30
12/11/23	TMK	Review and discuss convertible note indenture revisions (2.0); conference call with V&E team to discuss latest revisions to governance documents (.5); review revised registration rights agreement (.6).	3.10
12/11/23	MST	Participate in call regarding revisions to governance documents (.5); attention to emails regarding same (.5).	1.00
12/11/23	PEH	Correspond with V&E team and Equity Committee on director selection issues.	0.20
12/11/23	RWOL	Prepare for and participate in call to discuss bylaws and charter.	1.00
12/11/23	DSME	Attend call with V&E team regarding corporate governance (.5); correspond with FTI team regarding same (.2); telephone conferences with Equity Committee members regarding governance matters (.7).	1.40
12/11/23	TCJO	Review and revise governance documents.	0.70

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 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

12/11/23	KIVA	Attend conference with V&E team regarding corporate governance documents and directors (.5); correspond with Weil team regarding same (.3); attend conference with V&E and Weil teams regarding comments to governance documents (.5); follow-up conference with V&E team regarding same (.1); confer with V&E team regarding director selections and next steps (.2); correspond with V&E team regarding same (.1).	1.70
12/12/23	TMK	Correspond with V&E team regarding open issues on governance docs and related matters.	0.50
12/12/23	PEH	Correspond with V&E and FTI teams regarding board designees.	0.10
12/12/23	RWOL	Review and revise notes indenture.	1.20
12/12/23	KIVA	Review convertible note indenture (1.2); review revisions to same from Weil team (.2).	1.40
12/13/23	TMK	Analyze board composition.	0.30
12/13/23	MST	Attention to correspondence regarding board appointments.	0.80
12/14/23	TMK	Review warrant agreement (.8); review revised registration rights agreement (.7).	1.50
12/14/23	MST	Review warrant agreement (.8); correspond with V&E team regarding same (.2).	1.00
12/14/23	PEH	Correspond with V&E team regarding board composition.	0.30
12/14/23	AMTH	Draft chart summarizing director candidates (.6); review and revise same with comments from V&E team (.1).	0.70
12/14/23	TCJO	Review and revise warrant agreement.	0.20
12/14/23	KIVA	Revise summary of director candidates (.2); correspond with V&E team regarding same (.1); confer with Aaron Terry regarding same (.1); review revisions to warrant agreement (.3); review convertible note indenture (.3).	1.00
12/15/23	TMK	Review and revise warrant agreement.	1.20
12/15/23	MST	Review warrant agreement, work on issues list and participate in calls regarding same.	5.00
12/15/23	PEH	Correspond with FTI team and Equity Committee regarding board composition/director issues (.4); correspond with V&E team regarding warrant issues (.2).	0.60
12/15/23	AMTH	Revise chart summarizing director candidates.	0.30

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Re: Project E

12/15/23	SAZO	Attend conference with V&E team regarding warrant agreements and governance matters (1.2); compile notes on same (.3); correspond with Kiran Vakamudi regarding same (.1).	1.60
12/15/23	TCJO	Review and revise warrant agreement (3.4); correspond with V&E team regarding same (.3).	3.70
12/15/23	KIVA	Review and revise summary of director candidates (.4); correspond with V&E team regarding same (.3); correspond with Sara Zoglman regarding warrant agreement and related issues (.1); review changes to same from Weil team (.4); attend conference with V&E and FTI teams regarding warrant agreement and governance matters (1.2).	2.40
12/16/23	TMK	Correspond with Equity Committee regarding Board candidate matters.	0.30
12/16/23	PEH	Correspond with V&E team and Equity Committee on issues including board composition/size.	0.30
12/17/23	MST	Review Warrant Agreement and prepare issues list for same.	1.50
12/17/23	DSME	Attend to UCC settlement issues (1.0); analyze governance issues (.2).	1.20
12/18/23	MST	Review and revise Warrant Agreement.	2.00
12/18/23	PEH	Review update list of potential board candidates and correspond with V&E team and Equity Committee regarding same (.2); correspond with V&E team regarding warrant agreement issues (.2).	0.40
12/18/23	JKLO	Review and revise convertible notes indenture.	1.00
12/18/23	DSME	Review director resume/CV updates.	0.30
12/18/23	TCJO	Review and revise warrant agreement.	1.10
12/18/23	JDKM	Review comments to convertible notes indenture.	0.40
12/19/23	TMK	Discuss proposed changes to warrants with V&E team and review same.	1.00
12/19/23	MST	Review warrant agreement (1.0); participate in call with V&E team regarding same (1.0); discuss revisions to same with Raleigh Wolfe (.5).	2.50
12/19/23	RWOL	Review and revise warrant agreement (.2); participate in call to discuss same (1.0); discuss same with Mike Telle (.5).	1.70

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Re: Project E

12/19/23	DSME	Analyze governance next steps.	0.30
12/19/23	TCJO	Review and revise warrant agreement (1.1); correspond with V&E team regarding same (.1).	1.20
12/19/23	KIVA	Attend conference with all advisors regarding warrant agreement (.7); review issues list regarding same (.1); correspond with V&E and Weil teams regarding same (.1).	0.90
12/20/23	TMK	Review additional warrant provisions.	0.50
12/20/23	MST	Review and revise warrant agreement (1.0); attention to correspondence regarding same (.5).	1.50
12/20/23	PEH	Review revised warrant agreement.	0.20
12/20/23	RWOL	Review warrant agreement.	2.40
12/20/23	DSME	Correspond with V&E team regarding board process (.2); analyze next steps with respect to same (.1).	0.30
12/20/23	TCJO	Review and revise warrant agreement.	0.70
12/20/23	KIVA	Review revisions to warrant agreement from V&E team (.3); correspond with V&E and Weil teams regarding same (.1).	0.40
12/21/23	MST	Correspond and confer with V&E team regarding warrant agreement.	0.50
12/21/23	RWOL	Review and analyze warrant agreement.	1.30
12/21/23	TCJO	Review and revise warrant agreement.	0.20
12/22/23	TMK	Review of updated warrant agreement.	0.60
12/22/23	PEH	Correspond with Kiran Vakamudi on warrant agreement comments.	0.10
12/22/23	KIVA	Review revised warrant agreement (.2); correspond with Paul Heath regarding same (.1).	0.30
12/23/23	RWOL	Review warrant agreement.	0.70
12/27/23	TMK	Review draft warrant agreement.	0.80
12/28/23	DSME	Review correspondence regarding director process.	0.20
12/29/23	PEH	Correspond with V&E team on director selection process.	0.10

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Re: Project E

12/30/23	TMK	Discuss director candidates for the board and follow up with possible choices.	0.30
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Total	\$204,969.00
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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	2.30	1810.00	4,163.00
TCJO	Thomas C. Jones	18.90	1025.00	19,372.50
LRKA	Lauren R. Kanzer	2.80	1590.00	4,452.00
TMK	T. M. Kelly	17.70	1920.00	33,984.00
JDKM	Joseph D. Kmak	5.20	875.00	4,550.00
JKLO	James K. Longhofer	3.00	1425.00	4,275.00
DSME	David S. Meyer	5.00	1810.00	9,050.00
MST	Michael S. Telle	31.80	1865.00	59,307.00
AMTH	Alexandra M. Thomas	1.00	730.00	730.00
KIVA	Kiran Vakamudi	17.20	1150.00	19,780.00
RWOL	Raleigh J. Wolfe	32.80	1315.00	43,132.00
SAZO	Sara Zoglman	2.30	945.00	2,173.50
Total		140.00		204,969.00

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Re: Project E

Fees for services posted through December 31, 2023:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
12/01/23	PEH	Correspond with V&E team on backstop and rights offering related issues.	0.30
12/01/23	MWMO	Correspond with V&E team regarding rights offering.	0.50
12/01/23	DSME	Review rights offering presentation (.4); correspond with V&E and FTI teams regarding same (.2); confer with V&E team regarding status and investor presentation (.6); assess next steps (.2).	1.40
12/01/23	LRKA	Correspond with Weil regarding rights offering and next steps.	0.30
12/01/23	KIVA	Review revisions to rights offering presentation (.6); confer with V&E and FTI teams regarding same (.2).	0.80
12/02/23	PEH	Correspond with V&E and FTI teams on backstop/rights offering related issues.	0.20
12/05/23	MST	Participate in call with V&E team regarding rights offering issues.	0.50
12/05/23	PEH	Correspond with V&E team on rights offering related issues.	0.20
12/05/23	LRKA	Conference with Weil regarding rights offering mechanics (.3); follow-up correspondence with V&E team regarding same (.2); conference call with V&E team regarding rights offering, backstop (.5).	1.00
12/05/23	SAZO	Prepare revised schedule for escrow accounts and correspond with escrow agent regarding same.	0.30
12/06/23	SAZO	Review backstop commitment letter (.2); draft proposed revisions to same (.6); correspond with V&E team regarding same (.2).	1.00
12/07/23	TMK	Review correspondence regarding backstop issues.	0.20
12/07/23	MWMO	Confer with V&E team regarding equity rights offering and backstop issues and review relate email correspondence.	0.60
12/07/23	SAZO	Conference with V&E team regarding registration rights agreement (.2); follow-up correspondence regarding same (.2); review registration rights agreement (.5); correspond with V&E team regarding documents for backstop parties (.2); draft backstop transfer notice (1.2); correspond with V&E team regarding same (.1).	2.40

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12/07/23	KIVA	Correspond with V&E team regarding backstop and escrow issues.	0.20
12/08/23	PEH	Correspond with V&E team on rights offering issues.	0.20
12/08/23	SAZO	Review rights offering primer prepared by Company (.7); correspond with V&E team regarding same (.1).	0.80
12/09/23	PEH	Review settlement proposal (.2); correspond with V&E team on same (.1).	0.30
12/09/23	JJL	Review draft UCC settlement proposal from Debtors and internal emails regarding same.	0.30
12/09/23	MWMO	Review proposed UCC settlement (.4); confer with V&E team regarding same (.1).	0.50
12/09/23	DSME	Review UCC settlement proposal (.3); correspond with V&E team regarding same (.3).	0.60
12/09/23	LRKA	Review UCC settlement proposal (.2); correspond with V&E team regarding same (.2).	0.40
12/10/23	TMK	Review revisions to Company presentation and remaining open issues (1.1); review mediation proposal draft (.2).	1.30
12/10/23	KIVA	Correspond with V&E team regarding UCC settlement (.2); confer with Weil regarding same (.1).	0.30
12/11/23	PEH	Confer with V&E team on status of settlement negotiations (.2); correspond with V&E team and Equity Committee on settlement related issues (.3).	0.50
12/11/23	JJL	Review correspondence regarding settlement negotiations with UCC.	0.30
12/11/23	DSME	Consider mediation settlement proposal (.3); review correspondence regarding same (.3); follow-up with Paul Hastings regarding settlement proposal (.2); follow-up correspondence with FTI regarding mediation settlement proposal (.2); follow-up correspondence with V&E team regarding same (.5); correspond with V&E team regarding rights offering (.6).	2.10
12/12/23	PEH	Correspond with V&E team on proposed settlement and status of same (.3); correspond with V&E team and Stretto on rights offering issues and status (.1).	0.40
12/12/23	DSME	Telephone conference with V&E and FTI regarding FTI presentation on settlement proposal (.3); follow-up communications with Paul Hastings regarding settlement proposal (.2); telephone conference with Equity	2.10

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Re: Project E

		Committee regarding same (.6); follow-up correspondence with FTI team regarding same (.4); analyze UCC issues regarding settlement (.2); correspond with V&E and FTI teams regarding next steps (.2); review FTI presentation regarding settlement proposal (.2).	
12/12/23	SAZO	Conference with FTI regarding matter status and ongoing negotiations (.3); draft notice of backstop transfer (.4).	0.70
12/13/23	PEH	Correspond with V&E team, FTI and Equity Committee on status of UCC settlement (.4); correspond with V&E team, PJT and Stretto on status of rights offering (.2); review proposed updated timeline from Weil team and correspond with V&E team on same (.1).	0.70
12/13/23	DSME	Review FTI presentation (.5); correspond and confer with V&E team regarding same (.5); review timeline (.3).	1.30
12/13/23	KIVA	Review correspondence regarding backstop issues (.2); correspond and confer with V&E team regarding same (.1); confer with V&E team regarding rights offering issues (.2); review and revise materials regarding UCC settlement (.3); correspond with V&E team regarding same (.1); confer with Aaron Terry regarding same (.1).	1.00
12/14/23	DSME	Review UCC settlement proposal (.2); correspond with V&E team regarding same (.2).	0.40
12/14/23	LRKA	Review UCC settlement proposal and correspondence regarding same (.6); confer with Kiran Vakamudi regarding same (.3); correspond with V&E team, Weil, AHG, UCC regarding same (.3); consider same (.3).	1.50
12/14/23	KIVA	Review UCC settlement offer and notice (.4); review correspondence regarding same (.2); confer with Lauren Kanzer regarding same (.3); confer with Weil team regarding same (.2); review correspondence regarding same from V&E team (.2).	1.30
12/15/23	DSME	Conferences regarding UCC proposal (1.0); correspond with V&E team regarding same (.2); assess next steps (.3).	1.50
12/15/23	KIVA	Review documents regarding UCC settlement and related issues (.8); correspond with V&E team regarding same (.4); confer with Weil team regarding same (.3); follow up correspondence with V&E team regarding same (.2).	1.70
12/16/23	DSME	Attend to UCC settlement proposal and negotiations (.7); correspond with V&E team regarding same (.4).	1.10

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Re: Project E

12/16/23	LRKA	Review plan, RSA regarding board provisions (.3); correspond with V&E team regarding same (.4); conferences with Weil regarding UCC settlement (.2); correspond with same regarding same (.2).	1.10
12/16/23	SAZO	Review plan and UCC settlement term sheet.	2.20
12/17/23	LRKA	Correspond with V&E team regarding settlement matters.	0.40
12/17/23	SAZO	Review plan and GUC CPO term sheet.	0.50
12/18/23	PEH	Review proposed settlement press release and correspond with V&E team and Equity Committee regarding same.	0.20
12/18/23	JJL	Review objections to plan (.4); correspond with V&E team regarding UCC settlement status (.1).	0.50
12/18/23	MWMO	Review notice of UCC settlement (.2); correspond with V&E team regarding same (.1).	0.30
12/18/23	DSME	Mediation follow-ups (.4); review press release correspondence (.6).	1.00
12/18/23	SAZO	Review plan and GUC CPO term sheet and revise issues list.	0.70
12/19/23	PEH	Review and revise motion to approved modified disclosure statement/scheduling (.8); correspond with V&E team regarding same (.2); review draft of modified plan, term sheet and issues list and provide comments on same (2.8); confer with Kiran Vakamudi regarding draft of modified plan and related issues (.2); correspond with V&E team regarding same (.3).	4.30
12/19/23	DSME	Review plan.	0.20
12/19/23	AMTH	Review and revise motion to approve disclosure statement supplement (.7); correspond with Lauren Kanzer regarding same (.1).	0.80
12/19/23	SAZO	Review supplement to disclosure statement and summarize same (1.4); review revised plan with stakeholder comments (2.0); update plan issues list to reflect revisions to plan (.9); correspond with V&E team regarding same (.8).	5.10
12/19/23	KIVA	Review revisions to plan (1.7); review issues list regarding same (.2); correspond with V&E team regarding same (.2); confer with Paul Heath regarding plan issues (.2).	2.30

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Re: Project E

12/20/23	PEH	Review updated plan issues list, plan document and related motions (.6); correspond with Kiran Vakamudi regarding plan issues list (.2); correspond with V&E and FTI teams regarding plan issues and status (.5).	1.30
12/20/23	RWOL	Review plan.	1.30
12/20/23	DSME	Review plan issues list (.6); review plan (.2).	0.80
12/20/23	LRKA	Review and revise plan issues list (.9); review plan provisions (.6); correspond with V&E team, FTI regarding same (.5); review and revise disclosure statement motion (.5); correspond with Alexandra Thomas regarding same (.1); review plan comments from ad hoc group (.5).	3.10
12/20/23	AMTH	Correspond with Lauren Kanzer regarding disclosure statement supplement motion (.1); correspond with V&E team regarding same (.2); review same and plan with respect to same (.3).	0.60
12/20/23	SAZO	Correspond with V&E and FTI teams regarding amended plan and related documents throughout day (1.9); review and draft revisions to amended plan (1.1); review and address comments to plan issues list from V&E team (.6); draft revisions to plan issues list reflecting same (.5); correspond with Weil regarding amended plan and related matters (.2).	4.30
12/20/23	KIVA	Correspond with V&E team regarding plan issues and related matters (.2); review plan (.7).	0.90
12/21/23	PEH	Correspond with V&E team regarding plan (.5); correspond with V&E and Weil teams on warrant issues (.3).	0.80
12/21/23	RWOL	Review and analyze amended plan (.8); confer with Kiran Vakamudi regarding same (.3).	1.10
12/21/23	DSME	Correspond with V&E team regarding plan (.3); review ad hoc group plan comments (.2); telephone conference with Lauren Kanzer regarding same (.7).	1.20
12/21/23	LRKA	Correspond with V&E team, FTI regarding plan issues (.7); conferences with David Meyer regarding same (.7); review plan and settlement documents (.8).	2.20
12/21/23	SAZO	Review and revise GUC CPO term sheet (.2); correspond with V&E team and FTI team regarding same (.4); conference with Weil regarding same (.1).	0.70
12/21/23	KIVA	Confer with Raleigh Wolfe regarding plan (.3); review same (.2); confer with Weil team regarding UCC settlement status and related issues (.2).	0.70

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Re: Project E

12/22/23	PEH	Confer with V&E team on status and next steps with respect to UCC settlement/plan implementation (.3); review amended plan (.2).	0.50
12/22/23	DSME	Attend to strategy and next steps (.3); correspond with V&E and FTI teams regarding same (.3); review revised plan (.2); telephone conference with Lauren Kanzer (.1); review updates regarding plan (.3); telephone conference with V&E team (.5); analyze backstop and strategy (.4).	2.10
12/22/23	LRKA	Conference call with V&E team regarding plan issues (.5); review comments to plan from UCC and ad hoc group (1.1); consider issues regarding same (.5); conference with David Meyer regarding same (.1); correspond with V&E team, Weil regarding same (.3); conferences with Kiran Vakamudi regarding plan, settlement matters (.4); correspond with FTI regarding same (.2); confer with Paul Heath regarding same (.3); conference with Weil regarding plan matters (.3).	3.70
12/22/23	SAZO	Correspond with V&E and FTI teams regarding GUC CPO term sheet (.1); revise same (.2).	0.30
12/22/23	KIVA	Attend conference with V&E team regarding plan and related issues (.5); follow up conference with Lauren Kanzer regarding same (.2); review amendments to plan and related issues (1.2); confer with Lauren Kanzer regarding same (.2).	2.10
12/23/23	DSME	Analyze strategy and next steps regarding plan (.3); correspond with V&E team regarding same (.3).	0.60
12/23/23	LRKA	Review ad hoc group comments to plan (.2); review presentation on revised equity splits (.3); correspond with FTI regarding same (.1).	0.60
12/24/23	LRKA	Correspond with V&E team, FTI regarding plan matters, settlement (.3); consider same (.1).	0.40
12/24/23	KIVA	Confer with Company advisors regarding plan status, timing, and next steps (.8); follow up conference with FTI regarding same (.6); review materials regarding same and revised equity splits (.3).	1.70
12/26/23	PEH	Review of summary of changes in plan and correspond with client team, FTI and V&E team on same.	0.50
12/26/23	DSME	Review UCC settlement (.3); correspond with V&E team regarding confirmation workstreams (.3); telephone conference with V&E & FTI teams regarding same (.3).	0.90
12/26/23	LRKA	Correspond with V&E team regarding plan (.2); review same (.3).	0.50

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Re: Project E

12/26/23	KIVA	Review revised plan with comments from Weil and Paul Hastings teams (.9); confer with FTI team, David Meyer regarding same (.3); draft correspondence to V&E and FTI teams regarding same (.3).	1.50
12/27/23	PEH	Correspond with V&E team and Equity Committee on rights offering status and plan issues.	0.20
12/27/23	JJL	Review supplements to plan and disclosure statement.	0.80
12/27/23	DSME	Attend to workstreams (.2); correspond with Equity Committee regarding UCC settlement (.2); review ERO issues/updates (.2); correspond with V&E team (.2).	0.80
12/28/23	PEH	Correspond with V&E and Weil teams on amended plan and class 12 ballots.	0.10
12/28/23	MWMO	Review summary of revised plan (.5); correspond with V&E team regarding confirmation hearing (.1).	0.60
12/28/23	DSME	Attend to workstreams (.1); review next steps (.1); correspond with V&E team regarding same (.2); confirmation workstreams (.2); review ballot process (.3).	0.90
12/28/23	AMTH	Review revised class 12 ballots (.4); correspond with V&E team regarding same (.2).	0.60
12/28/23	KIVA	Review revised class 12 ballots (.2); correspond with V&E team regarding same (.1).	0.30
12/29/23	PEH	Correspond with V&E team on rights offering.	0.10
12/29/23	DSME	Attend to confirmation workstreams (.1); correspond with V&E team regarding same (.1); review ERO updates (.2).	0.40
12/29/23	KIVA	Review solicitation materials (.2); correspond with V&E team regarding same (.2).	0.40
12/30/23	PEH	Correspond with V&E team on balloting issues.	0.20
12/30/23	DSME	Review confirmation workstreams (.3); correspond with Mark Kelly regarding same (.2); correspond with V&E team regarding same (.1).	0.60

Total

\$131,896.50

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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V&E Invoice

Official Committee of Equity Security Holders

January 31, 2024

Page 39

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	11.00	1810.00	19,910.00
LRKA	Lauren R. Kanzer	15.20	1590.00	24,168.00
TMK	T. M. Kelly	1.50	1920.00	2,880.00
JJL	James J. Lee	1.90	1700.00	3,230.00
DSME	David S. Meyer	20.00	1810.00	36,200.00
MWMO	Matthew W. Moran	2.50	1810.00	4,525.00
MST	Michael S. Telle	0.50	1865.00	932.50
AMTH	Alexandra M. Thomas	2.00	730.00	1,460.00
KIVA	Kiran Vakamudi	15.20	1150.00	17,480.00
RWOL	Raleigh J. Wolfe	2.40	1315.00	3,156.00
SAZO	Sara Zoglman	19.00	945.00	17,955.00
Total		91.20		131,896.50

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Official Committee of Equity Security Holders

January 31, 2024

Page 40

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through December 31, 2023:**Re: Litigation**

Date	Initials	Description	Hours
12/01/23	JJL	Attend conference with V&E team regarding responses to UCC discovery requests (.5); attention to same and privilege log (.8); correspond with counsel regarding privilege issues and next steps (.3); review Debtors' objections and responses to UCC discovery requests and documents produced in response (.7).	2.30
12/01/23	MWMO	Review and revise responses and objections to discovery (.9); email correspondence with FTI regarding same (.2); review revised privilege log (.2); review correspondence regarding privilege issues (.2); participate in call with V&E team regarding discovery matters and finalizing discovery (.5); participate in call with FTI regarding discovery matters and preparation for deposition (1.0); review correspondence to UCC related to discovery (.2).	3.20
12/01/23	LRKA	Attend portion of conference call with V&E team, Aaron Terry regarding litigation matters (.5); review correspondence regarding request for production, discovery (.4); conference with Kiran Vakamudi regarding same (.1).	1.00
12/01/23	JPCE	Address document production issues.	0.50
12/01/23	PDH	Attend call regarding discovery and next steps with V&E team (.5); call with FTI regarding discovery (1.0); revise responses and objections to the UCC requests for production (.9); revise privilege log (.6); serve Equity Committee's first document production (.5).	3.50
12/01/23	KIVA	Attend conference with V&E team regarding requests for production and next steps regarding discovery (.5); review responses to requests for production (.3); conference with Lauren Kanzer regarding same (.1).	0.90
12/02/23	PEH	Correspond with V&E and FTI teams on potential discovery and strategy and issues on same.	0.30
12/02/23	JJL	Attend to discovery matters including Equity Committee's production and review of Debtors' production (.7); correspond with V&E team regarding privilege issues (.6).	1.30
12/02/23	MWMO	Review correspondence related to mediation privilege and next steps and email correspondence regarding same (.4); review correspondence regarding document production (.1).	0.50

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

12/02/23	LRKA	Review correspondence regarding discovery conference (.1); correspond with V&E team regarding next steps, mediation (.3).	0.40
12/02/23	JPCE	Address document production issues (.9); correspond with V&E team regarding same (.2).	1.10
12/02/23	PDH	Attend meet and confer with advisors and Judge Isgur regarding privilege issues (1.0); review and circulate a summary of the call and related notes to V&E team (.3); correspond with V&E team regarding same and further mediation efforts (.1).	1.40
12/02/23	MECL	Assess debtor production in response to UCC requests for production.	0.20
12/04/23	JJL	Attention to various issues regarding UCC discovery.	0.40
12/04/23	MWMO	Review correspondence regarding discovery and revise correspondence to UCC regarding same.	0.40
12/04/23	PDH	Draft communication to counsel for the UCC regarding deposition topics (1.4); strategize response to UCC counsel's questions regarding future document production (.2); correspond regarding same (.1).	1.70
12/05/23	JJL	Attention to various issues regarding document production to UCC and depositions (.7); review case timeline and key documents in connection with upcoming depositions (.5).	1.20
12/05/23	MWMO	Review correspondence regarding discovery (.2); confer with FTI regarding depositions (.2); confer with Paul Hill regarding response to UCC (.2).	0.60
12/05/23	KIVA	Correspond with V&E and Paul Hastings teams regarding deposition issues.	0.20
12/06/23	JJL	Attention to UCC discovery matters.	0.50
12/06/23	MWMO	Review ad hoc group response to UCC discovery.	0.30
12/07/23	PEH	Correspond with V&E team on discovery related issues.	0.20
12/07/23	JJL	Preliminary review of Debtors' document production.	0.70
12/07/23	MWMO	Email correspondence with UCC counsel regarding discovery (.1); prepare for and participate in call with V&E team regarding discovery and depositions (.4).	0.50
12/07/23	PDH	Confer with V&E team throughout the day regarding deposition preparation and task list (1.0); review Debtors' first production (1.1); attend meeting with V&E team regarding deposition strategy and preparation (.3); draft	3.00

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

		deposition outline (.6).	
12/07/23	KIVA	Attend conference with V&E team regarding deposition issues and preparation.	0.50
12/07/23	MECL	Confer with V&E team regarding deposition and discovery workstreams.	1.00
12/08/23	PEH	Correspond with V&E team on discovery related issues.	0.20
12/08/23	JJL	Attention to UCC discovery and deposition scheduling/preparation (.4); correspond with all counsel regarding same (.3).	0.70
12/08/23	MWMO	Confer with UCC counsel regarding scheduling and discovery and review related email correspondence regarding same (.4); prepare for deposition of Aaron Terry (.4).	0.80
12/08/23	PDH	Review Debtors' second production (2.9); draft deposition outline for the Terry deposition (.7).	3.60
12/08/23	KIVA	Correspond with V&E team regarding litigation status and next steps regarding depositions (.3); correspond with FTI regarding deposition preparation (.1).	0.40
12/08/23	MECL	Draft deposition preparation outline (3.9); review documents in support of same (1.3).	5.20
12/09/23	JJL	Review materials regarding deposition preparation.	0.80
12/09/23	SAZO	Correspond with V&E team regarding deposition prep.	0.20
12/09/23	PDH	Draft deposition outline for Terry deposition.	4.10
12/09/23	MECL	Review documents for deposition preparation (1.9); review and revise materials regarding same (1.7); review and revise negotiation timeline (1.2); correspond with litigation and restructuring teams regarding deposition preparation (.5).	5.30
12/10/23	JJL	Review outline for deposition preparation of Aaron Terry and key documents related to same (1.5); correspond with V&E team regarding deposition preparation and scheduling and status of settlement negotiations (.2).	1.70
12/10/23	MWMO	Review summary of document production (.2); correspond with V&E team regarding deposition prep (.2); review documents produced by Debtor (.2).	0.60
12/10/23	PDH	Prepare outline for Terry deposition.	3.90

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

12/10/23	KIVA	Review and revise Terry deposition outline (1.6); review materials regarding same (.8); confer with V&E team regarding same (.1); correspond with V&E team regarding same (.2).	2.70
12/11/23	PEH	Correspond with V&E team on discovery issues.	0.20
12/11/23	JJL	Prepare for witness preparation session with Aaron Terry, including review of all relevant background documents (3.0); confer with V&E team regarding preparation for same (1.0); attend witness preparation session with Aaron Terry (1.6); emails with all counsel regarding deposition scheduling (.2).	5.80
12/11/23	MWMO	Review and comment on deposition outline (.2); attend conference regarding preparation of same (1.0).	1.20
12/11/23	PDH	Call with V&E team regarding deposition logistics and strategy (1.0); attend portion of witness preparation for Aaron Terry (1.1).	2.10
12/11/23	KIVA	Attend conference with V&E team and Aaron Terry regarding deposition preparation (1.6); attend conference with V&E team regarding same (1.0); review deposition notices (.2); correspond with V&E team regarding same (.1); review comments to deposition outline (.1).	3.00
12/11/23	MECL	Conduct witness preparation session with Aaron Terry regarding depositions (1.6); confer with V&E team regarding same (1.0); prepare for witness preparation session (1.7).	4.30
12/12/23	PEH	Correspond with V&E team on discovery status.	0.10
12/12/23	JJL	Ongoing attention to depositions scheduling in light of possible settlement (.3); correspond with counsel and FTI regarding same (.2).	0.50
12/12/23	MWMO	Correspond with UCC counsel regarding depositions (.1); review correspondence regarding scheduling (.2); correspond with V&E team regarding settlement updates (.1).	0.40
12/12/23	MECL	Correspond with V&E team regarding 30b6 deposition logistics and strategy.	0.40
12/13/23	JJL	Correspond with V&E team and all parties' counsel regarding status of UCC settlement negotiations and rescheduling of depositions in light of same.	0.40
12/13/23	MWMO	Review correspondence regarding UCC settlement negotiations and litigation scheduling.	0.30

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

12/13/23	KIVA	Correspond with V&E team regarding deposition scheduling.	0.20
12/14/23	JJL	Correspond regarding deposition scheduling issues.	0.30
12/14/23	MWMO	Correspond with V&E team regarding status of settlement and scheduling of depositions.	0.20
12/15/23	JJL	Review correspondence regarding status of settlement negotiations and cancellation of depositions.	0.20
Total			\$97,820.50

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V&E Invoice

Official Committee of Equity Security Holders January 31, 2024 Page 45

Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
JPCE	Jose P. Cervantes	1.60	520.00	832.00
MECL	Megan E. Cloud	16.40	1025.00	16,810.00
PEH	Paul E. Heath	1.00	1810.00	1,810.00
PDH	Paul D. Hill	23.30	945.00	22,018.50
LRKA	Lauren R. Kanzer	1.40	1590.00	2,226.00
JJL	James J. Lee	16.80	1700.00	28,560.00
MWMO	Matthew W. Moran	9.00	1810.00	16,290.00
KIVA	Kiran Vakamudi	7.90	1150.00	9,085.00
SAZO	Sara Zoglman	0.20	945.00	189.00
Total		77.60		97,820.50

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through December 31, 2023:**Travel**

12/06/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010063742929 DATE: 12/18/2023 12/06/2023 Transportation - Overtime UBER TRIP HTTPS://HELP.UBER. CA - Worked on documents for client on 12/5/23.	91.68
12/07/23	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010063742929 DATE: 12/18/2023 12/07/2023 Transportation - Overtime UBER TRIP HTTPS://HELP.UBER. CA - Worked on documents for client on 12/5/23. Uber tip.	9.16
Travel			\$100.84

Photocopy

12/05/23	DSME	910 pages @ 0.15 per page	136.50
Photocopy			\$136.50

Outside Professional Services

12/16/23	KIVA	VENDOR: Judicial Transcribers of Texas, LLC INVOICE#: 67961 DATE: 12/16/2023 Payment for transcript of 12/06/2023 court hearing in Core Scientific, Inc., case.	103.00
Outside Professional Services			\$103.00

Total			\$340.34
Total disbursements and other charges			\$340.34
Total fees, all matters			\$658,006.50
Total disbursements and other charges, all matters			\$340.34
Total Invoice			\$658,346.84

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

January 31, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25742929
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
JPCE	Jose P. Cervantes	1.60	520.00	832.00
MECL	Megan E. Cloud	16.40	1025.00	16,810.00
PEH	Paul E. Heath	24.10	1810.00	43,621.00
PDH	Paul D. Hill	23.30	945.00	22,018.50
TCJO	Thomas C. Jones	18.90	1025.00	19,372.50
LRKA	Lauren R. Kanzer	62.10	1590.00	98,739.00
TMK	T. M. Kelly	22.00	1920.00	42,240.00
JDKM	Joseph D. Kmak	5.20	875.00	4,550.00
JJL	James J. Lee	20.60	1700.00	35,020.00
JKLO	James K. Longhofer	3.00	1425.00	4,275.00
DSME	David S. Meyer	48.50	1810.00	87,785.00
MWMO	Matthew W. Moran	12.60	1810.00	22,806.00
EENE	Elizabeth E. Neuman	7.80	420.00	3,276.00
MST	Michael S. Telle	32.30	1865.00	60,239.50
AMTH	Alexandra M. Thomas	14.30	730.00	10,439.00
KIVA	Kiran Vakamudi	77.10	1150.00	88,665.00
RWOL	Raleigh J. Wolfe	35.20	1315.00	46,288.00
SAZO	Sara Zogelman	54.00	945.00	51,030.00
Total		479.00		\$658,006.50

I.R.S. NO. 74-1183015

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January 31, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25742929
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through December 31, 2023	\$658,006.50
Disbursements and other charges posted through December 31, 2023	340.34
Total Invoice	\$658,346.84

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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February 2, 2024

Official Committee of Equity Security Holders**Invoice**

Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Case Administration- General**

Date	Initials	Description	Hours
01/02/24	EENE	Obtain updated docket report (.1); complete calendaring (.2).	0.30
01/03/24	EENE	Obtain updated docket report (.1); complete calendaring (.1).	0.20
01/04/24	JJL	Review updated docket and recent filings.	0.30
01/04/24	EENE	Obtain updated docket report.	0.10
01/05/24	EENE	Obtain updated docket report and complete calendaring.	0.10
01/08/24	EENE	Obtain updated docket report.	0.10
01/09/24	JJL	Review updated docket/filings.	0.40
01/09/24	EENE	Obtain updated docket report.	0.10
01/10/24	EENE	Obtain updated docket report.	0.10
01/11/24	JJL	Review updated work in progress schedule (.1); participate in V&E call to discuss same (.5).	0.60
01/11/24	DSME	Attend portion of call with V&E team regarding works in progress.	0.30
01/11/24	LRKA	Conference call with V&E team regarding works in process.	0.50
01/11/24	EENE	Review documents for calendar details and complete calendar task (.1); obtain updated docket report for attorneys (.1).	0.20
01/11/24	AMTH	Attend telephone conference with V&E team regarding workstreams and next steps.	0.50
01/11/24	SAZO	Attend conference with V&E team regarding works in progress and matter updates.	0.60
01/11/24	KIVA	Attend conference with V&E team regarding works in progress (.5); review and revise list regarding same (.3).	0.80
01/12/24	EENE	Obtain updated docket report for attorneys.	0.20

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Official Committee of Equity Security Holders

February 2, 2024

Page 2

Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

01/16/24	PEH	Participate in weekly standing call with FTI and V&E teams.	0.30
01/16/24	EENE	Obtain updated docket report for attorneys (.2); complete calendaring (.2).	0.40
01/17/24	EENE	Obtain updated docket report (.1); complete calendaring (.3); correspond with V&E team for calendar clarification (.1).	0.50
01/18/24	EENE	Obtain updated docket report and complete calendaring.	0.10
01/18/24	SAZO	Correspond with Liz Neuman regarding calendaring question.	0.10
01/19/24	EENE	Obtain updated docket report for attorneys and review court documents for calendar details.	0.10
01/22/24	EENE	Obtain updated docket report for attorneys (.1); attend to hearing transcript issues (.5).	0.60
01/23/24	EENE	Obtain updated docket report (.1); complete calendar tasks (.1).	0.20
01/24/24	EENE	Obtain updated docket report (.2); correspond with V&E team regarding calendar clarification (.1); complete additional calendaring (.2).	0.50
01/25/24	EENE	Obtain updated docket report for calendar details (.1); correspond with V&E team regarding calendar clarification (.1); correspond with V&E team regarding docket monitoring discontinuance (.1).	0.30

Total	\$8,952.00
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Official Committee of Equity Security Holders

February 2, 2024

Page 3

Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.30	1980.00	594.00
LRKA	Lauren R. Kanzer	0.50	1700.00	850.00
JJL	James J. Lee	1.30	1840.00	2,392.00
DSME	David S. Meyer	0.30	1980.00	594.00
EENE	Elizabeth E. Neuman	4.10	570.00	2,337.00
AMTH	Alexandra M. Thomas	0.50	900.00	450.00
KIVA	Kiran Vakamudi	0.80	1250.00	1,000.00
SAZO	Sara Zoglman	0.70	1050.00	735.00
Total		8.50		8,952.00

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February 2, 2024

Page 4

Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Employment and Fee Apps- General**

Date	Initials	Description	Hours
01/02/24	LRKA	Review and comment on September invoice.	0.50
01/04/24	DSME	Telephone conference with Lauren Kanzer regarding fee statement and required deadlines.	0.10
01/04/24	LRKA	Review September invoice (.3); conference with David Meyer regarding fee matters (.1).	0.40
01/05/24	LRKA	Review and comment on September invoice.	1.70
01/05/24	SAZO	Conference with Kiran Vakamudi regarding final fee application and remaining open fee matters.	0.20
01/05/24	KIVA	Conference with Sara Zoglman regarding final fee application and next steps.	0.20
01/08/24	DSME	Review September fee statement.	0.40
01/09/24	AMTH	Correspond with Kiran Vakamudi regarding FTI September fee statement (.2); review same for privilege (.2).	0.40
01/09/24	SAZO	Prepare September fee statement cover sheet (.5); finalize for serving (.2).	0.70
01/09/24	KIVA	Review and revise monthly fee statement (.2); correspond with V&E team regarding same and September invoice (.3); coordinate service of same (.1).	0.60
01/10/24	AMTH	Review and revise FTI's October fee statement for privilege and confidential information.	0.90
01/10/24	SAZO	Draft V&E final fee application.	1.50
01/11/24	AMTH	Review and revise FTI's November fee statement.	0.50
01/11/24	SAZO	Draft and revise V&E final fee application.	3.70
01/12/24	MWMO	Review FTI fee statements for privilege matters and confer with V&E team regarding same.	0.60
01/12/24	LRKA	Review and comment on V&E October invoice.	2.10
01/12/24	AMTH	Incorporate comments into FTI's October fee statement (.2); correspond with V&E team regarding same (.1).	0.30
01/12/24	SAZO	Review and revise fee application.	2.00

I.R.S. NO. 74-1183015

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Official Committee of Equity Security Holders

February 2, 2024

Page 5

Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

01/12/24	KIVA	Revise summary of pending Equity Committee fees for estimate (.2); correspond with V&E team regarding same (.1).	0.30
01/13/24	PEH	Correspond with V&E team on V&E effective date fee estimate.	0.10
01/15/24	SAZO	Review and revise December fee statement.	2.80
01/16/24	LRKA	Review V&E invoice for compliance with fee guidelines.	0.60
01/16/24	SAZO	Review and revise December fee statement.	0.10
01/17/24	DSME	Review October fee statement.	0.60
01/17/24	LRKA	Review invoice for compliance with fee guidelines.	0.60
01/17/24	SAZO	Prepare October monthly fee statement (.3); correspond with V&E team regarding same (.1).	0.40
01/17/24	KIVA	Review V&E monthly fee statement and cover sheet (.2); review and revise FTI monthly fee statement (.2); correspond with FTI team regarding same (.1); correspond with V&E team regarding monthly fee statement (.2); coordinate finalization and service of same (.1).	0.80
01/18/24	SAZO	Finalize and serve October fee statements.	0.10
01/21/24	KIVA	Review and revise V&E final fee application.	1.30
01/22/24	AMTH	Review and revise FTI December fee statement for privilege and related issues.	1.50
01/22/24	SAZO	Review comments to and revise V&E final fee application (1.3); draft revisions to same (2.2).	3.50
01/23/24	LRKA	Review and revise V&E November invoice for compliance with fee guidelines.	1.40
01/23/24	KIVA	Review and revise V&E fee application (1.2); correspond with Sara Zoglman regarding same (.2).	1.40
01/25/24	SAZO	Calculate fee amounts for V&E fee application.	2.00
01/26/24	KIVA	Review and revise V&E final fee application (2.3); correspond with Sara Zoglman regarding same (.1).	2.40
01/27/24	PEH	Review and comment on draft V&E fee application and correspond with V&E team regarding same.	1.80
01/27/24	DSME	Correspond with V&E team regarding final fee application and related matters.	0.20

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V&E Invoice

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Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

01/27/24	SAZO	Review comments to final fee application and revise same.	1.10
01/28/24	PEH	Correspond with V&E team regarding V&E fee application status and issues.	0.20
01/28/24	DSME	Review V&E fee application (.3); correspond with V&E team regarding same (.2).	0.50
01/28/24	LRKA	Review and comment on V&E November invoice for compliance with fee guidelines.	1.80
01/28/24	SAZO	Review comments to fee application (.3); correspond with V&E team re same (.3); follow up research regarding same (.5); revise final fee application (2.3).	3.40
01/28/24	KIVA	Review and revise V&E fee application (1.6); correspond with Sara Zoglman regarding same (.2); review and revise FTI November and December invoices for privilege and confidential information (2.0).	3.80
01/29/24	PEH	Participate in call with V&E team on final fee application (.5); review and comment on further drafts of fee application (1.8).	2.30
01/29/24	MWMO	Review FTI fee statements for privilege and confidentiality issues.	0.40
01/29/24	DSME	Telephone conference with V&E team regarding V&E final fee application (.5); review final fee application (.6); review V&E November fee statement (.6).	1.70
01/29/24	AMTH	Revise FTI's November and December fee statements (.3); correspond with V&E team regarding same (.2); correspond with FTI team regarding same (.1); review FTI's January fee statement regarding privilege and related issues (.5); review and revise FTI final fee application (1.9); conduct research regarding same (.2).	3.20
01/29/24	SAZO	Conference with V&E team regarding V&E final fee application (.5); review and revise same (1.7); Correspond with V&E team regarding fee application (.3).	2.50
01/29/24	KIVA	Correspond with V&E team regarding V&E final fee application (.2); correspond with Alexandra Thomas regarding FTI fee statements (.2); correspond with FTI team regarding final fee application and next steps (.3); review comments to final fee application from Paul Heath (.2); attend conference with V&E team regarding same (.5).	1.40
01/30/24	LRKA	Review V&E December invoice for compliance with fee guidelines.	0.20

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 Billing Attorney David S. Meyer

Re: Project E

01/30/24	AMTH	Review and revise FTI's January fee statement to incorporate comments (.8); review and revise FTI's final fee application (1.2); correspond with V&E and FTI teams regarding same (.3).	2.30
01/30/24	KIVA	Review and revise FTI fee application (1.4); correspond with Alexandra Thomas regarding same (.3); review FTI January fee statement for privilege (.4); correspond with V&E team regarding same (.2); correspond with V&E team regarding fee application issues (.3); review V&E November fee statement (.2); correspond with V&E team regarding same (.2); serve same (.1).	3.10
01/31/24	MWMO	Review FTI fee statements for privilege.	0.10
01/31/24	DSME	Review V&E December fee statement.	0.60
01/31/24	LRKA	Review December fee statement (1.5); correspond and conference with V&E team regarding same (.2).	1.70
01/31/24	KIVA	Correspond with V&E team regarding November invoice (.2); serve same (.2).	0.40
02/01/24	DSME	Review December fee statement (.4); office conference with Lauren Kanzer regarding V&E fee application (.3); review January fee statement (.4).	1.10
02/01/24	LRKA	Review January fee statement for U.S. Trustee guidelines and internal compliance (1.5); correspond with V&E team regarding same, V&E fee application (.3).	1.80
02/01/24	AMTH	Draft V&E ninth fee statement (.8); finalize same (.4); serve same with FTI's final fee statement to notice parties (.2); correspond with V&E and FTI teams regarding same (.3).	1.70
02/01/24	KIVA	Review and revise V&E fee application (1.4); revise summary of fees with December hours (.8).	2.20
02/02/24	PEH	Review V&E final fee application and provide comments to same (.8); correspond with V&E team on final fee application related issues (.4).	1.20
02/02/24	DSME	Review V&E fee application.	0.80
02/02/24	LRKA	Correspond with V&E team regarding V&E final fee application (.7); review same (.4).	1.10
02/02/24	KIVA	Review and revise V&E final fee application (2.5); review FTI fee application (.5); coordinate filing and service of same (.3).	3.30
Total			\$110,273.00

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	5.60	1980.00	11,088.00
LRKA	Lauren R. Kanzer	13.90	1700.00	23,630.00
DSME	David S. Meyer	6.00	1980.00	11,880.00
MWMO	Matthew W. Moran	1.10	2050.00	2,255.00
AMTH	Alexandra M. Thomas	10.80	900.00	9,720.00
KIVA	Kiran Vakamudi	21.20	1250.00	26,500.00
SAZO	Sara Zoglman	24.00	1050.00	25,200.00
Total		82.60		110,273.00

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Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:

Re: Employment and Fee Apps- Budgeting

Date	Initials	Description	Hours
01/30/24	PEH	Correspond with V&E team on V&E final fee application.	0.20
Total			\$396.00

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Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.20	1980.00	396.00
Total		0.20		396.00

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Hearing**

Date	Initials	Description	Hours
01/13/24	PEH	Review filed agenda for 1/16 hearing.	0.10
01/13/24	DSME	Prepare for confirmation hearing (.3); correspond with V&E team regarding same (.2).	0.50
01/14/24	DSME	Prepare for confirmation hearing.	0.50
01/14/24	AMTH	Draft talking points for confirmation hearing.	0.40
01/15/24	PEH	Call with Kiran Vakamudi on confirmation hearing (.2); review and comment on confirmation hearing talking points (.1); review certain pleadings and declarations filed in connection with confirmation (.4).	0.70
01/15/24	DSME	Prepare for confirmation hearing (.6); review confirmation hearing talking points (.3).	0.90
01/15/24	LRKA	Review hearing talking points (.3); correspond with Kiran Vakamudi regarding same (.1); correspond with V&E team regarding confirmation hearing (.2).	0.60
01/15/24	KIVA	Review and revise talking points regarding confirmation hearing (.6); revise same with comments from Paul Heath (.2); conference with Paul Heath regarding same (.2).	1.00
01/16/24	TMK	Attend portion of confirmation hearing.	1.00
01/16/24	PEH	Review of summary in advance of confirmation hearing (.3); call with Kiran Vakamudi in advance of confirmation (.1); participate in portion of confirmation hearing (1.5); follow up correspondence with V&E team on confirmation hearing results (.4).	2.30
01/16/24	MWMO	Review correspondence regarding plan confirmation hearing.	0.20
01/16/24	DSME	Prepare for confirmation hearing (.3); participate in confirmation hearing (2.5).	2.80
01/16/24	LRKA	Attend portion of confirmation hearing.	0.90
01/16/24	KIVA	Attend and present at confirmation hearing (2.3); prepare for same (.6); conference with Paul Heath regarding same (.2).	3.10
Total			\$25,939.00

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	3.10	1980.00	6,138.00
LRKA	Lauren R. Kanzer	1.50	1700.00	2,550.00
TMK	T. M. Kelly	1.00	2050.00	2,050.00
DSME	David S. Meyer	4.70	1980.00	9,306.00
MWMO	Matthew W. Moran	0.20	2050.00	410.00
AMTH	Alexandra M. Thomas	0.40	900.00	360.00
KIVA	Kiran Vakamudi	4.10	1250.00	5,125.00
Total		15.00		25,939.00

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Other Pleadings/Motions**

Date	Initials	Description	Hours
01/13/24	PEH	Correspond with V&E team on status of Skadden application.	0.10
01/15/24	PEH	Correspond with Skadden and V&E team substantial contribution claim.	0.40
01/15/24	LRKA	Draft correspondence to Skadden regarding substantial contribution claim (.4); correspond with Skadden, Committee, V&E team regarding same (.6).	1.00
01/16/24	LRKA	Correspond with Skadden regarding final order language for substantial contribution claim.	0.30
Total			\$3,200.00

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February 2, 2024

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Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.50	1980.00	990.00
LRKA	Lauren R. Kanzer	1.30	1700.00	2,210.00
Total		1.80		3,200.00

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Meetings and Communications with Equity Committee**

Date	Initials	Description	Hours
01/02/24	LRKA	Conference with Equity Committee member regarding rights offering.	0.20
01/03/24	LRKA	Correspond with Equity Committee members regarding backstop deposits, rights offering (.3); correspond with V&E team regarding same (.2).	0.50
01/03/24	KIVA	Correspond with Equity Committee and director candidates regarding interviews and next steps (.6); correspond with candidates regarding related issues (.2); compile background materials for same (.3); confer with Equity Committee member regarding same (.2).	1.30
01/04/24	LRKA	Correspond with Equity Committee members regarding rights offering (.2); review correspondence regarding same (.2).	0.40
01/05/24	KIVA	Draft correspondence to Equity Committee regarding matter status, director selection, and next steps.	0.60
01/06/24	LRKA	Correspond with Equity Committee regarding rights offering (.4); correspond with V&E team regarding same (.3).	0.70
01/14/24	KIVA	Draft summary of revisions to plan and plan supplement documents for Equity Committee (.4); revise same with comments from Lauren Kanzer (.1).	0.50
01/20/24	KIVA	Draft correspondence to Equity Committee regarding corporate bylaws and emergence (.6); correspond with V&E team regarding same (.1).	0.70
01/21/24	KIVA	Draft correspondence to Equity Committee regarding status and effective date matters.	0.20
01/22/24	KIVA	Draft summary of effective date matters for Equity Committee (1.3); review materials regarding same (.4); correspond with V&E team regarding same (.1).	1.80
01/23/24	DSME	Telephone conference with Equity Committee.	0.30
01/23/24	LRKA	Review and comment on summary of warrants and effective date matters for Equity Committee (.5); correspond with Kiran Vakamudi regarding same (.2).	0.70

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Re: Project E

01/23/24	KIVA	Attend conference with Equity Committee, V&E team regarding equity committee governance questions (.3); review materials regarding same (.4); draft correspondence regarding same (.7); review and revise summary of effective date equity issuances (.2); correspond with V&E team regarding same (.1).	1.70
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Total	\$13,344.00
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Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	2.50	1700.00	4,250.00
DSME	David S. Meyer	0.30	1980.00	594.00
KIVA	Kiran Vakamudi	6.80	1250.00	8,500.00
Total		9.60		13,344.00

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Re: Project E

Fees for services posted through February 2, 2024:**Re: Meetings and Communications with Stakeholders**

Date	Initials	Description	Hours
01/02/24	SAZO	Conferences and correspondences throughout day with Debtors' counsel, Stretto, V&E team, and equity holders regarding rights offering submissions and questions.	4.70
01/03/24	SAZO	Various correspondence and conferences throughout day with backstop parties, V&E, Weil, and Stretto regarding rights offering submissions and process.	5.00
01/03/24	KIVA	Confer with equity holder counsel regarding backstop commitment funding and related issues (.2); confer with Sara Zoglman regarding backstop commitment party issue (.1); review correspondence regarding same (.1); attend conference with V&E, Weil and Stretto teams regarding same (.5).	0.90
01/04/24	SAZO	Various correspondence and conferences throughout day with backstop parties, V&E, Weil, and Stretto regarding ERO submissions and related issues.	3.80
01/05/24	SAZO	Correspondence and conferences throughout day with backstop parties, V&E team, and Stretto regarding rights offering submissions and issues with backstop parties.	2.70
01/09/24	SAZO	Correspond with Weil regarding backstop party registration matters and review same.	0.10
01/10/24	KIVA	Correspond with backstop party's counsel regarding rights offering issues and related matters (.2); correspond with V&E team regarding same (.1).	0.30
01/11/24	LRKA	Review and comment on draft email to backstop parties (.2); correspond with Sara Zoglman regarding same (.1); correspond with equity holder regarding backstop deposit (.1).	0.40
01/11/24	SAZO	Draft correspondence to backstop parties regarding registration information (.5); correspond with V&E team regarding same (.2); correspond with Weil regarding same (.1); correspond and conference with equity holders throughout day regarding next steps and backstop matters (.6).	1.40
01/11/24	KIVA	Correspond with stakeholders regarding rights offering issues (.2); correspond with V&E team regarding same (.2).	0.40
01/12/24	PEH	Correspond with V&E team on backstop status and related matters.	0.10

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Re: Project E

01/12/24	SAZO	Correspond and conference with equity holders and backstop parties throughout day regarding next steps and registration for backstop premium shares (.8); correspondence with V&E team regarding same (.2).	1.00
01/13/24	SAZO	Correspond with Stretto and Weil teams regarding registration information for backstop parties (.2); correspond with backstop parties regarding same (.1).	0.30
01/14/24	SAZO	Correspond with backstop party, V&E team, and Stretto regarding registration forms and rights offering matters.	0.20
01/15/24	LRKA	Correspond with Sara Zoglman regarding registration forms, equity holder questions.	0.50
01/15/24	SAZO	Correspond with backstop parties, Stretto, and V&E team regarding registration forms (.6); draft communication to backstop parties (.3); correspond with V&E team regarding same (.1).	1.00
01/16/24	SAZO	Correspond with backstop parties and Stretto regarding registration forms (.8); correspond with V&E team regarding same (.2); conference with backstop party regarding plan confirmation and next steps (.3).	1.30
01/17/24	SAZO	Correspond with Debtors' counsel and Stretto regarding backstop matters, refunds, registration forms (1.0); review proposed backstop refund schedule (.2); correspond with backstop parties regarding same (.2); correspond with V&E team regarding communications with Debtors' counsel (.3).	1.70
01/18/24	SAZO	Conferences and correspondence throughout day with backstop parties, Stretto, Weil, and V&E team regarding escrow matters, rights offering funding matters.	2.10
01/18/24	KIVA	Correspond with equity holder regarding status and emergence (.2); review materials regarding same (.2).	0.40
01/23/24	AMTH	Correspond with equity holder regarding recoveries.	0.20
01/23/24	KIVA	Correspond with FTI team and equity holders regarding effective date and related matters (.3); attend conference with FTI regarding same (.3).	0.60
Total			\$31,723.00

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 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	0.10	1980.00	198.00
LRKA	Lauren R. Kanzer	0.90	1700.00	1,530.00
AMTH	Alexandra M. Thomas	0.20	900.00	180.00
KIVA	Kiran Vakamudi	2.60	1250.00	3,250.00
SAZO	Sara Zoglman	25.30	1050.00	26,565.00
Total		29.10		31,723.00

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Client/Matter Number OFF300 58000
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 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Plan Negotiations- Confirmation and Effective Date Matters**

Date	Initials	Description	Hours
01/01/24	TMK	Discuss director nominee process and obtain CVs from potential candidates.	0.50
01/01/24	DSME	Correspond with Paul Hastings regarding governance (.2); attend to next steps regarding same (.1).	0.30
01/01/24	KIVA	Correspond with V&E team regarding director selection interviews and related matters.	0.20
01/02/24	TMK	Review warrant agreement (1.0); review correspondence regarding same (.7).	1.70
01/02/24	MST	Review warrant agreement revisions (1.0); attention to emails regarding same (.3).	1.30
01/02/24	PEH	Correspond with V&E team on warrants issue.	0.20
01/02/24	RWOL	Review warrant agreement.	0.80
01/02/24	LRKA	Conference with Kiran Vakamudi regarding open issues director selections.	0.30
01/02/24	TCJO	Review and revise warrant agreement.	0.30
01/02/24	KIVA	Review warrant agreement revisions (.2); correspond with V&E and FTI teams regarding same (.2); review correspondence regarding warrant agreement and related issues (.2); review revised governance documents (.2); correspond with V&E team regarding same (.2); conference with Lauren Kanzer regarding next steps and director selection (.3); correspond with directors regarding interviews (.2); correspond with V&E team regarding same (.2).	1.70
01/03/24	TMK	Review of revised governance documents and revise same (1.2); review revisions to warrant agreement and discuss same (1.0).	2.20
01/03/24	MST	Review governance documents (1.3); review and revise warrant agreement (1.2).	2.50
01/03/24	PEH	Correspond with V&E team on warrants and governance issues.	0.20
01/03/24	RWOL	Review warrant agreement and governance documents.	0.80
01/03/24	DSME	Correspond with V&E team regarding director interviews.	0.50

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Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

01/03/24	TCJO	Review and revise warrant agreement (.9); review and revise governance documents (.5).	1.40
01/03/24	KIVA	Review and revise governance documents (1.4); draft correspondence to V&E team regarding same (.4); review correspondence regarding same (.1).	1.90
01/04/24	TMK	Revise plan supplement documents and finalize terms of the charter and bylaws (1.7); participate in director nominee interviews and review CVs (1.2); attend to warrant agreement revisions (.8).	3.70
01/04/24	MST	Review and revise governance documents (1.7); participate in call to discuss same (.6).	2.30
01/04/24	PEH	Correspond with V&E team on warrant, governance and director selection issues.	0.20
01/04/24	RWOL	Review warrant agreement (.8); review governance documents (.4); correspond with V&E team regarding same (.4).	1.60
01/04/24	DSME	Correspond with V&E team regarding director responses (.2); review board compensation proposal (.3); correspond with V&E team regarding same (.2).	0.70
01/04/24	SAZO	Attend conference with V&E team regarding governance documents.	0.60
01/04/24	TCJO	Review and revise warrant agreement (2.7); revise governance documents with comments from V&E team (.8).	3.50
01/04/24	KIVA	Attend conference with V&E team regarding corporate governance documents (.6); review revisions to same (.2); correspond with V&E team regarding same (.1); review revised warrant agreement (.2); correspond and confer with Weil team regarding same (.2); attend conferences with Equity Committee and director candidates (1.1); follow up correspondence regarding same (.2).	2.60
01/05/24	TMK	Review latest turn of organizational documents (.6); revise same (.4); conference call to discuss open points (.4); prepare for and participate in board interview with equity committee (1.5); update Equity Committee on status of deliverables timetable and next week's schedule (.4).	3.30
01/05/24	RWOL	Review warrant agreement (.7); correspond with V&E team regarding governance documents (.2); review same (.5).	1.40
01/05/24	TCJO	Review and revise governance documents.	1.10

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Billing Attorney David S. Meyer

Re: Project E

01/05/24	KIVA	Review and revise governance documents (.3); attend conference with V&E team regarding same and next steps (.4); draft correspondence to Weil team regarding same (.2); confer with Weil regarding same and plan supplement (.3); attend conference with director candidates (1.2); correspond with PJT team regarding warrant agreement (.1); correspond with director candidates (.1).	2.60
01/06/24	MST	Revise to governance documents (.4); correspond with V&E team regarding same (.1).	0.50
01/08/24	TMK	Participate in board candidate interviews (1.0); follow-up correspondence regarding same (.1).	1.10
01/08/24	PEH	Correspond with V&E team, Equity Committee, and Weil on director selection process and related issues.	0.40
01/08/24	DSME	Review correspondence regarding director interviews and process (.1); follow-up correspondence regarding same (.1); correspond with V&E team regarding directors and process (.4).	0.60
01/08/24	LRKA	Correspond with Equity Committee regarding director interviews (.3); correspond with V&E team regarding same (.3); conference with Equity Committee member regarding same (.1).	0.70
01/08/24	KIVA	Attend conferences with director candidates (1.0); correspond with Equity Committee regarding same (.2); correspond with V&E team regarding same and next steps (.1).	1.30
01/09/24	TMK	Continued work on director nomination process.	0.80
01/09/24	PEH	Correspond with V&E team and Equity Committee on director issues (.2); conference with Kiran Vakamudi on status on definitive documents (.1).	0.30
01/09/24	DSME	Review correspondence regarding warrant agreement (.1); attend to plan supplement workstreams (.1).	0.20
01/09/24	LRKA	Correspond with V&E team regarding warrants (.2); correspond with same regarding director interviews, open issues (.2).	0.40
01/09/24	KIVA	Attend conference with Weil regarding corporate governance documents (.2); correspond with V&E team regarding director selections and related issues (.2); correspond with Equity Committee regarding same (.6); conference with Paul Heath regarding same (.1).	1.10

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Re: Project E

01/10/24	TMK	Conduct additional director interviews for the new board (1.0); correspond with Equity Committee and V&E team regarding same (.4).	1.40
01/10/24	PEH	Conference with V&E team on status of director selection process (.2); correspond with Equity Committee and V&E team regarding same (.1).	0.30
01/10/24	DSME	Telephone conference with V&E team regarding directors and selections (.2); follow-ups with Lauren Kanzer and Mark Kelly (.2); correspond with V&E team (.2).	0.60
01/10/24	LRKA	Attend director interview (.5); conference call with V&E team regarding director selections (.2); correspond with V&E team regarding same (.4).	1.10
01/10/24	KIVA	Attend conference with director candidate and Equity Committee (.5); follow up conference with V&E team regarding selections (.2); correspond with Equity Committee regarding selections (.4); analyze votes (.3); draft correspondence regarding same (.3).	1.70
01/11/24	TMK	Finalize director selection process.	0.50
01/11/24	DSME	Correspond with Mark Kelly regarding director selection.	0.10
01/11/24	LRKA	Review correspondence regarding director slate.	0.30
01/11/24	KIVA	Correspond with director candidates regarding Equity Committee selections (.4); conference with Eric Weiss regarding same (.2); correspond with Weil team regarding same (.2); correspond with V&E team regarding same (.1).	0.90
01/12/24	TMK	Review further revisions to plan supplement documents in advance of confirmation hearing.	1.50
01/12/24	MST	Review revision to governance documents and warrant agreement (1.7); correspond with V&E team regarding same (.6).	2.30
01/12/24	PEH	Correspond with V&E and Weil teams on warrant and corporate governance issues.	0.20
01/12/24	RWOL	Review governance documents.	0.90
01/12/24	KIVA	Review and revise governance documents (.5); correspond with V&E team regarding same (.2); correspond with Weil regarding same (.1); review correspondence regarding warrants agreements (.1); revise same (.2); correspond with V&E team regarding same (.1).	1.20

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Re: Project E

01/14/24	TMK	Review latest draft of charter and bylaws (.6); review amendments to organizational documents for each of debtor entities surviving internal reorganization (.8).	1.40
01/14/24	RWOL	Review governance documents.	1.80
01/14/24	LRKA	Correspond with V&E team regarding governance matters, effective date matters (.4); review correspondence regarding same (.2).	0.60
01/14/24	TCJO	Review governance documents.	0.30
01/14/24	KIVA	Review revised governance documents (.2); correspond with V&E team regarding same (.4); correspond with Weil team regarding same (.2).	0.80
01/15/24	TMK	Continue working on Weil and Paul Hastings revisions to governance documents and discuss same (.6); respond to various emails to resolve open issues (.4); working group conference call regarding final revisions (.5).	1.50
01/15/24	MST	Participate in call regarding governance documents (.5); review materials regarding same (.3); attention to emails regarding same (.5).	1.30
01/15/24	PEH	Correspond with Weil, Paul Hastings and V&E team on changes to corporate governance documents.	0.30
01/15/24	RWOL	Review governance documents.	1.40
01/15/24	LRKA	Correspond with V&E team regarding governance matters (.4); review correspondence regarding same (.3).	0.70
01/15/24	TCJO	Review and revise governance documents (.7); correspond with V&E team regarding same (.2).	0.90
01/15/24	KIVA	Attend conference with V&E team regarding governance documents (.5); review and revise same (.2); review revisions to same from Paul Hastings team (.3); correspond with V&E team regarding same (.3); correspond with director candidates and Weil team regarding NASDAQ questionnaires (.3).	1.60
01/16/24	LRKA	Review correspondence regarding effective date matters.	0.20
01/17/24	TMK	Attend to warrant agreement matters.	0.50
01/17/24	PEH	Correspond with V&E team on documents including warrant agreement issues.	0.20
01/17/24	RWOL	Review warrant agreement (.7); correspond with V&E team regarding same (.2).	0.90
01/17/24	LRKA	Review correspondence regarding effective date matters.	0.40

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Re: Project E

01/17/24	KIVA	Review revise warrant agreement (.4); correspond with V&E team regarding same (.2); attend to issues regarding director candidates (.2); correspond with V&E and Weil teams regarding same (.2).	1.00
01/18/24	TMK	Finalize remaining revisions to warrant agreement (.7); correspond with V&E team regarding Equity Committee director nominee matters (.3).	1.00
01/18/24	MST	Review warrant agreement (.8); participate in call to discuss same (.5).	1.30
01/18/24	RWOL	Review warrant agreement (.6); conference with V&E team regarding same (.5); attend conference with Kiran Vakamudi and Aaron Terry regarding same (.5).	1.60
01/18/24	DSME	Review correspondence regarding plan supplement and effective date workstreams.	0.40
01/18/24	TCJO	Review and revise warrant agreement.	0.70
01/18/24	KIVA	Confer with V&E team regarding warrant agreement and next steps (.5); follow up conference with Aaron Terry and Raleigh Wolfe regarding same (.5); review and revise same (.2); correspond with director candidates regarding compensation and related emergence issues (.3); confer with Weil regarding same (.2); review revised governance documents (.2); correspond with V&E team regarding same (.2).	2.10
01/19/24	TMK	Review further revisions to charter and bylaws (.8); review open points on warrant agreement (.7).	1.50
01/19/24	MST	Attention to emails regarding warrant revisions (.6); review corporate documents, company charters and Section 16 filings (.9).	1.50
01/19/24	PEH	Correspond with V&E team and Weil on warrant issues and other closing documents (.3); correspond with V&E team and Paul Hastings on board compensation and related issues (.2).	0.50
01/19/24	RWOL	Review warrant agreement and governance documents.	1.60
01/19/24	DSME	Review director issues and related issues (.2); review warrant agreement (.1); correspond with V&E team regarding effective date workstreams (.1).	0.40
01/19/24	LRKA	Conference with Kiran Vakamudi regarding open issues for effective date (.4); review correspondence regarding warrants, governance matters (.3).	0.70

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Re: Project E

01/19/24	TCJO	Review warrant agreement and governance documents.	0.70
01/19/24	KIVA	Review and revise warrant agreement (.6); conference with Lauren Kanzer regarding same and effective date matters (.4); draft correspondence to Weil and Paul Hastings regarding revisions to same (.3); confer with Weil regarding emergence issues, documents, and next steps (.3); correspond with directors regarding compensation, EDGAR registration, and related emergence issues (.5); correspond with V&E team regarding same (.2); confer with Eric Weiss regarding same (.2); review revised governance documents (.2); correspond with V&E team regarding same (.2); draft correspondence to Weil and Paul Hastings regarding same (.3).	3.20
01/20/24	TMK	Finalize director nomination process (.2); finalize documents for closing (1.2).	1.40
01/20/24	PEH	Correspond with V&E team on reorganized debtor board compensation related issues.	0.20
01/20/24	DSME	Correspond with V&E team regarding charter and bylaws.	0.20
01/20/24	TCJO	Review governance documents.	0.30
01/21/24	MST	Attention to emails regarding final warrant and organizational documents.	0.80
01/21/24	PEH	Correspond with V&E team and Equity Committee on board compensation related issues and bylaws.	0.20
01/21/24	RWOL	Review warrant agreement (.4); review governance documents (.3); correspond with V&E team regarding same (.1).	0.80
01/21/24	DSME	Correspond with V&E team regarding effective date matters.	0.30
01/21/24	LRKA	Correspond with V&E team regarding governance, effective date matters (.3); review correspondence regarding governance documents, effective date (.5).	0.80
01/21/24	KIVA	Review corporate governance documents (.4); correspond with Weil regarding same (.1); correspond with directors regarding exit facility written consents (.2); review same and exit facility (.3); follow up correspondence with Eric Weiss regarding same (.2).	1.20
01/22/24	TMK	Attend to clean-up matters for emergence.	0.50
01/22/24	PEH	Correspond with Weil, Paul Hastings, and V&E team on closing documents and outstanding issues (.3); call with	0.40

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Re: Project E

Kiran Vakamudi regarding same (.1).

01/22/24	RWOL	Review warrant agreement (.6); review governance documents (.2); correspond with V&E team regarding same (.3); correspond with V&E team regarding director issues (.4).	1.50
01/22/24	DSME	Attend to closing matters (.4); correspond with V&E team regarding effective date issues (.6).	1.00
01/22/24	LRKA	Correspond and conference with V&E team regarding effective date matters (.7); review correspondence regarding effective date matters, plan supplement (.4).	1.10
01/22/24	TCJO	Review governance documents (.4); prepare documents to obtain EDGAR codes for new directors (1.2).	1.60
01/22/24	KIVA	Review funds flow (.3); correspond with V&E team regarding same (.2); confer with FTI and Alix Partners regarding same (.1); review and revise fee estimate for effective date (.4); correspond with V&E and FTI teams regarding same (.2); review and revise corporate governance documents (.2); correspond with V&E and Equity Committee regarding same (.2); confer with directors regarding effective date matters (.6); draft correspondence to same (.3); attend portion of pre-effective date scheduling call (.3); correspond with Skadden and Weil teams regarding wire instructions (.2); review subsidiary operating agreement amendments and related materials (.3); correspond with V&E team regarding same (.1).	3.40
01/23/24	TMK	Review warrant agreement.	0.30
01/23/24	MST	Review updated version of warrant agreement (.4); correspond with V&E team regarding same (.1).	0.50
01/23/24	PEH	Correspond with V&E team, Weil, and Paul Hastings on closing and effective date timing/issues.	0.20
01/23/24	DSME	Review correspondence regarding effective date issues.	0.20
01/23/24	LRKA	Conference with Kiran Vakamudi, FTI regarding effective date matters (.3); attend portion of closing call (.4).	0.70
01/23/24	LMAR	Correspond with Chandler Jones regarding SEC registration for directors (.2); prepare execution copies (.3); submit executed forms to the SEC for processing (.4).	0.90
01/23/24	TCJO	Prepare documentation to obtain SEC filing for directors.	0.80

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01/23/24	KIVA	Attend conferences with all advisors regarding effective date and pending matters (1.0); conference with Lauren Kanzer and FTI team regarding same (.3).	1.30
01/24/24	SAZO	Conferences and correspondence throughout day with backstop parties and V&E team regarding share issuances and refunds matters.	1.10

Total	\$186,284.50
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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	3.80	1980.00	7,524.00
TCJO	Thomas C. Jones	11.60	1125.00	13,050.00
LRKA	Lauren R. Kanzer	8.00	1700.00	13,600.00
TMK	T. M. Kelly	24.80	2050.00	50,840.00
LMAR	Lilia A. Martinez	0.90	570.00	513.00
DSME	David S. Meyer	5.50	1980.00	10,890.00
MST	Michael S. Telle	14.30	2050.00	29,315.00
KIVA	Kiran Vakamudi	29.80	1250.00	37,250.00
RWOL	Raleigh J. Wolfe	15.10	1425.00	21,517.50
SAZO	Sara Zoglman	1.70	1050.00	1,785.00
Total		115.50		186,284.50

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Re: Project E

Fees for services posted through February 2, 2024:**Re: Plan Negotiations- Disbursement and Case Closing Activities**

Date	Initials	Description	Hours
01/23/24	SAZO	Confer and correspond with backstop parties regarding share issuance and refund matters (.7); correspond with V&E team regarding same (.5); attend closing call (.2).	1.40
Total			\$1,470.00

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Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
SAZO	Sara Zoglman	1.40	1050.00	1,470.00
Total		1.40		1,470.00

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Re: Project E

Fees for services posted through February 2, 2024:**Re: Plan Negotiations- Plan and Disclosure Statement**

Date	Initials	Description	Hours
01/02/24	TMK	Review update on equity rights offering.	0.30
01/02/24	DSME	Correspond with V&E team regarding governance and workstreams.	0.60
01/02/24	LRKA	Correspond with V&E team regarding rights offering (.3); conference call with V&E team, FTI regarding open issues (.3).	0.60
01/02/24	AMTH	Attend telephone conference with V&E and FTI teams regarding rights offering.	0.30
01/02/24	SAZO	Conference with FTI and V&E teams regarding matter status and next steps.	0.30
01/02/24	KIVA	Attend conference with V&E and FTI teams regarding next steps for rights offering.	0.30
01/03/24	LRKA	Correspond with Sara Zoglman regarding backstop deposits, rights offering.	0.40
01/04/24	PEH	Confer with V&E team on rights offering results.	0.10
01/05/24	PEH	Call with V&E team on status and rights offering status.	0.30
01/05/24	DSME	Correspond with Kiran Vakamudi regarding director candidates (.1); review corporate governance mark-ups (.2); telephone conference with V&E team (.3); next steps (.3).	0.90
01/06/24	PEH	Correspond with V&E and client teams on rights offering status and oversubscription issues.	0.20
01/06/24	DSME	Review rights offering update (.3); correspond with Equity Committee regarding same (.3); attend to confirmation workstreams (.3).	0.90
01/06/24	SAZO	Conference with Lauren Kanzer regarding backstop, rights offering, and next steps (.4); review rights offering procedures and correspond with V&E team regarding refund process (.5); review rights offering submissions by backstop parties and correspond with Stretto regarding same (.5).	1.40
01/08/24	SAZO	Correspond with V&E team and equity holders regarding inquiries and rights offering subscription matters.	0.70
01/09/24	SAZO	Correspond with Kiran Vakamudi regarding confirmation order matters.	0.20

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01/09/24	KIVA	Correspond with Sara Zoglman regarding confirmation order (.2); review same (.2).	0.40
01/10/24	SAZO	Review and comment on draft confirmation order (2.1); correspond with V&E team regarding same (.3).	2.40
01/10/24	KIVA	Review schedule of disputed claims from Weil (.3); correspond with V&E and FTI teams regarding same (.1); correspond with Weil team regarding same (.1).	0.50
01/11/24	PEH	Review and comment on draft of confirmation order (2.8); conference with Kiran Vakamudi on comments to draft confirmation order (.3); correspond with V&E team on draft confirmation order comments (.2); correspond on disputed claims reserve and projected equity splits (.1).	3.40
01/11/24	DSME	Correspond with V&E team regarding confirmation workstreams (.1); review disputed claims analysis (.3); review confirmation order (.3); correspond with V&E team regarding same (.2).	0.90
01/11/24	LRKA	Review and comment on confirmation order (.7); correspond with V&E team regarding same (.1).	0.80
01/11/24	SAZO	Review and revise confirmation order (1.6); correspond with V&E team regarding same (.4).	2.00
01/11/24	KIVA	Conference with Paul Heath regarding confirmation order (.3); correspond with V&E team regarding revisions to same (.7); review same (1.3).	2.30
01/12/24	DSME	Review confirmation workstreams.	0.40
01/12/24	LRKA	Review correspondence regarding confirmation, effective date matters.	0.40
01/12/24	KIVA	Confer with Weil regarding confirmation issues (.3); review revisions to confirmation order from UCC (.1); review correspondence regarding rights offering issues (.2); correspond with Sara Zoglman regarding same (.1).	0.70
01/13/24	SAZO	Review proposed language to confirmation order (.1); correspond with Kiran Vakamudi regarding same (.1).	0.20
01/14/24	PEH	Correspond with V&E team on client communication and summary of plan and confirmation order changes.	0.20
01/14/24	KIVA	Review chapter 11 plan (.3); review confirmation order (1.1); draft summary of same (.3); correspond with V&E team regarding same (.2).	1.90
01/15/24	DSME	Review confirmation order (.2); correspond with V&E team regarding next steps (.2).	0.40

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Re: Project E

01/15/24	SAZO	Review revised confirmation order (.4); correspond with V&E team regarding same (.1).	0.50
01/18/24	PEH	Correspond with V&E team regarding rights offering and escrow issues.	0.20
01/18/24	LRKA	Correspond and conferences with Sara Zoglman re escrow release, funding notices.	0.50
01/18/24	SAZO	Review and analyze joint instruction for release of escrow funds (.1); review calculations for proposed released escrow amounts (.5); review backstop commitment letter and rights offering procedures regarding process (.4); correspond with Lauren Kanzer regarding same (.5); review funding notices (.1); correspond with V&E team regarding same (.2).	1.80
01/19/24	PEH	Correspond with V&E team and Weil on OG&E settlement.	0.20
01/19/24	LRKA	Conference with Sara Zoglman regarding escrow account (.2); review correspondence regarding same (.2).	0.40
01/19/24	SAZO	Correspond with Stretto and Weil regarding escrow matters (.2); review and analyze escrow release calculations (1.5); revise joint instructions for escrow (.1); correspond and confer with V&E team regarding same (.6).	2.40
01/19/24	KIVA	Review correspondence regarding OG&E settlement (.1); correspond with V&E and FTI teams regarding same (.2); confer with Lauren Kanzer regarding same and next steps (.2); correspond with Weil team regarding same (.1).	0.60
01/22/24	LRKA	Review and execute escrow release (.2); correspond with Sara Zoglman regarding same (.1).	0.30
01/22/24	SAZO	Correspond with backstop party and Weil, Stretto, V&E regarding escrow and registration matters.	0.40

Total

\$45,181.00

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

VINSON & ELKINS LLP, PO BOX 200828, DALLAS, TX 75320-0828

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V&E Invoice

Official Committee of Equity Security Holders

February 2, 2024

Page 36

Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	4.60	1980.00	9,108.00
LRKA	Lauren R. Kanzer	3.40	1700.00	5,780.00
TMK	T. M. Kelly	0.30	2050.00	615.00
DSME	David S. Meyer	4.10	1980.00	8,118.00
AMTH	Alexandra M. Thomas	0.30	900.00	270.00
KIVA	Kiran Vakamudi	6.70	1250.00	8,375.00
SAZO	Sara Zoglman	12.30	1050.00	12,915.00
Total		31.70		45,181.00

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V&E Invoice

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February 2, 2024

Page 37

Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Fees for services posted through February 2, 2024:**Re: Tax Issues**

Date	Initials	Description	Hours
01/12/24	WTS	Review email regarding warrant agreement structure and confer with Kiran Vakamudi regarding same.	0.30
01/15/24	WTS	Review warrant agreement and disclosure statement (.6); draft correspondence regarding tax issues for warrants (1.2).	1.80
01/16/24	DSPE	Conference with Wendy Salinas regarding tax considerations related to warrants (.2); review and revise correspondence regarding same (.1).	0.30
01/16/24	WTS	Prepare and revise email regarding tax issues for the new warrants and review disclosure statement regarding same.	1.40
Total			\$7,790.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

February 2, 2024

Page 38

Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

Summary of services

Initials	Name	Hours	Eff. Rate	Amount
DSPE	David S. Peck	0.30	2050.00	615.00
WTS	Wendy T. Salinas	3.50	2050.00	7,175.00
Total		3.80		7,790.00

I.R.S. NO. 74-1183015

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V&E Invoice

Official Committee of Equity Security Holders

February 2, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Disbursements and other charges posted through February 2, 2024:**Computer Legal Research**

01/31/24	Computer Legal Research	0.40
	Computer Legal Research	\$14.80

Outside Professional Services

01/22/24	KIVA	VENDOR: Judicial Transcribers of Texas, LLC INVOICE#: 68039 DATE: 01/22/2024 Payment for transcript of 01/16/2024 court hearing in Core Scientific, Inc., case.	151.20
	Outside Professional Services		\$151.20

Total	\$166.00
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Total disbursements and other charges	\$166.00
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Total fees, all matters	\$434,552.50
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Total disbursements and other charges, all matters	\$166.00
--	----------

Total Invoice	\$434,718.50
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I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

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V&E Invoice

Official Committee of Equity Security Holders

February 2, 2024

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Client/Matter Number OFF300 58000
 Invoice Number 25743255
 Billing Attorney David S. Meyer

Re: Project E

Summary of Services

Initials	Name	Hours	Eff. Rate	Amount
PEH	Paul E. Heath	18.20	1980.00	36,036.00
TCJO	Thomas C. Jones	11.60	1125.00	13,050.00
LRKA	Lauren R. Kanzer	32.00	1700.00	54,400.00
TMK	T. M. Kelly	26.10	2050.00	53,505.00
JJL	James J. Lee	1.30	1840.00	2,392.00
LMAR	Lilia A. Martinez	0.90	570.00	513.00
DSME	David S. Meyer	20.90	1980.00	41,382.00
MWMO	Matthew W. Moran	1.30	2050.00	2,665.00
EENE	Elizabeth E. Neuman	4.10	570.00	2,337.00
DSPE	David S. Peck	0.30	2050.00	615.00
WTS	Wendy T. Salinas	3.50	2050.00	7,175.00
MST	Michael S. Telle	14.30	2050.00	29,315.00
AMTH	Alexandra M. Thomas	12.20	900.00	10,980.00
KIVA	Kiran Vakamudi	72.00	1250.00	90,000.00
RWOL	Raleigh J. Wolfe	15.10	1425.00	21,517.50
SAZO	Sara Zogelman	65.40	1050.00	68,670.00
Total		299.20		\$434,552.50

I.R.S. NO. 74-1183015

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Vinson&Elkins

February 2, 2024

Official Committee of Equity Security Holders

Invoice

Client/Matter Number OFF300 58000
Invoice Number 25743255
Billing Attorney David S. Meyer

Re: Project E

REMITTANCE COPY

Fees for services posted through February 2, 2024	\$434,552.50
Disbursements and other charges posted through February 2, 2024	166.00
Total Invoice	\$434,718.50

Please return this page with your payment

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.
PLEASE REMIT TO:
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Exhibit F

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 22-90341 (CML)
	§	
CORE SCIENTIFIC, INC., et al.,	§	Chapter 11
	§	
	§	(Jointly Administered)
Debtors.¹	§	Re: Dkt. No. ____

**ORDER GRANTING THE COMBINED SECOND INTERIM AND
FINAL FEE APPLICATION OF VINSON & ELKINS LLP, COUNSEL
FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE INTERIM PERIOD FROM JULY 1, 2023 THROUGH JANUARY 23, 2024
AND THE FINAL PERIOD FROM MARCH 30, 2023 THROUGH JANUARY 23, 2024**

Upon the *Combined Second Interim and Final Fee Application of Vinson & Elkins LLP, Counsel for the Official Committee of Equity Security Holders for the Interim Period From July 1, 2023 through January 23, 2024 and the Final Period from March 20, 2023 through January 23, 2024* (the “*Application*”)²; and the Court having jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and the Court having found that good and sufficient

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR, LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

cause exists for the granting of the relief requested in the Application after having given due deliberation upon the Application and all of the proceedings had before the Court in connection with the Application, it is HEREBY ORDERED THAT:

1. Compensation of fees to V&E for professional services rendered during the Final Fee Period is allowed in the amount of \$6,393,460.50.

2. Reimbursement to V&E for expenses incurred during the Final Fee Period is allowed in the amount of \$49,029.87.

3. The compensation and reimbursement of expenses allowed pursuant to this Order and all previous allowances of compensation and reimbursement of expenses, including those in the Interim Fee Period, are approved on a final basis.

4. The Debtors are authorized and directed to pay V&E all unpaid fees and expenses allowed pursuant to this Order.

Dated: _____, 2024
Houston, Texas

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE